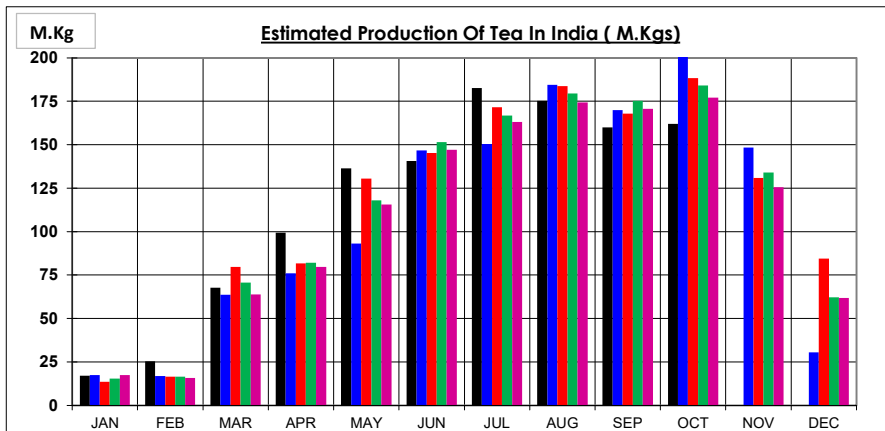


ANALYSIS OF INDIAN CROP

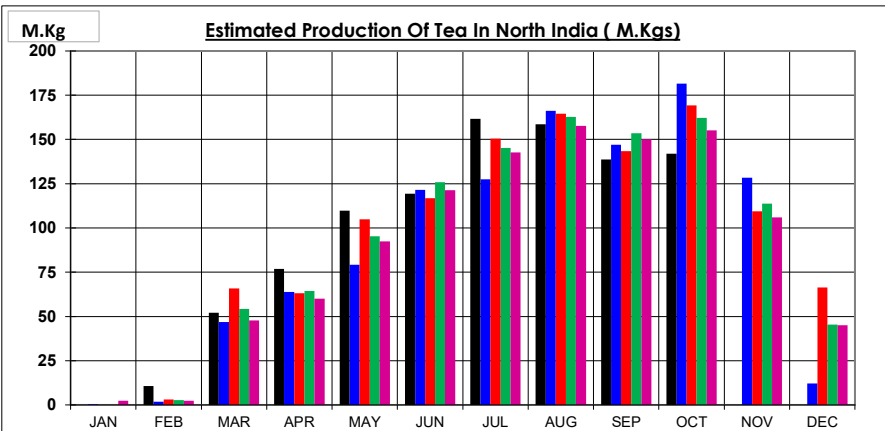
Estimated Production Of Tea In India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.15	17.40	13.63	-0.25	3.52	15.47	17.56
FEB	25.40	16.98	16.55	8.42	8.85	16.46	15.84
MAR	67.85	63.78	79.61	4.07	-11.76	70.58	63.82
APR	99.40	76.04	81.61	23.36	17.79	82.00	79.64
MAY	136.43	93.16	130.56	43.27	5.87	118.05	115.55
JUN	140.57	146.72	145.16	-6.15	-4.59	151.38	147.07
JUL	182.54	150.36	171.53	32.18	11.01	166.74	163.11
AUG	175.20	184.45	183.83	-9.25	-8.63	179.45	174.35
SEP	159.92	169.93	167.76	-10.01	-7.84	175.19	170.58
OCT	161.93	205.77	188.26	-43.84	-26.33	183.98	177.06
NOV		148.36	130.77			133.96	125.67
DEC		30.58	84.39			62.24	61.88
JAN TO OCT	1166.39	1124.59	1178.50	41.80	-12.11	1,159.32	1,124.58
JAN TO DEC	1166.39	1303.53	1393.66			1,355.51	1,312.13



