



North India Market Report

WKE 01-11-2025

Index

Sl. No.	Subject	Page No.
1	World Crop	3
2	Offerings (In Pkgs)	4
3	Offerings (In M. KG)	5
4	Auction Averages (N.I.)	6
5	Auction Averages (Kolkata)	7
6	Auction Averages (Guwahati)	8
7	Auction Averages (Siliguri)	9
8	N.I. Weekly Auction Average & Sold % (CTC+DUST)	10
9	Price Bands (CTC Leaf + Dust)	11
10	South India Auction Average	12
11	North India & South India Auction Buying	13
12	Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)	14
13	Sri Lanka Low grown and Assam Auction Average (Orthodox)	15
14	Sri Lanka Low grown and North India Production (Orthodox)	16

World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Sep)	138.7	794.9	147.0	754.4	40.5	1076.6
SOUTH INDIA (Sep)	21.3	174.6	23.0	164.5	10.2	227.0
ALL INDIA (Sep)	159.9	969.5	169.9	918.8	50.7	1303.5
SRI LANKA (Sep)	22.2	198.0	24.1	195.6	2.4	260.8
KENYA (Jul)	39.0	322.2	40.8	361.9	-39.7	493.7
MALAWI (Aug)	1.6	34.4	1.6	37.4	-3.0	45.8
TANZANIA (Mar)	1.9	5.7	2.1	6.8	-1.1	13.3
RWANDA (Aug)	2.3	27.5	1.2	28.1	-0.6	38.3
BANGLADESH (Aug)	13.8	49.8	13.8	49.8	0.0	86.9
TOTAL	240.7	1607.1	253.6	1598.5	8.7	2242.3



Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 46			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	99528	90181	9,347	1824589	1506716	317,873	21
Orthodox	72356	53506	18,850	1700684	1189525	511,159	43
Darjeeling	2161	2487	-326	68889	73047	-4,158	-6
Dust	39173	33975	5,198	877652	754373	123,279	16
Total	213218	180149	33,069	4471814	3523661	948,153	27

Guwahati	Sale : 46			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	134864	121515	13,349	2928283	2459617	468,666	19
Orthodox	16982	2931	14,051	324595	131823	192,772	146
Darjeeling				0	0		
Dust	56217	31216	25,001	1243339	1084953	158,386	15
Total	208063	155662	52,401	4496217	3676393	819,824	22

Siliguri	Sale : 46			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	144089	131917	12,172	3261906	2858058	403,848	14
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	10913	8100	2,813	353831	230333	123,498	54
Total	155002	140017	14,985	3615737	3088391	527,346	17

North India	Sale : 46			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	378,481	343,613	34,868	8,014,778	6,824,391	1,190,387	17
Orthodox	89,338	56,437	32,901	2,025,279	1,321,348	703,931	53
Darjeeling	2,161	2,487	-326	68,889	73,047	-4,158	-6
Dust	106,303	73,291	33,012	2,474,822	2,069,659	405,163	20
Total	576,283	475,828	100,455	12,583,768	10,288,445	2,295,323	22

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 46			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.4	3.1	0.3	62.0	51.2	10.8	21
Orthodox	26	1.9	1.4	0.5	44.2	30.9	13.3	43
Darjeeling	20	0.0	0.0	-0.0	1.4	1.5	-0.1	-6
Dust	37	1.4	1.3	0.2	32.5	27.9	4.6	16
Total		6.8	5.8	1.0	140.1	111.5	28.6	26

Guwahati	Est	Sale : 46			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.6	4.1	0.5	99.6	83.6	15.9	19
Orthodox	26	0.4	0.1	0.4	8.4	3.4	5.0	146
Darjeeling	20							
Dust	37	2.1	1.2	0.9	46.0	40.1	5.9	15
Total		7.1	5.4	1.7	154.0	127.2	26.8	21

Siliguri	Est	Sale : 46			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.9	4.5	0.4	110.9	97.2	13.7	14
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.4	0.3	0.1	13.1	8.5	4.6	54
Total		5.3	4.8	0.5	124.0	105.7	18.3	17

