

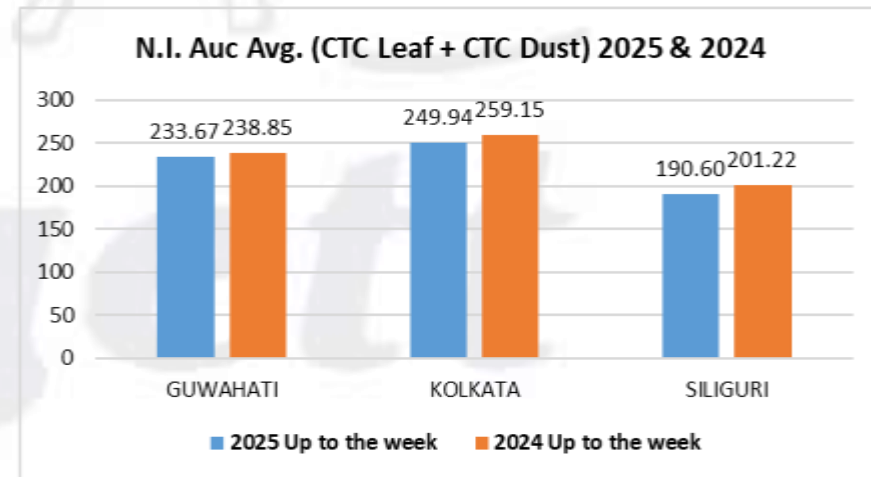
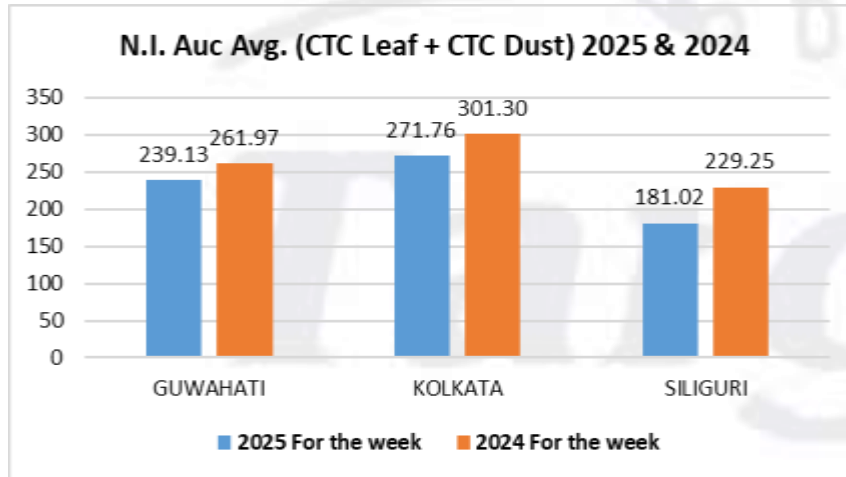


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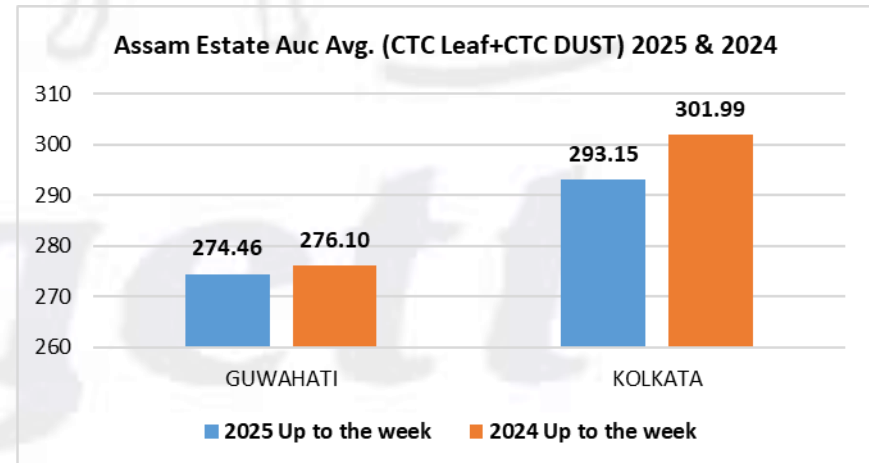
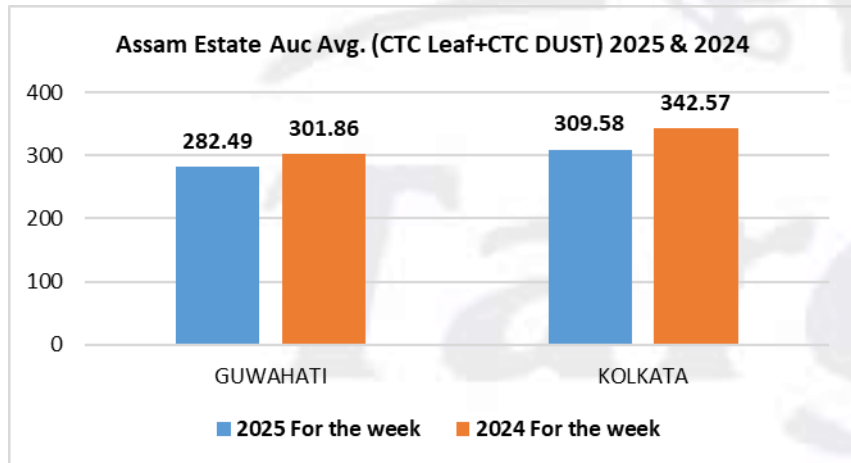
Auction *Analysis*

Week Ending June 28, 2025

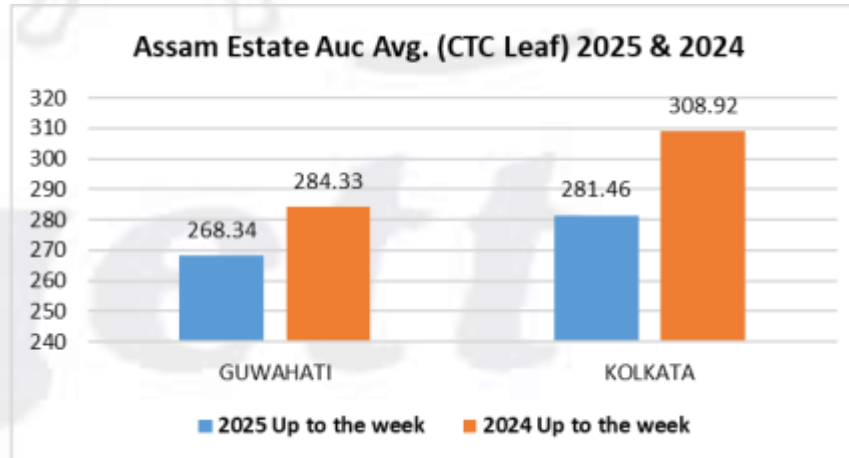
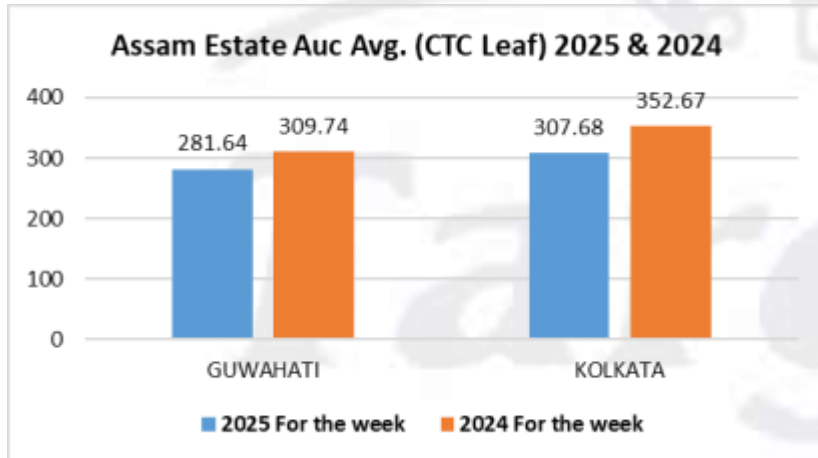
North India Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	40.0	239.13	297.4	233.67	31.3	261.97	242.1	238.85	8.6	-22.84	55.3	-5.18
KOLKATA	20.6	271.76	145.2	249.94	14.3	301.30	116.4	259.15	6.4	-29.54	28.8	-9.21
SILIGURI	30.3	181.02	270.4	190.60	20.9	229.25	209.3	201.22	9.3	-48.23	61.1	-10.61
TOTAL NI	90.8	227.18	713.0	220.65	66.5	260.11	567.8	229.14	24.3	-32.94	145.2	-8.49



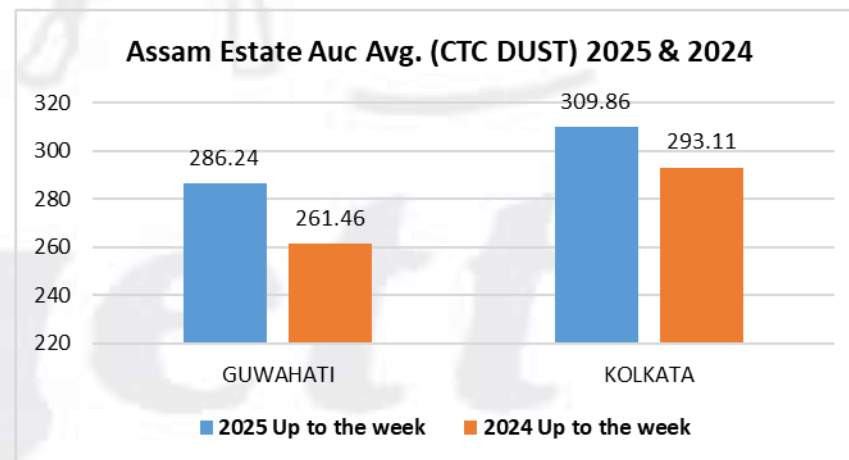
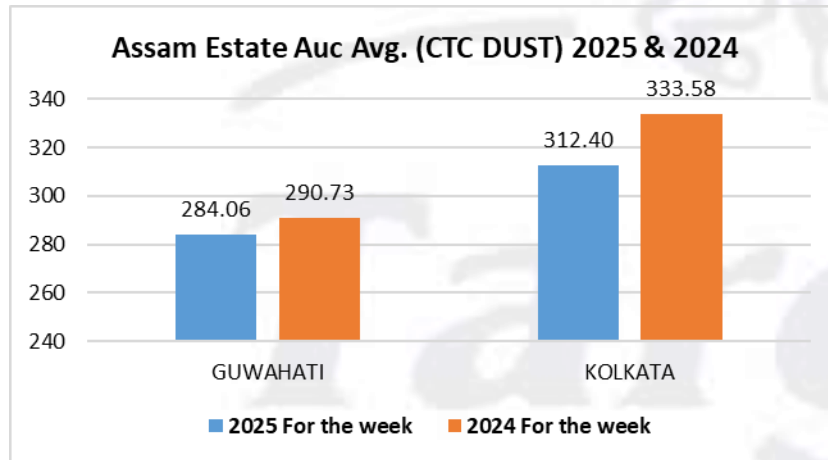
Assam Estate Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	20.3	282.49	151.8	274.46	17.6	301.86	136.7	276.10	2.7	-19.36	15.0	-1.64
KOLKATA	14.7	309.58	94.1	293.15	9.9	342.57	74.4	301.99	4.8	-32.99	19.7	-8.84
SILIGURI												
TOTAL NI	34.9	293.88	245.9	281.61	27.5	316.57	211.1	285.22	7.5	-22.69	34.8	-3.61



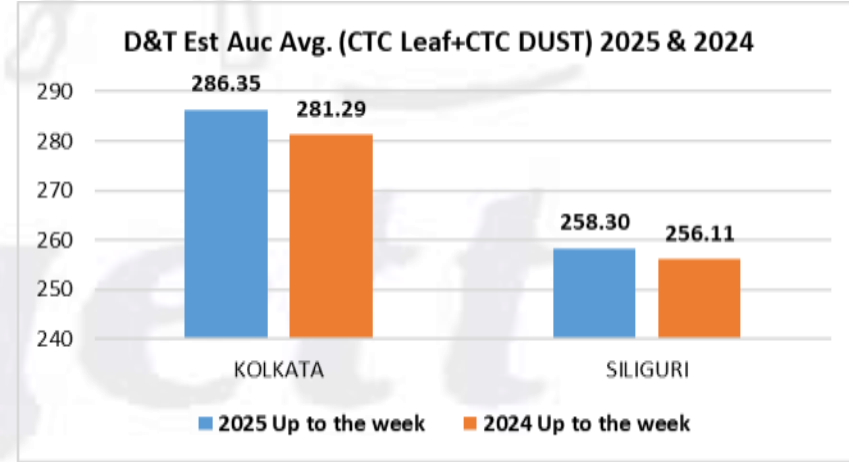
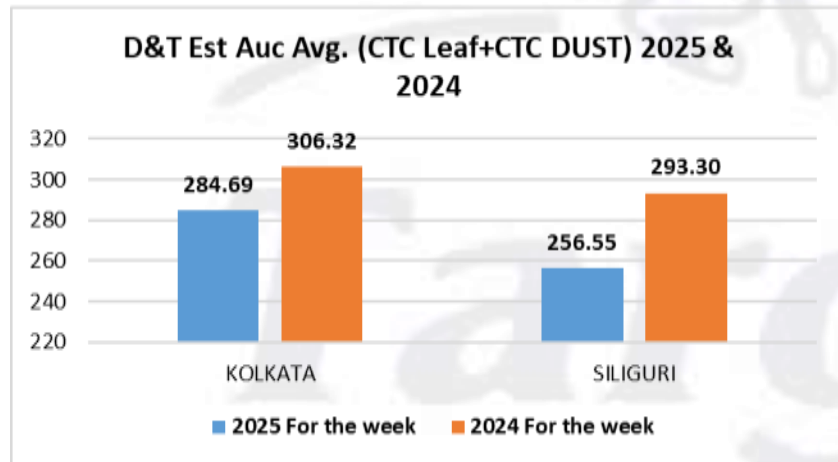
Assam Estate Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	13.1	281.64	99.9	268.34	10.3	309.74	87.5	284.33	2.8	-28.11	12.4	-16.00
KOLKATA	8.8	307.68	55.4	281.46	4.7	352.67	41.8	308.92	4.1	-44.98	13.6	-27.46
SILIGURI												
TOTAL NI	21.9	292.09	155.3	273.02	14.9	323.18	129.3	292.28	6.9	-31.08	26.0	-19.26



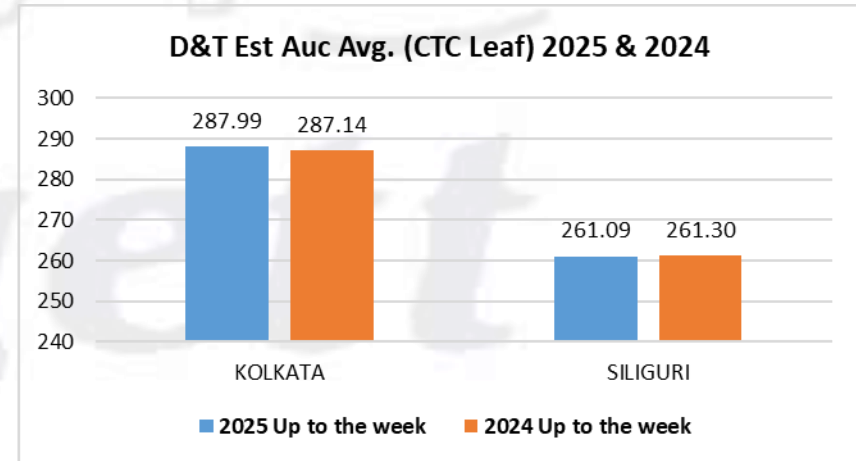
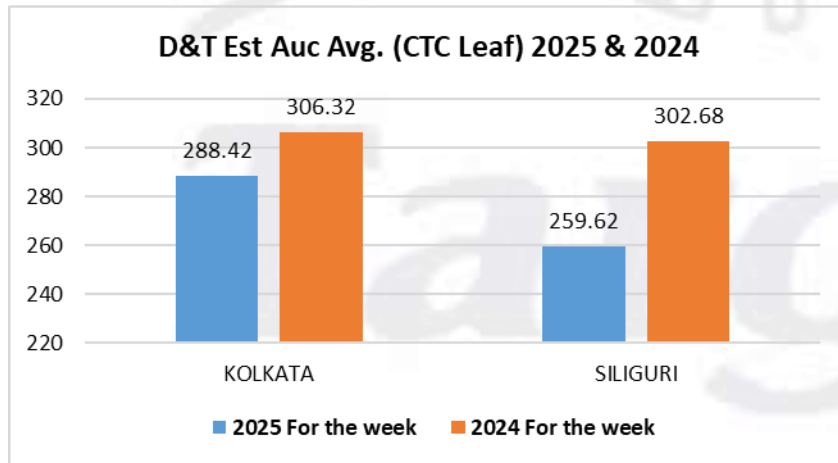
Assam Estate Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	7.2	284.06	51.9	286.24	7.3	290.73	49.2	261.46	-0.1	-6.67	2.6	24.79
KOLKATA	5.9	312.40	38.7	309.86	5.3	333.58	32.6	293.11	0.7	-21.18	6.1	16.75
SILIGURI												
TOTAL NI	13.1	296.87	90.6	296.34	12.5	308.69	81.8	274.06	0.5	-11.82	8.8	22.28



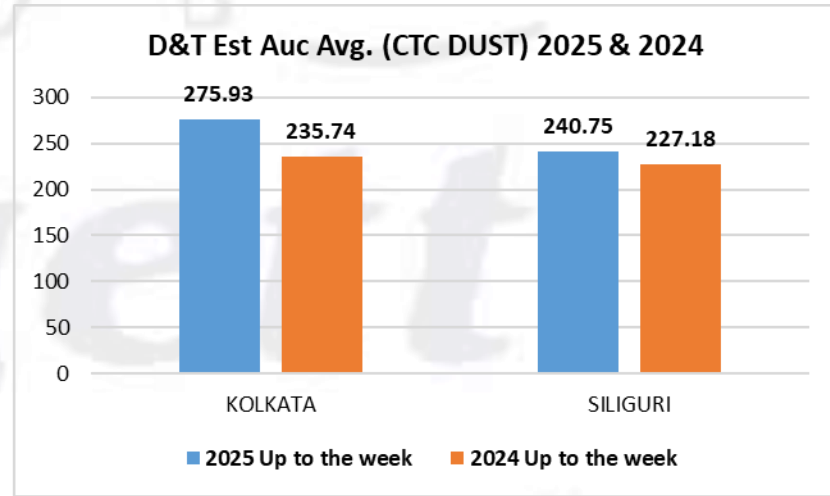
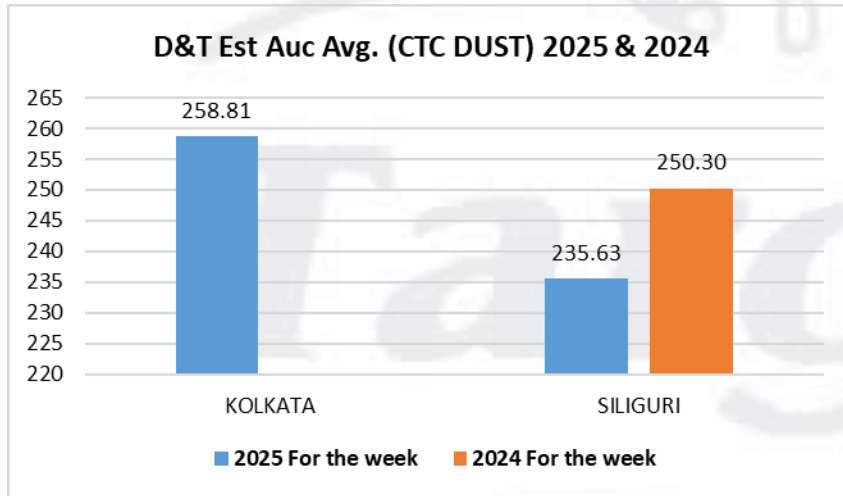
Dooars & Terai Estate Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI												
KOLKATA	0.4	284.69	2.7	286.35	0.1	306.32	3.7	281.29	0.3	-21.63	-1.0	5.06
SILIGURI	13.8	256.55	131.9	258.30	12.0	293.30	114.6	256.11	1.8	-36.75	17.3	2.19
TOTAL NI	14.2	257.29	134.6	258.86	12.1	293.37	118.3	256.89	2.1	-36.08	16.3	1.97



