



North India Market Report

WKE 13-12-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Oct)	142.1	938.9	181.5	935.9	3.0	1076.6
SOUTH INDIA (Oct)	19.9	194.5	24.2	188.7	5.9	227.0
ALL INDIA (Oct)	161.9	1133.4	205.8	1124.6	8.8	1303.5
SRI LANKA (Oct)	21.8	219.8	21.1	216.8	3.0	260.8
KENYA (Aug)	36.9	359.1	38.6	400.5	-41.4	493.7
MALAWI (Nov)	0.9	39.1	3.2	45.8	-6.7	45.8
TANZANIA (Mar)	1.9	5.7	2.1	6.8	-1.1	13.3
RWANDA (Sep)	2.4	29.9	1.1	29.2	0.7	38.3
BANGLADESH (Aug)	14.0	50.0	13.8	49.8	0.2	86.9
TOTAL	239.8	1837.0	285.7	1873.5	-36.5	2242.3

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 52			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	95453	80579	14,874	2420342	2074012	346,330	17
Orthodox	85312	58166	27,146	2129637	1513138	616,499	41
Darjeeling	1702	1891	-189	81214	85214	-4,000	-5
Dust	39424	30072	9,352	1138104	954017	184,087	19
Total	221891	170708	51,183	5769297	4626381	1,142,916	25

Guwahati	Sale : 52			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	91876	114553	-22,677	3593669	3189910	403,759	13
Orthodox	12177	2738	9,439	398983	151358	247,625	164
Darjeeling				0	0		
Dust	36576	35692	884	1492446	1321520	170,926	13
Total	140629	152983	-12,354	5485098	4662788	822,310	18

Siliguri	Sale : 52			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	129943	131424	-1,481	4070912	3659918	410,994	11
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	10160	7178	2,982	426993	277734	149,259	54
Total	140103	138602	1,501	4497905	3937652	560,253	14

North India	Sale : 52			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	317,272	326,556	-9,284	10,084,923	8,923,840	1,161,083	13
Orthodox	97,489	60,904	36,585	2,528,620	1,664,496	864,124	52
Darjeeling	1,702	1,891	-189	81,214	85,214	-4,000	-5
Dust	86,160	72,942	13,218	3,057,543	2,553,271	504,272	20
Total	502,623	462,293	40,330	15,752,300	13,226,821	2,525,479	19

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 52			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.2	2.7	0.5	82.3	70.5	11.8	17
Orthodox	26	2.2	1.5	0.7	55.4	39.3	16.0	41
Darjeeling	20	0.0	0.0	-0.0	1.6	1.7	-0.1	-5
Dust	37	1.5	1.1	0.3	42.1	35.3	6.8	19
Total		7.0	5.4	1.6	181.4	146.9	34.5	24

Guwahati	Est	Sale : 52			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.1	3.9	-0.8	122.2	108.5	13.7	13
Orthodox	26	0.3	0.1	0.2	10.4	3.9	6.4	164
Darjeeling	20							
Dust	37	1.4	1.3	0.0	55.2	48.9	6.3	13
Total		4.8	5.3	-0.5	187.8	161.3	26.5	16

Siliguri	Est	Sale : 52			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.4	4.5	-0.1	138.4	124.4	14.0	11
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.4	0.3	0.1	15.8	10.3	5.5	54
Total		4.8	4.7	0.1	154.2	134.7	19.5	14

North India	Est	Sale : 52			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	10.8	11.1	-0.3	342.9	303.4	39.5	13
Orthodox	26	2.5	1.6	1.0	65.7	43.3	22.5	52
Darjeeling	20	0.0	0.0	-0.0	1.6	1.7	-0.1	-5
Dust	37	3.2	2.7	0.5	113.1	94.5	18.7	20
Total		16.5	15.4	1.1	523.4	442.9	80.5	18

