



North India Market Report

WKE 13-09-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Jul)	151.4	504.2	127.6	441.3	62.9	1058.0
SOUTH INDIA (Jul)	20.4	137.3	22.8	123.2	14.1	226.8
ALL INDIA (Jul)	171.7	641.4	150.4	564.4	77.0	1284.8
SRI LANKA (Jul)	21.3	156.1	22.9	150.2	5.8	260.8
KENYA (Jun)	42.4	283.2	46.2	321.1	-37.9	493.7
MALAWI (Jun)	2.1	31.4	2.2	33.2	-1.8	45.8
TANZANIA (Mar)	1.9	3.8	2.1	6.8	-3.0	13.3
RWANDA (Jun)	3.2	22.3	3.5	24.9	-2.6	38.3
BANGLADESH (Jun)	9.8	22.5	12.8	24.6	-2.1	86.9
TOTAL	252.4	1160.7	240.1	1125.3	35.4	2223.6

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 39			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	79283	93175	-13,892	1335398	1019399	315,999	31
Orthodox	66551	59954	6,597	1312205	876697	435,508	50
Darjeeling	3139	5306	-2,167	52651	59335	-6,684	-11
Dust	42277	40639	1,638	634392	527852	106,540	20
Total	191250	199074	-7,824	3334646	2483283	851,363	34

Guwahati	Sale : 39			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	108463	123126	-14,663	2239885	1809602	430,283	24
Orthodox	12083	4306	7,777	238831	106925	131,906	123
Darjeeling				0	0		
Dust	46052	57870	-11,818	947218	817031	130,187	16
Total	166598	185302	-18,704	3425934	2733558	692,376	25

Siliguri	Sale : 39			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	138318	128808	9,510	2529672	2151360	378,312	18
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	14154	10507	3,647	280562	178155	102,407	57
Total	152472	139315	13,157	2810234	2329515	480,719	21

North India	Sale : 39			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	326,064	345,109	-19,045	6,104,955	4,980,361	1,124,594	23
Orthodox	78,634	64,260	14,374	1,551,036	983,622	567,414	58
Darjeeling	3,139	5,306	-2,167	52,651	59,335	-6,684	-11
Dust	102,483	109,016	-6,533	1,862,172	1,523,038	339,134	22
Total	510,320	523,691	-13,371	9,570,814	7,546,356	2,024,458	27

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 39			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	2.7	3.2	-0.5	45.4	34.7	10.7	31
Orthodox	26	1.7	1.6	0.2	34.1	22.8	11.3	50
Darjeeling	20	0.1	0.1	-0.0	1.1	1.2	-0.1	-11
Dust	37	1.6	1.5	0.1	23.5	19.5	3.9	20
Total		6.1	6.3	-0.3	104.0	78.2	25.9	33

Guwahati	Est	Sale : 39			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.7	4.2	-0.5	76.2	61.5	14.6	24
Orthodox	26	0.3	0.1	0.2	6.2	2.8	3.4	123
Darjeeling	20							
Dust	37	1.7	2.1	-0.4	35.0	30.2	4.8	16
Total		5.7	6.4	-0.7	117.4	94.5	22.9	24

Siliguri	Est	Sale : 39			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.7	4.4	0.3	86.0	73.1	12.9	18
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.5	0.4	0.1	10.4	6.6	3.8	57
Total		5.2	4.8	0.5	96.4	79.7	16.7	21

North India	Est	Sale : 39			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	11.1	11.7	-0.6	207.6	169.3	38.2	23
Orthodox	26	2.0	1.7	0.4	40.3	25.6	14.8	58
Darjeeling	20	0.1	0.1	-0.0	1.1	1.2	-0.1	-11
Dust	37	3.8	4.0	-0.2	68.9	56.4	12.5	22
Total		17.0	17.5	-0.6	317.8	252.4	65.4	26