North India	Est	Sale : 46			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	12.9	11.7	1.2	272.5	232.0	40.5	17
Orthodox	26	2.3	1.5	0.9	52.7	34.4	18.3	53
Darjeeling	20	0.0	0.0	-0.0	1.4	1.5	-0.1	-6
Dust	37	3.9	2.7	1.2	91.6	76.6	15.0	20
Total		19.2	15.9	3.3	418.1	344.4	73.7	21



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 44										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	39.60	246.02	22.65	267.82			16.95	-21.80			649.02	255.19	560.91	296.21	596.66	240.07	88.11	-41.03	52.37	15.12
Assam (Estate) Dust	27.21	238.49	18.22	278.83			8.99	-40.34			438.86	257.27	401.27	289.68	311.58	228.90	37.59	-32.41	127.28	28.37
Assam (Estate) C+D	66.81	242.95	40.87	272.73			25.94	-29.77			1087.88	256.03	962.18	293.49	908.23	236.24	125.70	-37.46	179.65	19.79
Assam (BLF) C+D	27.02	169.19	13.85	223.63			13.17	-54.43			519.85	177.87	388.91	218.43	378.90	169.55	130.95	-40.56	140.95	8.32
Assam(Combined) C+D	93.82	221.71	54.71	260.30			39.11	-38.59			1607.74	230.75	1351.09	271.88	1287.14	216.60	256.65	-41.13	320.60	14.15
Dooars & Terai(Estate) CTC	24.90	229.07	7.16	239.42			17.74	-10.36			423.44	228.10	365.34	254.72	480.38	210.59	58.09	-26.62	-56.94	17.51
D+T (Estate) Dust	3.14	205.90	0.86	224.71			2.29	-18.80			66.47	209.31	68.77	231.20	80.52	182.21	-2.30	-21.89	-14.04	27.10
D+T (Estate) C+D	28.04	226.47	8.02	237.85			20.02	-11.38			489.91	225.55	434.12	251.00	560.90	206.51	55.80	-25.44	-70.99	19.04
D+T (BLF) C+D	26.18	126.26	10.45	189.51			15.73	-63.25			509.01	119.22	442.98	165.63	432.65	118.84	66.04	-46.40	76.37	0.39
D+T(Combined) C+D	54.22	178.09	18.47	210.50			35.75	-32.41			998.93	171.37	877.09	207.88	993.54	168.33	121.83	-36.51	5.38	3.04
Cachar (Org.) CTC	3.99	192.69	1.18	220.03			2.81	-27.34			49.64	196.66	56.92	222.58	57.80	190.01	-7.28	-25.91	-8.16	6.66
Cachar (Org.) Dust	0.82	201.26	0.55	228.24			0.27	-26.98			15.56	197.85	15.79	208.28	10.23	178.88	-0.23	-10.44	5.34	18.97
Cachar (Org.) C+D	4.81	194.15	1.74	222.65			3.07	-28.49			65.20	196.94	72.71	219.47	68.03	188.33	-7.51	-22.53	-2.82	8.61
Cachar (BLF) C+D	0.13	162.95	0.04	213.21			0.10	-50.25			5.44	190.54	4.68	206.71	5.36	179.27	0.76	-16.17	0.08	11.27
Cachar(Combined)C+D	4.95	193.31	1.77	222.46			3.17	-29.14			70.64	196.45	77.39	218.70	73.38	187.67	-6.75	-22.25	-2.74	8.78
North India C+D	156.73	204.92	77.00	246.87			79.73	-41.95			2748.16	207.52	2372.19	245.31	2411.90	195.12	375.97	-37.79	336.26	12.40
ASSAM Orthodox																				
1st Whole Leaf	1.85	334.51	1.95	346.75	1.97	253.72	-0.10	-12.25	-0.12	80.78	62.05	345.60	42.50	372.29	44.49	264.83	19.56	-26.69	17.56	80.77
2nd Whole Leaf	1.46	325.35	1.12	325.66	1.31	235.77	0.34	-0.31	0.14	89.58	42.32	343.12	26.44	366.15	37.83	240.91	15.88	-23.03	4.49	102.20
3rd Whole Leaf	0.75	291.17	0.76	303.29	0.73	219.45	-0.00	-12.12	0.02	71.72	24.21	311.06	15.74	329.44	21.47	230.03	8.47	-18.38	2.74	81.03
FOP/OP	0.81	242.47	0.36	238.02	0.28	212.44	0.45	4.46	0.53	30.04	20.50	249.41	10.64	267.81	15.82	213.20	9.86	-18.40	4.68	36.21
BPS	0.56	349.17	0.38	352.42	0.65	339.73	0.18	-3.25	-0.09	9.44	15.27	352.15	10.07	336.40	13.28	335.32	5.21	15.76	1.99	16.84
Large Brokens	4.89	302.57	3.62	272.16	5.14	225.61	1.28	30.41	-0.24	76.96	118.76	297.91	77.46	294.90	99.93	227.07	41.30	3.01	18.83	70.85
Small Brokens	1.70	283.02	1.15	258.54	1.37	195.66	0.55	24.48	0.33	87.36	44.32	271.26	27.75	282.88	37.24	193.10	16.57	-11.62	7.08	78.16
Fannings	1.07	182.91	0.83	190.59	0.86	132.57	0.25	-7.68	0.21	50.35	25.55	178.68	16.41	195.82	22.38	142.91	9.15	-17.14	3.17	35.77
Total Orthodox	13.44	293.09	10.19	288.04	12.47	225.87	3.25	5.05	0.97	67.21	358.56	298.98	229.57	311.03	295.36	227.68	128.99	-12.06	63.20	71.29

