



North India Market Report

WKE 10-10-2026

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1976 - 2026

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World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Aug)	165.0	690.7	158.7	689.4	1.3	1136.2
SOUTH INDIA (Aug)	17.0	149.5	16.5	155.1	-5.6	233.8
ALL INDIA (Aug)	182.0	840.2	175.2	844.6	-4.3	1370.0
SRI LANKA (Aug)	19.0	171.2	19.7	175.8	-4.6	262.6
KENYA (May)	52.4	252.2	52.1	240.8	11.4	499.6
MALAWI (Jul)	0.6	30.0	1.4	32.8	-2.8	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (Jun)	2.6	22.1	3.2	22.3	-0.2	39.9
BANGLADESH (Jun)	12.4	21.7	9.8	22.5	-0.8	95.2
TOTAL	269.0	1337.5	261.4	1338.8	-1.3	2318.1



Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 44			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	77476	90425	-12,949	1655198	1625119	30,079	2
Orthodox	72528	53055	19,473	1680379	1556322	124,057	8
Darjeeling	1560	2793	-1,233	54526	64233	-9,707	-15
Dust	35824	51054	-15,230	784588	791690	-7,102	-1
Total	187388	197327	-9,939	4174691	4037364	137,327	3

Guwahati	Sale : 44			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	139970	122541	17,429	2824755	2667581	157,174	6
Orthodox	22786	17814	4,972	453806	291699	162,107	56
Darjeeling				0	0		
Dust	49624	54276	-4,652	1130906	1137412	-6,506	-1
Total	212380	194631	17,749	4409467	4096692	312,775	8

Siliguri	Sale : 44			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	141498	139020	2,478	3405124	2976266	428,858	14
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	11572	14612	-3,040	381441	329286	52,155	16
Total	153070	153632	-562	3786565	3305552	481,013	15

North India	Sale : 44			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	358,944	351,986	6,958	7,885,077	7,268,966	616,111	8
Orthodox	95,314	70,869	24,445	2,134,185	1,848,021	286,164	15
Darjeeling	1,560	2,793	-1,233	54,526	64,233	-9,707	-15
Dust	97,020	119,942	-22,922	2,296,935	2,258,388	38,547	2
Total	552,838	545,590	7,248	12,370,723	11,439,608	931,115	8



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Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 44			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	2.6	3.1	-0.4	56.3	55.3	1.0	2
Orthodox	26	1.9	1.4	0.5	43.7	40.5	3.2	8
Darjeeling	20	0.0	0.1	-0.0	1.1	1.3	-0.2	-15
Dust	37	1.3	1.9	-0.6	29.0	29.3	-0.3	-1
Total		5.9	6.4	-0.5	130.1	126.3	3.8	3

Guwahati	Est	Sale : 44			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.8	4.2	0.6	96.0	90.7	5.3	6
Orthodox	26	0.6	0.5	0.1	11.8	7.6	4.2	56
Darjeeling	20							
Dust	37	1.8	2.0	-0.2	41.8	42.1	-0.2	-1
Total		7.2	6.6	0.5	149.7	140.4	9.3	7

Siliguri	Est	Sale : 44			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.8	4.7	0.1	115.8	101.2	14.6	14
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.4	0.5	-0.1	14.1	12.2	1.9	16
Total		5.2	5.3	-0.0	129.9	113.4	16.5	15

North India	Est	Sale : 44			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	12.2	12.0	0.2	268.1	247.1	20.9	8
Orthodox	26	2.5	1.8	0.6	55.5	48.0	7.4	15
Darjeeling	20	0.0	0.1	-0.0	1.1	1.3	-0.2	-15
Dust	37	3.6	4.4	-0.8	85.0	83.6	1.4	2
Total		18.3	18.3	-0.0	409.7	380.0	29.6	8