Estimated Production Of Tea In North India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.07	0.37	0.00	-0.30	0.07	0.07	2.42
FEB	10.78	1.91	3.23	8.87	7.55	2.76	2.40
MAR	52.08	46.90	65.78	5.18	-13.70	54.25	47.80
APR	76.94	63.76	63.07	13.18	13.87	64.42	60.10
MAY	109.86	79.24	104.90	30.62	4.96	95.29	92.36
JUN	119.32	121.52	116.78	-2.20	2.54	125.82	121.28
JUL	161.69	127.57	150.34	34.12	11.35	145.32	142.61
AUG	158.66	166.15	164.55	-7.49	-5.89	162.76	157.80
SEP	138.65	146.96	143.42	-8.31	-4.77	153.53	150.09
OCT	142.07	181.54	169.25	-39.47	-27.18	162.23	155.14
NOV		128.45	109.39			113.76	105.93
DEC		12.20	66.27			45.43	45.06
JAN TO OCT	970.12	935.92	981.32	34.20	-11.20	966.46	932.00
JAN TO DEC	970.12	1076.57	1156.98			1,125.64	1,082.99

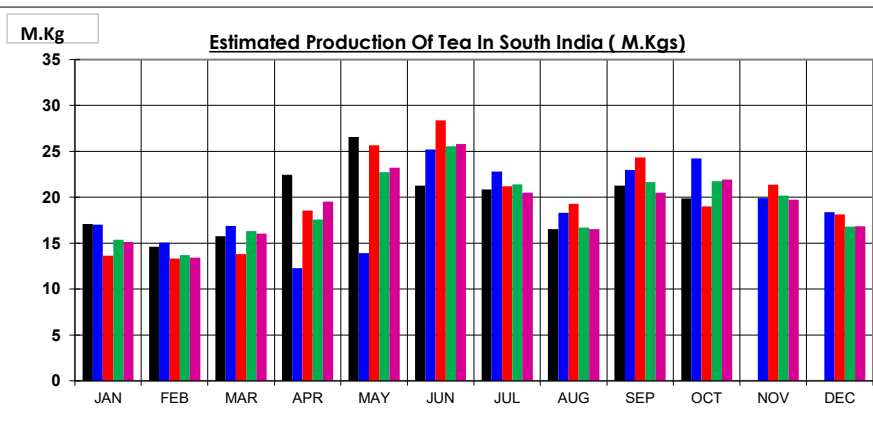


Average excludes year 2020

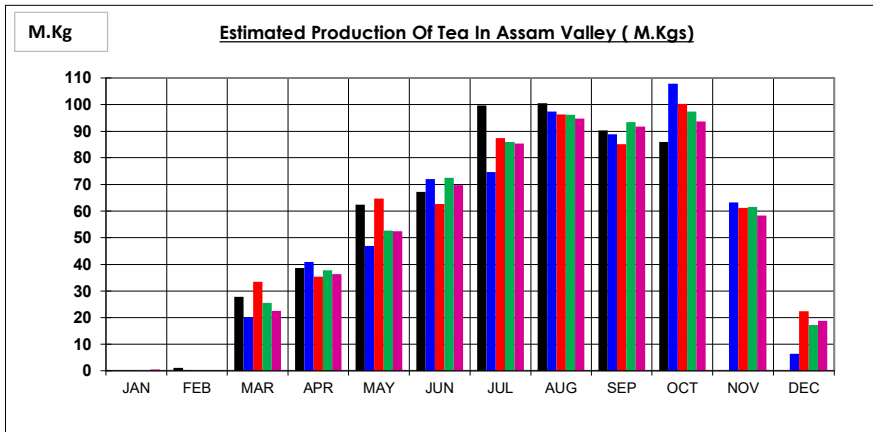
ANALYSIS OF INDIAN CROP

Estimated Production Of Tea In South India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.08	17.03	13.63	0.05	3.45	15.40	15.13
FEB	14.62	15.07	13.32	-0.45	1.30	13.70	13.44
MAR	15.77	16.88	13.83	-1.11	1.94	16.34	16.03
APR	22.46	12.28	18.54	10.18	3.92	17.59	19.54