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 37										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	34.58	234.45	25.73	299.74	29.78	225.46	8.85	-65.29	4.80	8.99	445.76	260.68	382.91	302.15	424.29	243.41	62.85	-41.47	21.47	17.28
Assam (Estate) Dust	23.45	226.53	19.88	307.38	16.99	222.57	3.57	-80.85	6.47	3.96	296.40	267.34	268.97	290.29	224.68	231.95	27.43	-22.96	71.72	35.38
Assam (Estate) C+D	58.03	231.25	45.61	303.07	46.77	224.41	12.42	-71.82	11.26	6.84	742.16	263.34	651.88	297.26	648.97	239.44	90.28	-33.92	93.19	23.90
Assam (BLF) C+D	23.16	162.26	16.91	231.88	17.83	164.18	6.25	-69.62	5.33	-1.92	384.68	181.77	270.25	213.46	282.65	170.44	114.43	-31.69	102.03	11.33
Assam(Combined) C+D	81.19	211.57	62.52	283.82	64.59	207.79	18.67	-72.25	16.60	3.78	1126.85	235.50	922.13	272.70	931.62	218.51	204.71	-37.20	195.22	16.99
Dooars & Terai(Estate) CTC	20.58	202.46	16.70	257.68	23.65	191.31	3.88	-55.23	-3.07	11.14	297.36	236.20	268.86	256.17	354.71	217.03	28.50	-19.98	-57.35	19.16
D+T (Estate) Dust	3.50	184.30	3.18	233.89	3.93	168.63	0.32	-49.59	-0.43	15.67	48.35	216.29	52.26	230.33	59.40	187.98	-3.91	-14.05	-11.05	28.31
D+T (Estate) C+D	24.08	199.82	19.88	253.88	27.59	188.08	4.20	-54.06	-3.51	11.74	345.72	233.41	321.13	251.97	414.11	212.87	24.59	-18.55	-68.40	20.55
D+T (BLF) C+D	20.52	112.90	21.16	179.98	19.56	113.18	-0.64	-67.07	0.96	-0.28	390.90	119.29	310.78	153.78	333.55	119.12	80.12	-34.49	57.35	0.17
D+T(Combined) C+D	44.61	159.83	41.04	215.77	47.15	157.01	3.57	-55.95	-2.54	2.82	736.61	172.85	631.90	203.68	747.66	171.04	104.71	-30.83	-11.04	1.81
Cachar (Org.) CTC	2.23	183.54	2.70	234.82	2.72	183.59	-0.47	-51.28	-0.49	-0.05	32.21	203.63	41.86	219.26	40.57	191.09	-9.65	-15.63	-8.35	12.53
Cachar (Org.) Dust	0.77	185.05	0.75	230.28	0.44	165.22	0.02	-45.23	0.32	19.83	11.04	201.54	11.74	201.59	7.12	178.44	-0.70	-0.05	3.92	23.10
Cachar (Org.) C+D	3.00	183.92	3.45	233.84	3.16	181.01	-0.45	-49.91	-0.16	2.92	43.25	203.09	53.60	215.39	47.68	189.20	-10.35	-12.30	-4.43	13.89
Cachar (BLF) C+D	0.25	167.34	0.15	226.44	0.25	177.52	0.10	-59.10	0.00	-10.18	3.83	196.79	3.44	201.23	3.55	181.81	0.39	-4.45	0.27	14.98
Cachar(Combined)C+D	3.25	182.63	3.61	233.52	3.41	180.75	-0.35	-50.89	-0.16	1.88	47.08	202.58	57.03	214.54	51.24	188.69	-9.96	-11.96	-4.16	13.89
North India C+D	132.77	192.41	110.36	255.68	118.16	186.20	22.41	-63.27	14.61	6.21	1961.81	210.40	1658.77	243.14	1774.09	196.93	303.05	-32.74	187.72	13.47
ASSAM Orthodox																				
1st Whole Leaf	2.34	335.39	1.77	393.40	1.67	271.23	0.57	-58.01	0.67	64.16	47.86	351.02	30.96	370.91	33.07	268.94	16.90	-19.89	14.79	82.08
2nd Whole Leaf	1.73	307.05	1.07	393.24	1.21	241.41	0.66	-86.19	0.52	65.64	32.19	351.77	19.94	369.61	30.38	242.66	12.25	-17.84	1.81	109.11
3rd Whole Leaf	0.93	291.15	0.57	349.71	0.86	228.41	0.37	-58.56	0.08	62.74	18.90	317.38	12.14	330.25	17.28	232.40	6.77	-12.87	1.63	84.97
FOP/OP	0.64	229.12	0.44	277.71	0.60	206.55	0.20	-48.60	0.04	22.57	15.87	253.43	8.46	269.45	13.12	213.93	7.42	-16.02	2.76	39.51
BPS	0.59	350.31	0.35	372.19	0.61	336.14	0.24	-21.88	-0.02	14.17	11.31	353.66	7.58	328.44	9.58	330.09	3.73	25.22	1.73	23.57
Large Broken	4.84	282.05	3.11	322.25	3.71	242.95	1.73	-40.21	1.13	39.10	89.18	301.20	56.78	292.95	72.29	224.57	32.40	8.26	16.89	76.64
Small Broken	1.72	266.09	1.09	311.21	1.45	212.11	0.63	-45.12	0.27	53.98	34.11	271.55	21.83	281.61	28.25	192.00	12.29	-10.06	5.86	79.55
Fannings	1.10	176.74	0.59	233.39	0.92	147.60	0.50	-56.65	0.18	29.14	19.25	177.87	12.39	192.88	17.24	142.73	6.86	-15.01	2.01	35.13
Total Orthodox	14.17	283.62	9.15	337.52	11.09	236.85	5.03	-53.90	3.08	46.77	272.76	302.84	172.38	309.29	223.31	227.18	100.38	-6.45	49.45	75.66

