



North India Market Report

WKE 03-01-2026

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Nov)	104.7	1074.8	128.5	1064.4	10.5	1076.6
SOUTH INDIA (Nov)	19.5	215.8	19.9	208.6	7.2	227.0
ALL INDIA (Nov)	124.2	1290.6	148.4	1273.0	17.6	1303.5
SRI LANKA (Nov)	21.4	241.2	22.3	239.1	2.2	260.8
KENYA (Sep)	42.5	401.6	42.4	442.9	-41.3	493.7
MALAWI (Nov)	0.9	39.1	3.2	45.8	-6.7	45.8
TANZANIA (Mar)	1.9	5.7	2.1	6.8	-1.1	13.3
RWANDA (Sep)	2.4	29.9	1.1	29.2	0.7	38.3
BANGLADESH (Aug)	14.0	50.0	13.8	49.8	0.2	86.9
TOTAL	207.3	2058.1	233.3	2086.5	-28.4	2242.3



Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 03			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	43739	75215	-31,476	2627602	2309495	318,107	14
Orthodox	49663	32163	17,500	2324424	1627766	696,658	43
Darjeeling	312	2091	-1,779	85804	90068	-4,264	-5
Dust	18567	31113	-12,546	1234629	1083288	151,341	14
Total	112281	140582	-28,301	6272459	5110617	1,161,842	23
Guwahati	Sale : 03			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	80762	72435	8,327	3811408	3490351	321,057	9
Orthodox	13744	3486	10,258	427331	165563	261,768	158
Darjeeling				0	0		
Dust	32954	29090	3,864	1602618	1483005	119,613	8
Total	127460	105011	22,449	5841357	5138919	702,438	14
Siliguri	Sale : 03			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	128809	104179	24,630	4424612	4002651	421,961	11
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	10070	9116	954	461784	308213	153,571	50
Total	138879	113295	25,584	4886396	4310864	575,532	13
North India	Sale : 03			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	253,310	251,829	1,481	10,863,622	9,802,497	1,061,125	11
Orthodox	63,407	35,649	27,758	2,751,755	1,793,329	958,426	53
Darjeeling	312	2,091	-1,779	85,804	90,068	-4,264	-5
Dust	61,591	69,319	-7,728	3,299,031	2,874,506	424,525	15
Total	378,620	358,888	19,732	17,000,212	14,560,400	2,439,812	17



Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 03			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	1.5	2.6	-1.1	89.3	78.5	10.8	14
Orthodox	26	1.3	0.8	0.5	60.4	42.3	18.1	43
Darjeeling	20	0.0	0.0	-0.0	1.7	1.8	-0.1	-5
Dust	37	0.7	1.2	-0.5	45.7	40.1	5.6	14
Total		3.5	4.6	-1.1	197.2	162.7	34.4	21

Guwahati	Est	Sale : 03			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	2.7	2.5	0.3	129.6	118.7	10.9	9
Orthodox	26	0.4	0.1	0.3	11.1	4.3	6.8	158
Darjeeling	20							
Dust	37	1.2	1.1	0.1	59.3	54.9	4.4	8
Total		4.3	3.6	0.7	200.0	177.8	22.1	12

Siliguri	Est	Sale : 03			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.4	3.5	0.8	150.4	136.1	14.3	11
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.4	0.3	0.0	17.1	11.4	5.7	50
Total		4.8	3.9	0.9	167.5	147.5	20.0	14

North India	Est	Sale : 03			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	8.6	8.6	0.1	369.4	333.3	36.1	11
Orthodox	26	1.6	0.9	0.7	71.5	46.6	24.9	53
Darjeeling	20	0.0	0.0	-0.0	1.7	1.8	-0.1	-5
Dust	37	2.3	2.6	-0.3	122.1	106.4	15.7	15
Total		12.5	12.1	0.5	564.7	488.1	76.6	16