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 50										TODATE										
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	
Assam (Estate) CTC	33.15	213.30	34.69	203.29	32.76	190.98	-1.53	10.02	0.40	22.32	853.36	248.50	752.13	278.80	778.30	233.56	101.24	-30.30	75.06	14.94	
Assam (Estate) Dust	20.62	217.98	16.37	223.31	15.85	192.36	4.25	-5.33	4.77	25.62	573.80	250.17	517.52	280.66	402.62	223.28	56.28	-30.49	171.18	26.89	
Assam (Estate) C+D	53.77	215.10	51.06	209.71	48.61	191.43	2.72	5.39	5.17	23.66	1427.16	249.17	1269.64	279.56	1180.92	230.05	157.52	-30.39	246.24	19.12	
Assam (BLF) C+D	20.80	164.72	18.25	176.54	17.02	141.33	2.55	-11.82	3.78	23.38	659.26	174.93	500.90	213.97	479.24	165.94	158.36	-39.04	180.01	8.99	
Assam(Combined) C+D	74.58	201.04	69.31	200.97	65.63	178.44	5.26	0.07	8.95	22.60	2086.42	225.71	1770.54	261.00	1660.16	211.54	315.87	-35.29	426.25	14.17	
Dooars & Terai(Estate) CTC	22.83	199.88	21.99	188.95	22.88	191.12	0.84	10.94	-0.05	8.76	559.75	224.53	483.05	244.88	622.83	207.53	76.70	-20.35	-63.08	17.00	
D+T (Estate) Dust	2.94	185.93	2.37	192.29	4.06	158.57	0.57	-6.36	-1.12	27.37	83.52	206.07	85.31	228.40	102.93	178.58	-1.79	-22.33	-19.41	27.50	
D+T (Estate) C+D	25.77	198.29	24.36	189.27	26.94	186.22	1.41	9.02	-1.17	12.07	643.27	222.14	568.36	242.41	725.76	203.43	74.92	-20.27	-82.49	18.71	
D+T (BLF) C+D	22.50	129.91	17.24	151.78	20.31	113.23	5.26	-21.86	2.19	16.68	651.22	121.06	556.77	165.46	552.83	118.43	94.45	-44.41	98.38	2.63	
D+T(Combined) C+D	48.27	166.42	41.60	173.74	47.24	154.85	6.67	-7.31	1.02	11.57	1294.49	171.29	1125.12	204.33	1278.60	166.68	169.37	-33.05	15.89	4.61	
Cachar (Org.) CTC	2.92	189.69	2.76	168.78	3.33	148.93	0.16	20.91	-0.42	40.76	68.98	193.49	71.32	216.55	77.18	184.61	-2.34	-23.06	-8.20	8.88	
Cachar (Org.) Dust	0.66	201.87	0.50	181.30	0.65	140.28	0.16	20.57	0.01	61.59	20.14	197.57	19.87	207.11	13.31	174.37	0.26	-9.54	6.83	23.21	
Cachar (Org.) C+D	3.58	191.94	3.25	170.69	3.99	147.51	0.32	21.24	-0.41	44.43	89.12	194.42	91.19	214.49	90.49	183.11	-2.07	-20.08	-1.37	11.31	
Cachar (BLF) C+D	0.33	196.37	0.16	187.72	0.30	162.52	0.17	8.65	0.03	33.85	6.98	188.40	5.60	204.53	6.51	177.63	1.39	-16.14	0.47	10.77	
Cachar(Combined)C+D	3.91	192.31	3.41	171.48	4.29	148.56	0.50	20.83	-0.38	43.75	96.10	193.98	96.79	213.92	97.00	182.74	-0.69	-19.94	-0.90	11.24	
North India C+D	129.59	187.73	116.85	190.11	119.71	167.78	12.73	-2.38	9.87	19.95	3568.30	204.45	3076.19	237.82	3109.64	191.56	492.11	-33.37	458.66	12.89	
ASSAM Orthodox																					
1st Whole Leaf	1.79	322.82	1.21	322.90	1.50	254.34	0.58	-0.08	0.29	68.49	74.55	344.24	52.05	366.33	55.51	262.77	22.50	-22.09	19.04	81.47	
2nd Whole Leaf	1.42	322.10	0.93	306.59	1.32	240.55	0.49	15.51	0.10	81.55	51.49	338.93	33.29	356.30	45.29	240.85	18.21	-17.37	6.20	98.09	
3rd Whole Leaf	0.60	269.53	0.32	306.34	0.55	215.12	0.27	-36.81	0.04	54.42	28.46	307.51	18.57	329.10	25.80	228.90	9.89	-21.59	2.66	78.61	
FOP/OP	0.80	197.79	0.42	251.52	0.45	214.16	0.38	-53.73	0.35	-16.37	24.81	245.27	13.03	264.10	18.92	213.73	11.78	-18.84	5.89	31.53	
BPS	0.48	320.07	0.31	342.76	0.35	324.42	0.17	-22.69	0.13	-4.35	18.89	349.45	12.51	337.43	16.67	336.41	6.39	12.02	2.22	13.04	
Large Brokens	5.40	270.25	3.02	245.01	4.00	230.91	2.38	25.24	1.41	39.35	152.31	294.09	99.54	287.30	131.97	228.99	52.78	6.79	20.34	65.10	
Small Brokens	1.78	247.31	0.88	229.44	1.40	187.07	0.90	17.87	0.38	60.24	54.99	268.88	35.04	275.98	46.90	193.40	19.95	-7.10	8.09	75.48	
Fannings	1.15	169.81	0.75	172.98	0.76	136.87	0.40	-3.17	0.39	32.94	32.21	178.59	20.98	191.93	27.38	142.35	11.23	-13.35	4.83	36.24	
Total Orthodox	13.65	267.39	8.02	261.49	10.47	223.11	5.63	5.90	3.19	44.29	444.67	295.56	288.36	304.27	372.22	228.06	156.30	-8.72	72.45	67.50	