1976 - 2026

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Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 41										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	36.39	238.16	35.56	243.46			0.83	-5.30			613.49	268.99	553.18	256.28	479.71	299.77	60.31	12.71	133.78	-30.78
Assam (Estate) Dust	24.90	230.50	25.36	238.72			-0.46	-8.22			390.73	262.31	371.17	260.41	338.14	291.56	19.56	1.90	52.59	-29.25
Assam (Estate) C+D	61.29	235.05	60.92	241.48			0.37	-6.44			1004.22	266.39	924.35	257.94	817.85	296.38	79.87	8.45	186.37	-29.99
Assam (BLF) C+D	27.05	186.96	23.74	162.42			3.31	24.54			491.23	207.05	455.16	178.67	335.16	216.92	36.08	28.38	156.07	-9.87
Assam(Combined) C+D	88.34	220.32	84.66	219.31			3.68	1.01			1495.45	246.90	1379.51	231.79	1153.02	273.28	115.94	15.11	342.44	-26.38
Dooars & Terai(Estate) CTC	25.30	218.68	24.85	199.85			0.46	18.84			437.11	240.77	357.81	231.80	315.92	259.18	79.30	8.97	121.20	-18.42
D+T (Estate) Dust	2.82	201.04	3.45	182.94			-0.63	18.10			60.35	225.89	58.20	211.23	61.31	232.04	2.16	14.66	-0.96	-6.16
D+T (Estate) C+D	28.12	216.91	28.30	197.78			-0.18	19.13			497.47	238.96	416.01	228.92	377.23	254.77	81.46	10.04	120.24	-15.81
D+T (BLF) C+D	25.56	149.21	21.78	118.27			3.79	30.94			559.96	147.40	462.23	118.53	398.53	161.20	97.72	28.87	161.43	-13.80
D+T(Combined) C+D	53.69	184.67	50.08	163.20			3.61	21.47			1057.42	190.47	878.24	170.82	775.76	206.70	179.18	19.65	281.67	-16.23
Cachar (Estate) CTC	2.46	211.30	3.17	182.60			-0.71	28.70			40.08	220.95	40.47	198.78	50.76	222.43	-0.40	22.16	-10.68	-1.48
Cachar (Estate) Dust	0.54	205.43	0.84	189.53			-0.30	15.90			11.19	225.70	13.62	197.77	13.82	205.93	-2.42	27.93	-2.63	19.77
Cachar (Estate) C+D	3.00	210.24	4.00	184.05			-1.00	26.20			51.27	221.98	54.09	198.53	64.58	218.90	-2.82	23.46	-13.31	3.09
Cachar (BLF) C+D	0.50	196.41	0.46	180.44			0.04	15.97			6.02	206.33	5.10	192.13	4.08	204.69	0.92	14.20	1.94	1.64
Cachar(Combined)C+D	3.50	208.27	4.46	183.67			-0.97	24.60			57.29	220.34	59.19	197.98	68.66	218.05	-1.90	22.36	-11.37	2.28
North India C+D	149.65	206.31	143.50	197.42			6.15	8.89			2689.03	222.85	2377.92	207.64	2055.22	245.07	311.11	15.21	633.81	-22.22
ASSAM Orthodox																				
1st Whole Leaf	1.74	345.67	1.07	370.87			0.67	-25.20			27.35	395.00	23.19	396.75	16.93	403.25	4.16	-1.76	10.41	-8.25
2nd Whole Leaf	3.56	292.90	2.53	334.20			1.03	-41.31			68.80	354.52	53.24	364.44	34.40	390.99	15.56	-9.93	34.40	-36.47
3rd Whole Leaf	1.35	278.22	0.94	287.46			0.41	-9.24			28.09	308.73	21.74	313.28	13.92	331.42	6.35	-4.55	14.17	-22.69
FOP/OP	2.12	228.54	2.18	245.89			-0.06	-17.34			39.06	255.73	45.95	260.68	26.79	278.20	-6.89	-4.95	12.27	-22.47
BPS	1.25	320.51	0.89	337.51			0.36	-17.00			20.91	361.49	16.59	346.19	9.44	333.17	4.32	15.30	11.47	28.32
Large Brokens	5.28	276.27	3.17	271.03			2.11	5.24			89.44	295.85	67.21	283.69	41.70	279.34	22.23	12.16	47.73	16.51
Small Brokens	4.56	283.97	2.59	273.76			1.97	10.21			74.50	304.89	64.30	287.66	41.51	302.13	10.20	17.23	32.98	2.76
Fannings	1.79	178.23	1.08	185.49			0.72	-7.26			27.27	193.38	22.67	178.11	14.27	195.28	4.61	15.26	13.01	-1.91
Total Orthodox	21.79	275.59	14.73	283.97			7.06	-8.38			378.68	307.67	319.75	299.67	201.40	312.85	58.93	8.00	177.28	-5.18