MAY	26.57	13.92	25.66	12.65	0.91	22.76	23.19
JUN	21.25	25.20	28.38	-3.95	-7.13	25.56	25.79
JUL	20.85	22.79	21.19	-1.94	-0.34	21.42	20.50
AUG	16.54	18.30	19.28	-1.76	-2.74	16.69	16.55
SEP	21.27	22.97	24.34	-1.70	-3.07	21.66	20.48
OCT	19.86	24.23	19.01	-4.37	0.85	21.75	21.92
NOV		19.91	21.38			20.20	19.74
DEC		18.38	18.12			16.81	16.82
JAN TO OCT	196.27	188.67	197.18	7.60	-0.91	192.86	192.58
JAN TO DEC	196.27	226.96	236.68			229.87	229.14

Estimated Production Of Tea In Assam Valley

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.03	0.16	0.00	-0.13	0.03	0.03	0.44
FEB	1.09	0.21	0.29	0.88	0.80	0.24	0.29
MAR	27.75	20.10	33.38	7.65	-5.63	25.55	22.46
APR	38.64	40.90	35.42	-2.26	3.22	37.74	36.28
MAY	62.38	46.95	64.72	15.43	-2.34	52.69	52.43
JUN	67.18	72.05	62.70	-4.87	4.48	72.54	69.76
JUL	99.66	74.67	87.41	24.99	12.25	85.99	85.43
AUG	100.49	97.39	96.31	3.10	4.18	96.21	94.68
SEP	90.31	88.87	85.10	1.44	5.21	93.38	91.68
OCT	85.88	107.93	100.27	-22.05	-14.39	97.33	93.62
NOV		63.24	61.19			61.49	58.27
DEC		6.39	22.36			17.20	18.74
JAN TO OCT	573.41	549.23	565.60	24.18	7.81	561.71	547.08
JAN TO DEC	573.41	618.86	649.15			640.40	624.09