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 50						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	16.20	220.91	16.68	207.06	-0.48	13.85	368.49	259.56	316.62	287.32	51.87	-27.77
Assam (Estate) Dust	11.43	226.49	8.12	235.65	3.31	-9.16	296.83	258.54	254.06	294.63	42.76	-36.09
Assam (Estate) C+D	27.63	223.22	24.80	216.42	2.83	6.79	665.32	259.10	570.69	290.58	94.63	-31.47
Assam (BLF) C+D	1.06	153.97	1.74	198.63	-0.68	-44.66	39.70	175.25	29.35	223.98	10.35	-48.73
Assam(Combined) C+D	28.68	220.67	26.54	215.26	2.15	5.41	705.02	254.38	600.04	287.32	104.99	-32.94
Dooars & Terai(Estate) CTC	0.86	205.06	0.71	196.72	0.15	8.34	20.07	205.82	16.36	233.01	3.71	-27.19
D+T (Estate) Dust	0.10	191.91	0.04	228.35	0.06	-36.45	1.93	198.12	1.98	233.69	-0.05	-35.57
D+T (Estate) C+D	0.96	203.72	0.75	198.34	0.21	5.38	22.00	205.14	18.35	233.08	3.65	-27.94
D+T (BLF) C+D	3.82	141.75	2.82	165.00	1.00	-23.25	98.40	137.25	96.24	172.74	2.15	-35.49
D+T(Combined) C+D	4.78	154.16	3.57	171.98	1.21	-17.82	120.39	149.65	114.59	182.40	5.80	-32.75
Cachar (Org.) CTC	1.84	196.76	1.22	176.08	0.62	20.68	40.64	204.21	32.48	234.54	8.15	-30.33
Cachar (Org.) Dust	0.57	206.56	0.25	187.74	0.32	18.81	14.24	205.09	12.36	220.07	1.88	-14.98
Cachar (Org.) C+D	2.41	199.06	1.47	178.07	0.94	20.99	54.87	204.44	44.84	230.56	10.03	-26.12
Cachar (BLF) C+D			0.04	193.09			0.38	165.20	1.00	191.02	-0.62	-25.83
Cachar(Combined)C+D	2.41	199.06	1.51	178.44	0.90	20.62	55.26	204.17	45.84	229.69	9.42	-25.53
North India C+D	36.47	209.63	32.35	207.79	4.12	1.83	897.10	235.70	777.22	266.55	119.88	-30.85
ASSAM Orthodox												
1st Whole Leaf	1.38	341.93	1.13	324.21	0.25	17.71	60.87	356.98	45.27	374.88	15.60	-17.90
2nd Whole Leaf	1.20	324.32	0.87	305.97	0.33	18.35	44.45	340.03	30.61	358.70	13.84	-18.68
3rd Whole Leaf	0.49	268.76	0.30	307.25	0.19	-38.49	23.64	311.34	16.52	332.76	7.12	-21.42
FOP/OP	0.59	179.68	0.37	254.11	0.22	-74.43	16.79	239.24	8.54	262.51	8.25	-23.27
BPS	0.40	326.58	0.30	344.11	0.10	-17.53	16.16	355.26	11.60	340.45	4.56	14.81
Large Brokens	4.45	267.86	2.83	241.02	1.62	26.84	126.83	294.21	89.47	287.76	37.37	6.44
Small Brokens	1.56	247.94	0.83	231.21	0.73	16.73	47.22	272.22	31.73	280.06	15.48	-7.84
Fannings	0.98	173.53	0.71	173.55	0.26	-0.02	27.54	181.85	19.43	194.11	8.11	-12.25
Total Orthodox	11.23	268.51	7.50	260.54	3.72	7.97	369.09	299.04	255.82	307.39	113.27	-8.34