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 37						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	15.15	248.06	9.92	317.27	5.23	-69.21	182.43	273.90	139.51	320.35	42.92	-46.45
Assam (Estate) Dust	12.05	235.68	9.69	330.97	2.36	-95.29	142.27	278.29	122.40	310.49	19.87	-32.20
Assam (Estate) C+D	27.20	242.57	19.61	324.04	7.59	-81.47	324.70	275.83	261.91	315.74	62.79	-39.92
Assam (BLF) C+D	1.29	158.99	0.79	253.56	0.50	-94.57	24.75	180.08	15.68	218.85	9.07	-38.76
Assam(Combined) C+D	28.49	238.79	20.40	321.32	8.09	-82.53	349.45	269.04	277.59	310.27	71.86	-41.22
Dooars & Terai(Estate) CTC	0.99	201.34	0.52	263.46	0.47	-62.11	10.21	209.93	8.01	242.72	2.20	-32.79
D+T (Estate) Dust	0.07	167.54	0.15	244.75	-0.09	-77.20	1.09	216.31	1.14	229.06	-0.05	-12.76
D+T (Estate) C+D	1.06	199.18	0.67	259.17	0.39	-59.99	11.31	210.54	9.15	241.02	2.16	-30.47
D+T (BLF) C+D	2.67	132.28	2.61	190.81	0.06	-58.53	62.53	135.62	49.75	160.61	12.78	-24.99
D+T(Combined) C+D	3.73	151.23	3.28	204.76	0.45	-53.53	73.84	147.09	58.90	173.10	14.94	-26.01
Cachar (Org.) CTC	1.51	198.71	1.17	260.65	0.34	-61.93	18.31	217.46	19.12	241.36	-0.81	-23.89
Cachar (Org.) Dust	0.59	192.16	0.49	239.73	0.10	-47.57	7.63	207.57	7.20	217.73	0.43	-10.16
Cachar (Org.) C+D	2.10	196.88	1.66	254.49	0.43	-57.61	25.94	214.55	26.32	234.89	-0.38	-20.34
Cachar (BLF) C+D	0.01	155.00	0.01	255.00	-0.00	-100.00	0.13	168.36	0.64	182.92	-0.52	-14.56
Cachar(Combined)C+D	2.10	196.76	1.67	254.49	0.43	-57.73	26.07	214.33	26.96	233.66	-0.90	-19.32
North India C+D	35.07	225.40	26.08	299.52	8.99	-74.11	458.32	244.50	373.39	280.21	84.93	-35.71
ASSAM Orthodox												
1st Whole Leaf	2.09	341.76	1.50	403.32	0.60	-61.57	39.00	364.11	26.31	381.26	12.70	-17.15
2nd Whole Leaf	1.55	306.61	0.94	395.38	0.61	-88.77	28.25	354.03	18.03	373.98	10.22	-19.95
3rd Whole Leaf	0.83	292.31	0.47	357.77	0.35	-65.46	15.92	321.67	10.71	334.77	5.20	-13.10
FOP/OP	0.45	225.39	0.32	279.60	0.13	-54.20	10.37	248.91	5.17	269.25	5.21	-20.34
BPS	0.51	357.64	0.32	374.83	0.19	-17.18	9.81	359.22	6.99	331.59	2.82	27.64
Large Brokens	4.08	281.20	2.63	324.90	1.45	-43.70	75.52	301.76	49.86	295.59	25.66	6.16
Small Brokens	1.47	271.03	0.98	314.16	0.49	-43.13	29.67	274.87	19.44	286.33	10.23	-11.46
Fannings	0.93	180.07	0.56	235.09	0.37	-55.02	16.63	180.79	11.28	195.78	5.35	-14.99
Total Orthodox	12.10	286.83	7.85	341.57	4.26	-54.74	228.36	306.90	149.50	314.16	78.87	-7.26

