



North India Market Report

WKE 26-09-2026

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World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Jul)	139.8	525.8	161.7	530.8	-5.0	1136.2
SOUTH INDIA (Jul)	24.6	132.5	20.9	138.6	-6.1	233.8
ALL INDIA (Jul)	164.3	658.3	182.5	669.4	-11.1	1370.0
SRI LANKA (Jul)	21.3	152.2	21.4	156.2	-3.9	262.6
KENYA (May)	52.4	252.2	52.1	240.8	11.4	499.6
MALAWI (Jul)	0.6	30.0	1.4	32.8	-2.8	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (May)	4.1	19.5	3.8	19.1	0.4	39.9
BANGLADESH (Jun)	12.4	21.7	9.8	22.5	-0.8	95.2
TOTAL	255.1	1133.9	271.0	1140.7	-6.8	2318.1

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 41			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	80881	78951	1,930	1495546	1414349	81,197	6
Orthodox	85469	66863	18,606	1531102	1379068	152,034	11
Darjeeling	1728	3796	-2,068	51884	56447	-4,563	-8
Dust	39944	42073	-2,129	711274	676465	34,809	5
Total	208022	191683	16,339	3789806	3526329	263,477	7

Guwahati	Sale : 41			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	125050	107360	17,690	2562424	2347245	215,179	9
Orthodox	32429	11854	20,575	421014	250685	170,329	68
Darjeeling				0	0		
Dust	71414	46383	25,031	1055103	993601	61,502	6
Total	228893	165597	63,296	4038541	3591531	447,010	12

Siliguri	Sale : 41			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	134794	135214	-420	3126075	2664886	461,189	17
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	15035	13973	1,062	356595	294535	62,060	21
Total	149829	149187	642	3482670	2959421	523,249	18

North India	Sale : 41			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	340,725	321,525	19,200	7,184,045	6,426,480	757,565	12
Orthodox	117,898	78,717	39,181	1,952,116	1,629,753	322,363	20
Darjeeling	1,728	3,796	-2,068	51,884	56,447	-4,563	-8
Dust	126,393	102,429	23,964	2,122,972	1,964,601	158,371	8
Total	586,744	506,467	80,277	11,311,017	10,077,281	1,233,736	12

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 41			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	2.7	2.7	0.1	50.8	48.1	2.8	6
Orthodox	26	2.2	1.7	0.5	39.8	35.9	4.0	11
Darjeeling	20	0.0	0.1	-0.0	1.0	1.1	-0.1	-8
Dust	37	1.5	1.6	-0.1	26.3	25.0	1.3	5
Total		6.5	6.1	0.4	118.0	110.1	7.9	7

Guwahati	Est	Sale : 41			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.3	3.7	0.6	87.1	79.8	7.3	9
Orthodox	26	0.8	0.3	0.5	10.9	6.5	4.4	68
Darjeeling	20							
Dust	37	2.6	1.7	0.9	39.0	36.8	2.3	6
Total		7.7	5.7	2.1	137.1	123.1	14.0	11

Siliguri	Est	Sale : 41			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.6	4.6	-0.0	106.3	90.6	15.7	17
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.6	0.5	0.0	13.2	10.9	2.3	21
Total		5.1	5.1	0.0	119.5	101.5	18.0	18

North India	Est	Sale : 41			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	11.6	10.9	0.7	244.3	218.5	25.8	12
Orthodox	26	3.1	2.0	1.0	50.8	42.4	8.4	20
Darjeeling	20	0.0	0.1	-0.0	1.0	1.1	-0.1	-8
Dust	37	4.7	3.8	0.9	78.5	72.7	5.9	8
Total		19.4	16.8	2.5	374.6	334.7	39.9	12