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 53 & 01										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	17.30	200.00	29.73	177.94	30.15	166.72	-12.43	22.06	-12.85	33.28	934.41	244.77	854.87	267.41	878.51	226.80	79.55	-22.64	55.90	17.98
Assam (Estate) Dust	9.21	194.94	14.46	177.69	13.74	161.26	-5.26	17.25	-4.53	33.68	617.79	246.88	563.14	273.20	447.00	217.92	54.65	-26.32	170.78	28.96
Assam (Estate) C+D	26.51	198.24	44.19	177.86	43.88	165.01	-17.68	20.39	-17.37	33.23	1552.20	245.61	1418.00	269.71	1325.52	223.80	134.19	-24.10	226.68	21.81
Assam (BLF) C+D	10.96	154.78	16.26	146.44	13.68	126.26	-5.30	8.35	-2.72	28.52	709.75	173.70	553.54	208.43	528.08	162.80	156.21	-34.73	181.67	10.90
Assam(Combined) C+D	37.47	185.53	60.45	169.41	57.56	155.81	-22.98	16.12	-20.09	29.73	2261.94	223.05	1971.54	252.50	1853.59	206.42	290.40	-29.46	408.35	16.62
Dooars & Terai(Estate) CTC	12.93	221.13	26.77	164.13	22.09	167.05	-13.84	57.00	-9.16	54.08	619.34	223.87	560.96	234.73	694.36	204.50	58.38	-10.87	-75.02	19.37
D+T (Estate) Dust	1.59	204.95	2.79	171.52	3.11	148.28	-1.20	33.43	-1.51	56.67	90.64	205.61	93.57	224.09	113.89	176.12	-2.94	-18.48	-23.25	29.49
D+T (Estate) C+D	14.52	219.35	29.57	164.83	25.20	164.73	-15.04	54.53	-10.68	54.62	709.97	221.54	654.53	233.21	808.25	200.50	55.44	-11.68	-98.28	21.04
D+T (BLF) C+D	16.56	133.20	19.14	133.96	19.47	104.58	-2.58	-0.76	-2.91	28.62	713.88	121.98	613.63	162.97	610.19	117.43	100.25	-40.98	103.69	4.55
D+T(Combined) C+D	31.08	173.45	48.70	152.70	44.67	138.51	-17.62	20.76	-13.59	34.94	1423.86	171.62	1268.17	199.22	1418.44	164.76	155.69	-27.60	5.42	6.86
Cachar (Org.) CTC	1.38	181.09	2.56	146.57	3.11	142.14	-1.18	34.52	-1.73	38.96	76.61	192.18	79.12	210.35	87.63	179.91	-2.51	-18.17	-11.02	12.27
Cachar (Org.) Dust	0.41	183.33	0.63	144.35	0.51	132.19	-0.22	38.98	-0.10	51.14	22.11	196.28	21.36	203.15	15.02	170.88	0.75	-6.86	7.08	25.40
Cachar (Org.) C+D	1.79	181.61	3.19	146.13	3.62	140.74	-1.40	35.47	-1.83	40.87	98.71	193.10	100.48	208.82	102.65	178.59	-1.76	-15.72	-3.94	14.51
Cachar (BLF) C+D	0.22	177.58	0.20	137.16	0.11	139.86	0.01	40.41	0.11	37.72	7.55	186.67	6.17	198.90	7.08	175.06	1.38	-12.23	0.47	11.61
Cachar(Combined)C+D	2.01	181.17	3.39	145.60	3.72	140.71	-1.38	35.57	-1.71	40.46	106.26	192.64	106.65	208.24	109.73	178.36	-0.39	-15.60	-3.46	14.28
North India C+D	72.03	179.72	114.48	161.37	107.44	147.89	-42.45	18.35	-35.41	31.82	3889.85	202.79	3436.25	230.65	3461.56	187.91	453.60	-27.86	428.29	14.88
ASSAM Orthodox																				
1st Whole Leaf	0.93	290.64	1.14	307.42	0.74	217.00	-0.21	-16.78	0.19	73.64	79.06	342.38	56.11	362.69	58.45	261.43	22.95	-20.31	20.61	80.95
2nd Whole Leaf	0.95	285.23	0.97	298.35	0.77	208.23	-0.02	-13.12	0.18	76.99	55.35	336.02	36.81	350.99	48.06	240.00	18.53	-14.97	7.29	96.02
3rd Whole Leaf	0.36	230.66	0.61	276.05	0.50	201.40	-0.25	-45.39	-0.14	29.26	30.14	304.74	20.09	326.28	27.64	227.57	10.05	-21.54	2.50	77.17
FOP/OP	0.47	199.19	0.53	238.17	0.43	178.48	-0.06	-38.98	0.05	20.72	26.99	241.39	14.49	262.16	20.26	212.75	12.51	-20.76	6.74	28.64
BPS	0.16	290.86	0.24	320.82	0.17	287.61	-0.08	-29.96	-0.00	3.26	20.14	346.94	13.50	336.90	17.43	334.38	6.64	10.04	2.72	12.56
Large Brokens	2.81	249.24	3.70	224.85	2.90	179.36	-0.89	24.39	-0.09	69.88	165.77	290.88	111.76	281.17	141.59	226.57	54.01	9.71	24.18	64.31
Small Brokens	1.02	221.37	1.02	200.77	1.43	162.12	0.01	20.60	-0.40	59.26	59.31	265.92	38.74	269.27	50.95	191.06	20.57	-3.35	8.36	74.86
Fannings	0.59	160.37	0.80	144.02	0.45	111.77	-0.20	16.35	0.14	48.60	34.83	177.68	23.36	188.04	29.18	141.00	11.47	-10.36	5.65	36.68
Total Orthodox	7.39	244.28	9.30	238.77	7.58	181.85	-1.92	5.52	-0.19	62.43	478.96	292.61	318.92	298.86	397.92	225.94	160.04	-6.24	81.04	66.68