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 44						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	16.71	255.06	11.44	272.39	5.27	-17.32	271.16	267.15	221.78	310.60	49.37	-43.45
Assam (Estate) Dust	14.58	248.87	10.08	284.32	4.50	-35.46	218.54	266.67	191.33	306.91	27.21	-40.24
Assam (Estate) C+D	31.29	252.18	21.52	277.98	9.77	-25.80	489.70	266.93	413.11	308.89	76.58	-41.96
Assam (BLF) C+D	1.94	152.48	1.21	238.90	0.73	-86.42	31.80	177.38	23.54	227.38	8.26	-50.00
Assam(Combined) C+D	33.23	246.36	22.72	275.91	10.51	-29.55	521.50	261.47	436.65	304.49	84.84	-43.02
Dooars & Terai(Estate) CTC	0.69	217.69	0.47	235.62	0.22	-17.93	15.29	207.93	11.97	242.10	3.32	-34.17
D+T (Estate) Dust	0.06	181.14	0.04	222.23	0.02	-41.09	1.62	201.83	1.60	235.20	0.02	-33.36
D+T (Estate) C+D	0.74	214.94	0.51	234.64	0.23	-19.69	16.91	207.35	13.57	241.28	3.34	-33.94
D+T (BLF) C+D	3.84	141.54	2.61	190.58	1.23	-49.04	77.89	135.90	77.66	173.28	0.23	-37.39
D+T(Combined) C+D	4.59	153.44	3.12	197.76	1.47	-44.32	94.80	148.64	91.23	183.40	3.57	-34.76
Cachar (Org.) CTC	2.98	198.39	0.70	235.77	2.28	-37.38	28.96	208.77	26.22	242.26	2.74	-33.49
Cachar (Org.) Dust	0.64	213.36	0.49	231.58	0.15	-18.21	10.78	205.04	9.94	222.71	0.84	-17.68
Cachar (Org.) C+D	3.62	201.05	1.19	234.03	2.43	-32.98	39.74	207.76	36.16	236.89	3.57	-29.13
Cachar (BLF) C+D	0.04	138.11	0.04	213.21	0.01	-75.10	0.26	160.92	0.84	190.96	-0.58	-30.04
Cachar(Combined)C+D	3.66	200.35	1.23	233.43	2.44	-33.07	40.00	207.45	37.00	235.85	2.99	-28.39
North India C+D	42.10	231.17	27.31	264.51	14.79	-33.34	667.86	240.57	577.92	278.67	89.94	-38.10
ASSAM Orthodox												
1st Whole Leaf	1.38	351.28	1.80	350.45	-0.42	0.83	50.75	357.87	36.58	382.12	14.17	-24.25
2nd Whole Leaf	1.15	324.97	1.07	325.92	0.08	-0.95	36.84	344.84	24.15	369.49	12.68	-24.65
3rd Whole Leaf	0.55	299.69	0.71	303.97	-0.16	-4.28	20.21	315.31	13.97	333.18	6.23	-17.87
FOP/OP	0.53	238.48	0.24	228.50	0.28	9.98	13.76	244.82	6.71	266.73	7.05	-21.91
BPS	0.44	355.41	0.36	353.22	0.08	2.19	13.10	357.99	9.30	339.54	3.80	18.45
Large Brokens	3.32	301.21	3.32	269.68	0.01	31.53	99.17	297.98	68.73	296.61	30.43	1.37
Small Brokens	1.33	290.76	1.09	262.30	0.25	28.46	38.25	274.90	25.00	287.28	13.25	-12.38
Fannings	0.86	189.94	0.79	192.04	0.07	-2.10	21.82	181.86	15.09	198.50	6.73	-16.64
Total Orthodox	9.85	296.52	9.40	288.67	0.44	7.86	298.26	302.76	201.48	315.20	96.78	-12.44