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 39										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	37.38	233.83	35.56	237.54	30.42	289.29	1.82	-3.70	6.96	-55.46	537.04	273.58	517.62	257.16	445.91	300.89	19.42	16.42	91.12	-27.31
Assam (Estate) Dust	22.49	228.16	25.28	234.72	23.76	298.98	-2.80	-6.57	-1.27	-70.82	346.16	266.34	345.81	262.00	315.08	291.75	0.34	4.34	31.07	-25.41
Assam (Estate) C+D	59.87	231.70	60.84	236.37	54.18	293.54	-0.97	-4.67	5.69	-61.84	883.19	270.74	863.43	259.10	760.99	297.11	19.76	11.64	122.20	-26.37
Assam (BLF) C+D	24.04	188.15	22.53	162.99	23.13	231.09	1.51	25.15	0.91	-42.94	439.68	209.43	431.42	179.57	313.51	215.80	8.26	29.86	126.17	-6.37
Assam(Combined) C+D	83.91	219.22	83.37	216.54	77.31	274.86	0.54	2.68	6.60	-55.64	1322.87	250.36	1294.85	232.60	1074.50	273.38	28.02	17.76	248.37	-23.02
Dooars & Terai(Estate) CTC	23.34	213.19	20.85	197.61	19.56	256.77	2.49	15.57	3.78	-43.58	389.64	243.58	332.97	234.18	298.67	259.46	56.67	9.40	90.97	-15.88
D+T (Estate) Dust	2.73	191.22	3.18	179.83	3.38	239.60	-0.44	11.38	-0.64	-48.38	55.05	228.35	54.74	213.01	58.49	231.90	0.31	15.34	-3.44	-3.55
D+T (Estate) C+D	26.07	210.88	24.03	195.26	22.94	254.24	2.04	15.62	3.13	-43.36	444.69	241.69	387.71	231.19	357.16	254.94	56.98	10.50	87.53	-13.25
D+T (BLF) C+D	26.19	145.05	22.28	113.03	27.48	196.67	3.91	32.01	-1.30	-51.63	507.93	147.39	440.45	118.55	371.19	158.48	67.47	28.85	136.74	-11.08
D+T(Combined) C+D	52.26	177.89	46.31	155.70	50.42	222.86	5.95	22.19	1.84	-44.97	952.62	191.41	828.17	171.28	728.35	205.78	124.45	20.13	224.27	-14.37
Cachar (Estate) CTC	2.09	203.32	2.25	177.20	3.82	238.90	-0.16	26.12	-1.73	-35.58	35.24	222.69	37.31	200.16	47.96	221.81	-2.06	22.53	-12.72	0.88
Cachar (Estate) Dust	0.53	203.84	0.73	183.63	0.86	227.75	-0.19	20.20	-0.32	-23.91	10.13	227.99	12.78	198.31	13.07	204.62	-2.65	29.68	-2.94	23.37
Cachar (Estate) C+D	2.62	203.43	2.97	178.77	4.68	236.86	-0.35	24.66	-2.05	-33.43	45.37	223.87	50.08	199.68	61.03	218.13	-4.71	24.19	-15.66	5.74
Cachar (BLF) C+D	0.48	191.00	0.34	166.81	0.19	216.29	0.14	24.19	0.28	-25.28	4.97	208.26	4.64	193.29	3.90	203.80	0.34	14.96	1.08	4.45
Cachar(Combined)C+D	3.10	201.51	3.32	177.53	4.87	236.04	-0.22	23.97	-1.77	-34.53	50.35	222.33	54.72	199.14	64.93	217.27	-4.38	23.18	-14.58	5.06
North India C+D	143.73	203.05	136.67	194.19	136.82	253.11	7.07	8.86	6.91	-50.06	2396.23	225.01	2234.42	208.30	1922.56	244.61	161.80	16.71	473.67	-19.60
ASSAM Orthodox																				
1st Whole Leaf	1.72	352.89	1.20	370.74	1.32	433.40	0.52	-17.86	0.40	-80.51	24.33	401.42	22.11	398.01	16.20	402.66	2.22	3.41	8.12	-1.24
2nd Whole Leaf	3.14	302.19	2.58	326.38	1.81	390.50	0.56	-24.19	1.33	-88.31	62.07	360.85	50.71	365.95	32.93	391.44	11.36	-5.10	29.14	-30.59
3rd Whole Leaf	1.05	283.87	0.91	284.82	0.67	342.46	0.14	-0.95	0.38	-58.59	25.66	311.64	20.80	314.45	13.35	331.85	4.86	-2.81	12.31	-20.22
FOP/OP	1.46	234.78	2.11	239.05	1.39	282.14	-0.66	-4.27	0.07	-47.36	35.36	258.22	43.77	261.41	25.71	278.13	-8.42	-3.19	9.65	-19.92
BPS	1.11	343.96	0.85	338.99	0.47	366.88	0.26	4.97	0.64	-22.92	18.74	365.26	15.70	346.68	9.03	331.96	3.05	18.57	9.71	33.30
Large Brokens	4.80	275.01	3.37	261.82	1.98	292.04	1.44	13.19	2.83	-17.03	79.69	298.26	64.03	284.31	39.91	278.86	15.66	13.95	39.79	19.40
Small Brokens	4.05	284.02	3.34	267.16	1.83	319.68	0.71	16.87	2.22	-35.65	66.10	308.01	61.71	288.25	40.04	301.91	4.39	19.76	26.06	6.10
Fannings	1.59	168.61	1.12	172.24	0.65	204.87	0.47	-3.63	0.95	-36.26	24.06	195.13	21.59	177.75	13.70	194.82	2.47	17.38	10.37	0.31
Total Orthodox	19.09	280.23	15.71	277.40	10.15	332.75	3.38	2.83	8.94	-52.52	339.02	311.37	305.02	300.43	193.24	312.62	34.00	10.94	145.78	-1.24