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 41						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	16.51	247.68	16.31	255.11	0.21	-7.43	252.69	276.16	231.25	268.45	21.44	7.71
Assam (Estate) Dust	12.27	242.33	14.43	246.61	-2.16	-4.28	195.77	271.13	183.36	269.90	12.40	1.23
Assam (Estate) C+D	28.78	245.40	30.73	251.12	-1.95	-5.72	448.46	273.97	414.61	269.09	33.85	4.87
Assam (BLF) C+D	0.85	211.56	1.18	165.29	-0.33	46.27	15.95	226.62	28.08	178.68	-12.13	47.94
Assam(Combined) C+D	29.63	244.43	31.92	247.93	-2.28	-3.50	464.40	272.34	442.69	263.36	21.71	8.98
Dooars & Terai(Estate) CTC	0.73	216.07	0.82	206.13	-0.09	9.94	5.69	227.81	9.31	243.97	-3.62	-16.16
D+T (Estate) Dust	0.07	195.24	0.10	190.27	-0.03	4.97	0.34	211.79	1.07	234.19	-0.73	-22.40
D+T (Estate) C+D	0.80	214.17	0.92	204.43	-0.12	9.74	6.02	226.91	10.38	242.96	-4.35	-16.05
D+T (BLF) C+D	4.20	150.54	2.58	132.69	1.62	17.85	80.73	153.69	74.37	134.25	6.36	19.44
D+T(Combined) C+D	5.00	160.74	3.50	151.56	1.51	9.18	86.76	158.78	84.75	147.56	2.01	11.22
Cachar (Estate) CTC	1.45	221.59	1.55	190.40	-0.11	31.18	22.44	232.03	22.82	212.00	-0.38	20.03
Cachar (Estate) Dust	0.43	210.41	0.56	201.50	-0.13	8.91	8.34	234.37	9.35	204.43	-1.00	29.94
Cachar (Estate) C+D	1.87	219.04	2.11	193.34	-0.24	25.70	30.78	232.66	32.17	209.80	-1.39	22.86
Cachar (BLF) C+D	0.19	207.57	0.01	144.00	0.18	63.57	1.55	202.66	0.19	163.85	1.36	38.80
Cachar(Combined)C+D	2.06	218.01	2.12	193.16	-0.06	24.85	32.34	231.22	32.37	209.52	-0.03	21.69
North India C+D	37.39	230.30	38.26	234.14	-0.87	-3.85	596.06	251.61	569.49	241.44	26.57	10.17
ASSAM Orthodox												
1st Whole Leaf	1.26	338.90	0.82	373.29	0.44	-34.39	21.93	399.60	17.60	408.74	4.33	-9.14
2nd Whole Leaf	2.79	299.12	2.21	335.09	0.58	-35.97	56.95	360.74	46.88	367.59	10.07	-6.85
3rd Whole Leaf	0.89	295.70	0.78	290.29	0.11	5.41	21.14	322.98	18.23	317.52	2.90	5.46
FOP/OP	1.17	230.75	1.70	244.59	-0.53	-13.85	23.19	253.73	31.75	258.74	-8.56	-5.01
BPS	0.96	328.62	0.75	342.65	0.21	-14.02	16.90	368.51	14.29	350.95	2.60	17.56
Large Brokens	3.79	291.62	2.80	272.34	0.99	19.27	70.96	305.91	59.58	286.05	11.39	19.86
Small Brokens	3.49	288.85	2.15	277.42	1.34	11.43	60.23	309.19	55.80	291.97	4.44	17.22
Fannings	1.33	179.34	0.89	190.50	0.44	-11.16	21.10	195.75	19.50	181.12	1.60	14.63
Total Orthodox	15.75	284.20	12.31	286.10	3.45	-1.90	294.81	316.17	267.41	303.47	27.39	12.69