Dooars & Terai Estate Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI												
KOLKATA	0.3	288.42	2.3	287.99	0.1	306.32	3.2	287.14		-17.90	-0.9	0.85
SILIGURI	12.1	259.62	113.8	261.09	9.9	302.68	97.2	261.30		-43.06	16.6	-0.21
TOTAL NI	12.4	260.38	116.1	261.63	9.9	302.70	100.4	262.13	2.5	-42.32	15.7	-0.50



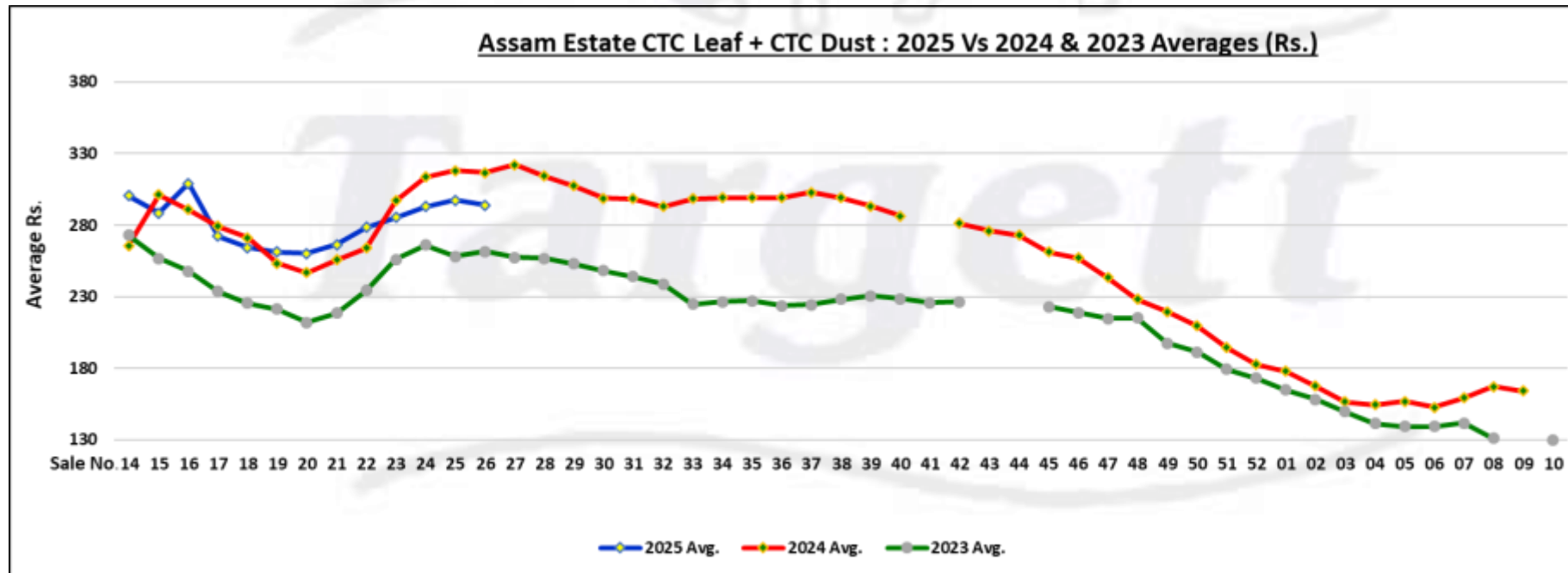
Dooars & Terai Estate Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI												
KOLKATA	0.05	258.81	0.37	275.93	0.00		0.4	235.74			-0.1	40.19
SILIGURI	1.8	235.63	18.1	240.75	2.2	250.30	17.4	227.18	-0.4	-14.67	0.7	13.57
TOTAL NI	1.8	236.24	18.5	241.45	2.2	250.30	17.8	227.38	-0.3	-14.06	0.6	14.07



Assam Estate CTC Leaf & CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam Estate Ctc Leaf +Ctc Dust	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
14	300.53	265.74	273.05	34.78	27.48
15	288.43	301.26	256.75	-12.83	31.68
16	309.21	290.71	247.90	18.50	61.31
17	272.33	279.29	233.66	-6.96	38.67
18	264.28	271.20	225.35	-6.92	38.93
19	261.38	253.31	221.16	8.07	40.22
20	260.06	246.95	212.00	13.11	48.06
21	266.43	255.69	218.47	10.74	47.96
22	278.55	264.03	234.27	14.52	44.29
23	285.25	297.13	256.04	-11.88	29.21
24	292.96	313.60	266.09	-20.64	26.87
25	297.24	318.22	258.04	-20.98	39.20

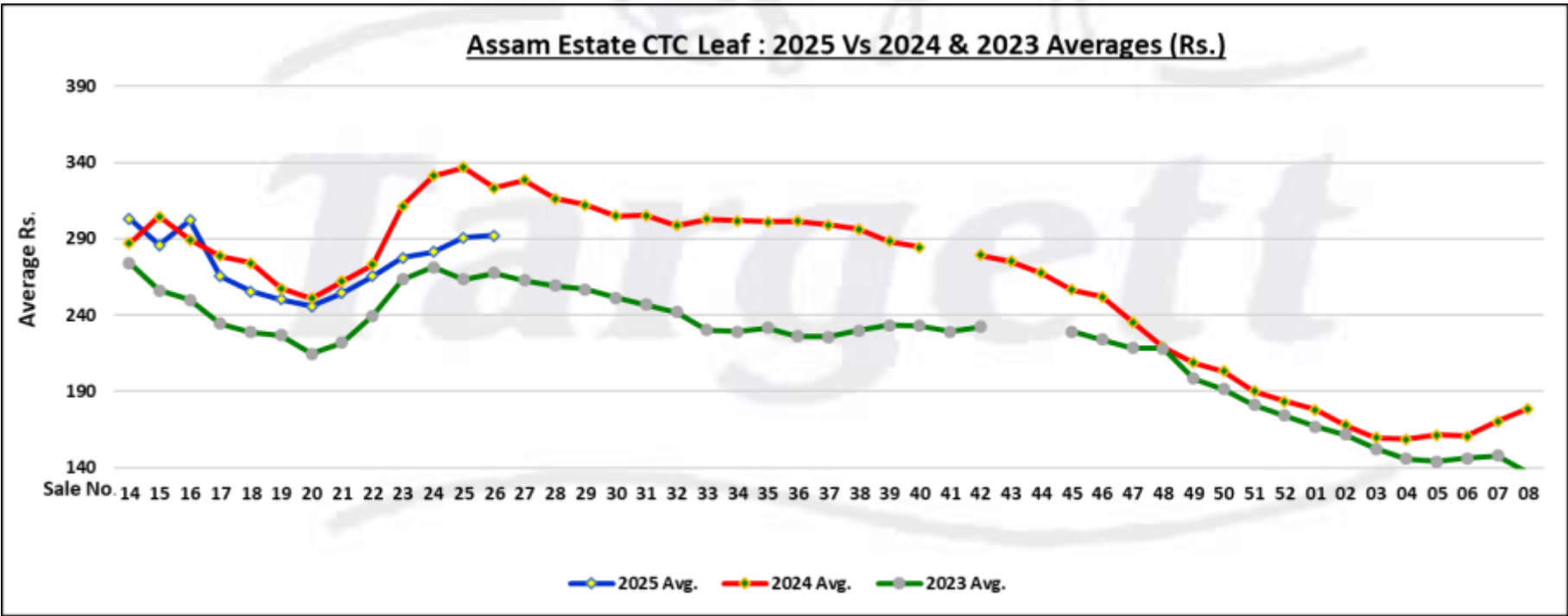
Assam Estate Ctc Leaf +Ctc Dust	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
26	293.88	316.57	261.66	-22.69	32.22



Assam Estate CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam Est CTC Leaf	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
14	303.12	287.08	273.95	16.04	29.17
15	285.91	304.46	256.23	-18.55	29.68
16	302.04	289.35	249.98	12.69	52.06
17	265.53	278.70	234.34	-13.17	31.19
18	255.30	274.08	228.88	-18.79	26.41
19	250.26	257.63	226.73	-7.37	23.53
20	245.69	251.00	214.66	-5.31	31.03
21	254.23	261.85	221.91	-7.63	32.32
22	265.48	273.21	239.67	-7.73	25.81
23	277.66	311.35	263.35	-33.69	14.31
24	281.21	331.34	271.46	-50.13	9.76
25	290.87	336.74	263.49	-45.87	27.38

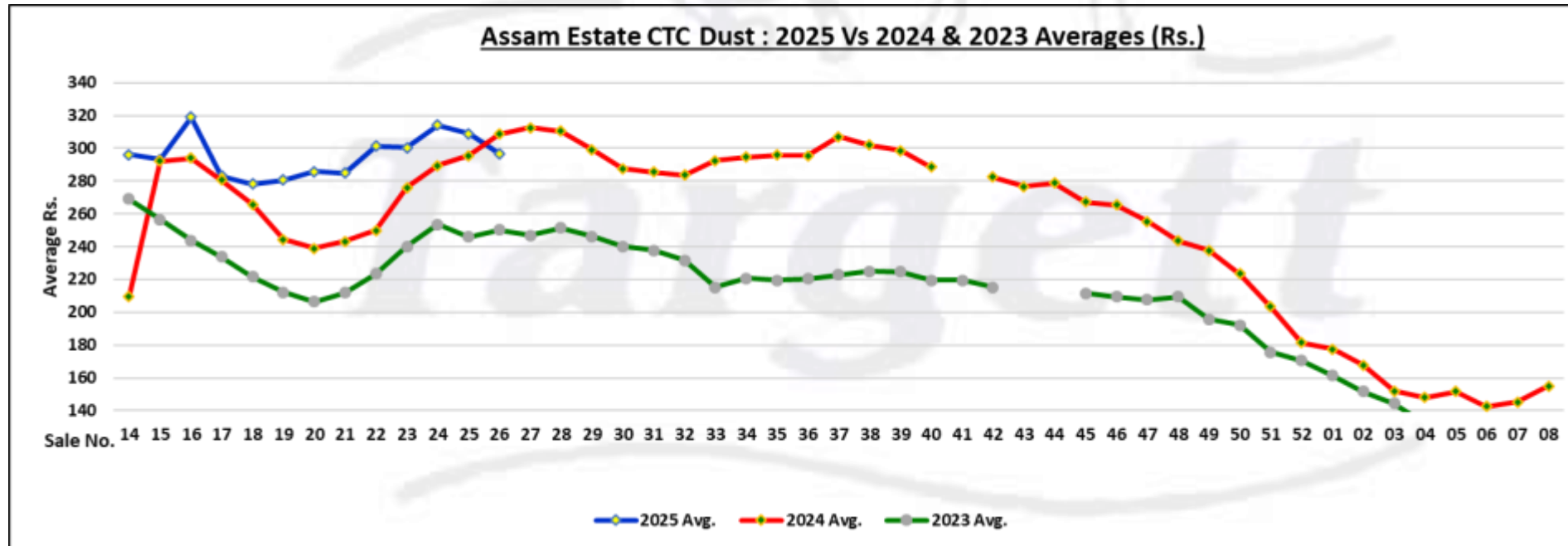
Assam Est CTC Leaf	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
26	292.09	323.18	267.53	-31.08	24.56



Assam Estate CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	296.01	209.31	269.17	86.70	26.84
15	292.99	292.33	256.51	0.67	36.48
16	318.92	293.90	243.83	25.02	75.09
17	282.96	280.53	233.79	2.43	49.16
18	278.22	265.68	221.52	12.53	56.70
19	280.64	244.44	212.29	36.19	68.35
20	285.85	239.05	206.55	46.80	79.30
21	284.77	243.16	211.85	41.61	72.92
22	301.22	249.95	223.46	51.27	77.76
23	300.40	276.11	240.22	24.29	60.18
24	313.96	289.37	253.64	24.58	60.32
25	309.05	295.50	245.96	13.55	63.10

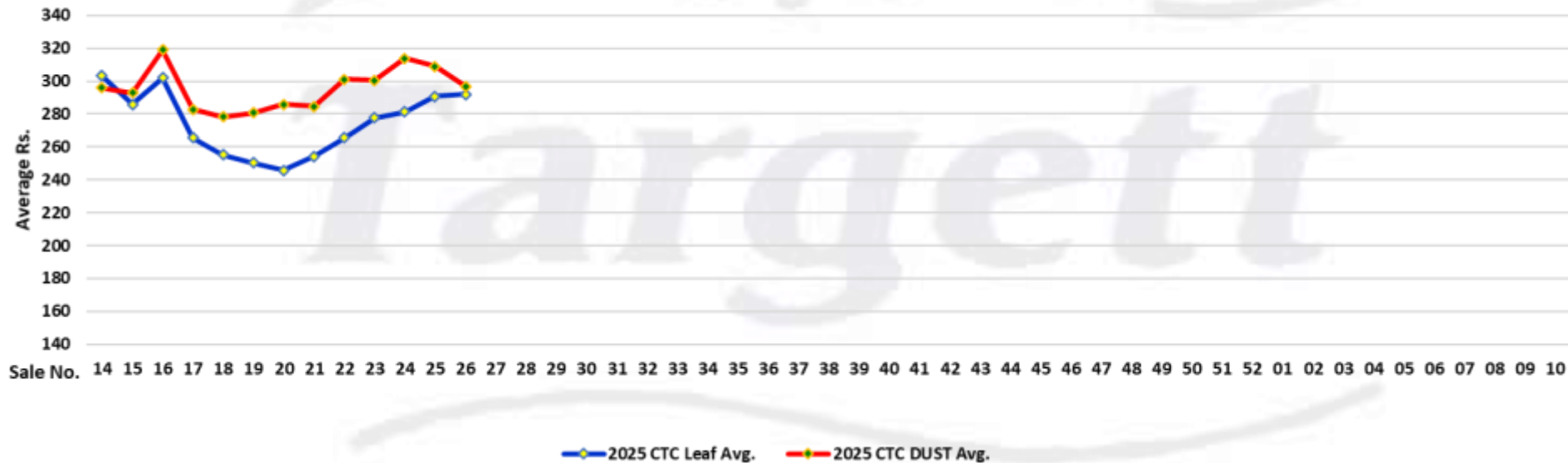
Assam Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	296.87	308.69	250.33	-11.82	46.54



Assam Estate 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

Assam Est 2025	CTC Leaf	CTC Dust	Assam Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg	Sale No	Avg	Avg
14	303.12	296.01	26	292.09	296.87
15	285.91	292.99			
16	302.04	318.92			
17	265.53	282.96			
18	255.30	278.22			
19	250.26	280.64			
20	245.69	285.85			
21	254.23	284.77			
22	265.48	301.22			
23	277.66	300.40			
24	281.21	313.96			
25	290.87	309.05			

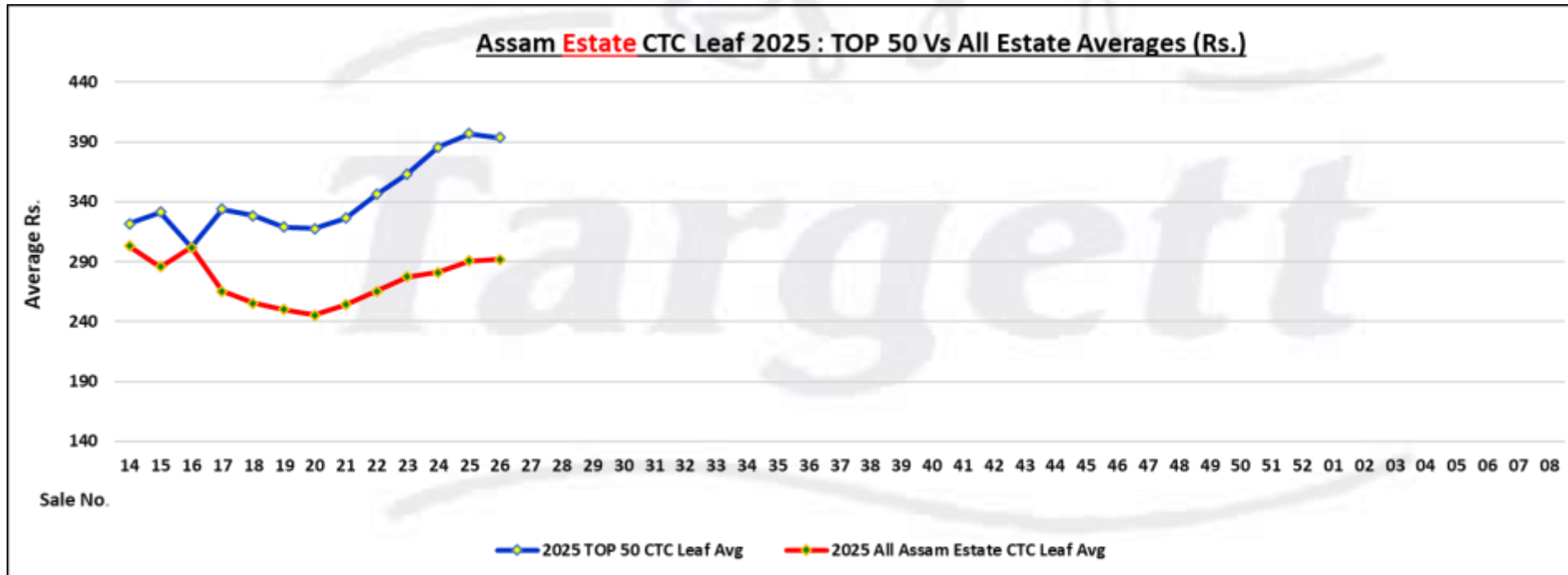
Assam Estate 2025 CTC Leaf Vs CTC Dust Averages (Rs.)