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 39						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	16.75	237.54	16.37	247.39	0.38	-9.86	215.44	282.01	214.94	269.47	0.50	12.54
Assam (Estate) Dust	11.31	236.96	13.94	238.91	-2.64	-1.95	171.87	275.52	168.94	271.89	2.93	3.63
Assam (Estate) C+D	28.06	237.30	30.31	243.49	-2.25	-6.19	387.31	279.13	383.88	270.53	3.43	8.60
Assam (BLF) C+D	0.50	199.99	1.02	173.65	-0.52	26.33	14.29	228.96	26.90	179.27	-12.61	49.69
Assam(Combined) C+D	28.56	236.65	31.33	241.22	-2.77	-4.57	401.60	277.34	410.77	264.56	-9.18	12.79
Dooars & Terai(Estate) CTC	0.49	231.27	0.88	200.74	-0.39	30.53	4.55	230.82	8.49	247.63	-3.94	-16.81
D+T (Estate) Dust	0.03	208.53	0.08	166.89	-0.05	41.64	0.19	223.87	0.97	238.67	-0.78	-14.80
D+T (Estate) C+D	0.52	230.07	0.96	197.99	-0.44	32.08	4.74	230.54	9.46	246.71	-4.71	-16.18
D+T (BLF) C+D	3.27	151.42	2.88	126.94	0.39	24.47	72.74	154.11	71.80	134.30	0.94	19.80
D+T(Combined) C+D	3.79	162.21	3.85	144.72	-0.05	17.50	77.48	158.79	81.25	147.39	-3.77	11.40
Cachar (Estate) CTC	1.06	214.81	1.43	193.15	-0.38	21.67	19.60	233.73	21.27	213.58	-1.67	20.16
Cachar (Estate) Dust	0.41	212.64	0.60	188.63	-0.20	24.01	7.47	237.41	8.79	204.62	-1.31	32.79
Cachar (Estate) C+D	1.46	214.21	2.04	191.81	-0.57	22.40	27.07	234.75	30.06	210.96	-2.98	23.79
Cachar (BLF) C+D	0.30	189.16	0.02	145.00	0.28	44.16	1.06	203.17	0.19	164.69	0.88	38.48
Cachar(Combined)C+D	1.77	209.92	2.06	191.35	-0.29	18.57	28.14	233.55	30.24	210.67	-2.11	22.88
North India C+D	34.93	225.54	37.72	227.44	-2.79	-1.90	518.05	255.21	531.22	241.97	-13.17	13.25
ASSAM Orthodox												
1st Whole Leaf	1.35	349.37	0.88	374.84	0.46	-25.48	19.62	407.01	16.78	410.47	2.85	-3.46
2nd Whole Leaf	2.56	307.97	2.26	326.86	0.31	-18.89	51.51	366.91	44.68	369.20	6.83	-2.29
3rd Whole Leaf	0.78	298.95	0.74	289.47	0.04	9.47	19.46	325.43	17.46	318.73	2.00	6.69
FOP/OP	0.88	235.52	1.58	241.10	-0.70	-5.58	20.86	255.88	30.05	259.54	-9.18	-3.66
BPS	0.91	347.85	0.70	344.61	0.21	3.24	15.18	372.02	13.55	351.41	1.63	20.62
Large Brokens	3.79	284.66	3.05	262.35	0.74	22.31	63.52	308.04	56.78	286.72	6.74	21.31
Small Brokens	3.24	289.05	2.89	270.75	0.36	18.30	53.50	312.35	53.64	292.56	-0.14	19.79
Fannings	1.23	165.96	0.96	174.94	0.28	-8.98	18.58	197.73	18.61	180.67	-0.03	17.06
Total Orthodox	14.87	286.61	13.22	279.23	1.65	7.38	264.47	319.96	255.11	304.31	9.36	15.65