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 50						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	16.95	206.03	17.98	199.78	-1.03	6.26	484.54	240.10	435.06	272.64	49.48	-32.53
Assam (Estate) Dust	9.20	207.40	8.25	211.17	0.94	-3.76	276.94	241.20	263.45	267.18	13.49	-25.98
Assam (Estate) C+D	26.15	206.52	26.23	203.36	-0.09	3.16	761.49	240.50	698.51	270.58	62.97	-30.08
Assam (BLF) C+D	19.30	166.42	16.35	174.21	2.95	-7.78	609.92	175.87	469.76	213.53	140.15	-37.67
Assam(Combined) C+D	45.44	189.49	42.58	192.17	2.86	-2.68	1371.41	211.76	1168.28	247.64	203.13	-35.88
Cachar (Org.) CTC	1.07	177.54	1.53	162.96	-0.46	14.58	28.35	178.13	38.84	201.50	-10.49	-23.37
Cachar (Org.) Dust	0.09	173.66	0.25	174.72	-0.15	-1.06	5.90	179.43	7.51	185.79	-1.62	-6.36
Cachar (Org.) C+D	1.17	177.22	1.78	164.59	-0.61	12.64	34.24	178.35	46.35	198.96	-12.11	-20.60
Cachar (BLF) C+D	0.33	196.37	0.12	186.01	0.21	10.36	6.60	189.75	4.60	207.47	2.00	-17.73
Cachar(Combined)C+D	1.50	181.44	1.90	165.93	-0.40	15.51	40.84	180.19	50.95	199.72	-10.10	-19.53
North India C+D	48.95	190.16	46.10	191.32	2.85	-1.16	1481.21	211.10	1280.00	245.47	201.20	-34.38
ASSAM Orthodox												
1st Whole Leaf	0.41	258.03	0.07	303.05	0.33	-45.02	13.68	287.59	6.78	309.26	6.90	-21.67
2nd Whole Leaf	0.22	310.26	0.06	315.13	0.16	-4.87	7.04	332.04	2.68	328.83	4.37	3.21
3rd Whole Leaf	0.11	272.93	0.03	296.52	0.08	-23.59	4.82	288.72	2.05	299.56	2.77	-10.84
FOP/OP	0.21	248.47	0.05	233.18	0.16	15.28	8.02	257.89	4.49	267.14	3.52	-9.25
BPS	0.08	286.57	0.01	282.14	0.07	4.42	2.73	315.06	0.90	298.73	1.83	16.34
Large Brokens	0.96	281.38	0.20	302.58	0.76	-21.20	25.48	293.51	10.07	283.16	15.41	10.35
Small Brokens	0.22	242.81	0.04	196.13	0.17	46.68	7.77	248.61	3.30	236.87	4.47	11.74
Fannings	0.17	148.83	0.04	161.67	0.14	-12.84	4.67	159.34	1.55	164.69	3.12	-5.35
Total Orthodox	2.43	262.23	0.52	275.22	1.91	-12.99	75.58	278.53	32.55	279.81	43.03	-1.29

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 50						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	21.97	199.68	21.28	188.69	0.69	10.99	539.68	225.23	466.68	245.30	73.00	-20.07
D+T (Estate) Dust	2.84	185.73	2.33	191.70	0.51	-5.98	81.59	206.26	83.33	228.27	-1.73	-22.01
D+T (Estate) C+D	24.81	198.08	23.61	188.98	1.20	9.10	621.27	222.74	550.01	242.72	71.26	-19.98
D+T (BLF) C+D	18.64	127.49	14.39	149.11	4.24	-21.62	550.88	118.06	458.70	163.70	92.18	-45.64
D+T(Combined) C+D	43.45	167.81	38.00	173.89	5.44	-6.08	1172.15	173.54	1008.71	206.79	163.44	-33.25
North India C+D	44.17	166.96	38.40	173.77	5.76	-6.81	1189.99	172.63	1018.97	206.29	171.03	-33.66