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 53						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	10.72	199.94	16.57	186.12	-5.85	13.81	413.00	253.81	369.39	273.53	43.62	-19.72
Assam (Estate) Dust	5.52	199.70	8.62	184.68	-3.10	15.02	322.81	254.55	279.53	285.59	43.28	-31.04
Assam (Estate) C+D	16.24	199.86	25.19	185.63	-8.95	14.23	735.81	254.14	648.92	278.73	86.89	-24.59
Assam (BLF) C+D	0.83	144.25	1.22	182.15	-0.39	-37.90	41.89	174.10	33.60	219.93	8.29	-45.82
Assam(Combined) C+D	17.07	197.16	26.41	185.47	-9.34	11.69	777.70	249.82	682.52	275.83	95.18	-26.01
Dooars & Terai(Estate) CTC	0.83	171.12	1.59	165.07	-0.76	6.05	22.25	202.69	19.31	224.30	2.93	-21.61
D+T (Estate) Dust	0.10	190.80	0.07	194.04	0.02	-3.24	2.13	196.28	2.16	230.85	-0.03	-34.57
D+T (Estate) C+D	0.92	173.17	1.66	166.33	-0.74	6.84	24.38	202.13	21.47	224.95	2.91	-22.83
D+T (BLF) C+D	2.69	140.56	2.31	140.57	0.38	-0.02	108.48	137.60	103.75	171.26	4.73	-33.66
D+T(Combined) C+D	3.62	148.87	3.98	151.34	-0.36	-2.47	132.86	149.44	125.22	180.47	7.63	-31.03
Cachar (Org.) CTC	0.84	192.63	0.98	156.77	-0.15	35.85	45.21	202.58	35.61	228.58	9.60	-26.00
Cachar (Org.) Dust	0.32	183.86	0.44	145.91	-0.13	37.96	15.65	203.29	13.32	215.11	2.33	-11.82
Cachar (Org.) C+D	1.15	190.23	1.43	153.40	-0.27	36.83	60.86	202.76	48.93	224.92	11.93	-22.16
Cachar (BLF) C+D			0.04	145.29			0.41	162.40	1.08	187.77	-0.67	-25.37
Cachar(Combined)C+D	1.15	190.23	1.46	153.19	-0.31	37.04	61.27	202.49	50.01	224.11	11.26	-21.62
North India C+D	22.09	188.73	32.28	179.33	-10.19	9.40	989.54	232.00	875.55	257.62	114.00	-25.63
ASSAM Orthodox												
1st Whole Leaf	0.74	299.41	0.98	308.29	-0.24	-8.88	64.52	355.03	48.96	370.58	15.55	-15.54
2nd Whole Leaf	0.88	286.50	0.89	296.99	-0.01	-10.49	47.77	337.10	33.93	353.09	13.84	-15.99
3rd Whole Leaf	0.30	230.25	0.56	273.28	-0.27	-43.03	25.10	308.23	17.94	329.47	7.17	-21.24
FOP/OP	0.32	179.95	0.41	232.13	-0.09	-52.18	18.52	234.42	9.69	260.01	8.83	-25.59
BPS	0.14	302.62	0.21	330.05	-0.07	-27.42	17.20	353.08	12.53	340.02	4.67	13.06
Large Brokens	2.45	249.63	3.45	221.32	-1.01	28.31	138.27	291.06	101.06	281.02	37.22	10.04
Small Brokens	0.88	228.64	0.91	200.49	-0.04	28.14	50.76	269.52	35.21	272.81	15.56	-3.29
Fannings	0.54	163.34	0.75	143.52	-0.21	19.82	29.81	180.89	21.62	190.15	8.19	-9.27
Total Orthodox	6.30	246.61	8.45	235.99	-2.15	10.62	397.81	296.04	284.22	301.36	113.59	-5.33