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 39						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	20.63	230.82	19.18	229.15	1.45	1.67	321.55	267.93	302.41	248.43	19.14	19.51
Assam (Estate) Dust	11.18	219.25	11.34	229.58	-0.16	-10.33	174.29	257.29	176.86	252.56	-2.58	4.72
Assam (Estate) C+D	31.81	226.76	30.52	229.31	1.29	-2.56	495.84	264.19	479.27	249.95	16.57	14.24
Assam (BLF) C+D	22.92	189.19	21.30	162.94	1.63	26.25	417.05	210.26	401.01	180.16	16.04	30.10
Assam(Combined) C+D	54.73	211.02	51.81	202.03	2.92	8.99	912.89	239.56	880.28	218.16	32.60	21.40
Cachar (Estate) CTC	1.03	191.54	0.81	149.11	0.22	42.43	15.64	208.85	16.03	182.35	-0.39	26.50
Cachar (Estate) Dust	0.13	175.30	0.12	159.24	0.00	16.06	2.66	201.48	3.99	184.43	-1.34	17.05
Cachar (Estate) C+D	1.16	189.78	0.94	150.44	0.22	39.33	18.30	207.78	20.03	182.77	-1.73	25.01
Cachar (BLF) C+D	0.18	194.16	0.32	168.17	-0.15	25.99	3.91	209.64	4.45	194.49	-0.54	15.15
Cachar(Combined)C+D	1.33	190.36	1.26	154.99	0.07	35.37	22.21	208.11	24.48	184.90	-2.27	23.21
North India C+D	59.07	210.80	56.09	200.84	2.98	9.97	983.17	238.39	948.98	217.35	34.19	21.04
ASSAM Orthodox												
1st Whole Leaf	0.38	365.52	0.32	359.43	0.06	6.09	4.71	378.11	5.34	358.85	-0.63	19.27
2nd Whole Leaf	0.58	276.54	0.32	323.03	0.25	-46.48	10.56	331.30	6.04	341.93	4.52	-10.64
3rd Whole Leaf	0.27	239.72	0.17	264.70	0.10	-24.98	6.20	268.39	3.34	292.04	2.86	-23.66
FOP/OP	0.57	233.64	0.53	232.93	0.04	0.71	14.49	261.58	13.73	265.50	0.77	-3.92
BPS	0.20	326.43	0.15	313.51	0.05	12.91	3.56	336.44	2.15	316.89	1.42	19.55
Large Broken	1.01	238.95	0.32	256.75	0.70	-17.80	16.18	259.89	7.25	265.44	8.93	-5.55
Small Broken	0.81	264.00	0.46	244.43	0.36	19.58	12.60	289.56	8.06	259.57	4.54	29.98
Fannings	0.36	177.61	0.17	156.72	0.20	20.89	5.48	186.29	2.98	159.51	2.50	26.79
Total Orthodox	4.22	257.76	2.50	267.73	1.73	-9.97	74.56	280.92	49.91	280.58	24.65	0.34

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 39						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	22.84	212.80	19.96	197.48	2.88	15.32	385.09	243.73	324.48	233.83	60.61	9.90
D+T (Estate) Dust	2.71	191.04	3.10	180.16	-0.39	10.88	54.86	228.36	53.78	212.55	1.08	15.82
D+T (Estate) C+D	25.55	210.49	23.07	195.15	2.48	15.34	439.95	241.81	378.25	230.81	61.69	11.01
D+T (BLF) C+D	22.84	144.04	19.25	110.84	3.59	33.20	433.88	146.14	367.34	115.33	66.54	30.81
D+T(Combined) C+D	48.39	179.13	42.32	156.79	6.07	22.34	873.83	194.31	745.60	173.91	128.23	20.40
North India C+D	49.74	178.04	42.85	156.20	6.89	21.84	895.00	192.83	754.22	173.20	140.78	19.63