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 50					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	215.10	209.71	5.39	191.43	23.66
D & T	198.29	189.27	9.02	186.22	12.07
BLF					
ASSAM	164.72	176.54	-11.82	141.33	23.38
D & T	129.91	151.78	-21.86	113.23	16.68
FROM SALE NO. 14 TO 50					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	249.17	279.56	-30.39	230.05	19.12
D & T	222.14	242.41	-20.27	203.43	18.71
BLF					
ASSAM	174.93	213.97	-39.04	165.94	8.99
D & T	121.06	165.46	-44.41	118.43	2.63
North India - CTC Leaf & Dust					
Month/Wk	Auction Average (Rs.)			Difference	Difference
	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.33	216.25	195.81	-2.92	17.52
May	210.91	213.80	188.86	-2.89	22.05
June	230.55	248.76	210.15	-18.21	20.40
July	216.78	248.49	206.17	-31.71	10.61
Aug	196.95	250.29	191.60	-53.34	5.35
Sep	193.97	254.29	188.49	-60.32	5.48
Oct	204.15	248.30	190.04	-44.15	14.11
Nov	196.31	221.46	183.94	-25.15	12.37
WKE 06-12-2025	191.50	199.37	173.11	-7.87	18.39
WKE 13-12-2025	187.73	190.11	167.78	-2.38	19.95
Upto	204.45	237.82	191.56	-33.37	12.89
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	50	Estate	75	67	62
		BLF	77	65	59
Upto the Sale	50	Estate	74	77	70
		BLF	66	73	66

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 50											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.41	10	11	8	12	28	24	3	2	2
	2024	0	0.34	7	13	26	40	9	2	1	2
DOOARS/TERAI	2025	0.11	16	11	14	13	25	14	2	2	2
	2024	0	0.08	11	30	28	23	6	1	0.15	0.23
FACTORY											
ASSAM	2025	3	27	19	15	11	17	7	1	0.23	0.16
	2024	0	1	20	33	27	17	1	0.43	0.06	0.04
DOOARS/TERAI	2025	1	59	28	6	3	2	1	0.14	0.07	0
	2024	0	1	56	36	6	1	0.15	0	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 50											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.24	4	6	6	8	24	31	9	5	6
	2024	0.05	1	1	3	7	25	26	12	10	15
DOOARS/TERAI	2025	1	9	8	9	11	28	23	6	4	3
	2024	0.06	1	3	6	10	37	31	7	4	2
FACTORY											
ASSAM	2025	2	16	23	19	13	17	8	1	1	1
	2024	0.35	3	6	11	20	41	14	2	1	1
DOOARS/TERAI	2025	17	55	16	6	3	2	0.43	0.10	0.07	0.03
	2024	1	11	20	30	28	9	1	0.16	0.05	0.03

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 50		
	CTC Leaf	Dust	Orthodox
2025	110.92	149.45	176.27
2024	126.04	151.41	189.52
Difference	-15.1	-2.0	-13.2

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 50		
	CTC Leaf	Dust	Orthodox
2025	98.79	137.06	179.91
2024	122.91	140.00	175.67
Difference	-24.1	-2.9	4.2