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 01						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	6.58	200.11	13.15	167.63	-6.57	32.49	521.07	237.62	484.98	262.78	36.09	-25.16
Assam (Estate) Dust	3.69	187.81	5.84	167.38	-2.16	20.44	294.95	238.48	283.60	260.99	11.35	-22.51
Assam (Estate) C+D	10.27	195.70	18.99	167.55	-8.72	28.15	816.02	237.93	768.59	262.12	47.44	-24.19
Assam (BLF) C+D	10.10	155.76	14.68	143.96	-4.58	11.80	657.25	174.63	517.46	207.94	139.79	-33.30
Assam(Combined) C+D	20.37	175.90	33.67	157.26	-13.30	18.63	1473.28	209.69	1286.04	240.32	187.23	-30.63
Cachar (Org.) CTC	0.54	163.25	1.58	140.20	-1.03	23.05	31.39	177.21	43.51	195.43	-12.12	-18.22
Cachar (Org.) Dust	0.09	181.53	0.19	140.62	-0.09	40.91	6.46	179.33	8.04	183.33	-1.58	-4.00
Cachar (Org.) C+D	0.64	165.94	1.76	140.25	-1.13	25.69	37.85	177.57	51.55	193.54	-13.70	-15.97
Cachar (BLF) C+D	0.22	177.58	0.16	135.27	0.05	42.30	7.14	188.06	5.09	201.27	2.05	-13.21
Cachar(Combined)C+D	0.85	168.90	1.93	139.82	-1.07	29.08	45.00	179.24	56.64	194.24	-11.64	-15.00
North India C+D	22.35	175.05	37.10	156.41	-14.75	18.64	1591.80	209.10	1408.35	238.31	183.45	-29.21
ASSAM Orthodox												
1st Whole Leaf	0.19	256.11	0.16	302.15	0.03	-46.04	14.54	286.21	7.15	308.64	7.39	-22.43
2nd Whole Leaf	0.07	268.32	0.08	312.46	-0.02	-44.13	7.58	329.22	2.88	326.28	4.69	2.95
3rd Whole Leaf	0.06	232.72	0.04	312.38	0.02	-79.66	5.04	287.37	2.15	299.60	2.89	-12.23
FOP/OP	0.16	238.01	0.12	257.93	0.03	-19.92	8.48	256.63	4.80	266.49	3.68	-9.86
BPS	0.03	234.24	0.03	260.50	-0.00	-26.26	2.94	311.07	0.97	296.57	1.97	14.49
Large Broken	0.36	246.64	0.24	275.53	0.12	-28.90	27.50	289.95	10.70	282.51	16.80	7.44
Small Broken	0.15	177.78	0.10	203.26	0.04	-25.48	8.55	244.51	3.54	233.99	5.01	10.51
Fannings	0.06	131.98	0.05	152.13	0.01	-20.15	5.02	158.66	1.74	161.78	3.28	-3.12
Total Orthodox	1.09	230.84	0.86	266.22	0.23	-35.38	81.15	275.82	34.70	278.32	46.45	-2.50