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 41						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	19.88	230.25	19.26	233.59	0.62	-3.34	360.75	263.97	321.66	247.54	39.09	16.43
Assam (Estate) Dust	12.63	219.01	10.92	228.36	1.71	-9.35	194.97	253.45	187.79	251.15	7.18	2.29
Assam (Estate) C+D	32.51	225.88	30.18	231.70	2.33	-5.81	555.72	260.28	509.45	248.87	46.27	11.41
Assam (BLF) C+D	25.90	186.64	22.08	163.43	3.82	23.21	466.28	207.77	423.09	179.29	43.19	28.48
Assam(Combined) C+D	58.41	208.48	52.26	202.85	6.15	5.63	1022.00	236.32	932.54	217.30	89.46	19.02
Cachar (Estate) CTC	1.01	196.64	1.61	175.09	-0.60	21.56	17.64	206.85	17.65	181.69	-0.01	25.16
Cachar (Estate) Dust	0.11	186.88	0.28	165.25	-0.16	21.62	2.85	200.34	4.27	183.19	-1.42	17.15
Cachar (Estate) C+D	1.13	195.65	1.89	173.65	-0.76	22.00	20.49	205.94	21.92	181.98	-1.43	23.96
Cachar (BLF) C+D	0.31	189.82	0.45	181.08	-0.14	8.74	4.46	207.61	4.90	193.26	-0.44	14.35
Cachar(Combined)C+D	1.44	194.38	2.34	175.08	-0.90	19.30	24.95	206.24	26.82	184.04	-1.87	22.20
North India C+D	62.80	207.73	57.96	201.19	4.84	6.54	1100.52	235.20	1006.94	216.42	93.58	18.78
ASSAM Orthodox												
1st Whole Leaf	0.48	363.59	0.25	363.01	0.22	0.58	5.42	376.38	5.59	359.04	-0.17	17.35
2nd Whole Leaf	0.77	270.39	0.32	328.15	0.45	-57.75	11.84	324.59	6.36	341.23	5.49	-16.65
3rd Whole Leaf	0.47	244.95	0.16	273.87	0.30	-28.93	6.95	265.41	3.50	291.20	3.45	-25.80
FOP/OP	0.95	225.85	0.48	250.48	0.47	-24.63	15.87	258.65	14.21	264.99	1.67	-6.35
BPS	0.30	294.41	0.15	311.75	0.15	-17.34	4.01	331.86	2.30	316.56	1.71	15.30
Large Broken	1.49	237.22	0.38	261.25	1.11	-24.03	18.47	257.19	7.63	265.23	10.84	-8.04
Small Broken	1.07	268.12	0.44	255.72	0.64	12.40	14.26	286.73	8.50	259.38	5.76	27.35
Fannings	0.46	174.98	0.18	161.04	0.28	13.94	6.17	185.26	3.16	159.59	3.01	25.67
Total Orthodox	6.03	253.12	2.42	273.12	3.61	-20.01	83.87	277.81	52.33	280.24	31.54	-2.43



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 41						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	24.58	218.76	24.03	199.63	0.55	19.13	431.43	240.94	348.51	231.47	82.92	9.46
D+T (Estate) Dust	2.75	201.19	3.35	182.72	-0.60	18.48	60.02	225.97	57.13	210.80	2.89	15.17
D+T (Estate) C+D	27.32	216.99	27.38	197.56	-0.06	19.43	491.44	239.11	405.63	228.56	85.81	10.55
D+T (BLF) C+D	21.21	148.80	19.01	115.98	2.20	32.82	477.67	146.21	386.36	115.36	91.32	30.85
D+T(Combined) C+D	48.53	187.19	46.39	164.13	2.14	23.06	969.11	193.32	791.99	173.34	177.12	19.98
North India C+D	49.46	186.37	47.27	163.07	2.19	23.31	992.45	191.90	801.50	172.60	190.95	19.29



Contemporary
Brokers Private
Limited

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 41					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	235.05	241.48	-6.44		
D & T	216.91	197.78	19.13		
BLF					
ASSAM	186.96	162.42	24.54		
D & T	149.21	118.27	30.94		
FROM SALE NO. 14 TO 41					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	266.39	257.94	8.45	296.38	-29.99
D & T	238.96	228.92	10.04	254.77	-15.81
BLF					
ASSAM	207.05	178.67	28.38	216.92	-9.87
D & T	147.40	118.53	28.87	161.20	-13.80
North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
June	239.16	230.55	248.76	8.61	-9.60
July	237.01	216.78	248.49	20.23	-11.48
Aug	214.70	196.95	250.29	17.75	-35.59
Sep	204.27	193.97	254.29	10.30	-50.02
WKE 10-10-2026	206.31	197.42		8.89	
Upto	222.85	207.64	245.07	15.21	-22.22
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	41	Estate	75	81	
		BLF	75	75	
Upto the Sale	41	Estate	74	72	81
		BLF	71	62	76



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Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 41											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.01	0.14	4	8	14	39	25	3	2	4
	2025	0.48	4	7	7	9	23	35	7	4	4
DOOARS/TERAI	2026	0	0	9	14	17	41	13	3	2	2
	2025	1	13	11	15	15	26	13	4	2	1
FACTORY											
ASSAM	2026	0	0.27	12	35	25	21	5	0.43	0.32	0.46
	2025	4	23	24	16	12	13	7	1	0.45	0.25
DOOARS/TERAI	2026	0	0.17	78	18	3	1	0.39	0.12	0.05	0
	2025	4	73	13	6	2	1	0.14	0.13	0.03	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 41											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.04	0.15	2	4	8	28	31	11	7	9
	2025	0.17	2	5	6	8	24	29	11	7	8
DOOARS/TERAI	2026	0.02	1	5	7	11	35	27	8	4	2
	2025	2	7	6	8	10	29	26	7	4	2
FACTORY											
ASSAM	2026	0.04	1	6	19	25	32	12	2	1	1
	2025	1	12	23	20	14	18	8	1	1	1
DOOARS/TERAI	2026	0.10	10	63	16	6	4	1	0.12	0.07	0.04
	2025	24	50	15	5	3	2	0.38	0.09	0.04	0.04