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 39					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	231.70	236.37	-4.67	293.54	-61.84
D & T	210.88	195.26	15.62	254.24	-43.36
BLF					
ASSAM	188.15	162.99	25.15	231.09	-42.94
D & T	145.05	113.03	32.01	196.67	-51.63
FROM SALE NO. 14 TO 39					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	270.74	259.10	11.64	297.11	-26.37
D & T	241.69	231.19	10.50	254.94	-13.25
BLF					
ASSAM	209.43	179.57	29.86	215.80	-6.37
D & T	147.39	118.55	28.85	158.48	-11.08
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
June	239.16	230.55	248.76	8.61	-9.60
July	237.01	216.78	248.49	20.23	-11.48
Aug	214.70	196.95	250.29	17.75	-35.59
WKE 05-09-2026	206.33	197.26	253.84	9.07	-47.51
WKE 12-09-2026	203.86	192.41	255.68	11.45	-51.82
WKE 19-09-2026	204.20	192.19	254.73	12.01	-50.53
WKE 26-09-2026	203.05	194.19	253.11	8.86	-50.06
Upto	225.01	208.30	244.61	16.71	-19.60
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	39	Estate	72	76	80
		BLF	74	68	82
Upto the Sale	39	Estate	74	72	81
		BLF	71	62	76



Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 39											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.03	0.05	4	7	13	41	27	3	2	2
	2025	0.36	4	7	6	9	30	30	6	3	3
DOOARS/TERAI	2026	0	0	11	15	18	39	13	3	2	1
	2025	2	10	10	15	18	28	11	2	2	0.47
FACTORY											
ASSAM	2026	0.02	0.08	10	34	25	24	6	1	0.22	0
	2025	3	22	29	15	8	14	7	1	0.43	0.41
DOOARS/TERAI	2026	0	0.25	85	11	2	1	0.12	0.10	0.04	0
	2025	10	74	9	4	1	1	0.31	0.12	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 39											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.04	0.16	1	4	8	27	32	12	8	9
	2025	0.14	2	5	6	8	24	29	11	7	8
DOOARS/TERAI	2026	0.02	1	5	6	11	34	29	8	4	3
	2025	2	6	6	7	9	29	26	8	4	3
FACTORY											
ASSAM	2026	0.04	1	6	17	26	33	13	2	1	1
	2025	1	11	23	20	15	18	8	1	1	1
DOOARS/TERAI	2026	0.11	11	61	16	6	4	1	0.13	0.07	0.05
	2025	25	49	15	5	3	2	0.39	0.09	0.04	0.04

North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 26-09-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	18.5	182.44	13	16.7	167.76	12	1.8	14.68				
UPTO	151.4	189.45	6	139.8	163.45	6	11.6	26.01	264.0	163.67	6	112.6
HUL	17.1	218.07	12	18.6	201.68	14	-1.5	16.39				
UPTO	297.3	239.64	12	297.8	236.14	13	-0.5	3.50	532.4	217.86	12	235.1
3rd FORCE	15.8	215.26	11	14.0	212.19	10	1.8	3.07				
UPTO	314.6	229.87	13	306.0	218.47	14	8.6	11.39	556.1	207.85	13	241.5
REST	92.3	202.31	64	87.4	194.75	64	4.9	7.56				
UPTO	1632.9	224.71	68	1490.8	204.86	67	142.1	19.85	2992.4	195.96	69	1359.5
NORTH INDIA	144	203.05	100	137	194.19	100	7.1	8.86				
UPTO	2396	225.01	100	2234	208.30	100	161.8	16.71	4345	198.20	100	1948.6

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
April	278.87	74	239.81	67	39.06	7
May	260.29	73	234.33	67	25.96	6
June	271.50	73	258.32	72	13.19	1
July	266.74	71	247.24	67	19.50	4
Aug	236.69	68	220.13	62	16.56	5
WKE 05-09-2026	227.94	69	213.81	67	14.12	2
WKE 12-09-2026	224.11	68	211.55	70	12.56	-2
WKE 19-09-2026	221.74	68	209.67	70	12.07	-1
WKE 26-09-2026	219.22	69	216.54	74	2.68	-4
Upto	238.02	71	215.22	68	22.81	3