Assam Estate CTC Leaf 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

Assam Estate CTC Leaf			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
14	321.95	303.12	18.83
15	331.48	285.91	45.57
16	302.04	302.04	-0.00
17	333.86	265.53	68.33
18	328.68	255.30	73.39
19	318.97	250.26	68.71
20	317.92	245.70	72.23
21	326.42	254.06	72.36
22	346.40	265.48	80.92
23	363.58	277.66	85.92
24	385.80	281.21	104.58
25	397.10	290.87	106.23

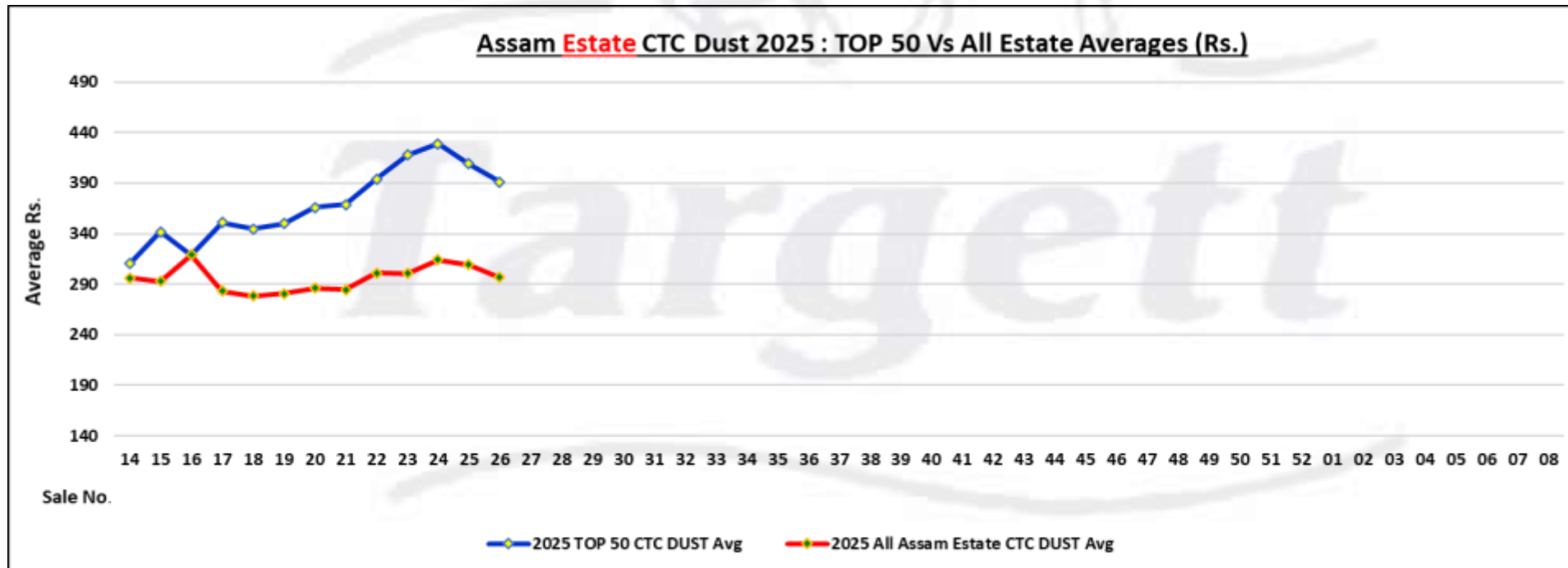
Assam Estate CTC Leaf			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
26	393.79	292.09	101.69



Assam Estate CTC Dust 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

Assam Estate CTC DUST			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
14	310.35	296.01	14.33
15	341.81	292.99	48.81
16	318.92	318.92	0.00
17	350.68	282.96	67.72
18	344.53	278.22	66.31
19	349.90	280.64	69.26
20	365.70	285.85	79.85
21	368.88	284.77	84.11
22	393.91	301.22	92.69
23	417.93	300.40	117.53
24	428.90	313.96	114.95
25	408.82	309.05	99.77

Assam Estate CTC DUST			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
26	391.01	296.87	94.14

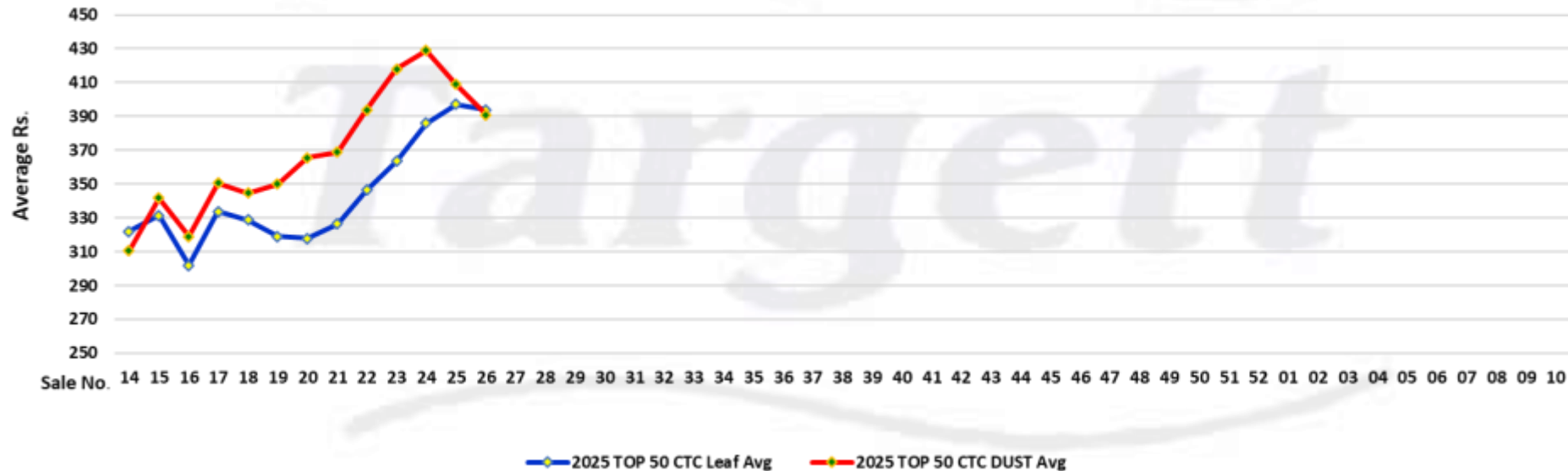


Assam Estate 2025 : Top 50 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

ASSAM Estate CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC Leaf	CTC DUST	Diff
Sale No	Avg	Avg	Avg
14	321.95	310.35	11.60
15	331.48	341.81	-10.33
16	302.04	318.92	-16.88
17	333.86	350.68	-16.82
18	328.68	344.53	-15.85
19	318.97	349.90	-30.92
20	317.92	365.70	-47.78
21	326.42	368.88	-42.46
22	346.40	393.91	-47.51
23	363.58	417.93	-54.36
24	385.80	428.90	-43.10
25	397.10	408.82	-11.73

ASSAM Estate CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC Leaf	CTC DUST	Diff
Sale No	Avg	Avg	Avg
26	393.79	391.01	2.78

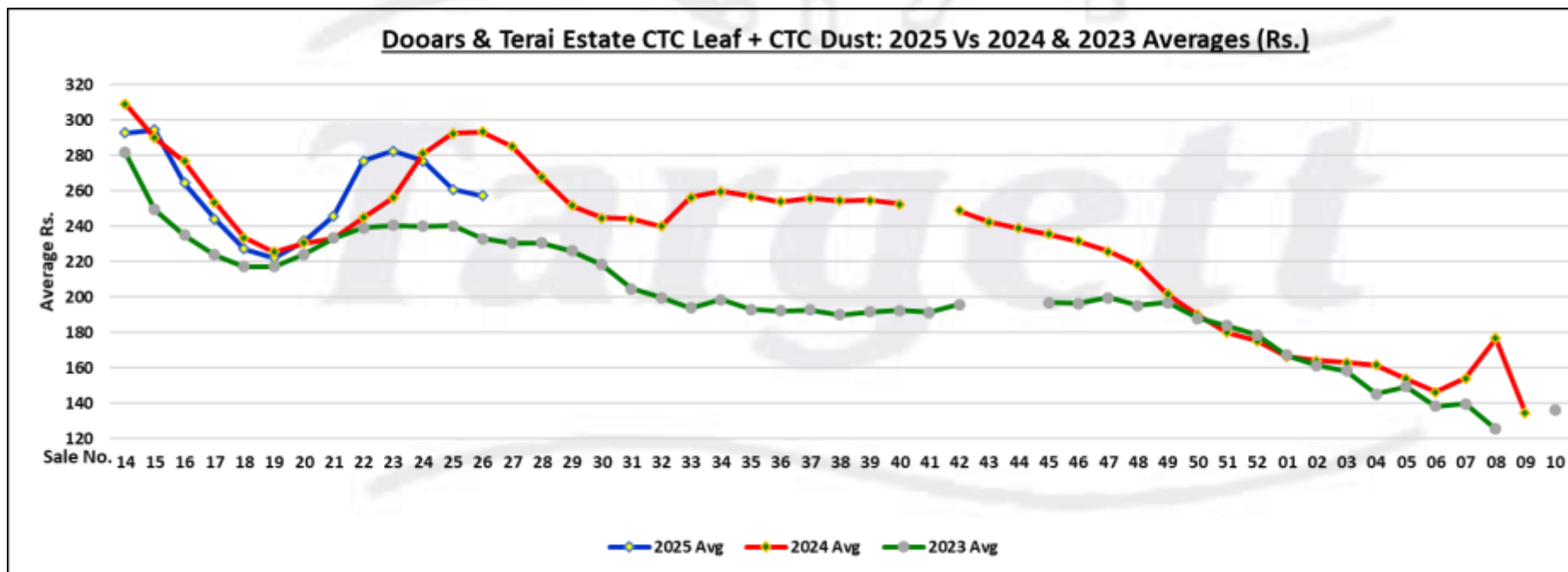
Assam Estate 2025: Top 50 - CTC Leaf Vs CTC Dust Averages (Rs.)



Dooars & Terai Estate CTC Leaf & CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T EST Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	292.66	309.18	281.67	-16.52	10.99
15	294.30	289.88	249.52	4.42	44.78
16	264.37	276.61	235.07	-12.24	29.29
17	244.25	253.44	223.88	-9.19	20.37
18	227.22	233.70	217.09	-6.48	10.13
19	222.25	225.45	217.15	-3.20	5.10
20	231.62	230.50	224.00	1.12	7.62
21	245.88	233.35	233.20	12.53	12.67
22	276.79	245.02	239.08	31.77	37.71
23	282.39	256.04	240.60	26.35	41.80
24	276.78	281.19	239.90	-4.40	36.89
25	260.79	292.42	240.22	-31.63	20.57

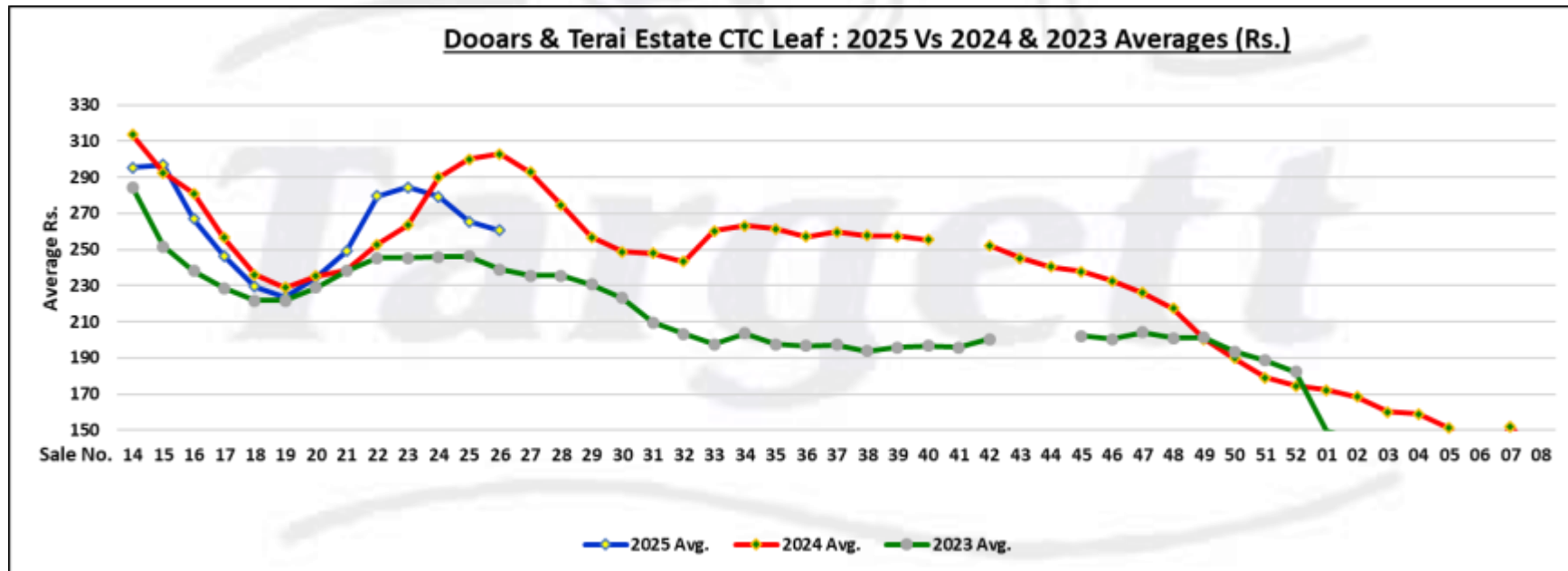
D+T EST Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	257.29	293.37	232.88	-36.08	24.41



Dooars & Terai Estate CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T Estate CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	295.48	313.47	284.31	-17.99	11.17
15	296.80	292.52	251.74	4.28	45.06
16	266.97	280.88	238.11	-13.91	28.86
17	246.46	256.38	228.71	-9.92	17.75
18	229.31	235.92	221.59	-6.61	7.72
19	223.81	228.99	221.69	-5.18	2.12
20	234.49	235.06	228.84	-0.57	5.66
21	248.93	238.40	237.93	10.53	11.00
22	279.45	252.85	245.35	26.61	34.10
23	284.47	263.53	245.34	20.94	39.13
24	279.24	289.95	245.84	-10.71	33.40
25	265.35	300.02	246.27	-34.67	19.09

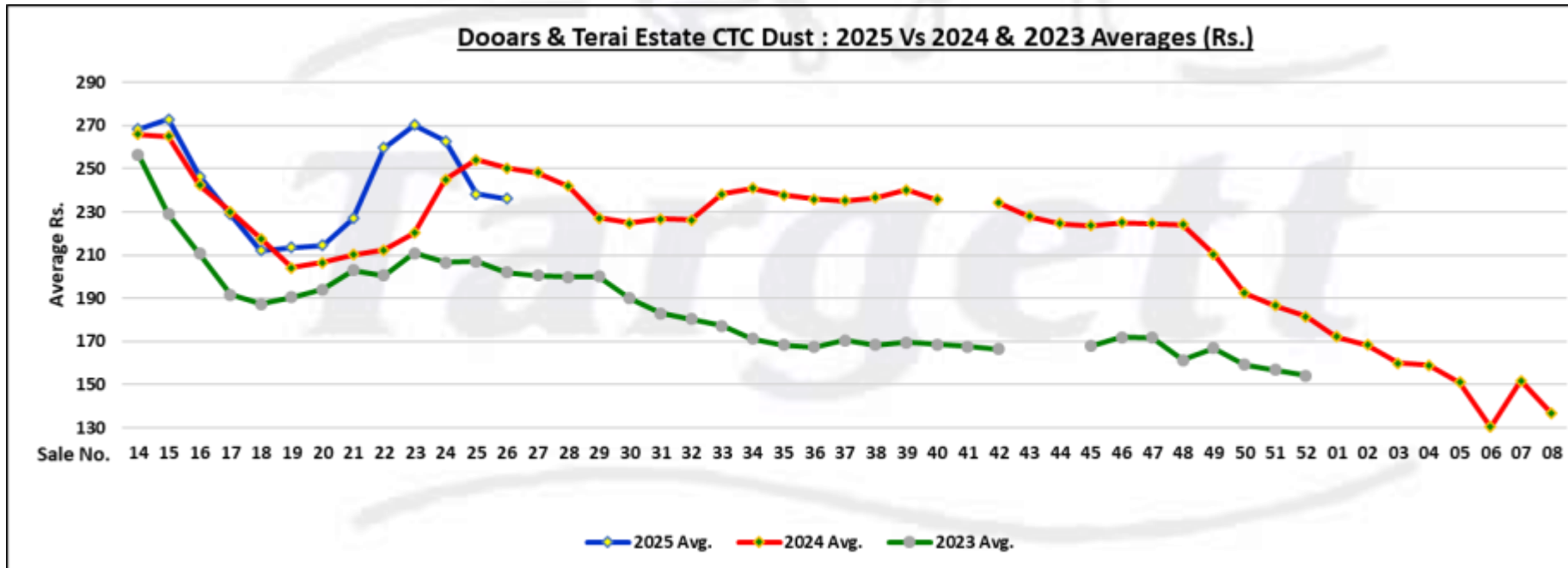
D+T Estate CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	260.38	302.70	238.96	-42.32	21.42



Dooars & Terai Estate CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	268.31	266.08	256.52	2.23	11.79
15	272.91	265.12	228.84	7.79	44.06
16	246.62	242.52	210.69	4.11	35.94
17	229.01	230.16	191.69	-1.15	37.32
18	212.08	217.76	187.37	-5.68	24.71
19	213.52	204.11	190.48	9.42	23.04
20	214.58	206.66	194.15	7.91	20.43
21	227.06	210.17	203.01	16.89	24.05
22	259.65	212.46	200.59	47.19	59.06
23	270.41	220.19	210.95	50.22	59.46
24	262.77	245.09	206.67	17.68	56.09
25	238.33	254.15	207.10	-15.82	31.23

D+T Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	236.24	250.30	202.12	-14.06	34.12

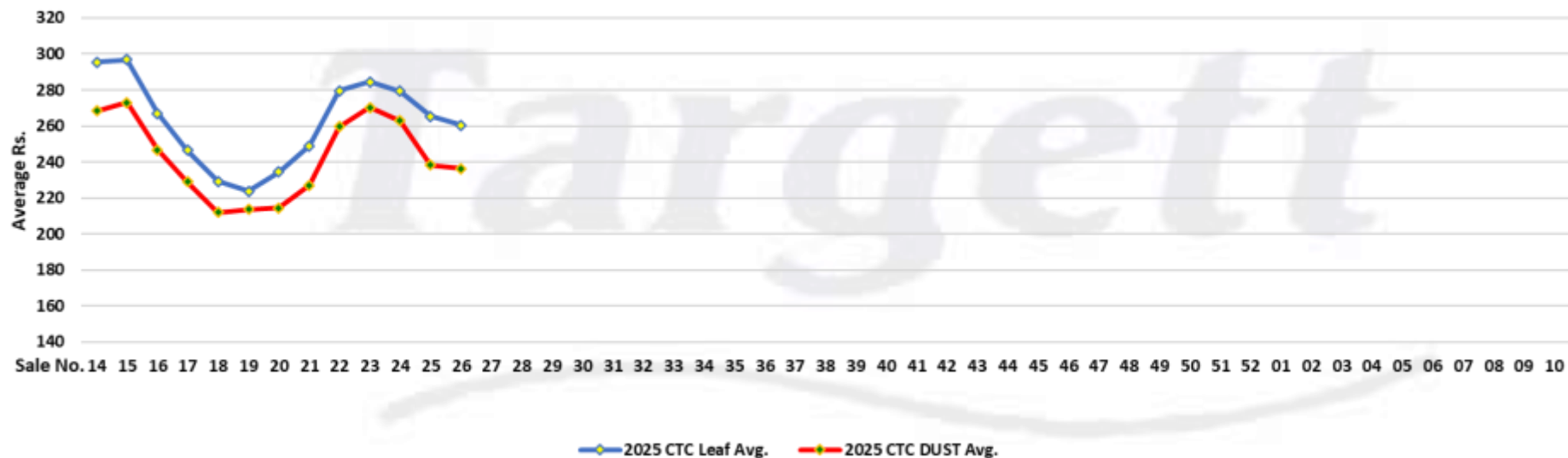


Dooars & Terai Estate 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

D+T Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	295.48	268.31
15	296.80	272.91
16	266.97	246.62
17	246.46	229.01
18	229.31	212.08
19	223.81	213.52
20	234.49	214.58
21	248.93	227.06
22	279.45	259.65
23	284.47	270.41
24	279.24	262.77
25	265.35	238.33

D+T Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
26	260.38	236.24

Dooars & Terai Estate 2025 CTC Leaf Vs CTC Dust Averages (Rs.)