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 37						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	19.43	223.84	15.81	288.75	3.62	-64.91	263.28	251.52	243.40	291.72	19.88	-40.20
Assam (Estate) Dust	11.40	216.85	10.19	284.93	1.21	-68.08	154.13	257.22	146.57	273.43	7.56	-16.20
Assam (Estate) C+D	30.83	221.26	26.00	287.26	4.83	-66.00	417.41	253.62	389.97	284.84	27.44	-31.22
Assam (BLF) C+D	21.43	163.78	16.01	231.28	5.42	-67.50	357.15	182.40	253.53	213.35	103.63	-30.95
Assam(Combined) C+D	52.26	197.69	42.01	265.93	10.25	-68.24	774.57	220.78	643.50	256.68	131.07	-35.89
Cachar (Org.) CTC	0.72	151.75	1.53	215.00	-0.81	-63.25	13.90	185.41	22.74	200.68	-8.84	-15.27
Cachar (Org.) Dust	0.18	161.92	0.26	212.24	-0.08	-50.32	3.41	188.03	4.54	175.98	-1.13	12.05
Cachar (Org.) C+D	0.90	153.79	1.79	214.60	-0.89	-60.81	17.31	185.92	27.28	196.57	-9.97	-10.65
Cachar (BLF) C+D	0.25	167.63	0.14	224.48	0.10	-56.85	3.70	197.75	2.80	205.44	0.91	-7.70
Cachar(Combined)C+D	1.15	156.77	1.93	215.34	-0.78	-58.57	21.01	188.01	30.07	197.40	-9.06	-9.39
North India C+D	56.17	196.13	46.27	263.29	9.90	-67.16	834.62	219.99	707.95	253.74	126.67	-33.75
ASSAM Orthodox												
1st Whole Leaf	0.25	281.90	0.27	339.44	-0.03	-57.54	8.86	293.37	4.65	312.43	4.21	-19.06
2nd Whole Leaf	0.18	310.86	0.13	378.02	0.05	-67.16	3.94	335.52	1.91	328.33	2.03	7.19
3rd Whole Leaf	0.10	281.92	0.09	307.99	0.01	-26.07	2.99	294.52	1.42	296.18	1.57	-1.66
FOP/OP	0.19	238.14	0.12	272.61	0.07	-34.47	5.50	261.97	3.29	269.77	2.21	-7.80
BPS	0.08	301.93	0.02	337.68	0.05	-35.74	1.50	317.32	0.59	291.10	0.91	26.22
Large Brokens	0.76	286.57	0.48	307.92	0.28	-21.36	13.66	298.16	6.92	273.91	6.74	24.25
Small Brokens	0.25	236.50	0.11	284.93	0.14	-48.43	4.45	249.40	2.39	243.24	2.06	6.16
Fannings	0.16	157.60	0.03	205.08	0.13	-47.48	2.62	159.33	1.11	163.42	1.51	-4.09
Total Orthodox	2.07	264.80	1.30	313.05	0.77	-48.24	44.40	281.93	22.88	277.46	21.52	4.47