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 44						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	22.89	239.42	11.21	263.16	11.68	-23.74	377.59	246.61	339.02	286.80	38.57	-40.19
Assam (Estate) Dust	12.62	226.49	8.14	272.02	4.49	-45.53	220.29	247.96	209.95	273.99	10.35	-26.03
Assam (Estate) C+D	35.51	234.83	19.35	266.89	16.16	-32.06	597.88	247.11	548.96	281.90	48.92	-34.79
Assam (BLF) C+D	24.46	171.94	12.64	222.17	11.82	-50.22	482.51	178.65	364.09	218.03	118.43	-39.39
Assam(Combined) C+D	59.98	209.18	31.99	249.22	27.99	-40.04	1080.40	216.53	913.05	256.43	167.35	-39.90
Cachar (Org.) CTC	1.01	175.91	0.49	197.56	0.52	-21.66	20.68	179.71	30.70	205.76	-10.02	-26.05
Cachar (Org.) Dust	0.18	157.42	0.06	200.15	0.12	-42.73	4.78	181.64	5.85	183.76	-1.07	-2.12
Cachar (Org.) C+D	1.19	173.14	0.55	197.84	0.64	-24.70	25.46	180.07	36.55	202.24	-11.09	-22.17
Cachar (BLF) C+D	0.09	173.79					5.18	192.01	3.84	210.15	1.34	-18.14
Cachar(Combined)C+D	1.28	173.19	0.55	197.84	0.74	-24.66	30.64	182.09	40.39	202.99	-9.75	-20.90
North India C+D	64.13	207.98	33.96	248.77	30.17	-40.79	1165.73	215.71	1001.92	253.89	163.81	-38.18
ASSAM Orthodox												
1st Whole Leaf	0.47	285.29	0.15	303.07	0.32	-17.78	11.30	290.48	5.92	311.54	5.38	-21.05
2nd Whole Leaf	0.31	326.75	0.05	320.08	0.26	6.67	5.49	331.53	2.29	330.81	3.20	0.72
3rd Whole Leaf	0.21	268.81	0.05	293.16	0.16	-24.36	4.01	289.60	1.77	299.88	2.24	-10.28
FOP/OP	0.28	249.89	0.11	258.09	0.17	-8.20	6.74	258.77	3.93	269.66	2.81	-10.88
BPS	0.12	325.82	0.02	334.34	0.10	-8.52	2.17	316.92	0.77	298.27	1.40	18.65
Large Broken	1.57	305.43	0.30	299.24	1.27	6.19	19.59	297.58	8.73	281.40	10.86	16.17
Small Broken	0.37	255.06	0.06	193.50	0.31	61.56	6.07	248.32	2.76	242.95	3.32	5.37
Fannings	0.21	153.84	0.03	156.16	0.18	-2.32	3.74	160.13	1.32	165.23	2.41	-5.10
Total Orthodox	3.59	283.67	0.79	280.52	2.81	3.15	60.30	280.24	28.10	281.12	32.21	-0.88