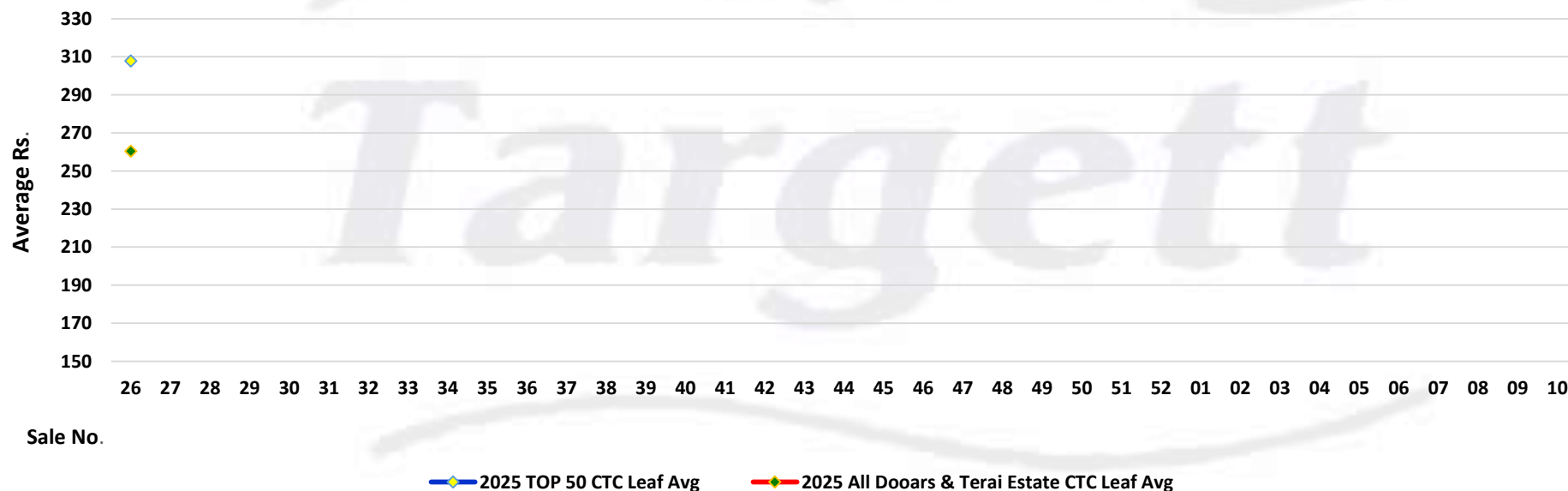


Dooars & Terai **Estate** CTC Leaf 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

DOOARS & TERAJ Estate CTC Leaf			
2025	TOP 50	All D +T Est	Diff
Sale No	Avg	Avg	Avg
14	330.09	295.74	34.35
15	326.73	296.99	29.74
16	302.57	266.97	35.60
17	281.77	246.46	35.31
18	270.91	229.31	41.60
19	269.40	223.81	45.60
20	282.16	234.49	47.67
21	306.59	248.93	57.66
22	332.54	279.45	53.09
23	332.11	284.47	47.64
24	326.68	279.24	47.44
25	315.16	265.35	49.80

DOOARS & TERAJ Estate CTC Leaf			
2025	TOP 50	All D +T Est	Diff
Sale No	Avg	Avg	Avg
26	307.83	260.38	47.45

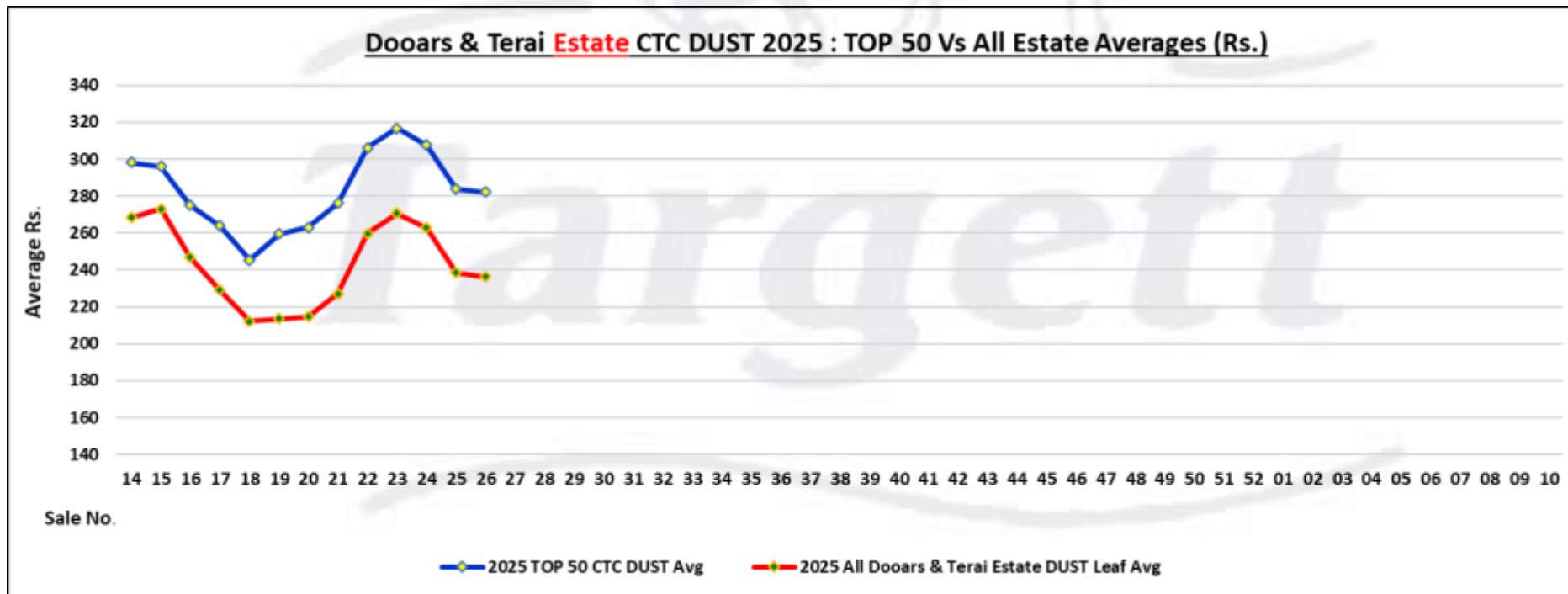
Dooars & Terai **Estate** CTC Leaf 2025 : TOP 50 Vs All Estate Averages (Rs.)



Dooars & Terai Estate CTC Dust 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

DOOARS & TERAJ Estate CTC DUST			
2025	TOP 50	All D+T Est	Diff
Sale No	Avg	Avg	Avg
14	298.26	268.31	29.95
15	296.03	272.91	23.13
16	275.04	246.62	28.41
17	263.81	229.01	34.80
18	245.28	212.08	33.20
19	259.40	213.52	45.88
20	263.11	214.58	48.53
21	275.96	227.06	48.91
22	306.21	259.65	46.56
23	316.76	270.41	46.34
24	307.49	262.77	44.73
25	283.83	238.33	45.50

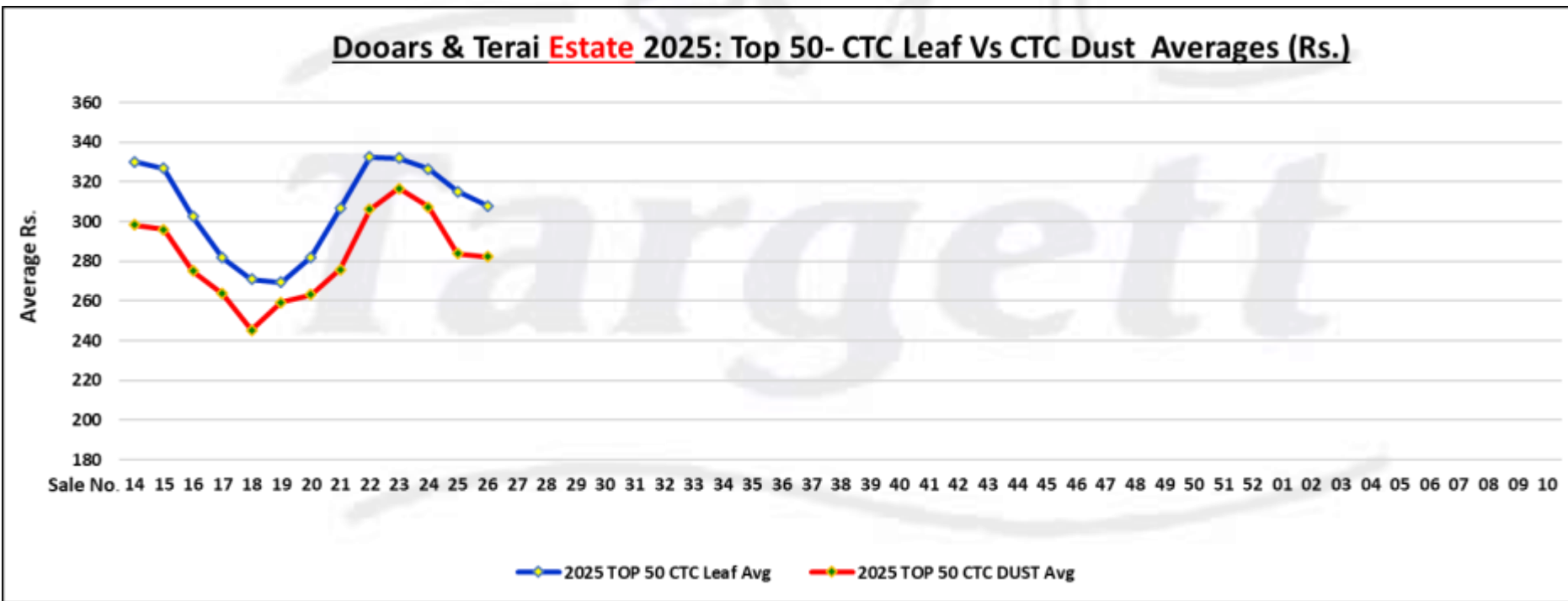
DOOARS & TERAJ Estate CTC DUST			
2025	TOP 50	All D+T Est	Diff
Sale No	Avg	Avg	Avg
26	282.20	236.24	45.96



Dooars & Terai Estate 2025 : Top 50 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

Dooars & Terai Est CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC	DUST	Diff
Sale No	Avg	Avg	Avg
14	330.09	298.26	31.83
15	326.73	296.03	30.69
16	302.57	275.04	27.53
17	281.77	263.81	17.96
18	270.91	245.28	25.63
19	269.40	259.40	10.00
20	282.16	263.11	19.05
21	306.59	275.96	30.62
22	332.54	306.21	26.33
23	332.11	316.76	15.36
24	326.68	307.49	19.19
25	315.16	283.83	31.32

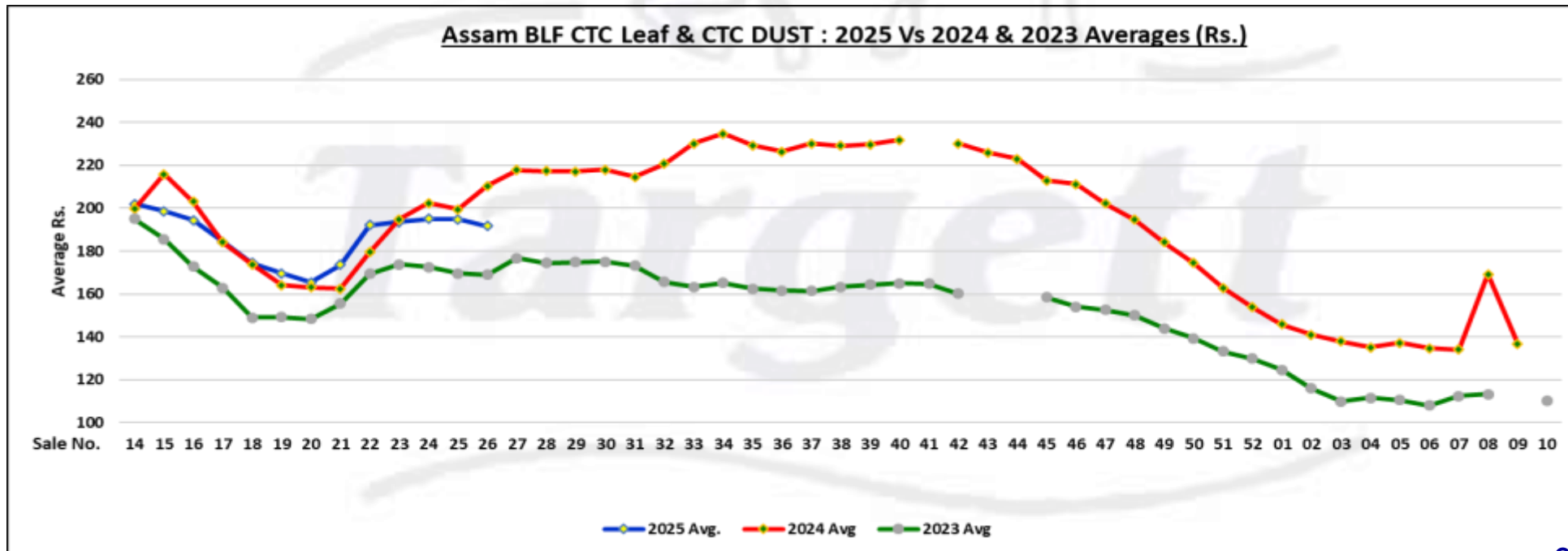
Dooars & Terai Est CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC	DUST	Diff
Sale No	Avg	Avg	Avg
26	307.83	282.20	25.63



Assam BLF CTC Leaf & CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

ASSAM BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	201.97	199.71	195.11	2.26	6.85
15	198.53	215.89	185.63	-17.35	12.90
16	194.46	203.03	172.81	-8.57	21.65
17	184.37	184.08	162.96	0.29	21.41
18	174.47	173.73	149.04	0.74	25.43
19	169.67	164.03	149.14	5.65	20.53
20	165.42	163.18	148.34	2.24	17.08
21	173.52	162.41	155.60	11.11	17.91
22	192.15	179.37	169.32	12.78	22.83
23	193.63	194.84	173.86	-1.22	19.77
24	195.09	202.38	172.50	-7.29	22.60
25	194.87	199.43	169.68	-4.56	25.19

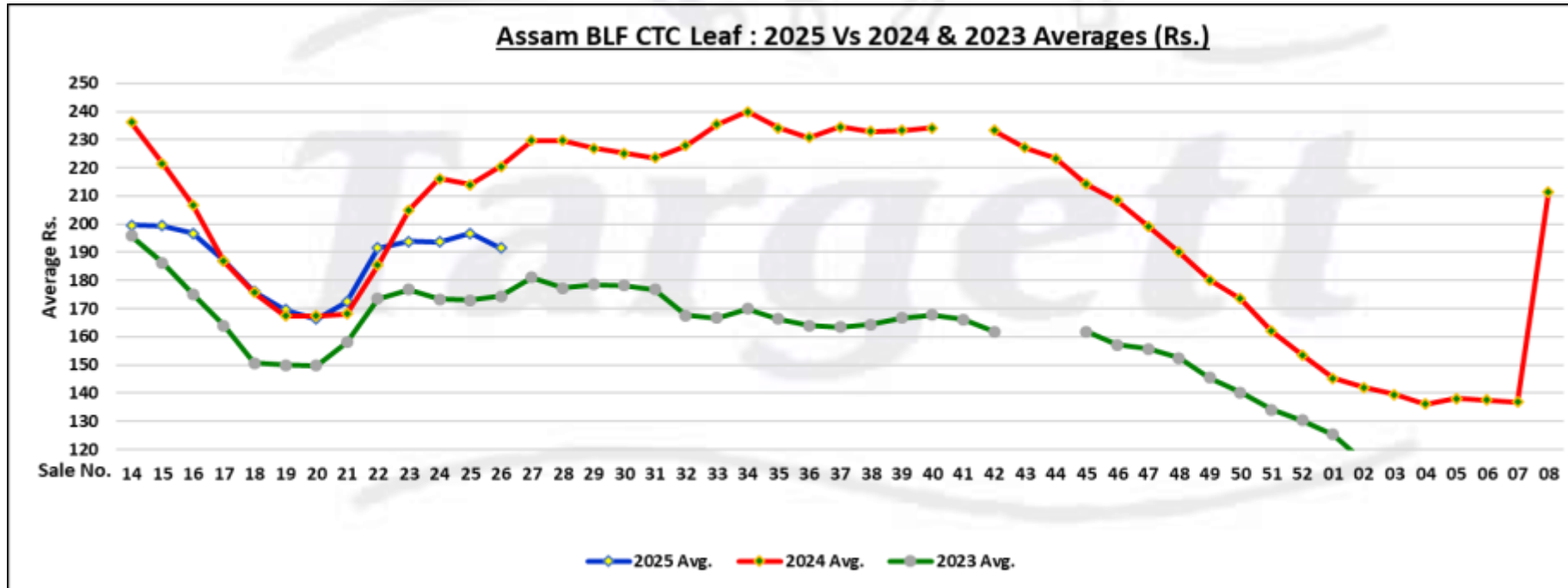
ASSAM BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	191.59	210.27	169.00	-18.67	22.59



Assam BLF CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

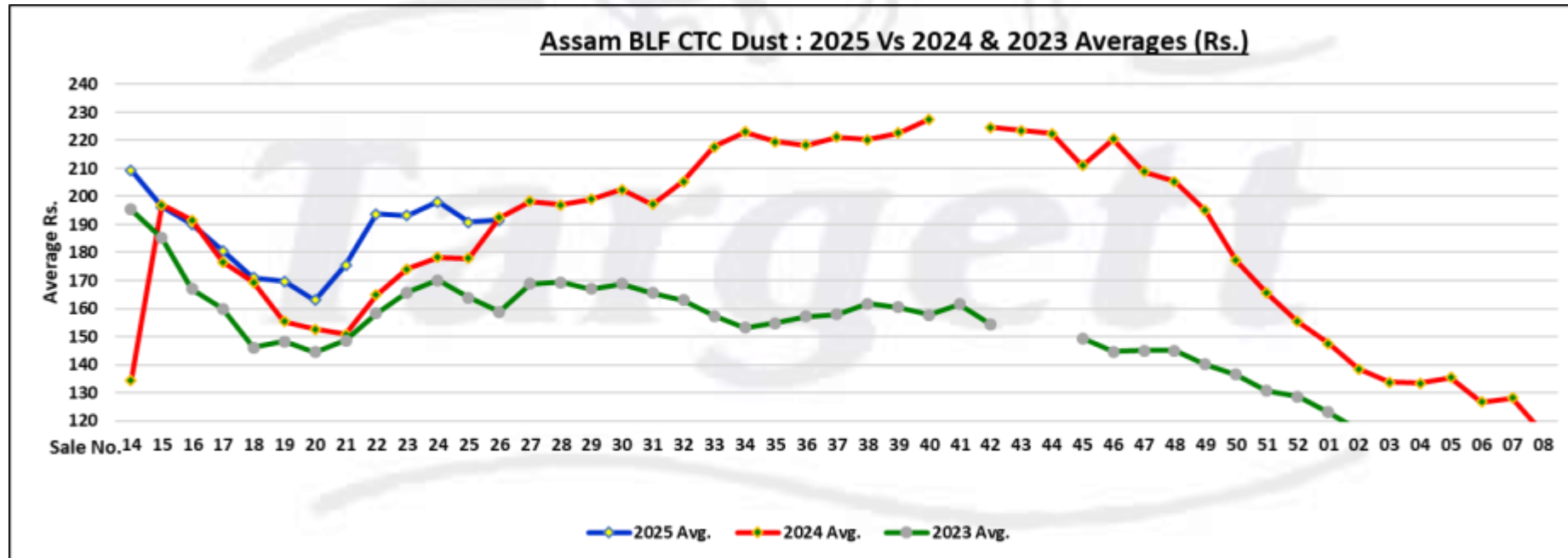
Assam BLF CTC	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
14	199.69	236.07	195.76	-36.38	3.92
15	199.47	221.56	186.21	-22.09	13.26
16	196.68	206.73	175.13	-10.05	21.55
17	187.09	186.85	164.07	0.24	23.01
18	176.07	175.77	150.68	0.30	25.39
19	169.64	167.38	149.95	2.26	19.69
20	166.39	167.50	149.70	-1.11	16.69
21	172.49	168.04	158.11	4.45	14.38
22	191.44	185.39	173.45	6.04	17.98
23	193.83	205.05	176.85	-11.21	16.98
24	193.62	216.14	173.31	-22.52	20.31
25	196.67	213.99	173.00	-17.33	23.67

Assam BLF CTC	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
26	191.60	220.45	174.43	-28.85	17.17



Assam BLF CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam BLF CTC Dust	2025	2024	2023	Diff	Diff	Assam BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg	Sale No	Avg	Avg	Avg	Avg	Avg
14	209.41	134.22	195.27	75.19	14.14	26	191.58	192.49	158.87	-0.91	32.71
15	196.24	196.92	185.12	-0.68	11.12						
16	190.13	191.57	166.93	-1.43	23.21						
17	180.58	176.65	159.92	3.93	20.66						
18	170.91	169.37	146.07	1.54	24.84						
19	169.75	155.41	148.24	14.34	21.51						
20	163.02	152.56	144.55	10.46	18.47						
21	175.62	150.74	148.68	24.88	26.94						
22	193.69	164.81	158.29	28.88	35.40						
23	193.21	174.06	165.80	19.15	27.41						
24	198.14	178.23	170.11	19.91	28.03						
25	190.78	177.95	163.89	12.83	26.90						