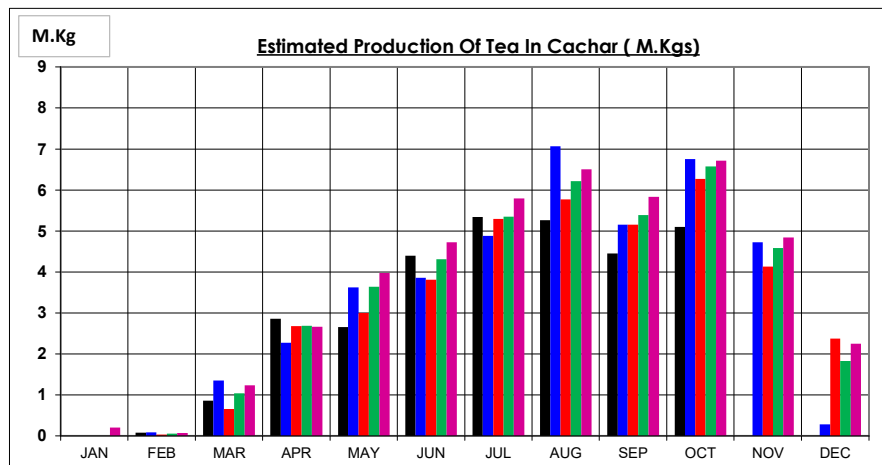


Average excludes year 2020

ANALYSIS OF INDIAN CROP

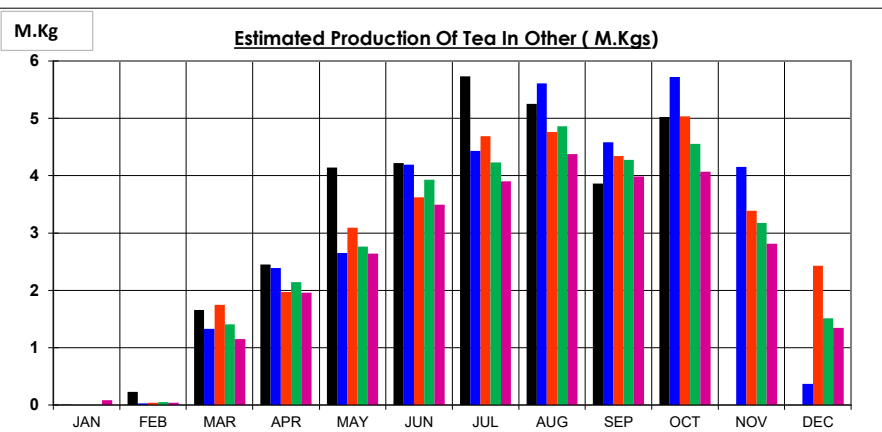
Estimated Production Of Tea In Cachar

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.00	0.00	0.00			0.00	0.21
FEB	0.08	0.09	0.03	-0.01	0.05	0.05	0.07
MAR	0.86	1.35	0.66	-0.49	0.20	1.04	1.23
APR	2.86	2.27	2.68	0.59	0.18	2.69	2.67
MAY	2.66	3.62	3.00	-0.96	-0.34	3.64	3.98
JUN	4.40	3.86	3.81	0.54	0.59	4.31	4.73
JUL	5.34	4.88	5.29	0.46	0.05	5.34	5.79
AUG	5.26	7.07	5.77	-1.81	-0.51	6.21	6.50
SEP	4.45	5.16	5.16	-0.71	-0.71	5.39	5.84
OCT	5.10	6.76	6.27	-1.66	-1.17	6.58	6.72
NOV		4.72	4.13			4.59	4.85
DEC		0.28	2.38			1.83	2.25
JAN TO OCT	31.01	35.06	32.67	-4.05	-1.66	35.26	37.74
JAN TO DEC	31.01	40.06	39.18			41.68	44.83



Estimated Production Of Tea In Other

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.01	0.00	0.00	0.01	0.01	0.00	0.09
FEB	0.23	0.03	0.04	0.20	0.19	0.05	0.04
MAR	1.66	1.33	1.75	0.33	-0.09	1.41	1.15
APR	2.45	2.39	1.97	0.06	0.48	2.14	1.96
MAY	4.14	2.65	3.09	1.49	1.05	2.76	2.64
JUN	4.22	4.19	3.62	0.03	0.60	3.93	3.49
JUL	5.73	4.43	4.69	1.30	1.04	4.23	3.90
AUG	5.25	5.61	4.76	-0.36	0.49	4.86	4.37
SEP	3.86	4.58	4.34	-0.72	-0.48	4.27	3.99
OCT	5.02	5.72	5.03	-0.70	-0.01	4.55	4.07
NOV		4.15	3.39			3.18	2.81
DEC		0.37	2.43			1.51	1.35
JAN TO OCT	32.57	30.93	29.29	1.64	3.28	28.20	25.70
JAN TO DEC	32.57	35.45	35.11			32.90	29.86