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 44						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	24.21	229.39	6.69	239.69	17.52	-10.30	408.15	228.86	353.37	255.15	54.78	-26.29
D+T (Estate) Dust	3.09	206.35	0.82	224.82	2.27	-18.47	64.86	209.49	67.17	231.10	-2.32	-21.61
D+T (Estate) C+D	27.30	226.79	7.51	238.07	19.79	-11.28	473.01	226.20	420.55	251.31	52.46	-25.11
D+T (BLF) C+D	22.28	123.60	7.78	188.91	14.50	-65.31	429.47	116.06	363.88	163.74	65.60	-47.68
D+T(Combined) C+D	49.57	180.42	15.29	213.06	34.28	-32.64	902.48	173.79	784.42	210.69	118.06	-36.90
North India C+D	50.50	179.15	15.72	212.13	34.77	-32.98	914.57	172.96	792.35	210.13	122.22	-37.17

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 44					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	242.95	272.73	-29.77		
D & T	226.47	237.85	-11.38		
BLF					
ASSAM	169.19	223.63	-54.43		
D & T	126.26	189.51	-63.25		
FROM SALE NO. 14 TO 44					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	256.03	293.49	-37.46	236.24	19.79
D & T	225.55	251.00	-25.44	206.51	19.04
BLF					
ASSAM	177.87	218.43	-40.56	169.55	8.32
D & T	119.22	165.63	-46.40	118.84	0.39
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.33	216.25	195.81	-2.92	17.52
May	210.91	213.80	188.86	-2.89	22.05
June	230.55	248.76	210.15	-18.21	20.40
July	216.78	248.49	206.17	-31.71	10.61
Aug	196.95	250.29	191.60	-53.34	5.35
Sep	193.97	254.29	188.49	-60.32	5.48
WKE 11-10-2025	197.42		188.46		8.96
WKE 18-10-2025	203.19	249.42	190.88	-46.23	12.31
WKE 25-10-2025	216.78	244.12		-27.34	
WKE 01-11-2025	204.92	246.87		-41.95	
Upto	207.52	245.31	195.12	-37.79	12.40
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	44	Estate	84	71	
		BLF	78	71	
Upto the Sale	44	Estate	74	80	72
		BLF	64	76	68

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 44											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.23	6	6	8	7	20	37	8	4	4
	2024	0	0	0.24	1	4	32	38	14	6	5
DOOARS/TERAI	2025	0.17	10	7	9	9	29	20	6	4	5
	2024	0	0	0	0.15	14	52	29	3	1	0
FACTORY											
ASSAM	2025	2	26	18	19	8	13	13	1	0.38	0.39
	2024	0.05	0.15	0.05	2	18	64	13	1	1	0.39
DOOARS/TERAI	2025	1	67	19	6	3	2	1	0.03	0.30	0
	2024	0	0	0.07	3	85	11	0.37	0.07	0.07	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 44											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.20	3	5	6	8	24	30	10	6	8
	2024	0.06	1	1	2	4	19	27	14	13	19
DOOARS/TERAI	2025	2	8	7	8	10	28	24	7	4	3
	2024	0.09	1	3	3	7	34	36	8	5	3
FACTORY											
ASSAM	2025	1	13	23	20	14	17	9	1	1	1
	2024	0.44	4	6	8	17	41	17	3	1	2
DOOARS/TERAI	2025	22	52	15	6	3	2	0.41	0.09	0.06	0.03
	2024	1	14	20	21	32	10	1	0.19	0.06	0.04

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 44		
	CTC Leaf	Dust	Orthodox
2025	99.50	142.74	189.28
2024	145.07	153.54	180.51
Difference	-45.6	-10.8	8.8

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 44		
	CTC Leaf	Dust	Orthodox
2025	96.87	135.37	179.97
2024	121.62	137.79	174.79
Difference	-24.8	-2.4	5.2