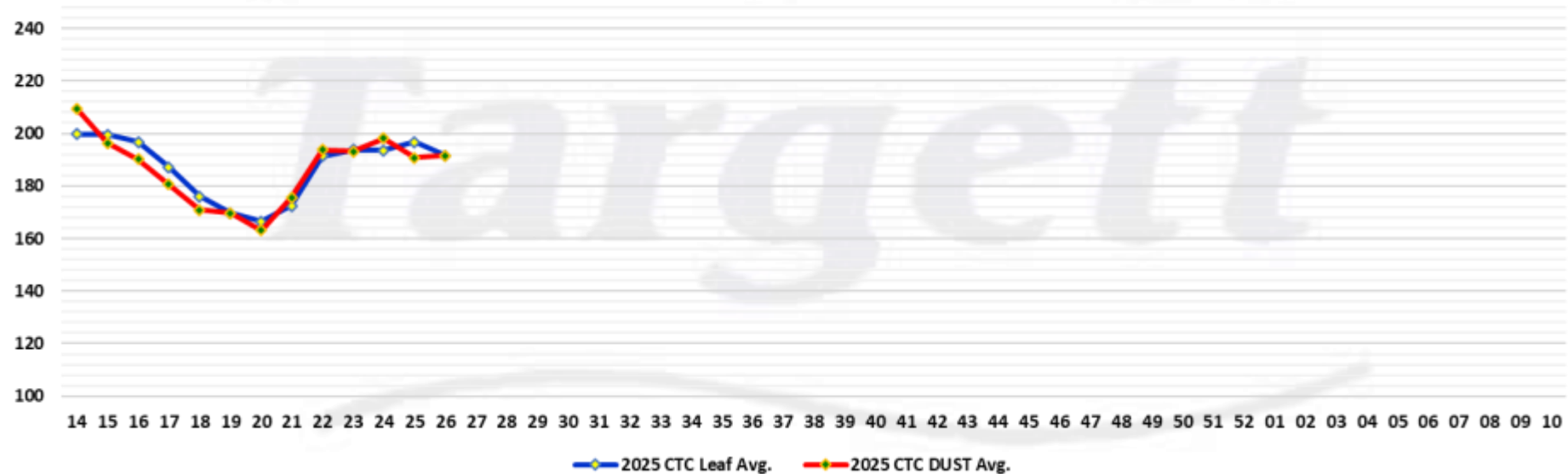


Assam BLF 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

Assam BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	199.69	209.41
15	199.47	196.24
16	196.68	190.13
17	187.09	180.58
18	176.07	170.91
19	169.64	169.75
20	166.39	163.02
21	172.49	175.62
22	191.44	193.69
23	193.83	193.21
24	193.62	198.14
25	196.67	190.78

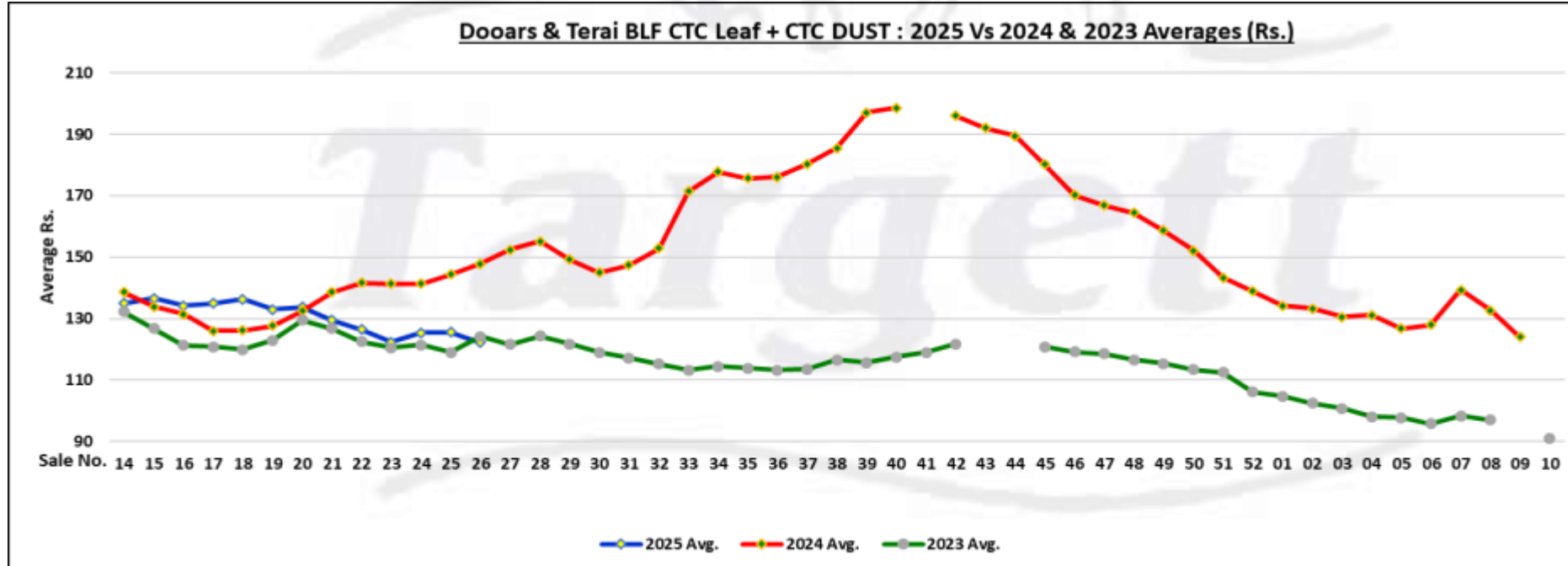
Assam BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
26	191.60	191.58

Assam BLF 2025 CTC Leaf Vs CTC Dust Averages (Rs.)



Dooars & Terai BLF CTC Leaf & CTC DUST : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

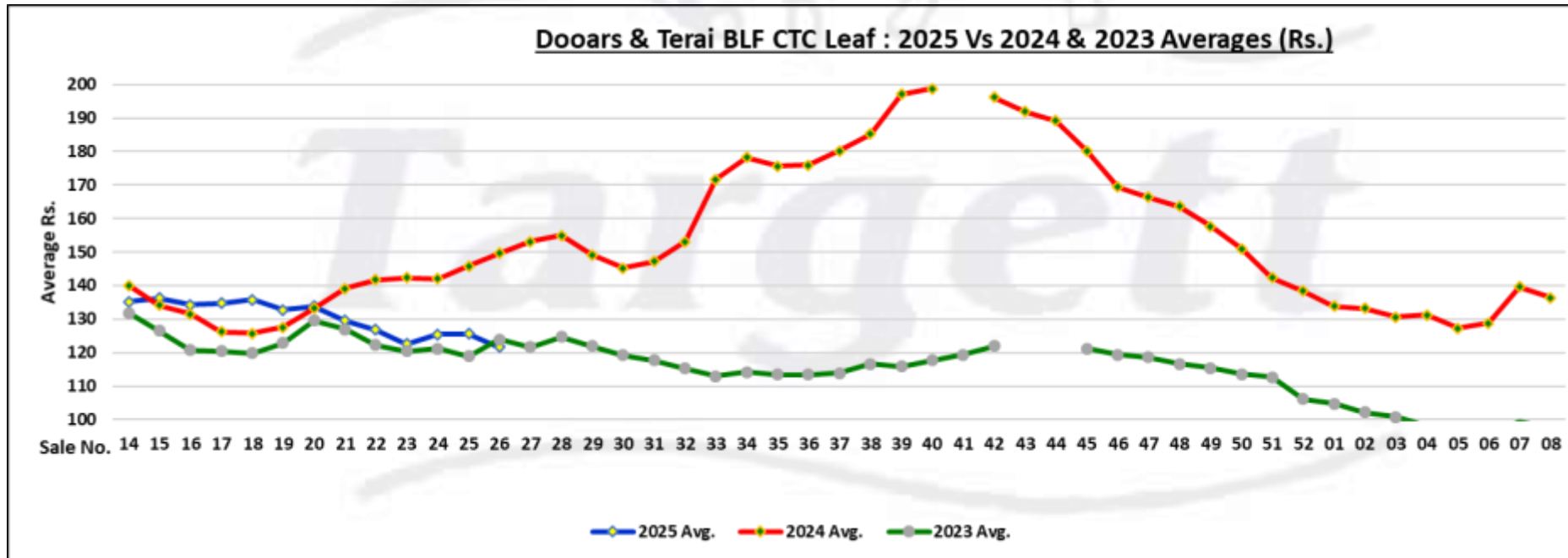
D+T BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff	D+T BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg	Sale No	Avg	Avg	Avg	Avg	Avg
14	135.00	138.61	132.16	-3.61	2.85	26	122.19	147.92	124.22	-25.73	-2.03
15	136.58	133.81	126.81	2.77	9.78						
16	134.15	131.40	121.20	2.75	12.95						
17	134.96	125.93	120.78	9.03	14.18						
18	136.26	126.16	119.96	10.10	16.30						
19	133.02	127.71	122.92	5.32	10.10						
20	133.78	132.47	129.46	1.31	4.32						
21	129.46	138.60	126.70	-9.14	2.76						
22	126.46	141.62	122.49	-15.17	3.96						
23	122.35	141.30	120.57	-18.95	1.78						
24	125.32	141.27	121.37	-15.95	3.95						
25	125.58	144.33	118.95	-18.75	6.63						



Dooars & Terai BLF CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T BLF CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	135.12	140.13	131.85	-5.01	3.27
15	136.31	134.08	126.51	2.23	9.80
16	134.34	131.58	120.77	2.76	13.57
17	134.76	126.15	120.38	8.61	14.38
18	135.83	125.74	119.82	10.09	16.01
19	132.78	127.66	122.87	5.12	9.91
20	133.88	133.19	129.60	0.69	4.28
21	129.52	139.16	126.91	-9.64	2.61
22	126.85	141.76	122.25	-14.90	4.60
23	122.55	142.29	120.38	-19.74	2.17
24	125.52	142.06	121.14	-16.54	4.38
25	125.60	145.89	118.94	-20.29	6.67

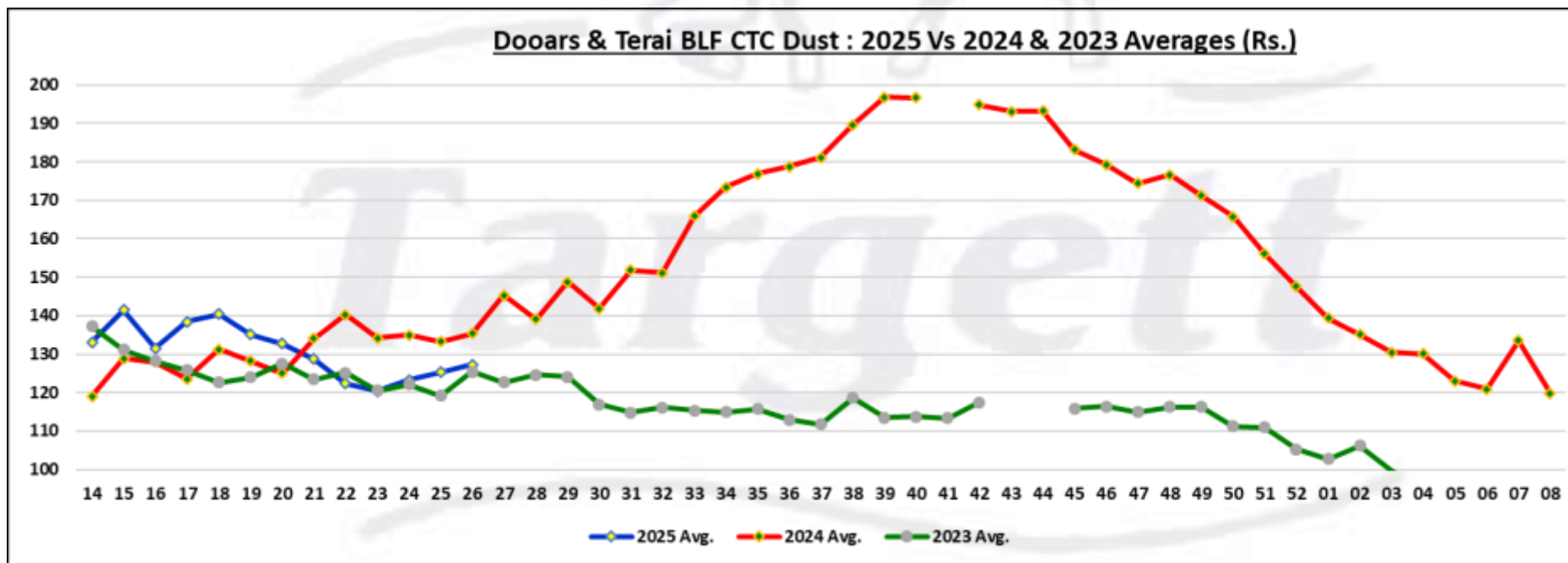
D+T BLF CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	121.71	149.71	123.98	-28.00	-2.27



Dooars & Terai BLF CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	133.14	119.12	137.20	14.02	-4.06
15	141.47	128.82	131.12	12.65	10.34
16	131.59	127.91	128.18	3.67	3.40
17	138.48	123.61	125.82	14.87	12.65
18	140.39	131.30	122.68	9.08	17.71
19	135.12	128.24	124.02	6.89	11.10
20	132.70	125.07	127.57	7.63	5.14
21	128.80	134.10	123.46	-5.30	5.34
22	122.42	140.28	125.10	-17.86	-2.68
23	120.37	134.21	120.49	-13.83	-0.12
24	123.35	135.03	122.16	-11.68	1.18
25	125.34	133.23	119.15	-7.90	6.19

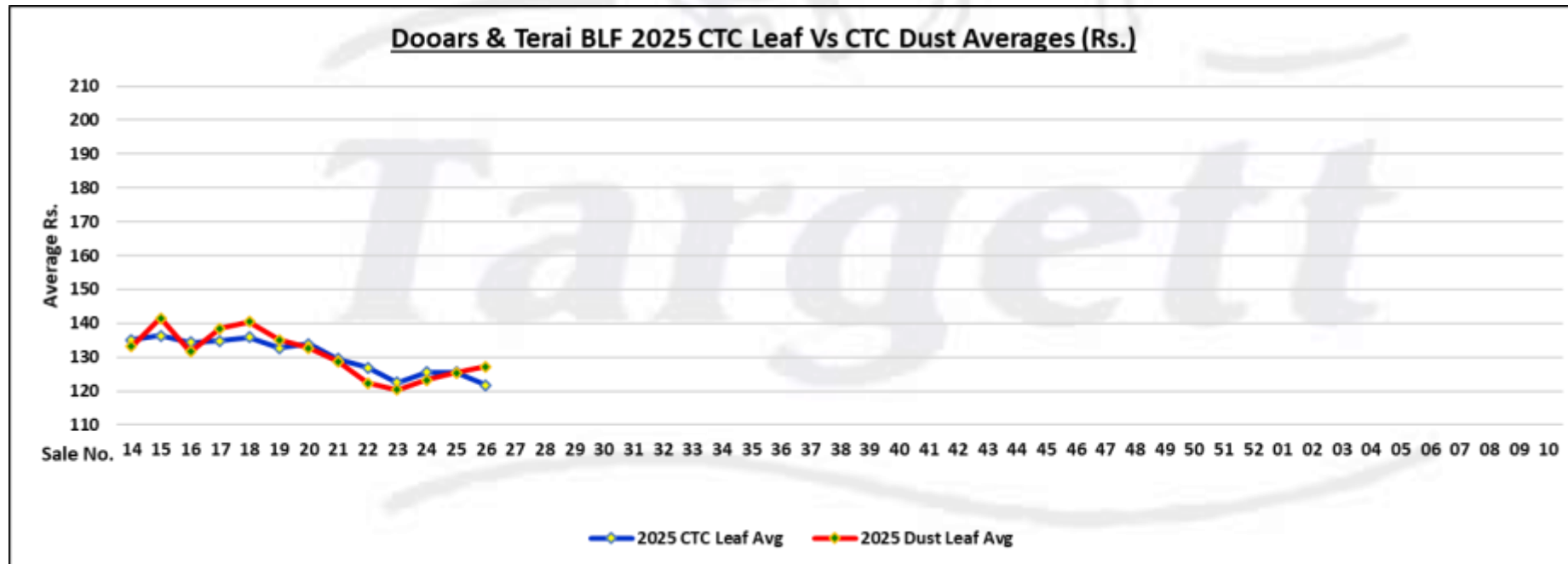
D+T BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	127.23	135.35	125.46	-8.11	1.78



Dooars & Terai BLF 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

D+T BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	135.12	133.14
15	136.31	141.47
16	134.34	131.59
17	134.76	138.48
18	135.83	140.39
19	132.78	135.12
20	133.88	132.70
21	129.52	128.80
22	126.85	122.42
23	122.55	120.37
24	125.52	123.35
25	125.60	125.34

D+T BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
26	121.71	127.23



Assam BLF Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	16.8	190.83	126.4	186.37	10.8	208.11	83.2	186.79	6.1	-17.28	43.2	-0.42
KOLKATA	1.2	206.31	7.7	184.81	0.8	238.42	5.8	192.64	0.4	-32.11	1.9	-7.83
SILIGURI	0.10	141.14	0.8	138.98	0.0	199.84	0.3	164.15	0.1	-58.70	0.6	-25.17
TOTAL NI	18.2	191.59	134.9	185.98	11.6	210.27	89.3	187.11	6.5	-18.67	45.6	-1.13

Dooars & Terai BLF Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	0.12	205.47	0.20	194.52	0.1	209.51	0.2	208.15	0.0	-4.04	-0.0	-13.63
KOLKATA	3.2	142.53	30.9	140.55	1.7	171.01	21.3	145.36	1.5	-28.47	9.6	-4.81
SILIGURI	16.2	117.51	136.0	126.22	8.8	142.80	92.6	135.09	7.3	-25.29	43.4	-8.87
TOTAL NI	19.5	122.19	167.0	128.95	10.7	147.92	114.1	137.13	8.8	-25.73	53.0	-8.19

Assam BLF Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	11.1	191.41	85.2	186.74	6.9	218.67	56.0	194.59	4.3	-27.26	29.3	-7.84
KOLKATA	0.8	199.75	5.1	183.36	0.48	246.66	3.61	196.07	0.3	-46.92	1.5	-12.71
SILIGURI	0.09	143.53	0.8	138.65	0.01	199.84	0.20	166.51	0.1	-56.30	0.6	-27.85
TOTAL NI	12.0	191.60	91.2	186.13	7.4	220.45	59.8	194.58	4.6	-28.85	31.4	-8.45

Assam BLF Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	5.7	189.68	41.1	185.60	3.9	189.33	27.2	170.76	1.8	0.35	13.9	14.83
KOLKATA	0.4	218.55	2.6	187.68	0.35	227.29	2.2	187.11	0.1	-8.74	0.4	0.58
SILIGURI	0.0	111.00	0.04	145.44			0.05	153.85			-0.0	-8.41
TOTAL NI	6.1	191.58	43.8	185.68	4.2	192.49	29.5	171.98	1.9	-0.91	14.3	13.71

Dooars & Terai BLF Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	0.01	140.48	0.05	148.52	0.03	234.04	0.1	234.61	-0.0	-93.56	-0.0	-86.09
KOLKATA	3.1	142.30	29.4	140.98	1.6	175.34	19.4	147.24		-33.04	10.0	-6.26
SILIGURI	14.7	117.28	123.9	126.13	7.7	144.20	83.6	135.35		-26.92	40.3	-9.22
TOTAL NI	17.8	121.71	153.3	128.98	9.3	149.71	103.0	137.64	8.5	-28.00	50.3	-8.65

Dooars & Terai BLF Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	0.11	213.22	0.154	207.99	0.1	197.33	0.1	199.00	0.0	15.89	0.0	8.99
KOLKATA	0.1	150.54	1.5	132.15	0.2	129.84	1.9	126.07	-0.1	20.71	-0.4	6.08
SILIGURI	1.5	119.76	12.1	127.11	1.1	133.06	9.0	132.69	0.4	-13.31	3.1	-5.59
TOTAL NI	1.7	127.23	13.7	128.57	1.3	135.35	11.0	132.46	0.4	-8.11	2.7	-3.89