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 37						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	19.59	202.51	16.18	257.50	3.41	-54.99	287.15	237.13	260.85	256.58	26.30	-19.45
D+T (Estate) Dust	3.43	184.63	3.02	233.34	0.41	-48.71	47.26	216.28	51.12	230.36	-3.86	-14.07
D+T (Estate) C+D	23.03	199.85	19.21	253.69	3.82	-53.85	334.41	234.18	311.98	252.29	22.43	-18.10
D+T (BLF) C+D	17.77	109.82	18.51	178.31	-0.74	-68.49	327.29	116.02	260.13	152.22	67.16	-36.20
D+T(Combined) C+D	40.80	160.63	37.72	216.71	3.08	-56.07	661.70	175.74	572.10	206.79	89.60	-31.05
North India C+D	41.53	159.53	38.01	216.34	3.52	-56.81	668.87	175.07	577.42	206.17	91.45	-31.10

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 37					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	231.25	303.07	-71.82	224.41	6.84
D & T	199.82	253.88	-54.06	188.08	11.74
BLF					
ASSAM	162.26	231.88	-69.62	164.18	-1.92
D & T	112.90	179.98	-67.07	113.18	-0.28
FROM SALE NO. 14 TO 37					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	263.34	297.26	-33.92	239.44	23.90
D & T	233.41	251.97	-18.55	212.87	20.55
BLF					
ASSAM	181.77	213.46	-31.69	170.44	11.33
D & T	119.29	153.78	-34.49	119.12	0.17
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.33	216.25	195.81	-2.92	17.52
May	210.91	213.80	188.86	-2.89	22.05
June	230.55	248.76	210.15	-18.21	20.40
July	216.78	248.49	206.17	-31.71	10.61
Aug	196.95	250.29	191.60	-53.34	5.35
WKE 06-09-2025	197.26	253.84	187.11	-56.58	10.15
WKE 13-09-2025	192.41	255.68	186.20	-63.27	6.21
Upto	210.40	243.14	196.93	-32.74	13.47
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	37	Estate	68	83	72
		BLF	56	74	67
Upto the Sale	37	Estate	71	81	72
		BLF	61	75	67

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 37											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.46	3	8	8	8	35	28	4	2	3
	2024	0.11	0.03	0.11	1	4	15	25	17	19	18
DOOARS/TERAI	2025	2	10	8	12	16	33	16	2	1	0.22
	2024	0	0	0.09	4	7	37	40	7	4	1
FACTORY											
ASSAM	2025	3	20	30	18	9	14	6	0.35	1	0.05
	2024	0	0.07	0.47	5	17	50	20	4	2	2
DOOARS/TERAI	2025	26	55	9	6	2	2	0.17	0.03	0.04	0
	2024	0	0	1	58	30	10	1	0.18	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 37											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.11	2	5	6	7	23	29	12	7	9
	2024	0.09	1	2	3	5	16	24	13	13	23
DOOARS/TERAI	2025	2	7	6	6	8	28	28	8	5	3
	2024	0.11	1	4	5	7	30	36	9	5	3
FACTORY											
ASSAM	2025	1	10	23	21	15	19	8	1	1	1
	2024	1	6	8	11	18	33	17	3	2	2
DOOARS/TERAI	2025	26	46	15	6	3	3	0.43	0.09	0.05	0.04
	2024	1	20	29	28	13	7	1	0.20	0.08	0.05