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 01						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	12.11	224.54	25.18	164.07	-13.08	60.47	597.09	224.66	541.65	235.11	55.45	-10.45
D+T (Estate) Dust	1.50	205.86	2.72	170.92	-1.22	34.94	88.50	205.84	91.41	223.93	-2.91	-18.09
D+T (Estate) C+D	13.60	222.48	27.91	164.74	-14.30	57.74	685.59	222.23	633.06	233.49	52.53	-11.27
D+T (BLF) C+D	13.76	131.44	16.76	132.99	-3.00	-1.55	603.28	119.07	507.81	161.04	95.47	-41.97
D+T(Combined) C+D	27.37	176.70	44.66	152.82	-17.30	23.87	1288.87	173.94	1140.87	201.24	148.01	-27.30
North India C+D	27.59	176.28	45.10	152.59	-17.51	23.70	1308.51	173.03	1152.35	200.79	156.16	-27.76

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 53 & 01					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	198.24	177.86	20.39	165.01	33.23
D & T	219.35	164.83	54.53	164.73	54.62
BLF					
ASSAM	154.78	146.44	8.35	126.26	28.52
D & T	133.04	133.96	-0.92	104.58	28.46
FROM SALE NO. 14 TO 53 & 01					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	245.61	269.71	-24.10	223.80	21.81
D & T	221.54	233.21	-11.68	200.50	21.04
BLF					
ASSAM	173.70	208.43	-34.73	162.80	10.90
D & T	121.98	162.97	-40.99	117.43	4.55
North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.33	216.25	195.81	-2.92	17.52
May	210.91	213.80	188.86	-2.89	22.05
June	230.55	248.76	210.15	-18.21	20.40
July	216.78	248.49	206.17	-31.71	10.61
Aug	196.95	250.29	191.60	-53.34	5.35
Sep	193.97	254.29	188.49	-60.32	5.48
Oct	204.15	248.30	190.04	-44.15	14.11
Nov	196.31	221.46	183.94	-25.15	12.37
WKE 06-12-2025	191.50	199.37	173.11	-7.87	18.39
WKE 13-12-2025	187.73	190.11	167.78	-2.38	19.95
WKE 20-12-2025	187.06	177.88	161.55	9.18	25.51
WKE 27-12-2025	184.29	168.43	156.32	15.86	27.97
WKE 03-01-2026	179.72	161.37	147.89	18.35	31.83
Upto	202.79	230.65	187.91	-27.86	14.88
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	53 & 01	Estate	82	75	65
		BLF	81	74	61
Upto the Sale	53 & 01	Estate	75	76	70
		BLF	67	73	66