AUCTION AVERAGES

KOLKATA	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	13.8	258.16	99.8	230.68	8.1	291.72	76.7	252.08	5.8	-33.56	23.1	-21.40
ORTHODOX	10.2	290.52	88.4	310.54	7.3	313.05	69.9	298.12	2.9	-22.53	18.5	12.42
DARJEELING	0.23	492.74	2.00	553.50	0.3	366.71	2.4	447.66	-0.063	126.03	-0.421	105.84
CTC DUST	6.8	299.57	45.5	292.21	6.2	313.85	39.7	272.80	0.6	-14.28	5.7	19.41
TOTAL	31.0	279.57	235.6	275.26	21.9	306.11	188.7	276.01	9.2	-26.54	46.9	-0.74

GUWAHATI	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	26.4	238.32	199.7	230.20	19.5	267.30	160.6	244.93	6.9	-28.97	39.1	-14.73
ORTHODOX	2.4	259.15	18.5	285.06	1.5	263.04	8.8	272.69	0.9	-3.89	9.7	12.37
DARJEELING												
CTC DUST	13.6	240.69	97.7	240.78	11.8	253.16	81.4	226.87	1.8	-12.47	16.2	13.91
TOTAL	42.3	240.25	315.8	236.67	32.8	262.02	250.8	240.04	9.6	-21.76	65.0	-3.36

SILIGURI	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	27.0	180.90	240.0	190.06	17.7	232.74	182.6	202.23	9.3	-51.83	57.4	-12.17
ORTHODOX												
DARJEELING												
CTC DUST	3.3	181.97	30.4	194.89	3.3	210.41	26.7	194.30	0.0	-28.44	3.7	0.58
TOTAL	30.3	181.02	270.4	190.60	20.9	229.25	209.3	201.22	9.3	-48.23	61.1	-10.61

AUCTION AVERAGES

NORTH INDIA	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	67.2	219.37	539.5	212.43	45.3	258.18	419.9	227.67	22.0	-38.81	119.6	-15.24
ORTHODOX	12.6	284.57	106.9	306.14	8.8	304.72	78.7	295.29	3.8	-20.15	28.2	10.86
DARJEELING	0.2	492.74	2.0	553.50	0.3	366.71	2.4	447.66	-0.063	126.03	-0.421	105.84
CTC DUST	23.6	249.38	173.5	246.22	21.2	264.24	147.9	233.34	2.4	-14.85	25.6	12.88
TOTAL	103.6	234.73	821.9	232.58	75.6	265.70	648.8	237.98	28.1	-30.97	173.0	-5.40

TOP 20 BUYERS UP TO THE WEEK

ASSAM ESTATE : CTC Leaf				ASSAM ESTATE : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	HINDUSTAN UNILEVER LTD	2137163	265.37	1	HINDUSTAN UNILEVER LTD	4256380	320.40
2	D DAYALBHAI & CO.	1447411	315.37	2	Kesaria & Co	604104	283.87
3	Kesaria & Co	971043	257.09	3	C.I. LIMITED	574925	326.60
4	Amitashish Enterprises	822116	279.26	4	VIKRAM TEA PROCESSOR PVT LTD	326234	306.83
5	WAGH BAKRI	777016	272.64	5	D DAYALBHAI & CO.	320998	303.88
6	C.I. LIMITED	390394	316.76	6	WAGH BAKRI	231700	268.75
7	ASIAN TEA CO. PVT. LTD.	386475	279.84	7	NILKANTH ENTERPRISE	176672	318.74
8	JAMNADAS TRIBHOVANDAS & CO	350599	245.89	8	JAMNADAS TRIBHOVANDAS & CO	139904	186.81
9	Shivam Tea Enterprises	314360	318.83	9	A K PATEL & CO.	137567	329.77
10	Mundhra Tea Company	276766	239.77	10	MSP CORPORATION	130868	262.59
11	JAIN TEA CO.	253259	283.82	11	A V THOMAS & CO LTD	97179	335.60
12	Bhupendra & Co.	234373	294.24	12	JAIN TEA CO.	93895	260.41
13	NILKANTH ENTERPRISE	218848	295.20	13	HINDUSTAN POWER LINKS	85638	152.62
14	K. Ashok & Co.	217207	262.76	14	Mundhra Tea Company	77568	224.37
15	MSP CORPORATION	211671	282.80	15	TATA CONSUMER PRODUCTS LTD.	76403	217.07
16	BISWANATH CHAMPALAL	206195	314.15	16	SSK EXPORTS LTD	68177	199.03
17	KAMAL TEWARI & CO.	172963	307.75	17	Amitashish Enterprises	61954	275.45
18	SSK EXPORTS LTD	160952	205.41	18	Shree Krishna Tea Co.	59797	308.14
19	Shree Krishna Tea Co.	145347	309.63	19	ALPS INTERNATIONAL	55883	273.47
20	TATA CONSUMER PRODUCTS LTD.	143649	209.82	20	Sourabh Tea Traders (p) ltd	51807	256.81
TOP 20 TOTAL		9837808	279.32	TOP 20 TOTAL		7627651	305.06
ASSAM ESTATE : CTC Leaf		15526531	273.02	ASSAM ESTATE : DUST		9060911	296.34

TOP 20 BUYERS UP TO THE WEEK

D+T ESTATE : CTC Leaf				D+T ESTATE : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	P.C. JHAWAR & CO.	1644240	296.34	1	D DAYALBHAI & CO.	231828	300.35
2	Bansal Sales	589237	262.61	2	TEA LEAF INDIA	100095	255.24
3	TEA SAMRAT	273392	268.92	3	Kesaria & Co	86693	216.21
4	ANAND KUMAR BANSAL & SONS	262256	246.50	4	HINDUSTAN UNILEVER LTD	85556	275.27
5	ADITYA TEA INDUSTRY	204702	259.28	5	VIKRAM TEA PROCESSOR PVT LTD	53640	254.36
6	EMCO	186795	198.12	6	SUBHAM TEA CO.	49174	261.22
7	MILAN AGRO COMPANY	167107	213.95	7	QUALITY TEA PRODUCTS	46630	208.72
8	RAMA TEA TRADERS PVT. LTD	164363	336.29	8	KAMAL TEWARI & CO.	41228	264.70
9	SANCHETI TEA CO.	164265	300.06	9	TULSI TEA TRADING COMPANY	40126	230.93
10	WAGH BAKRI	162722	278.63	10	SURAJMUKHI TEA PVT. LTD	39534	222.57
11	Vikas Tea Corporation	151296	262.74	11	Bansal Sales	35861	255.97
12	M.B. TEA & ALLIED PRODUCTS (P)	150934	323.07	12	SANCHETI TEA CO.	33799	249.88
13	TEA LINKERS	140279	340.17	13	EMCO	33579	249.82
14	BANSAL TEA TRADERS	138645	217.57	14	TEWARI TEA TRADING PVT. LTD.	29217	308.61
15	SURAJMUKHI TEA PVT. LTD	135142	259.31	15	TEA SERVICES	28808	209.54
16	CENTRAL TEA HOUSE	129812	235.96	16	TEA TALKS	28762	162.58
17	CHANDRA TRADING	129090	305.13	17	SHAH TEA TRADING	28719	196.23
18	C.I. LIMITED	123213	316.73	18	K. JAIN & CO.	28455	235.25
19	MAHAVIR PRASAD PUNIT KUMAR	120756	253.58	19	JAMNADAS TRIBHOVANDAS & CO	28411	183.13
20	KAMAL TEWARI & CO.	115251	278.66	20	SIGMA ENTERPRISES	27880	173.74
TOP 20 TOTAL		5153496	277.31	TOP 20 TOTAL		1077997	251.20
D+T ESTATE : CTC Leaf		11610180	261.63	D+T ESTATE : DUST		1849000	241.45

TOP 20 BUYERS UP TO THE WEEK

ASSAM BLF : CTC Leaf				ASSAM BLF : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	Mundhra Tea Company	546643	210.10	1	Kesaria & Co	433554	180.90
2	Kesaria & Co	542021	179.21	2	HINDUSTAN UNILEVER LTD	350617	263.09
3	HINDUSTAN UNILEVER LTD	507068	195.04	3	JAMNADAS TRIBHOVANDAS & CO	327835	168.63
4	JAMNADAS TRIBHOVANDAS & CO	453924	169.20	4	TATA CONSUMER PRODUCTS LTD.	213240	167.69
5	TATA CONSUMER PRODUCTS LTD.	281239	160.53	5	HINDUSTAN POWER LINKS	211349	144.26
6	ASIAN TEA CO. PVT. LTD.	221176	180.48	6	Mundhra Tea Company	182463	203.04
7	Amitashish Enterprises	212726	196.58	7	JAIN TEA CO.	147832	206.34
8	GIRDHARILAL MOHANLAL	190362	179.84	8	VIKRAM TEA PROCESSOR PVT LTD	140088	218.03
9	Madhuban Tea Co.	184857	172.96	9	Mahabir Tea Traders	137119	154.65
10	Mahabir Tea Traders	167246	170.66	10	MADHU JAYANTI INTERNATIONAL LTD	99661	142.18
11	JAIN TEA CO.	167009	225.35	11	D DAYALBHAI & CO.	98110	172.58
12	MADHU JAYANTI INTERNATIONAL LTD	159462	157.27	12	UNIFORM TEA TRADING COMPANY	91481	170.35
13	Shree Krishna Tea Co.	132943	210.37	13	Amitashish Enterprises	82462	192.60
14	WAGH BAKRI	125059	201.51	14	Sourabh Tea Traders (p) ltd	80664	189.47
15	Three Leaves (India) Pvt. Ltd.	122656	182.72	15	Central Tea Company	80254	189.15
16	Bhupendra & Co.	118094	213.50	16	INCOSERVE	71088	146.28
17	M/S. INDERSONS	114163	188.75	17	Bharat Tea Agency	69617	136.83
18	JOSH TEA COMPANY	112727	162.76	18	Madhuban Tea Co.	66949	182.15
19	Subham Tea Corporation	111415	162.39	19	WAGH BAKRI	65733	214.74
20	SSK EXPORTS LTD	109594	178.07	20	Shree Krishna Tea Co.	64171	204.06
TOP 20 TOTAL		4580383	185.65	TOP 20 TOTAL		3014287	187.06
ASSAM BLF : CTC Leaf		9116787	186.13	ASSAM BLF : DUST		4377714	185.68

TOP 20 BUYERS UP TO THE WEEK

D+T BLF : CTC Leaf				D+T BLF : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	TATA CONSUMER PRODUCTS LTD.	866632	108.88	1	Kesaria & Co	98293	133.93
2	HINDUSTAN UNILEVER LTD	827774	110.63	2	JAMNADAS TRIBHOVANDAS & CO	89853	134.25
3	BALAJI AGRO PVT LTD	335240	115.75	3	TATA CONSUMER PRODUCTS LTD.	78066	113.15
4	WAGH BAKRI	309331	112.72	4	SIGMA ENTERPRISES	63622	125.28
5	MILAN AGRO COMPANY	301384	120.32	5	TEA LEAF INDIA	61775	137.83
6	TEA SAMRAT	296976	174.52	6	BHANSALI & CO	53235	109.98
7	DARJEELING TEA SUPPLY CO.	260514	116.76	7	TEA SERVICES	49109	117.68
8	LAXMI TEA TRADING CO.	259962	115.50	8	SHAH TEA TRADING	45611	128.56
9	BANSAL TEA TRADERS	206888	125.37	9	BALAJI AGRO PVT LTD	41627	103.98
10	SUGANDH TEA LTD.	203668	115.11	10	GOODRICKE GROUP LTD	38274	120.07
11	SHIBA SHAKTI BHANDER	200398	155.94	11	SUFLA	33579	117.88
12	MADHU JAYANTI INTERNATIONAL LTD	199898	121.22	12	SARAF TRADING CORPN PVT LTD	29547	118.53
13	MAHAVIR PRASAD PUNIT KUMAR	174189	123.30	13	WAGH BAKRI	28057	127.82
14	TEWARI TEA TRADING PVT. LTD.	172952	123.80	14	Bansal Sales	21883	122.99
15	MAHABIR TEA CENTRE	168056	139.14	15	MADHU JAYANTI INTERNATIONAL LTD	20809	124.72
16	ISHWAR TEA COMPANY	162255	122.32	16	SARAF ENTERPRISES	19956	120.66
17	GOODRICKE GROUP LTD	156412	124.65	17	MADALYNS TEA ENTERPRISE	19531	120.59
18	TEA SERVICES	145217	130.12	18	HINDUSTAN UNILEVER LTD	19388	115.20
19	SHREE SHYAM TEA CO (DH)	140179	146.10	19	MANIBHADRA TEA COMPANY	19110	117.74
20	ADITYA TEA INDUSTRY	139056	138.48	20	TEWARI TEA TRADING PVT. LTD.	18371	122.89
TOP 20 TOTAL		5526981	122.54	TOP 20 TOTAL		849693	123.34
D+T BLF : CTC Leaf		15330871	128.98	D+T BLF : DUST		1373436	128.57

NI Buying For & Upto this week (CTC+ DUST)	2025-26		2024-25	
	LAKH KG	INR	LAKH KG	INR
TCPL	2.3	133.60	5.0	262.78
UPTO	18.1	139.22	21.0	198.51
HUL	9.2	247.17	8.4	299.81
UPTO	84.0	273.04	43.2	277.52
3rd FORCE	10.6	242.28	12.9	271.40
UPTO	107.4	233.67	105.5	242.43
REST	68.8	225.25	40.2	247.83
UPTO	503.5	212.07	398.0	222.00
North India for the Week	91	227.18	66	260.11
North India up to the week	713	220.65	568	229.14

OUT LOT % FOR AND UP TO THE WEEK												
ESTATE	2025				2024				DIFFERENCE			
	CTC Leaf		CTC DUST		CTC Leaf		CTC DUST		CTC Leaf		CTC DUST	
	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO
ASSAM	21	25	24	22	19	20	18	27	2	5	6	-5
DOOARS & TERAJ	23	25	21	20	10	14	9	17	12	10	11	3

OUT LOT % FOR AND UP TO THE WEEK												
BLF	2025				2024				DIFFERENCE			
	CTC Leaf		CTC DUST		CTC Leaf		CTC DUST		CTC Leaf		CTC DUST	
	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO
ASSAM	43	42	32	35	20	27	32	37	23	14	-0	-2
DOOARS & TERAJ	41	40	23	26	17	28	23	25	24	12	1	1

ASSAM ESTATE AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	457.86	435.26	489.77	470.52	-31.91	-35.26
GOOD	16 TO 50	374.67	363.00	406.76	379.49	-32.09	-16.49
MED+	51 TO 100	338.61	326.00	367.59	343.17	-28.98	-17.17
MED	101 TO 150	316.91	307.54	338.49	310.06	-21.58	-2.52
PLAIN	151+	251.45	246.27	260.77	239.49	-9.32	6.79
ALL ESTATE		293.88	281.61	316.57	285.22	-22.69	-3.61
ALL BLF		191.59	185.98	210.27	187.11	-18.67	-1.13

D+T ESTATE AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	335.00	334.20	350.30	319.33	-15.30	14.87
GOOD	16 TO 50	291.12	294.74	321.94	292.37	-30.82	2.36
MED+	51 TO 100	251.98	257.21	274.12	248.40	-22.14	8.81
MED	101 TO 150	200.79	219.79	210.93	213.93	-10.14	5.85
PLAIN	151+	119.51	142.06		162.30		-20.23
ALL ESTATE		257.29	258.86	293.37	256.89	-36.08	1.97
ALL BLF		122.19	128.95	147.92	137.13	-25.73	-8.19

ASSAM BLF AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	327.90	322.60	352.56	345.34	-24.66	-22.74
GOOD	16 TO 50	255.04	256.68	261.06	256.90	-6.02	-0.22
MED+	51 TO 100	211.68	223.78	216.44	216.00	-4.76	7.78
MED	101 TO 150	190.76	198.36	179.30	187.10	11.46	11.26
PLAIN	151+	151.52	161.21	138.60	145.79	12.91	15.42
ALL ESTATE		293.88	281.61	316.57	285.22	-22.69	-3.61
ALL BLF		191.59	185.98	210.27	187.11	-18.67	-1.13

D+T BLF AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	215.96	249.66	251.71	256.78	-35.75	-7.12
GOOD	16 TO 50	174.66	192.44	195.98	199.82	-21.31	-7.39
MED+	51 TO 100	137.55	158.27	155.36	164.55	-17.81	-6.28
MED	101 TO 150	117.04	137.54	134.06	140.41	-17.01	-2.86
PLAIN	151+	102.89	116.02	118.03	119.81	-15.13	-3.79
ALL ESTATE		257.29	258.86	293.37	256.89	-36.08	1.97
ALL BLF		122.19	128.95	147.92	137.13	-25.73	-8.19

ASSAM ESTATE - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	274.81	284.33	-9.52
MAY	266.88	257.61	9.27
WKE 28-06-2025	293.88	316.57	-22.69
Upto 28-06-2025	281.61	285.22	-3.61

D+T ESTATE - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	258.94	272.92	-13.98
MAY	244.85	232.92	11.93
WKE 28-06-2025	257.29	293.37	-36.08
Upto 28-06-2025	258.86	256.89	1.97

ASSAM BLF - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	185.16	196.32	-11.16
MAY	174.42	168.42	6.00
WKE 28-06-2025	191.59	210.27	-18.67
Upto 28-06-2025	185.98	187.11	-1.13

D+T BLF - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	135.25	130.80	4.46
MAY	130.02	133.83	-3.81
WKE 28-06-2025	122.19	147.92	-25.73
Upto 28-06-2025	128.95	137.13	-8.19

ALL INDIA CTC Leaf+DUST BUYING (AUCTIONS ONLY) UP TO THE WEEK										TOTAL BUYING & BALANCE LEFT TO BUY			
		2025			2024			Difference		TOTAL BUYING : 2024-23			BALANCE
		L.Kgs	Avg	%	L.Kgs	Avg	%	L.Kgs	Avg	L.Kgs	Avg	%	L.Kgs
HUL	NORTH INDIA	84.0	273.04	62	43.2	277.52	59	40.8	-4.48	449	248.27	70	365
	SOUTH INDIA	52.0	109.57	38	29.9	107.08	41	22.0	2.49	193	129.91	30	141
	ALL INDIA	136.0	210.54	100	73.1	207.70	100	62.9	2.85	642.6	212.66	100	507
TCPL	NORTH INDIA	18.1	139.22	27	21.0	198.51	40	-2.9	-59.30	292	214.05	57	273
	SOUTH INDIA	48.4	111.61	73	32.0	104.44	60	16.4	7.16	218	126.04	43	170
	ALL INDIA	66.5	119.14	100	53.0	141.78	100	13.5	-22.64	509.7	176.40	100	443

SOUTH INDIA CTC+DUST AUCTION QUANTITY AND AVERAGE								
CTC Leaf + CTC DUST	2025		2024		DIFFERENCE		2024-25	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
COCHIN	83.0	148.91	81.4	140.38	1.6	8.53	338	153.96
COIMBATORE	45.8	130.05	43.9	116.74	1.8	13.31	180	135.02
COONOR	202.6	107.65	151.1	103.05	51.5	4.59	800	122.30
SOUTH INDIA	331.3	121.08	276.4	116.22	54.9	4.86	1319	132.16

BATTING ORDER - ASSAM ESTATE (N.I. - CTC Leaf & CTC DUST)

(Cut off 30,000)