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 01-11-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY L.Kg
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	15.5	166.88	10	9.6	237.48	12	6.0	-70.59				
UPTO	186.8	166.33	7	197.8	229.95	8	-11.0	-63.61	291.6	214.05	7	104.9
HUL	16.1	227.85	10	12.8	272.88	17	3.3	-45.03				
UPTO	362.5	232.66	13	299.4	278.09	13	63.1	-45.43	449.3	248.27	11	86.7
3rd FORCE	18.3	212.02	12	13.7	230.34	18	4.7	-18.32				
UPTO	363.3	217.16	13	376.0	246.42	16	-12.6	-29.26	573.5	221.53	14	210.2
REST	106.7	205.78	68	40.9	246.43	53	65.8	-40.66				
UPTO	1835.6	204.84	67	1499.0	240.51	63	336.6	-35.67	2698.2	214.17	67	862.6
NORTH INDIA	157	204.92	100	77	246.87	100	79.7	-41.95				
UPTO	2748	207.52	100	2372	245.31	100	376.0	-37.79	4013	219.03	100	1264.4
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY L.Kg
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	4.3	102.17	16	4.6	146.00	20	-0.2	-43.83				
UPTO	120.0	102.47	15	126.5	123.43	16	-6.5	-20.97	217.5	125.96	17	97.4
HUL	5.5	109.30	21	5.3	148.54	24	0.2	-39.24				
UPTO	127.8	103.61	16	122.3	131.16	15	5.6	-27.55	193.0	129.85	15	65.1
3rd FORCE	4.8	162.36	18	2.1	164.22	9	2.7	-1.86				
UPTO	115.1	153.48	15	100.3	151.92	13	14.9	1.56	178.5	157.85	14	63.3
REST	12.1	118.30	45	10.4	146.03	46	1.8	-27.72				
UPTO	425.4	111.35	54	442.8	124.62	56	-17.4	-13.26	709.0	128.19	55	283.5
SOUTH INDIA	27	121.69	100	22	148.33	100	4.4	-26.65				
UPTO	788	114.90	100	792	128.89	100	-3.4	-14.00	1298	132.14	100	509.4
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY L.Kg
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	19.9	152.80	11	14.2	207.94	14	5.7	-55.14				
UPTO	306.8	141.35	9	324.3	188.39	10	-17.5	-47.04	509.1	176.42	10	202.3
HUL	21.7	197.67	12	18.1	236.72	18	3.6	-39.05				
UPTO	490.4	199.02	14	421.7	235.49	13	68.6	-36.48	642.2	212.69	12	151.9
3rd FORCE	23.1	201.78	13	15.8	221.50	16	7.3	-19.73				
UPTO	478.4	201.84	14	476.2	226.52	15	2.2	-24.69	751.9	206.42	14	273.5
REST	118.8	196.85	65	51.3	226.13	52	67.6	-29.27				
UPTO	2261.0	187.25	64	1941.8	214.09	61	319.2	-26.83	3407.1	196.28	64	1146.1
ALL INDIA	183	192.80	100	99	224.73	100	84.2	-31.94				
UPTO	3537	186.87	100	3164	216.18	100	372.5	-29.30	5310	197.80	100	1773.8



Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.96	71	143.93	63	13.03	8
Feb	150.72	70	130.78	75	19.94	-5
Mar	152.33	73	122.28	73	30.05	0
April	239.81	67	253.97	68	-14.16	-1
May	234.33	67	232.52	71	1.81	-4
June	258.32	72	278.40	79	-20.08	-7
July	247.24	67	281.76	79	-34.52	-12
Aug	220.13	62	278.88	83	-58.75	-20
Sep	212.90	70	279.59	79	-66.69	-9
WKE 11-10-2025	219.31	79			219.31	79
WKE 18-10-2025	221.22	77	267.35	76	-46.13	1
WKE 25-10-2025	234.57	86	262.58	74	-28.00	11
WKE 01-11-2025	221.71	82	260.30	70	-38.59	12
Upto	216.46	70	244.79	75	-28.33	-5

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.97	75	21.26	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.03	69	201.78	68	-6.76	0
May	179.10	64	191.35	81	-12.24	-17
June	186.57	68	203.63	83	-17.06	-16
July	168.22	67	201.03	80	-32.80	-13
Aug	158.53	70	209.37	81	-50.84	-11
Sep	159.81	71	217.36	80	-57.55	-9
WKE 11-10-2025	163.20	80			163.20	80
WKE 18-10-2025	173.83	83	221.33	75	-47.50	8
WKE 25-10-2025	171.42	85	215.13	73	-43.71	12
WKE 01-11-2025	178.09	83	210.50	76	-32.41	7
Upto	166.33	72	188.57	78	-22.24	-6