Contemporary
Brokers Private
Limited

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 53 & 01											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	2	12	12	12	15	28	13	2	1	2
	2024	0	8	24	22	20	21	4	1	0.28	1
DOOARS/TERAI	2025	0.09	10	8	9	11	33	18	5	4	3
	2024	0	4	35	33	14	11	2	0.16	0	0
FACTORY											
ASSAM	2025	2	29	26	14	13	13	3	0.10	0.12	0.23
	2024	0.35	18	49	21	7	3	1	0.19	0	0
DOOARS/TERAI	2025	1	52	33	6	4	2	2	0.22	0.06	0.03
	2024	0	30	60	9	1	0.32	0.24	0	0	0.04
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 53 & 01											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.32	4	6	7	9	24	30	9	5	6
	2024	0.04	1	3	5	9	25	24	11	9	13
DOOARS/TERAI	2025	1	9	8	9	11	28	22	6	4	3
	2024	0.06	1	6	9	12	34	27	6	3	2
FACTORY											
ASSAM	2025	2	17	23	19	13	16	8	1	1	1
	2024	0.38	4	9	12	19	37	13	2	1	1
DOOARS/TERAI	2025	16	55	17	6	3	2	0.49	0.10	0.07	0.04
	2024	1	12	24	28	26	8	1	0.15	0.04	0.03

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 53 & 01		
	CTC Leaf	Dust	Orthodox
2025	109.65	157.45	175.18
2024	125.92	157.18	192.37
Difference	-16.3	0.3	-17.2

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 53 & 01		
	CTC Leaf	Dust	Orthodox
2025	99.52	137.93	179.35
2024	123.10	140.98	176.56
Difference	-23.6	-3.0	2.8

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 03-01-2026

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	1.7	122.52	2	4.9	142.55	4	-3.2	-20.03				
UPTO	256.4	164.98	7	271.1	220.21	8	-14.6	-55.23	291.6	214.05	7	35.2
HUL	10.2	191.82	14	18.8	165.58	16	-8.6	26.24				
UPTO	496.0	221.91	13	410.2	256.46	12	85.7	-34.55	449.3	248.27	11	-46.7
3rd FORCE	10.9	186.99	15	16.6	151.57	14	-5.7	35.42				
UPTO	511.6	211.88	13	508.8	231.38	15	2.8	-19.51	573.5	221.53	14	61.8
REST	49.2	177.61	68	74.2	163.75	65	-24.9	13.86				
UPTO	2625.8	201.10	68	2246.1	227.02	65	379.7	-25.92	2698.2	214.17	67	72.4
NORTH INDIA	72	179.72	100	114	161.37	100	-42.5	18.35				
UPTO	3890	202.79	100	3436	230.65	100	453.6	-27.86	4013	219.03	100	122.7
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	2.5	113.39	10	5.3	132.83	20	-2.8	-19.44				
UPTO	146.7	104.37	15	177.9	125.85	17	-31.2	-21.48	217.5	125.96	17	70.7
HUL	6.4	121.34	25	5.8	129.74	22	0.6	-8.40				
UPTO	183.0	107.69	18	157.7	131.12	15	25.3	-23.43	193.0	129.85	15	10.0
3rd FORCE	3.7	176.64	14	4.0	168.37	15	-0.4	8.27				
UPTO	145.0	155.96	14	132.1	155.27	13	12.9	0.69	178.5	157.85	14	33.5
REST	13.3	130.29	51	11.3	142.88	43	2.0	-12.59				
UPTO	530.9	114.04	53	560.9	127.06	55	-30.0	-13.01	709.0	128.19	55	178.1
SOUTH INDIA	26	133.01	100	26	141.91	100	-0.5	-8.90				
UPTO	1006	117.52	100	1029	131.09	100	-22.9	-13.57	1298	132.14	100	292.3
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	4.2	117.12	4	10.2	137.53	7	-6.0	-20.41				
UPTO	403.2	142.93	8	449.0	182.82	10	-45.8	-39.90	509.1	176.42	10	105.9
HUL	16.6	164.63	17	24.6	157.17	17	-8.0	7.46				
UPTO	679.0	191.13	14	567.9	221.66	13	111.1	-30.54	642.2	212.69	12	-36.8
3rd FORCE	14.5	184.39	15	20.6	154.87	15	-6.1	29.52				
UPTO	656.6	199.53	13	640.9	215.70	14	15.8	-16.17	751.9	206.42	14	95.3
REST	62.5	167.53	64	85.5	160.99	61	-22.9	6.54				
UPTO	3156.7	186.46	64	2807.0	207.05	63	349.6	-20.59	3407.1	196.28	64	250.4
ALL INDIA	98	167.37	100	141	157.72	100	-43.0	9.65				
UPTO	4895	185.27	100	4465	207.71	100	430.7	-22.44	5310	197.80	100	414.9



Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.96	71	143.93	63	13.03	8
Feb	150.72	70	130.78	75	19.94	-5
Mar	152.33	73	122.28	73	30.05	0
April	239.81	67	253.97	68	-14.16	-1
May	234.33	67	232.52	71	1.81	-4
June	258.32	72	278.40	79	-20.08	-7
July	247.24	67	281.76	79	-34.52	-12
Aug	220.13	62	278.88	83	-58.75	-20
Sep	212.90	70	279.59	79	-66.69	-9
Oct	223.12	81	266.06	75	-42.94	6
Nov	211.87	77	235.90	66	-24.03	11
WKE 06-12-2025	203.22	71	211.02	63	-7.81	8
WKE 13-12-2025	201.04	73	178.44	56	22.60	18
WKE 20-12-2025	196.31	74	186.64	61	9.67	12
WKE 27-12-2025	189.75	76	175.49	63	14.26	12
WKE 03-01-2026	185.53	76	169.41	71	16.12	5
Upto	213.69	71	237.34	72	-23.65	-1

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.97	75	21.26	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.03	69	201.78	68	-6.76	0
May	179.10	64	191.35	81	-12.24	-17
June	186.57	68	203.63	83	-17.06	-16
July	168.22	67	201.03	80	-32.80	-13
Aug	158.53	70	209.37	81	-50.84	-11
Sep	159.81	71	217.36	80	-57.55	-9
Oct	171.80	82	218.16	76	-46.36	6
Nov	171.78	79	198.97	70	-27.19	9
WKE 06-12-2025	172.36	77	181.42	69	-9.06	8
WKE 13-12-2025	166.42	80	154.85	72	11.57	8
WKE 20-12-2025	173.89	81	164.42	73	9.47	8
WKE 27-12-2025	177.02	80	160.43	79	16.60	1
WKE 03-01-2026	173.42	73	152.70	82	20.72	-9
Upto	167.66	74	187.43	76	-19.77	-3

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
June	166.20	56	178.38	48	-12.18	8
July	169.59	56	183.85	43	-14.26	14
Aug	176.02	65	183.08	48	-7.07	17
Sep	173.06	80	174.72	53	-1.65	27
Oct	184.65	76	185.28	54	-0.63	22
Nov	187.89	82	189.99	70	-2.09	12
WKE 06-12-2025	183.57	85	183.57	78	0.00	7
WKE 13-12-2025	186.05	87	182.74	78	3.31	9
WKE 20-12-2025	192.67	86	177.60	70	15.07	16
Upto	180.26	98	177.60	70	2.67	28

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.95
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
15		350.95	(350.95)	319.78	311.65	8.13	(319.78)	39.29
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	308.64	307.61	1.03	59.89	55.36
18	360.33	364.72	(4.39)	320.14	299.95	20.19	40.19	64.77
19	369.36	385.48	(16.12)	323.94	291.12	32.82	45.43	94.37
20	361.48	374.09	(12.61)	317.20	286.22	30.98	44.27	87.87
21	367.04	368.33	(1.29)	302.80	281.19	21.61	64.24	87.14
22	353.51	363.57	(10.06)	306.38	279.18	27.21	47.13	84.39
23	356.66	365.97	(9.31)	317.41	297.55	19.86	39.24	68.42
24	343.39	368.34	(24.96)	313.80	314.68	-0.88	29.59	53.67
25	341.39	363.93	(22.55)	270.86	310.63	-39.77	70.53	53.31