Rank	Trade Mark	01/04/2025 To 28/06/2025		Rank	Trade Mark	01/04/2024 To 29/06/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	HOOKHMOL	61,866	524.95	1	HOOKHMOL	61,593	542.28
2	GATOONGA	31,753	464.84	2	GATOONGA	78,175	535.99
3	DECKIAJULI	64,997	464.27	3	MOKRUNG	43,844	510.68
4	HATIMARA	78,856	440.18	4	SALKATHONI	55,448	479.43
5	HALMARI	162,974	428.03	5	HALMARI	120,569	464.33
6	HAROOCHARAI	45,245	425.14	6	HATIMARA	40,294	462.44
7	SOCKIETING	34,130	423.53	7	DECKIAJULI	68,474	427.48
8	DOOMURDULLUNG	66,037	409.34	8	DOOMURDULLUNG	82,714	417.06
9	HIRAJULI	33,541	402.23	9	HAJUA	91,805	412.57
10	DOOLAHAT	111,643	400.37	10	DUFLATING	49,317	403.42
11	SALKATHONI	74,467	398.17	11	BANAMALIE	41,668	401.20
12	GELAKEY	56,937	391.29	12	DOOMNI	145,176	398.12
13	BORSILLAH	78,198	386.09	13	KHARIKATIA	83,952	390.66
14	KHARIKATIA	79,566	384.38	14	GELAKEY	56,384	389.24
15	DOOMNI	108,865	382.37	15	KOOMTAI (B)	160,693	386.34
16	SILONIBARI	64,105	381.46	16	DUKLINGIA	165,779	385.55
17	SREE SIBBARI	50,876	378.34	17	SREE SIBBARI	40,772	382.84
18	BIJLEEJAN	97,803	370.66	18	MACKEYPORE	74,310	380.40
19	KOOMTAI (B)	92,395	370.46	19	GHILLIDARY	44,629	379.92
20	SHYAMGURI	36,931	360.35	20	BIJLEEJAN	103,770	375.55
21	JAMIRAH	34,978	356.71	21	BORSILLAH	90,669	374.29
22	DEHA	47,499	352.70	22	DEHA	59,890	369.62
23	BORBAM	65,410	352.35	23	KEYHUNG	114,642	366.96
24	DUFLATING	43,755	349.63	24	HAROOCHARAI	61,741	365.50
25	BORJAN	42,562	348.58	25	KRISHNABEHARI	33,100	365.31
26	NAHORHABI	30,514	348.58	26	HARCHURAH	31,247	364.53
27	DEOHALL	150,641	348.36	27	KAKADONGA	34,071	364.06
28	SOCKLATINGA	70,673	347.30	28	KHOOMTAIE	33,894	363.20
29	MACKEYPORE	99,244	346.42	29	AMGOORIE	143,467	363.00
30	DHULLIE	41,364	346.12	30	HILIKA	41,114	362.91
	TOP 30	2,057,824	389.43		TOP 30	2,253,200	404.49
	TOTAL	24,587,442	281.61		TOTAL	21,110,652	285.22

BATTING ORDER - ASSAM BLF (N.I. - CTC Leaf & CTC DUST)

(Cut off 30,000)

Rank	Trade Mark	01/04/2025 To 28/06/2025		Rank	Trade Mark	01/04/2024 To 29/06/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	LIGRIPOOKRIE	42,662	375.30	1	LIGRIPOOKRIE	48,769	402.56
2	KHONA	41,140	354.04	2	KHONA	33,096	389.51
3	BEJOPATHAR	140,878	314.90	3	KOPOU	33,753	349.50
4	KOPOU	49,830	309.56	4	BEJOPATHAR	137,900	347.27
5	FRIENDSPREMIUMTEA	99,366	301.13	5	FRIENDSPREMIUMTEA	92,667	296.03
6	MAHALUXMIPREMIUM	46,589	287.80	6	NIMONAGARHPREMIUM	107,073	291.20
7	NIMONAGARHPREMIUM	98,096	279.77	7	MAHALUXMIPREMIUM	48,266	289.20
8	GHILAMARA	85,235	274.23	8	GHILAMARA	49,837	276.38
9	RAJAJULI	92,782	265.37	9	SWARNALATAPREMIUM	42,615	258.40
10	ANGHTEA	115,593	261.05	10	GANGMOUPREMIUM	49,924	252.94
11	BRAHMAJAN	36,317	257.52	11	RAJAJULI	94,553	252.50
12	FBTEAPREMIUM	70,114	250.89	12	ANGHTEA	77,405	249.39
13	LANGARIA	269,963	247.19	13	GANGAJAN	131,891	247.91
14	BIJAYLAKSHMIPREMIUM	39,118	240.21	14	SILONIJAN	102,211	238.37
15	GANGAJAN	163,050	239.82	15	DAMAYANTI	55,778	234.05
16	GREENLAND	45,515	238.74	16	LANGARIA	273,431	231.92
17	SILONIJAN	150,134	237.24	17	FBTEA	34,574	230.99
18	KADAMBESTATE	35,231	234.62	18	PRISHNIBHATEA	35,315	228.59
19	GANGMOUPREMIUM	61,047	231.71	19	KATHONIBARI	77,868	227.00
20	PRODHAN	96,508	230.28	20	PHULAMPUR	41,722	225.29
21	TEAMAFCO	61,706	228.98	21	BRAHMAJAN	34,744	215.34
22	LAKHIMIPAM	85,204	228.25	22	BAMONMATI	49,218	211.19
23	DAMAYANTI	72,433	227.84	23	GODUKA	110,819	208.14
24	AXOMKUHIPAT	44,018	227.63	24	PADMAMUKHI	110,497	204.23
25	RAJAPUKHURIHIGHGROWN	75,633	227.12	25	BAANSBAREE	55,974	203.86
26	SAIKHOWA	46,786	224.82	26	AMULYABARI	73,808	203.73
27	BAJRANGIPREMIUM	97,035	222.40	27	GAUTAM	55,300	201.09
28	DIKRONGHIGHGROWN	93,557	221.02	28	RAJAPUKHURI	93,412	199.77
29	RANGLAL	38,274	220.76	29	JONAKIBARI	45,394	198.20
30	PHULAMPUR	57,027	217.32	30	BHAWANIPURTEA	66,317	195.85
	TOP 30	2,450,840	254.40		TOP 30	2,264,130	249.00
	TOTAL	13,494,501	185.98		TOTAL	8,930,477	187.11

BATTING ORDER - DOOARS & TERA/ESTATE (N.I. - CTC Leaf & CTC DUST)

(Cut off 30,000)

Rank	Trade Mark	01/04/2025 To 28/06/2025		Rank	Trade Mark	01/04/2024 To 29/06/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	KARTICK	86,469	379.86	1	KARTICK	68,518	389.15
2	BINAGURI	203,672	358.20	2	RYDAK	109,588	350.00
3	GHATIAROYAL	54,562	340.01	3	CHULSA	86,359	334.20
4	GULMA	184,234	336.36	4	BARADIGHI	106,096	334.06
5	LAKHIPARA	48,369	335.36	5	BHATKAWA	74,956	326.16
6	BARADIGHI	134,023	334.18	6	DALGAON	152,913	323.66
7	RYDAK	161,117	332.88	7	KUMARGRAM	166,069	313.68
8	NEPUCHAPUR	133,997	326.52	8	DANGUAJHAR	200,476	311.57
9	BHATKAWA	51,216	323.88	9	HOPE	159,115	310.34
10	PAHARGOOMIAH	166,422	321.68	10	CHALOUNI	99,055	310.28
11	JITI	175,682	321.24	11	LEESHRIVER	162,276	309.63
12	HOPE	93,631	321.01	12	GANDRAPARA	269,936	309.19
13	CHULSA	39,755	319.08	13	JITI	282,245	308.53
14	ZURRENTEE	78,498	317.15	14	NEPUCHAPUR	104,131	306.94
15	KARALAVALLEYROYAL	62,471	315.70	15	PAHARGOOMIAH	125,615	306.57
16	MORAGHAT	171,951	315.47	16	DIANARAMBARI	66,908	306.43
17	DALGAON	169,932	313.51	17	INDONGGOLD	75,326	306.22
18	MEENGLAS	234,552	307.71	18	SANKOS	226,223	303.98
19	KUMARGRAM	95,550	307.29	19	ANANDAPURROYAL	54,063	303.74
20	RHEABARI	116,290	303.95	20	GULMA	69,636	303.48
21	MECHPARA	67,181	301.68	21	BINAGURI	236,349	303.07
22	DIMAGOLD	52,773	301.07	22	MORAGHAT	198,981	302.63
23	GOPALPUR	83,442	300.45	23	AIBHEEL	232,687	301.10
24	SANKOS	162,976	299.95	24	MEENGLAS	195,191	299.60
25	LEESHRIVER	214,438	299.55	25	KARALAVALLEYROYAL	46,256	298.48
26	HULDIBARIROYAL	203,492	299.42	26	RHEABARI	74,805	298.01
27	GAIRKHATA	80,425	296.76	27	MATHURA	114,235	294.36
28	HANSQUA	105,898	295.83	28	HANSQUA	75,492	292.31
29	GANDRAPARA	215,884	294.54	29	WASHABARIE	143,641	290.79
30	DANGUAJHAR	189,729	294.28	30	ZURRENTEE	78,547	289.45
	TOP 30	3,838,629	315.98		TOP 30	4,055,689	309.63
	TOTAL	13,459,181	258.86		TOTAL	11,825,085	256.89



Contemporary
Brokers Private
Limited

BATTING ORDER - DOOARS & TERA BLF (N.I. - CTC Leaf & CTC DUST)

(Cut off 30,000)

Rank	Trade Mark	01/04/2025 To 28/06/2025		Rank	Trade Mark	01/04/2024 To 29/06/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	ARJUNCHANDRA	64,206	228.75	1	ARYAMANSPECIAL	30,487	314.72
2	AUROMIRRA	157,021	218.08	2	KATALGURI	53,282	267.80
3	MAUSOM	39,880	207.03	3	MAUSOM	47,258	255.63
4	YANGTONGGOLD	39,798	206.69	4	ARJUNCHANDRA	41,489	248.97
5	DAMANPUR	129,151	199.05	5	PETKIEXCLUSIVE	41,455	213.03
6	MANGALBARIGOLD	38,744	198.01	6	VALMIKI	36,694	209.04
7	PETKIEXCLUSIVE	63,074	188.98	7	AASHVIGOLD	203,520	208.32
8	RANGEET	77,913	186.78	8	AUROMIRRA	67,408	194.58
9	MURTIDOOARS	54,080	181.50	9	BAGHPOOKRIEPREMIU	36,208	190.70
10	KETTLE	38,805	181.17	10	DURANTOSPECIAL	38,720	188.85
11	PETKICLASSIC	87,418	176.02	11	BIKRAMROYAL	35,728	186.84
12	VALMIKI	128,463	175.88	12	MAIJONGBARIPREMIUM	55,216	184.07
13	AASHVIGOLD	117,240	175.81	13	PETKICLASSIC	33,294	183.79
14	SARODAMONI	32,658	175.80	14	BAIKANTHAPURROYAL	34,913	179.90
15	MAYAJUKTA24CARAT	35,655	173.18	15	BHATRIDIAMOND	99,754	178.86
16	GEETATEADIAMOND	37,192	169.55	16	GOALTULISPECIAL	52,432	173.86
17	SENCAL	62,346	166.73	17	YASHIKAPREMIUM	40,859	172.59
18	AVANIPREMIUM	58,773	165.53	18	MUDIPARA	31,199	167.81
19	HIRAGACH	71,754	163.36	19	GIRISHCHANDRA	30,333	167.20
20	BHATRIDIAMOND	52,930	161.78	20	DAMANPUR	39,362	166.19
21	MAHAK	88,099	161.41	21	SRIJATEA	250,913	164.69
22	ARJUNTEA	33,320	160.22	22	JATINDRAMOHANGOLD	61,177	160.65
23	BAGHPOOKRIEPREMIU	104,839	154.83	23	MORPANIGOLD	30,146	160.36
24	GEETATEAGOLD	59,985	152.07	24	BIKRAM	33,326	158.38
25	SURJAPUR	32,326	148.50	25	NIJBARIEXCLUSIVE	64,766	155.71
26	MANGALBARI	31,258	147.90	26	GOPESUPREME	30,616	155.05
27	MAIJONGBARIPREMIUM	115,484	147.63	27	IKONTEA	52,445	153.65
28	LAKHIPURPREMIUM	44,653	146.91	28	PRAANVIGOLD	52,835	151.48
29	AVANICLASSIC24K	67,170	145.22	29	BAIKANTHAPUR	57,520	150.18
30	KAMATHBARIGARDENL	53,513	144.82	30	HANSKISHORI	70,430	146.77
	TOP 30	2,017,750	175.83		TOP 30	1,753,786	184.59
	TOTAL	16,704,307	128.95		TOTAL	11,407,412	137.13



ORTHODOX SALE NO 26

Targett

wke 28.06.2025

Comprehensive Analysis of Kolkata Orthodox Auction - Sale No. 26(2025-26)

Levels. FEW TIPPY VARIETIES ON OFFER SOLD IN LINE WITH QUALITY. CLEAN WELL MADE WHOLE LEAF AND BROKEN MET IMPROVED ENQUIRY AT IRREGULAR RATES OVER LAST WEEK. REMAINDERS WERE IRREGULARLY LOWER AND WITNESSED SOME WITHDRAWALS. GRADES OF BPS, BOP, FOP, OP INCLUDING SECONDARIES SOLD IRREGULAR AROUND LAST FOLLOWING QUALITY.

Buying Pattern: BUYERS TO THE CIS OPERATED WITH SOME SUPPORT FROM CONTINENT AND SELECTIVE ENQUIRY FROM HUL.

ALL BROKERS SOLD PERCENTAGE	SALE 26 –81%		SALE 25 –54%
FRESH OFFERINGS (IN PKGS)	2025/26	2024/25	2023/24
ORTHODOX SALE 27	57596	35969	45797
ORTHODOX SALE 26	57938	35873	55617
ORTHODOX SALE 25	59297	37972	55725

Sale: 26 Grade Wise Averages

Whole leaf

TGFOP1					
SALE NO.	SALE26	SALE25	SALE24	SALE23	SALE22
BEST	532	543	533	533	513
GOOD	392	420	444	437	441
MEDIUM	312	330	330	364	365

TGFOP					
SALE NO.	SALE 26	SALE 25	SALE 24	SALE 23	SALE 22
BEST	440	461	476	472	460
GOOD	376	401	401	413	419
MEDIUM	315	271	346	348	349

GFOP					
SALE NO.	SALE 26	SALE 25	SALE 24	SALE 23	SALE 22
BEST	358	363	396	421	422
GOOD	329	325	354	378	375
MEDIUM	283	279	290	311	323

wke 28.06.2025

Brokens & Fannings

FBOP					
SALE NO.	SALE 26	SALE 25	SALE 24	SALE 23	SALE 22
BEST	391	385	416	412	387
GOOD	320	351	368	377	347
MEDIUM	268	249	308	315	304



GBOP					
SALE NO.	SALE 26	SALE 25	SALE 24	SALE 23	SALE 22
BEST	339	353	376	373	353
GOOD	269	284	325	321	300
MEDIUM	217	225	270	275	258

GFBOP					
SALE NO.	SALE 26	SALE 25	SALE 24	SALE 23	SALE 22
BEST	382	394	404	412	394
GOOD	288	337	337	345	331
MEDIUM	229	232	276	290	296

BOPF/GOF					
SALE NO.	SALE26	SALE25	SALE24	SALE23	SALE22
BEST	224	226	251	260	256
GOOD	181	186	191	215	195
MEDIUM	152	150	150	159	156

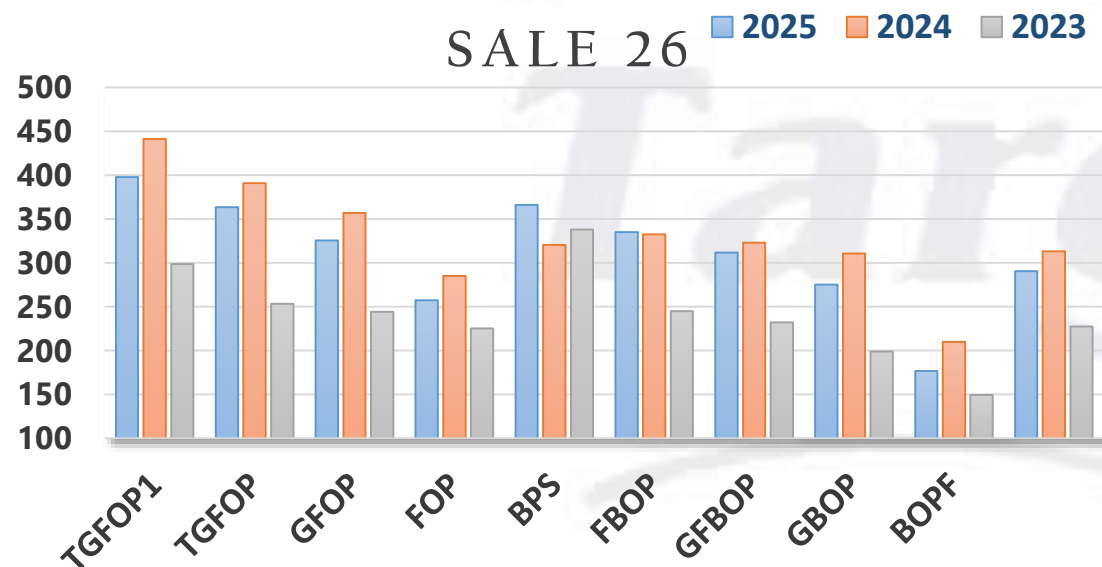
Orthodox Averages - Kolkata Sale 26

ORTHODOX	2025			2024			+/- (2025 VS 2024)			2023			+/- (2025 VS 2023)		
KOLKATA S/26	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%
1ST WHOLE LEAF	116132	412.55	11.7	74523	458.33	10.6	41609	-45.79	1.1	72256	349.05	7.1	43875	63.49	4.6
2ND WHOLE LEAF	106262	333.27	10.7	86987	373.68	12.4	19276	-40.42	-1.7	153030	247.29	15.0	-46767	85.98	-4.3
3RD WHOLE LEAF	119123	283.49	12.0	89752	302.21	12.8	29371	-18.72	-0.8	138362	225.10	13.5	-19240	58.38	-1.5
FOP	90756	248.97	9.1	43093	277.87	6.1	47663	-28.90	3.0	46869	223.95	4.6	43887	25.02	4.6
BPS	61084	350.02	6.1	29058	314.76	4.1	32026	35.26	2.0	39393	334.56	3.9	21691	15.46	2.3
LARGE BROKENS	328545	288.18	33.1	226982	298.60	32.3	101563	-10.42	0.7	334936	223.03	32.7	-6392	65.15	0.3
SMALL BROKENS	89137	234.27	9.0	96876	289.32	13.8	-7739	-55.05	-4.8	158548	184.13	15.5	-69411	50.14	-6.5
FANNINGS	82436	165.17	8.3	54901	198.96	7.8	27535	-33.79	0.5	79738	153.99	7.8	2698	11.18	0.5
TOTAL	993473	292.15	100.0	702171	315.64	100.0	291302	-23.49		1023132	228.77	100.0	-29659	63.39	
OPD & OPDCL	3672	182.88	6.5	9723	162.15	18.1	-6051	20.73	-11.6	21384	132.50	33.4	-17712	50.38	-26.8
OCD	5025	112.72	8.9	7722	98.64	14.4	-2697	14.08	-5.5	3758	105.11	5.9	1267	7.61	3.0
OD & ODCL	47710	131.92	84.6	36204	124.29	67.5	11506	7.62	17.1	38968	114.24	60.8	8742	17.68	23.8
TOTAL	56407	133.52	100.0	53650	127.46	100.0	2758	6.06		64111	119.79	100.0	-7703	13.73	
TOTAL	1049880	283.63		755821	302.28		294059	-18.65		1087242	222.34		-37362	61.29	

ORTHODOX	2025			2024			+/- (2025 VS 2024)			2023			+/- (2025 VS 2023)		
KOLKATA S/14 to S/26	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%
1ST WHOLE LEAF	814074	436.96	9.5	606927	416.88	8.8	207147	20.08	0.6	908768	274.65	8.3	-94694	162.31	1.2
2ND WHOLE LEAF	1038147	371.17	12.1	806741	362.89	11.8	231405	8.28	0.3	1595623	240.01	14.5	-557476	131.16	-2.4
3RD WHOLE LEAF	977292	315.02	11.4	727676	310.61	10.6	249616	4.41	0.8	1369538	237.12	12.4	-392246	77.90	-1.1
FOP	653160	278.57	7.6	449173	278.41	6.5	203987	0.15	1.0	706913	234.52	6.4	-53753	44.04	1.2
BPS	387511	367.69	4.5	353944	324.43	5.2	33567	43.26	-0.7	469020	329.60	4.3	-81510	38.09	0.2
LARGE BROKENS	2900387	303.77	33.7	2416085	285.55	35.2	484302	18.22	-1.5	3685265	220.01	33.5	-784878	83.76	0.3
SMALL BROKENS	1184911	265.34	13.8	920319	268.77	13.4	264592	-3.43	0.4	1347642	184.82	12.2	-162731	80.52	1.5
FANNINGS	644398	182.97	7.5	580413	180.00	8.5	63984	2.97	-1.0	932004	144.87	8.5	-287607	38.11	-1.0
TOTAL	8599878	312.41	100.0	6861277	299.28	100.0	1738601	13.13		11014773	224.48	100.0	-2414895	87.93	
OPD & OPDCL	71052	187.75	16.5	125442	153.75	28.5	-54390	34.00	-12.0	158505	134.75	25.5	-87453	53.00	-9.1
OCD	25906	115.85	6.0	36401	101.81	8.3	-10495	14.04	-2.3	51903	112.77	8.4	-25996	3.07	-2.4
OD & ODCL	334618	136.28	77.5	278152	117.47	63.2	56466	18.81	14.3	410326	122.11	66.1	-75708	14.17	11.4
TOTAL	431577	143.53	100.0	439995	126.52	100.0	-8419	17.01		620734	124.56	100.0	-189157	18.97	
TOTAL	9031455	304.34		7301272	288.87		1730183	15.47		11635507	219.15		-2604052	85.19	