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 37		
	CTC Leaf	Dust	Orthodox
2025	90.06	138.23	161.07
2024	140.22	156.91	197.30
Difference	-50.2	-18.7	-36.2
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 37		
	CTC Leaf	Dust	Orthodox
2025	97.73	133.86	178.56
2024	110.13	131.95	170.36
Difference	-12.4	1.9	8.2

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 13-09-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	14.1	164.06	11	9.4	244.70	8	4.8	-80.63				
UPTO	111.5	164.40	6	111.7	229.18	7	-0.1	-64.77	291.6	214.05	7	180.1
HUL	20.3	194.95	15	15.5	289.48	14	4.8	-94.54				
UPTO	256.3	241.69	13	194.0	281.65	12	62.3	-39.96	449.3	248.27	11	192.9
3rd FORCE	19.4	199.47	15	16.5	252.61	15	2.8	-53.14				
UPTO	278.3	218.95	14	266.1	248.26	16	12.2	-29.31	573.5	221.53	14	295.2
REST	79.0	195.10	59	69.0	250.30	62	10.0	-55.20				
UPTO	1315.6	206.39	67	1086.9	236.44	66	228.7	-30.05	2698.2	214.17	67	1382.5
NORTH INDIA	133	192.41	100	110	255.68	100	22.4	-63.27				
UPTO	1962	210.40	100	1659	243.14	100	303.0	-32.74	4013	219.03	100	2050.7
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	4.1	96.41	18	5.9	140.27	20	-1.7	-43.86				
UPTO	91.0	104.08	15	90.8	112.20	15	0.2	-8.13	217.5	125.96	17	126.5
HUL	4.2	103.06	18	6.8	146.32	23	-2.6	-43.26				
UPTO	96.8	102.76	16	79.3	116.75	13	17.5	-13.99	193.0	129.85	15	96.2
3rd FORCE	2.1	162.16	9	3.3	165.80	11	-1.1	-3.65				
UPTO	90.9	150.89	15	78.5	147.91	13	12.4	2.98	178.5	157.85	14	87.6
REST	12.9	106.82	55	13.2	146.14	45	-0.3	-39.33				
UPTO	335.8	111.27	55	353.2	117.04	59	-17.5	-5.78	709.0	128.19	55	373.2
SOUTH INDIA	23	109.37	100	29	147.20	100	-5.7	-37.82				
UPTO	614	114.72	100	602	120.30	100	12.6	-5.58	1298	132.14	100	683.4
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	18.3	148.74	12	15.2	204.44	11	3.0	-55.70				
UPTO	202.5	137.30	8	202.4	176.73	9	0.1	-39.43	509.1	176.42	10	306.6
HUL	24.5	179.10	16	22.3	245.90	16	2.2	-66.80				
UPTO	353.1	203.60	14	273.4	233.80	12	79.8	-30.20	642.2	212.69	12	289.1
3rd FORCE	21.5	195.74	14	19.8	238.32	14	1.7	-42.58				
UPTO	369.2	202.20	14	344.6	225.40	15	24.6	-23.21	751.9	206.42	14	382.7
REST	91.9	182.70	59	82.2	233.56	59	9.7	-50.86				
UPTO	1651.4	187.05	64	1440.1	207.16	64	211.2	-20.11	3407.1	196.28	64	1755.7
ALL INDIA	156	179.96	100	139	233.03	100	16.7	-53.07				
UPTO	2576	187.58	100	2261	210.44	100	315.7	-22.86	5310	197.80	100	2734.2