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
June	166.20	56	178.38	48	-12.18	8
July	169.59	56	183.85	43	-14.26	14
Aug	176.02	65	183.08	48	-7.07	17
Sep	173.06	80	174.72	53	-1.65	27
WKE 11-10-2025	179.44	81	188.53	55	-9.10	26
WKE 18-10-2025	182.74	80	187.71	56	-4.96	24
WKE 25-10-2025	190.19	73	182.74	54	7.44	19
WKE 01-11-2025	185.23	73	179.44	54	5.79	19
Upto	175.77	68	183.82	51	-8.05	18



Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.95
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
15		350.95	(350.95)	319.78	311.65	8.13	(319.78)	39.29
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	308.64	307.61	1.03	59.89	55.36
18	360.33	364.72	(4.39)	320.14	299.95	20.19	40.19	64.77
19	369.36	385.48	(16.12)	323.94	291.12	32.82	45.43	94.37
20	361.48	374.09	(12.61)	317.20	286.22	30.98	44.27	87.87
21	367.04	368.33	(1.29)	302.80	281.19	21.61	64.24	87.14
22	353.51	363.57	(10.06)	306.38	279.18	27.21	47.13	84.39
23	356.66	365.97	(9.31)	317.41	297.55	19.86	39.24	68.42
24	343.39	368.34	(24.96)	313.80	314.68	-0.88	29.59	53.67
25	341.39	363.93	(22.55)	270.86	310.63	-39.77	70.53	53.31
26	343.68	355.22	(11.54)	287.81	307.94	-20.13	55.87	47.28
27	353.97	368.19	(14.23)	294.22	306.67	-12.45	59.75	61.52
28	351.83	358.64	(6.81)	291.23	303.74	-12.51	60.61	54.90
29	355.59	351.80	3.79	302.67	306.83	-4.17	52.92	44.97
30	366.37	348.02	18.35	311.50	311.39	0.11	54.87	36.63
31	360.73	338.98	21.75	314.62	299.14	15.48	46.11	39.84
32	365.88	343.46	22.43	319.69	313.61	6.08	46.20	29.85
33	366.91	346.15	20.76	304.94	319.00	-14.06	61.97	27.15
34	373.99	349.68	24.31	302.33	325.53	-23.21	71.66	24.15
35	359.78	345.73	14.05	291.07	336.98	-45.91	68.72	8.75
36	370.38	343.81	26.57	278.67	334.80	-56.13	91.71	9.01
37	367.27	356.09	11.18	283.62	337.52	-53.90	83.66	18.58
38	371.51	363.99	7.52	282.10	346.76	-64.66	89.41	17.23
39	369.52	345.70	23.82	277.40	332.75	-55.35	92.11	12.95
40	358.22	347.15	11.07		318.51	-318.51	358.22	28.64
41	359.92	339.77	20.15	283.96		283.96	75.95	339.77
42	364.12	331.13	32.98	291.93	303.29	-11.36	72.18	27.84
Exchange rate considered : SLR to INR :			2025 1SLR=0.29 INR	2024 1SLR= 0.27 INR				

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.08	0.0	0.03
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.25	0.1	0.15
March	13.8	10.8	3.05	13.7	0.12	5.2	2.8	2.49	5.7	-0.44
April	14.6	13.3	1.33	14.3	0.36	9.4	8.6	0.79	7.3	2.09
May	14.3	14.3	0.07	14.8	-0.43	12.2	7.5	4.77	8.1	4.09
June	13.5	13.7	-0.25	13.4	0.05	10.7	9.7	0.98	7.3	3.33
July	13.6	13.3	0.36	13.7	-0.09	14.7	10.3	4.39	10.0	4.69
August	12.7	13.7	-0.97	11.2	1.56	16.6	13.3	3.25	10.8	5.78
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Aug	105.5	103.4	2.05	104.7	0.72	69.1	52.2	16.84	49.3	19.72
Jan to Dec		158.3		155.0			81.7		75.7	