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
April	206.27	77	195.03	69	11.24	8
May	209.61	80	179.10	64	30.50	16
June	198.03	82	186.57	68	11.46	14
July	193.82	73	168.22	67	25.60	6
Aug	181.89	71	158.53	70	23.36	0
WKE 05-09-2026	171.68	72	162.56	72	9.12	-0
WKE 12-09-2026	172.98	76	159.83	70	13.15	7
WKE 19-09-2026	176.09	76	161.72	70	14.37	7
WKE 26-09-2026	177.89	80	155.70	73	22.19	7
Upto	183.78	77	165.48	71	18.30	6

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
April	207.90	80	179.58	69	28.32	12
May	195.02	71	163.78	65	31.25	6
June	202.40	77	172.69	56	29.70	21
July	200.47	81	176.22	56	24.25	25
Aug	202.98	84	182.89	65	20.09	19
WKE 05-09-2026	203.15	82	174.42	76	28.73	6
WKE 12-09-2026	205.85	87	177.85	78	27.99	9
WKE 19-09-2026	209.44	83	180.43	79	29.01	3
WKE 26-09-2026	209.44	85	182.15	87	27.29	-1
Upto	204.03	79	181.68	68	22.35	11



Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
19	391.87	369.36	22.50	353.67	323.94	29.73	38.20	45.43
20	392.44	361.48	30.96	347.97	317.20	30.76	44.47	44.27
21	392.56	367.04	25.52	326.78	302.80	23.98	65.78	64.24
22	382.79	353.51	29.28	310.44	306.38	4.05	72.36	47.13
23	382.16	356.66	25.51	306.49	317.41	-10.92	75.67	39.24
24	386.38	343.39	42.99	309.88	313.80	-3.92	76.50	29.59
25	380.60	341.39	39.21	331.50	270.88	60.62	49.09	70.51
26	387.80	343.68	44.12	353.31	287.81	65.50	34.49	55.87

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
27	390.73	353.97	36.76	349.22	294.33	54.89	41.52	59.64
28	397.51	351.83	45.67	350.93	291.25	59.67	46.58	60.58
29	395.29	355.59	39.70	324.69	302.67	22.02	70.60	52.92
30	401.49	366.37	35.12	299.89	311.62	-11.73	101.61	54.76
31	386.10	360.73	25.37	300.61	314.70	-14.09	85.48	46.03
32	387.92	365.88	22.03	305.64	319.72	-14.08	82.27	46.16
33	389.39	366.91	22.49	300.71	304.95	-4.24	88.69	61.96
34	396.26	373.99	22.27	297.24	302.36	-5.13	99.02	71.62
35	385.49	359.78	25.70	285.82	291.09	-5.27	99.66	68.70
36	398.09	370.38	27.71	296.33	278.68	17.65	101.76	91.70
37	403.16	367.27	35.88	278.83	283.62	-4.78	124.32	83.66
Exchange rate considered : SLR to INR :								
				2026	1SLR=0.30 INR	2025	1SLR= 0.29 INR	



Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
January	12.3	13.3	-0.97	12.6	-0.24	0.2	0.0	0.21	0.1	0.13
February	11.3	9.6	1.74	11.8	-0.53	0.2	0.3	-0.11	0.0	0.14
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.09	2.8	-0.60
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May	14.5	14.3	0.18	14.3	0.25	10.6	12.5	-1.83	7.5	3.19
June	13.3	13.5	-0.14	13.7	-0.39	13.2	10.8	2.36	9.7	3.48
July	13.6	13.6	-0.06	13.3	0.30	15.2	15.3	-0.09	10.3	4.93
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.3		11.5	
October		14.3		13.4			13.1		10.8	
November		12.8		12.9			8.0		5.5	
December		13.1		13.4			3.5		1.2	
Jan to Jul	90.0	92.8	-2.73	89.7	0.28	50.1	53.8	-3.66	38.9	11.19
Jan to Dec		158.8		158.3			109.3		81.2	