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
26	343.68	355.22	(11.54)	287.81	307.94	-20.13	55.87	47.28
27	353.97	368.19	(14.23)	294.22	306.67	-12.45	59.75	61.52
28	351.83	358.64	(6.81)	291.23	303.74	-12.51	60.61	54.90
29	355.59	351.80	3.79	302.67	306.83	-4.17	52.92	44.97
30	366.37	348.02	18.35	311.50	311.39	0.11	54.87	36.63
31	360.73	338.98	21.75	314.62	299.14	15.48	46.11	39.84
32	365.88	343.46	22.43	319.69	313.61	6.08	46.20	29.85
33	366.91	346.15	20.76	304.94	319.00	-14.06	61.97	27.15
34	373.99	349.68	24.31	302.33	325.53	-23.21	71.66	24.15
35	359.78	345.73	14.05	291.07	336.98	-45.91	68.72	8.75
36	370.38	343.81	26.57	278.67	334.80	-56.13	91.71	9.01
37	367.27	356.09	11.18	283.62	337.52	-53.90	83.66	18.58
38	371.51	363.99	7.52	282.10	346.76	-64.66	89.41	17.23
39	369.52	345.70	23.82	277.40	332.75	-55.35	92.11	12.95
40	358.22	347.15	11.07		318.51	-318.51	358.22	28.64
41	359.92	339.77	20.15	283.96		283.96	75.95	339.77
42	364.12	331.13	32.98	291.93	303.29	-11.36	72.18	27.84
43	363.62	327.12	36.50	295.57	304.42	-8.85	68.05	22.69
44	360.74	320.08	40.67	293.09	288.04	5.05	67.66	32.04
45	368.92	323.89	45.03	295.71	288.61	7.10	73.21	35.28
46	372.71	329.56	43.15	288.52	287.59	0.93	84.20	41.98
47	375.85	336.61	39.23	281.49	281.02	0.47	94.36	55.60
48		337.84	(337.84)	273.79	274.53	-0.74	(273.79)	63.31
49	365.17	349.14	16.03	280.96	270.12	10.84	84.21	79.02
50	374.22	341.41	32.82	267.39	261.49	5.90	106.83	79.92
51	372.91	346.36	26.55	256.40	253.57	2.83	116.50	92.79
52	370.66		370.66	258.01	249.68	8.33	112.65	(249.68)
Exchange rate considered : SLR to INR :								
				2025 1SLR=0.29 INR	2024 1SLR= 0.27 INR			

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.08	0.0	0.03
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.25	0.1	0.15
March	13.8	10.8	3.05	13.7	0.12	5.2	2.8	2.49	5.7	-0.44
April	14.6	13.3	1.33	14.3	0.36	9.6	8.6	1.03	7.3	2.33
May	14.3	14.3	0.07	14.8	-0.43	12.5	7.5	5.02	8.1	4.34
June	13.5	13.7	-0.25	13.4	0.05	10.8	9.7	1.12	7.3	3.47
July	13.6	13.3	0.36	13.7	-0.09	15.3	10.3	5.02	10.0	5.32
August	12.7	13.7	-0.97	11.2	1.56	16.6	13.3	3.28	10.8	5.81
September	13.1	15.2	-2.14	11.6	1.54	14.0	11.5	2.50	10.0	3.96
October	14.3	13.4	0.91	14.8	-0.47	12.8	10.8	1.98	9.7	3.10
November	12.8	12.9	-0.10	11.7	1.12	8.08	5.5	2.56	4.7	3.34
December		13.4		12.3			1.2		1.9	
Jan to Nov	145.7	145.0	0.73	142.8	2.91	105.2	80.0	25.17	73.7	31.41
Jan to Dec		158.3		155.0			81.2		75.7	