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 13-12-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	6.0	170.98	5	6.8	175.52	6	-0.8	-4.54				
UPTO	247.6	166.10	7	252.4	225.15	8	-4.8	-59.05	291.6	214.05	7	44.1
HUL	16.9	191.98	13	14.9	193.80	13	2.0	-1.83				
UPTO	447.1	225.35	13	360.8	267.73	12	86.3	-42.38	449.3	248.27	11	2.2
3rd FORCE	16.5	195.08	13	13.0	174.62	11	3.5	20.46				
UPTO	462.4	213.72	13	460.5	238.51	15	1.9	-24.79	573.5	221.53	14	111.1
REST	90.2	186.71	70	82.1	193.10	70	8.1	-6.39				
UPTO	2411.3	202.74	68	2002.6	233.87	65	408.7	-31.13	2698.2	214.17	67	286.9
NORTH INDIA	130	187.73	100	117	190.11	100	12.7	-2.38				
UPTO	3568	204.45	100	3076	237.82	100	492.1	-33.37	4013	219.03	100	444.2
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	2.7	118.29	12	6.6	132.75	24	-3.9	-14.46				
UPTO	141.6	104.07	15	162.8	125.52	17	-21.2	-21.44	217.5	125.96	17	75.8
HUL	6.1	119.32	28	3.7	129.88	14	2.3	-10.55				
UPTO	165.4	106.41	18	145.7	131.24	15	19.8	-24.83	193.0	129.85	15	27.6
3rd FORCE	3.2	167.61	15	3.1	168.27	11	0.2	-0.66				
UPTO	137.4	155.08	15	122.4	154.28	13	15.1	0.80	178.5	157.85	14	41.0
REST	9.9	129.61	45	14.1	132.33	51	-4.2	-2.72				
UPTO	498.3	113.26	53	532.0	126.44	55	-33.7	-13.18	709.0	128.19	55	210.7
SOUTH INDIA	22	130.96	100	27	136.10	100	-5.6	-5.14				
UPTO	943	116.77	100	963	130.55	100	-20.0	-13.77	1298	132.14	100	355.1
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	8.7	154.62	6	13.4	154.41	9	-4.7	0.21				
UPTO	389.2	143.53	9	415.2	186.08	10	-26.0	-42.55	509.1	176.42	10	119.9
HUL	22.9	172.73	15	18.7	180.99	13	4.3	-8.27				
UPTO	612.5	193.22	14	506.4	228.47	13	106.1	-35.25	642.2	212.69	12	29.7
3rd FORCE	19.7	190.59	13	16.1	173.41	11	3.7	17.18				
UPTO	599.8	200.28	13	582.8	220.82	14	17.0	-20.54	751.9	206.42	14	152.1
REST	100.1	181.07	66	96.2	184.22	67	3.9	-3.15				
UPTO	2909.5	187.42	64	2534.6	211.32	63	375.0	-23.90	3407.1	196.28	64	497.6
ALL INDIA	151	179.52	100	144	179.82	100	7.1	-0.30				
UPTO	4511	186.13	100	4039	212.25	100	472.1	-26.12	5310	197.80	100	799.3

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.96	71	143.93	63	13.03	8
Feb	150.72	70	130.78	75	19.94	-5
Mar	152.33	73	122.28	73	30.05	0
April	239.81	67	253.97	68	-14.16	-1
May	234.33	67	232.52	71	1.81	-4
June	258.32	72	278.40	79	-20.08	-7
July	247.24	67	281.76	79	-34.52	-12
Aug	220.13	62	278.88	83	-58.75	-20
Sep	212.90	70	279.59	79	-66.69	-9
Oct	223.12	81	266.06	75	-42.94	6
Nov	211.87	77	235.90	66	-24.03	11
WKE 06-12-2025	203.22	71	211.02	63	-7.81	8
WKE 13-12-2025	201.04	73	178.44	56	22.60	18
Upto	214.97	71	204.21	68	10.76	3

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.97	75	21.26	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.03	69	201.78	68	-6.76	0
May	179.10	64	191.35	81	-12.24	-17
June	186.57	68	203.63	83	-17.06	-16
July	168.22	67	201.03	80	-32.80	-13
Aug	158.53	70	209.37	81	-50.84	-11
Sep	159.81	71	217.36	80	-57.55	-9
Oct	171.80	82	218.16	76	-46.36	6
Nov	171.78	79	198.97	70	-27.19	9
WKE 06-12-2025	172.36	77	181.42	69	-9.06	8
WKE 13-12-2025	166.42	80	154.85	72	11.57	8
Upto	167.21	73	162.91	72	4.30	2

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
June	166.20	56	178.38	48	-12.18	8
July	169.59	56	183.85	43	-14.26	14
Aug	176.02	65	183.08	48	-7.07	17
Sep	173.06	80	174.72	53	-1.65	27
Oct	184.65	76	185.28	54	-0.63	22
Nov	187.89	82	189.99	70	-2.09	12
WKE 06-12-2025	183.57	85	183.57	78	0.00	7
WKE 13-12-2025	186.05	87	182.74	78	3.31	9
Upto	177.28	70	184.37	52	-7.09	18