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.96	71	143.93	63	13.03	8
Feb	150.72	70	130.78	75	19.94	-5
Mar	152.33	73	122.28	73	30.05	0
April	239.81	67	253.97	68	-14.16	-1
May	234.33	67	232.52	71	1.81	-4
June	258.32	72	278.40	79	-20.08	-7
July	247.24	67	281.76	79	-34.52	-12
Aug	220.13	62	278.88	83	-58.75	-20
WKE 06-09-2025	213.81	67	280.51	80	-66.69	-14
WKE 13-09-2025	211.76	70	283.82	80	-72.05	-10
Upto	215.45	68	236.25	75	-20.80	-7

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.97	75	21.26	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.03	69	201.78	68	-6.76	0
May	179.10	64	191.35	81	-12.24	-17
June	186.57	68	203.63	83	-17.06	-16
July	168.22	67	201.03	80	-32.80	-13
Aug	158.53	70	209.37	81	-50.84	-11
WKE 06-09-2025	162.56	72	213.41	77	-50.85	-5
WKE 13-09-2025	159.84	70	215.77	77	-55.93	-8
Upto	166.10	71	180.31	78	-14.21	-7

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
June	165.60	56	178.38	48	-12.78	8
July	169.59	56	183.85	43	-14.26	14
Aug	176.02	65	183.08	48	-7.07	17
WKE 06-09-2025	167.86	76	176.13	52	-8.27	24
Upto	175.32	67	184.44	50	-9.13	17

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.95
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
15		350.95	(350.95)	319.78	311.65	8.13	(319.78)	39.29
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	308.64	307.61	1.03	59.89	55.36
18	360.33	364.72	(4.39)	320.14	299.95	20.19	40.19	64.77
19	369.36	385.48	(16.12)	323.94	291.12	32.82	45.43	94.37
20	361.48	374.09	(12.61)	317.20	286.22	30.98	44.27	87.87
21	367.04	368.33	(1.29)	302.80	281.19	21.61	64.24	87.14
22	353.51	363.57	(10.06)	306.38	279.18	27.21	47.13	84.39
23	356.66	365.97	(9.31)	317.41	297.55	19.86	39.24	68.42
24	343.39	368.34	(24.96)	313.80	314.68	-0.88	29.59	53.67
25	341.39	363.93	(22.55)	270.86	310.63	-39.77	70.53	53.31
26	343.68	355.22	(11.54)	287.81	307.94	-20.13	55.87	47.28
27	353.97	368.19	(14.23)	294.22	306.67	-12.45	59.75	61.52
28	351.83	358.64	(6.81)	291.23	303.74	-12.51	60.61	54.90
29	355.59	351.80	3.79	302.67	306.83	-4.17	52.92	44.97
30	366.37	348.02	18.35	311.50	311.39	0.11	54.87	36.63
31	360.73	338.98	21.75	314.62	299.14	15.48	46.11	39.84
Exchange rate considered : SLR to INR :								
2025 1SLR=0.29 INR				2024 1SLR= 0.27 INR				

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.08	0.0	0.03
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.25	0.1	0.15
March	13.8	10.8	3.05	13.7	0.12	5.2	2.8	2.49	5.7	-0.44
April	14.6	13.3	1.33	14.3	0.36	9.4	8.6	0.79	7.3	2.09
May	14.3	14.3	0.07	14.8	-0.43	12.2	7.5	4.77	8.1	4.09
June	13.5	13.7	-0.25	13.4	0.05	10.7	9.7	0.98	7.3	3.33
July		13.3		13.7			10.3		10.0	
August		13.7		11.2			13.3		10.8	
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Jun	79.1	76.5	2.66	79.9	-0.75	37.8	28.6	9.20	28.6	9.25
Jan to Dec		158.3		155.0			81.7		75.7	