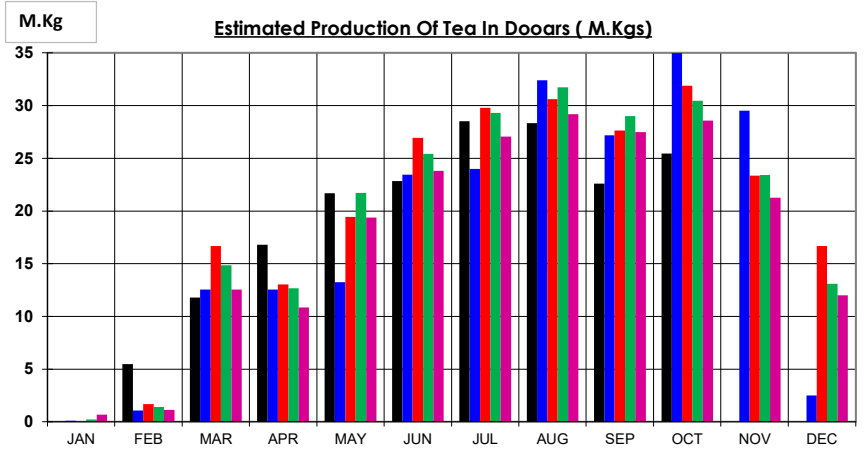


Average excludes year 2020

ANALYSIS OF INDIAN CROP

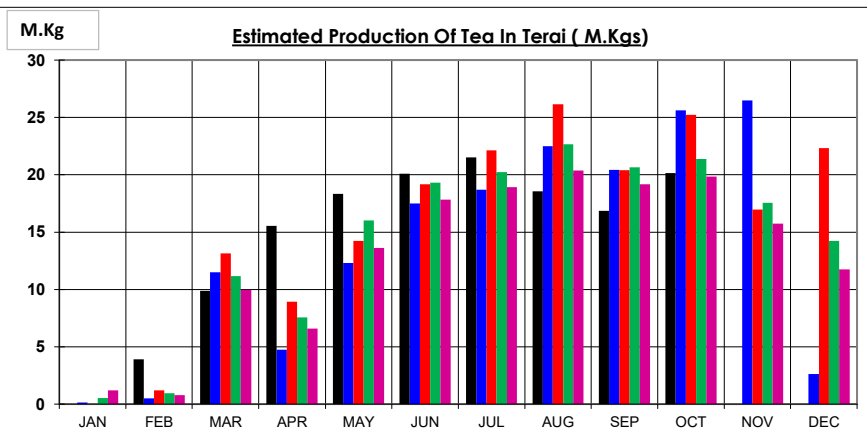
Estimated Production Of Tea In Dooars

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.02	0.08	0.00	-0.06	0.02	0.21	0.67
FEB	5.47	1.08	1.68	4.39	3.79	1.39	1.13
MAR	11.79	12.55	16.68	-0.76	-4.89	14.84	12.56
APR	16.79	12.55	13.02	4.24	3.77	12.66	10.83
MAY	21.67	13.22	19.45	8.45	2.22	21.71	19.36
JUN	22.85	23.42	26.95	-0.57	-4.10	25.41	23.80
JUL	28.51	24.00	29.80	4.51	-1.29	29.30	27.06
AUG	28.32	32.40	30.59	-4.08	-2.27	31.75	29.19
SEP	22.59	27.18	27.62	-4.59	-5.03	29.01	27.48
OCT	25.44	34.97	31.88	-9.53	-6.44	30.47	28.58
NOV		29.51	23.35			23.41	21.27
DEC		2.50	16.69			13.11	12.01
JAN TO OCT	183.45	181.45	197.67	2.00	-14.22	196.74	180.65
JAN TO DEC	183.45	213.46	237.71			233.26	213.92



Estimated Production Of Tea In Terai

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.01	0.13	0.00	-0.12	0.01	0.53	1.20
FEB	3.91	0.50	1.19	3.41	2.72	0.97	0.79
MAR	9.90	11.49	13.14	-1.59	-3.24	11.16	9.98
APR	15.53	4.75	8.93	10.78	6.60	7.56	6.58
MAY	18.34	12.31	14.22	6.03	4.12	16.01	13.61
JUN	20.07	17.49	19.17	2.58	0.90	19.30	17.85
JUL	21.50	18.69	22.14	2.81	-0.64	20.22	18.93
AUG	18.56	22.50	26.14	-3.94	-7.58	22.65	20.36
SEP	16.86	20.43	20.39	-3.57	-3.53	20.63	19.17
OCT	20.13	25.62	25.22	-5.49	-5.09	21.38	19.82
NOV		26.48	16.96			17.55	15.75
DEC		2.64	22.32			14.23	11.77
JAN TO OCT	144.81	133.91	150.54	10.90	-5.73	140.40	128.28
JAN TO DEC	144.81	163.03	189.82			172.19	155.80



Average excludes year 2020