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.95
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
15		350.95	(350.95)	319.78	311.65	8.13	(319.78)	39.29
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	308.64	307.61	1.03	59.89	55.36
18	360.33	364.72	(4.39)	320.14	299.95	20.19	40.19	64.77
19	369.36	385.48	(16.12)	323.94	291.12	32.82	45.43	94.37
20	361.48	374.09	(12.61)	317.20	286.22	30.98	44.27	87.87
21	367.04	368.33	(1.29)	302.80	281.19	21.61	64.24	87.14
22	353.51	363.57	(10.06)	306.38	279.18	27.21	47.13	84.39
23	356.66	365.97	(9.31)	317.41	297.55	19.86	39.24	68.42
24	343.39	368.34	(24.96)	313.80	314.68	-0.88	29.59	53.67
25	341.39	363.93	(22.55)	270.86	310.63	-39.77	70.53	53.31

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam		
	2025	2024	Difference	2025	2024	Difference	2025	2024	
26	343.68	355.22	(11.54)	287.81	307.94	-20.13	55.87	47.28	
27	353.97	368.19	(14.23)	294.22	306.67	-12.45	59.75	61.52	
28	351.83	358.64	(6.81)	291.23	303.74	-12.51	60.61	54.90	
29	355.59	351.80	3.79	302.67	306.83	-4.17	52.92	44.97	
30	366.37	348.02	18.35	311.50	311.39	0.11	54.87	36.63	
31	360.73	338.98	21.75	314.62	299.14	15.48	46.11	39.84	
32	365.88	343.46	22.43	319.69	313.61	6.08	46.20	29.85	
33	366.91	346.15	20.76	304.94	319.00	-14.06	61.97	27.15	
34	373.99	349.68	24.31	302.33	325.53	-23.21	71.66	24.15	
35	359.78	345.73	14.05	291.07	336.98	-45.91	68.72	8.75	
36	370.38	343.81	26.57	278.67	334.80	-56.13	91.71	9.01	
37	367.27	356.09	11.18	283.62	337.52	-53.90	83.66	18.58	
38	371.51	363.99	7.52	282.10	346.76	-64.66	89.41	17.23	
39	369.52	345.70	23.82	277.40	332.75	-55.35	92.11	12.95	
40	358.22	347.15	11.07		318.51	-318.51	358.22	28.64	
41	359.92	339.77	20.15	283.96		283.96	75.95	339.77	
42	364.12	331.13	32.98	291.93	303.29	-11.36	72.18	27.84	
43	363.62	327.12	36.50	295.57	304.42	-8.85	68.05	22.69	
44	360.74	320.08	40.67	293.09	288.04	5.05	67.66	32.04	
45	368.92	323.89	45.03	295.71	288.61	7.10	73.21	35.28	
46	372.71	329.56	43.15	288.52	287.59	0.93	84.20	41.98	
47	375.85	336.61	39.23	281.49	281.02	0.47	94.36	55.60	
Exchange rate considered : SLR to INR :				2025	1SLR=0.29 INR	2024	1SLR= 0.27 INR		



Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
M.Kg										
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.08	0.0	0.03
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.25	0.1	0.15
March	13.8	10.8	3.05	13.7	0.12	5.2	2.8	2.49	5.7	-0.44
April	14.6	13.3	1.33	14.3	0.36	9.4	8.6	0.79	7.3	2.09
May	14.3	14.3	0.07	14.8	-0.43	12.2	7.5	4.77	8.1	4.09
June	13.5	13.7	-0.25	13.4	0.05	10.7	9.7	0.98	7.3	3.33
July	13.6	13.3	0.36	13.7	-0.09	14.7	10.3	4.39	10.0	4.69
August	12.7	13.7	-0.97	11.2	1.56	16.6	13.3	3.25	10.8	5.78
September	13.1	15.2	-2.14	11.6	1.54	14.0	11.5	2.50	10.0	3.96
October	14.3	13.4	0.91	14.8	-0.47	12.8	10.8	1.98	9.7	3.10
November		12.9		11.7			5.5		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Oct	132.9	132.1	0.83	131.1	1.79	95.8	74.5	21.32	69.0	26.78
Jan to Dec		158.3		155.0			81.2		75.7	