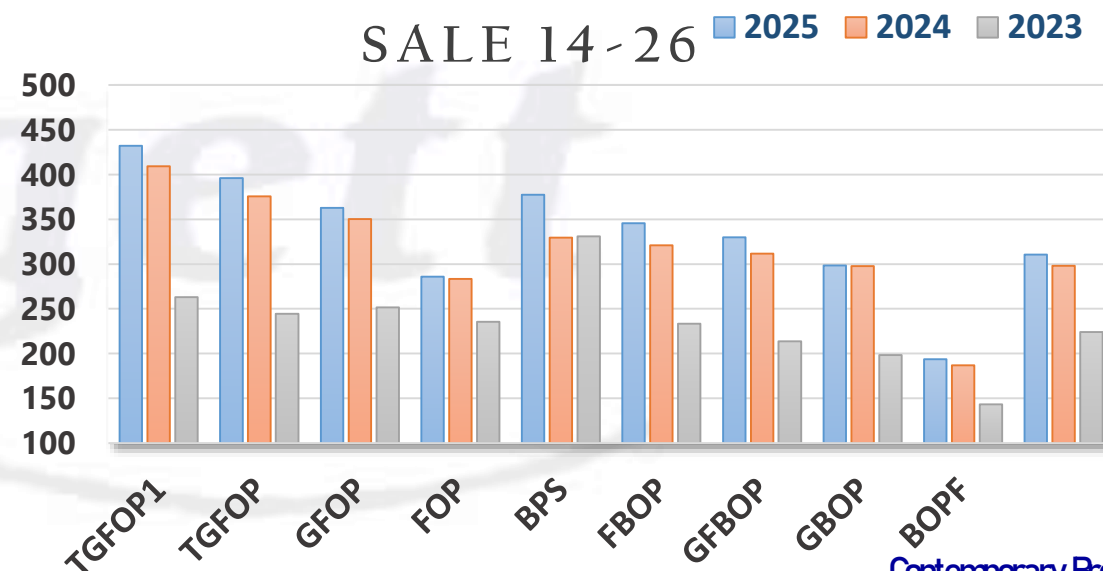
Sale: 26 Grade Wise Averages

YEAR	2025	2024	2023
TGFOP1	397.72	441.15	298.69
TGFOP	363.57	390.90	253.29
GFOP	325.70	356.95	244.42
FOP	257.28	285.28	225.27
BPS	366.19	320.60	338.17
FBOP	335.09	332.75	245.09
GFBOP	311.81	323.07	232.35
GBOP	275.24	310.61	199.19
BOPF	176.76	209.95	149.57
Total Orthodox	290.52	313.05	227.64



Sale: 14-26 Grade Wise Averages

YEAR	2025	2024	2023
TGFOP1	432.04	409.27	263.12
TGFOP	395.97	375.61	244.43
GFOP	362.63	350.29	251.41
FOP	286.06	283.31	235.45
BPS	377.58	329.42	331.13
FBOP	345.51	320.80	233.45
GFBOP	329.79	311.69	213.84
GBOP	298.44	297.69	198.42
BOPF	193.65	186.98	143.27
Total Orthodox	310.54	298.12	224.18



Grade Wise Highest Price For The Sale

GARDEN	GRADE	INVOICE	PKGS	SOLD PRICE
DOOMNI	TGFOP1	O497	12	1405
HALMARI CLONAL	TGFOP	OR399	7	736
ZALONI	GFOP	O551	5	519
NALANI	FOP	OR1093	5	356
NAHORHABI CLONAL SPECIAL	FBOP	OR357	8	721
HALMARI CLONAL	GFBOP	OR398	6	752
HALMARI CLONAL	GBOP	OR290	10	502
KOOMSONG	BOPF	OR590	20	294

Sale – 26 Top 5 Buyers

BUYER	QUANTITY (Kgs)	AVG PRICE
SHAH BROTHERS	187,301	230.98
SUMRAN AGRO PVT LTD	114,274	303.56
VISWANATH SHYAMSUNDER	66,977	392.61
AAKANSHA ADVISORY SERVICES PRIVATE LIMITED	55,813	313.23
NIRMAL ENTERPRISES	48,287	287.36

Grade Wise Orthodox Average Price (Season 2025/2026) Of Some Major Orthodox Producer

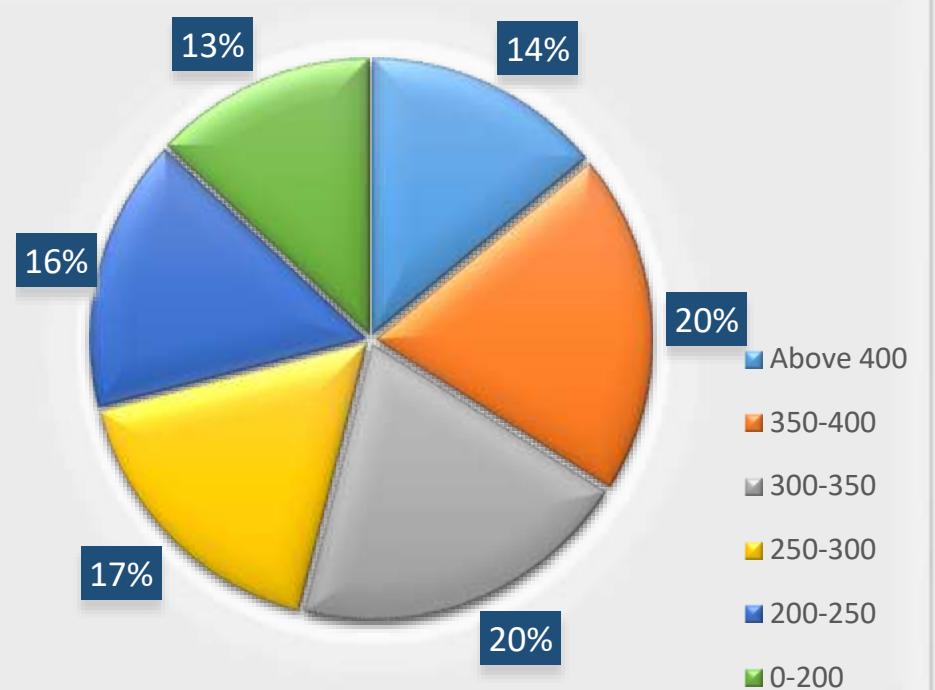
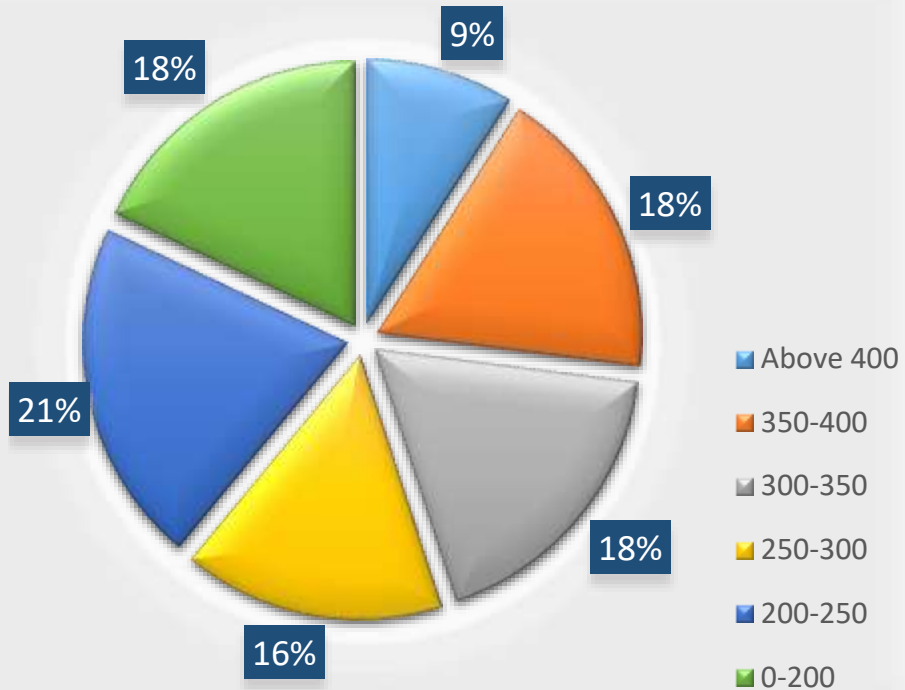
SALE-26

SELLER GROUP	TGFOP1		TGFOP		GFOP		FBOP		GFBOP		GBOP		GOF/BOPF	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
MK SHAH	460	470	431	419	361	380	374	342	360	360		319	229	236
MK JOKAI	471	568	406	427	338	377	350	349	366	406	322	347	187	215
GOODRICKE	276	380		233	312	375	348	348	329	372	246	322	229	233
ROSSEL TEA	365		398	378	339	367	394	320	350	258	305	207	128	
APPL	379	340	367	352	332	310	305	273989	283	289	251	281	172	187
DHUNSIRI TEA			340	362	304	355	335	325	268	338	273	311	151	
MANOJ JALAN GROUP	346	387	335	365	314	338	305	307			258	309	166	161

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ORTHODOX PRICE BANDS (IN%) FOR THE WEEK & UPTO WEEK

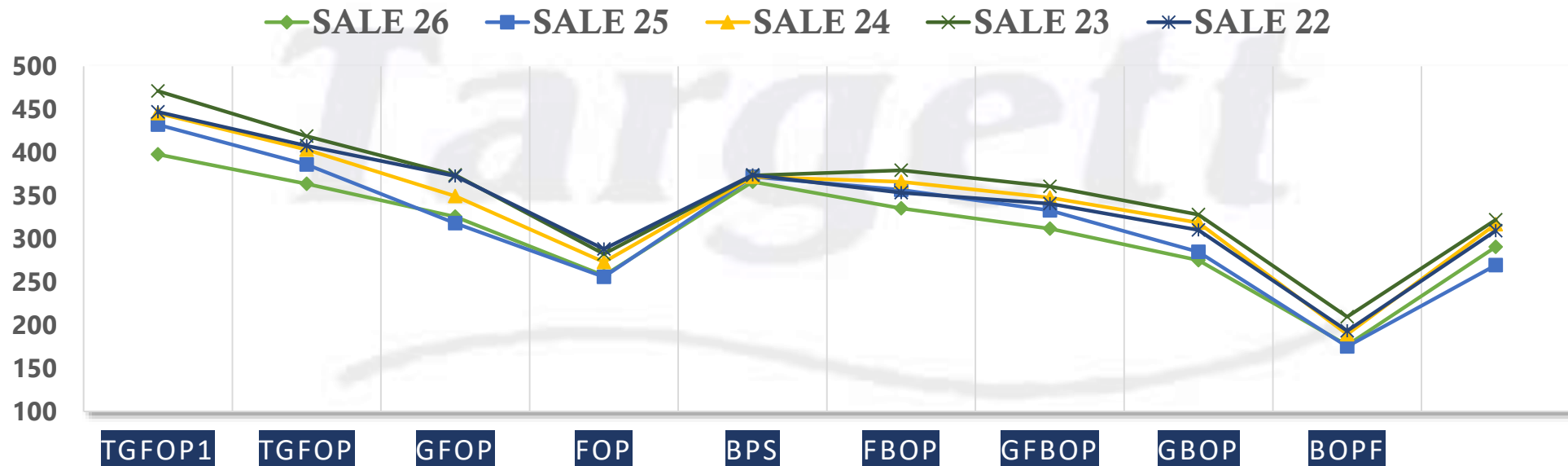
SALE	400+	350-400	300-350	250-300	200-250	0-200
26	9%	18%	18%	16%	21%	18%
14 - 26	14%	20%	20%	17%	16%	13%



COMPARISON – LAST FIVE WEEKS AUCTION SALES

GRADE WISE AVERAGES (2025/2026)

GRADE	SALE 26	SALE 25	SALE 24	SALE 23	SALE 22
TGFOP1	397.72	432.27	445.56	471.32	446.98
TGFOP	363.57	385.95	403.08	419.07	407.62
GFOP	325.70	318.16	349.44	373.84	372.84
FOP	257.28	255.71	272.87	282.27	288.19
BPS	366.19	371.73	371.73	373.26	373.84
FBOP	335.09	356.55	366.18	379.21	353.42
GFBOP	311.81	332.84	347.52	360.55	340.68
GBOP	275.24	284.78	318.55	328.05	310.29
BOPF	176.76	175.14	189.21	209.60	193.27
Total Orthodox	290.52	269.30	316.76	322.04	309.24



BATTING ORDER - ASSAM ESTATE (N.I. - ORTHODOX)

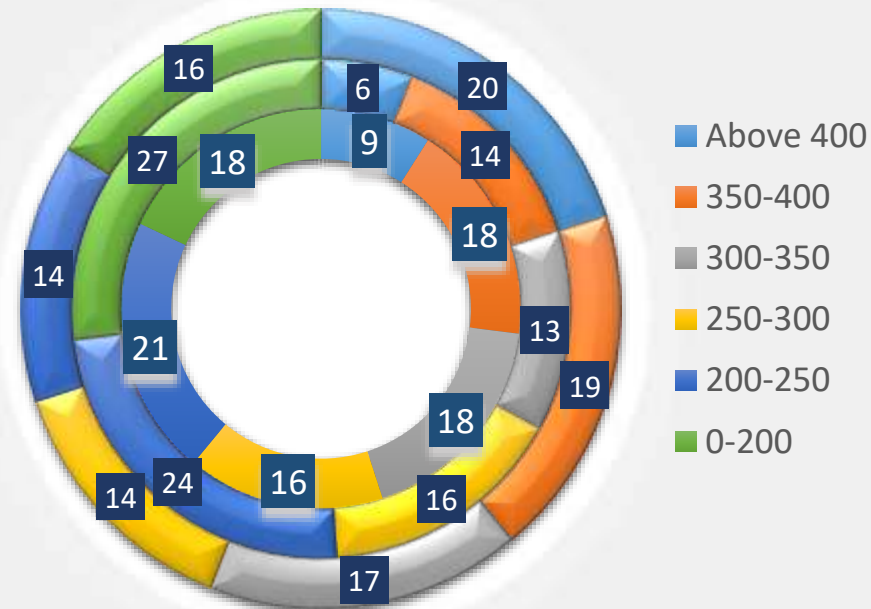
(Cut off Qty. 10,000)

Rank	Trade Mark	01/04/2025 To 21/06/2025		Rank	Trade Mark	01/04/2024 To 22/06/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	DEJOO	70,515	410.46	1	HARMUTTY	68,541	383.86
2	HARMUTTY	84,213	408.79	2	BORPATRA	64,761	371.23
3	OAKLANDS	20,410	397.15	3	DEJOO	78,115	358.18
4	DIKOM	137,524	380.14	4	DHELAKHAT	96,929	352.47
5	SESSA(B)	82,780	371.67	5	SALONAH	12,713	352.33
6	ZALONI	13,317	369.63	6	MADHUTING	153,213	350.65
7	MADHUTING	185,407	366.13	7	PENGAREE	138,913	348.54
8	BORPATRA	126,922	365.22	8	DIKOM	86,640	347.00
9	METHONI	39,182	364.29	9	NONAIPARA	31,542	340.21
10	DHELAKHAT	113,483	362.95	10	METHONI	75,684	339.88
11	MOKALBARI EAST	103,044	361.18	11	MOKALBARI EAST	79,410	339.44
12	PHILLOBARI	115,618	352.61	12	NOKHROY	83,260	334.76
13	MOHUNBAREE	25,423	352.22	13	MOHUNBAREE	38,096	334.63
14	PENGAREE	158,097	350.48	14	ORANGAJULI	27,312	332.87
15	HATTIALLI	156,801	347.42	15	HATTIALLI	96,904	332.80
16	MUTTUCK	88,387	343.57	16	KOILAMARITEAESTATE	26,830	328.26
17	SINGLIJAN	31,674	343.52	17	SESSA(B)	76,150	328.07
18	NOKHROY	196,548	343.05	18	KOILAMARI	247,598	327.64
19	RAIDANG	156,166	343.04	19	MENOKA	83,413	327.50
20	LANGHARJAN	153,405	341.87	20	MUTTUCK	116,936	320.70
21	JOONKTOLLEE	95,612	341.43	21	SINGLIJAN	67,551	320.22
22	NONAIPARA	81,012	339.29	22	TELOIJAN	14,058	317.15
23	SEAJULI	69,668	339.08	23	GINGIA	80,977	314.41
24	KOOMSONG	256,256	337.33	24	MANCOTTA	120,980	314.40
25	DAISAJAN	142,553	337.13	25	PERTABGHUR	43,518	313.84
26	PANITOLA	296,764	334.34	26	SINGRIMARI	105,323	313.33
27	NAMDANG	52,431	334.33	27	SEAJULI	86,726	312.64
28	KOILAMARI	192,395	333.75	28	MAJULIGHURTEAESTATE	14,955	311.76
29	MENOKA	58,856	333.34	29	KOOMSONG	222,538	308.38
30	DIROK	25,630	331.16	30	BAGHJAN	252,658	307.98
	TOP 30	3,330,090	350.73		TOP 30	2,692,242	330.11
	TOTAL	9,073,628	314.48		TOTAL	7,013,005	300.72

upto 21/06/2025

ORTHODOX PRICE BANDS (IN PERCENTAGE)

SALE	400+	350-400	300-350	250-300	200-250	0-200
26	9%	18%	18%	16%	21%	18%
25	6%	14%	13%	16%	24%	27%
24	20%	19%	17%	14%	14%	16%



WEATHER – Bright mornings and evening showers were reported throughout the week in the Low Grown Region. The Department of Meteorology expects fairly strong winds in the Low Grown Region in the week ahead.

CROP - The Low Grown Region was reported a decrease in the crop intake.

DEMAND- Low Grows totalled approximately 2.5 M/Kgs. There was fair demand for the Leafy, Semi-Leafy and Tippy categories, whilst the Premium category witnessed improved demand, where teas were sold at substantially dearer rates. In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP1's held firm, whilst the balance together with the bolder varieties declined. Select Best and Best OP1's were firm to dearer, whilst the others tended easier. Well-made OP's together with the Below Best category were firm to dearer, whilst the balance sold around last week's levels. However, the shorter varieties were irregular. OPA's, in general, were firm. Select Best and Best PEK's were firm, whilst the balance together with the mixed/open varieties eased. Teas at the bottom were firm. High-priced PEK1's eased, whilst the Best and Below Best sorts appreciated. Balance sold around last levels.

In the Tippy catalogue, a few Select Best FBOP's held firm following special inquiry, whilst the others together with the Best and Below Best declined. Cleaner teas at the bottom sold around last levels, whilst the others were easier. FF1's were generally firm.

In the Premium catalogue, Very Tippy teas together with Best and Below Best attracted good demand and were substantially dearer, whilst the teas at the bottom were irregular.

SRI LANKA ORTHODOX LOW GROWN AVERAGE (IN INR)

2025(Sale 23) – 340.86

2024(Sale 23) - 387.85

AVG DOWN BY RS 46.99

THIS WEEK KOLKATA ASSAM ORTHODOX AVERAGE (IN INR)

2025 - 290.52

2024 - 313.05

AVG DOWN BY RS 22.53