North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 10-10-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	14.9	190.22	10	13.3	181.67	9	1.7	8.55				
UPTO	179.9	189.53	7	153.1	165.03	6	26.8	24.50	264.0	163.67	6	84.1
HUL	19.7	205.43	13	19.8	208.11	14	-0.2	-2.68				
UPTO	336.5	236.03	13	317.6	234.39	13	18.9	1.64	532.4	217.86	12	195.9
3rd FORCE	21.3	216.99	14	15.0	215.11	10	6.3	1.89				
UPTO	355.3	227.99	13	321.0	218.32	13	34.3	9.67	556.1	207.85	13	200.8
REST	93.8	206.64	63	95.4	194.61	66	-1.6	12.03				
UPTO	1817.4	222.71	68	1586.2	204.24	67	231.1	18.47	2992.4	195.96	69	1175.0
NORTH INDIA	150	206.31	100	143	197.42	100	6.2	8.89				
UPTO	2689	222.85	100	2378	207.64	100	311.1	15.21	4345	198.20	100	1655.8

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Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
April	278.87	74	239.81	67	39.06	7
May	260.29	73	234.33	67	25.96	6
June	271.50	73	258.32	72	13.19	1
July	266.74	71	247.24	67	19.50	4
Aug	236.69	68	220.13	62	16.56	5
Sep	222.58	69	212.90	70	9.68	-1
WKE 10-10-2026	220.32	71	219.31	79	1.01	-9
Upto	236.26	71	215.42	69	20.84	2

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
April	206.27	77	195.03	69	11.24	8
May	209.61	80	179.10	64	30.50	16
June	198.03	82	186.57	68	11.46	14
July	193.82	73	168.22	67	25.60	6
Aug	181.89	71	158.53	70	23.36	0
Sep	175.62	77	159.81	71	15.81	6
WKE 10-10-2026	184.67	84	163.20	80	21.47	4
Upto	183.63	77	165.38	71	18.25	6

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
April	207.90	80	179.58	69	28.32	12
May	195.02	71	163.78	65	31.25	6
June	202.40	77	172.69	56	29.70	21
July	200.47	81	176.22	56	24.25	25
Aug	202.98	84	182.89	65	20.09	19
Sep	207.25	84	179.82	80	27.42	4
WKE 10-10-2026	211.24	80	186.45	81	24.80	-0
Upto	204.22	79	181.82	68	22.41	11



Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
19	391.87	369.36	22.50	353.67	323.94	29.73	38.20	45.43
20	392.44	361.48	30.96	347.97	317.20	30.76	44.47	44.27
21	392.56	367.04	25.52	326.78	302.80	23.98	65.78	64.24
22	382.79	353.51	29.28	310.44	306.38	4.05	72.36	47.13
23	382.16	356.66	25.51	306.49	317.41	-10.92	75.67	39.24
24	386.38	343.39	42.99	309.88	313.80	-3.92	76.50	29.59
25	380.60	341.39	39.21	331.50	270.88	60.62	49.09	70.51
26	387.80	343.68	44.12	353.31	287.81	65.50	34.49	55.87

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
27	390.73	353.97	36.76	349.22	294.33	54.89	41.52	59.64
28	397.51	351.83	45.67	350.93	291.25	59.67	46.58	60.58
29	395.29	355.59	39.70	324.69	302.67	22.02	70.60	52.92
30	401.49	366.37	35.12	299.89	311.62	-11.73	101.61	54.76
31	386.10	360.73	25.37	300.61	314.70	-14.09	85.48	46.03
32	387.92	365.88	22.03	305.64	319.72	-14.08	82.27	46.16
33	389.39	366.91	22.49	300.71	304.95	-4.24	88.69	61.96
34	396.26	373.99	22.27	297.24	302.36	-5.13	99.02	71.62
35	385.49	359.78	25.70	285.82	291.09	-5.27	99.66	68.70
36	398.09	370.38	27.71	296.33	278.68	17.65	101.76	91.70
37	403.16	367.27	35.88	278.83	283.62	-4.78	124.32	83.66
38	401.03	371.51	29.53	273.15	282.11	-8.96	127.88	89.40
39	409.86	369.52	40.34	280.23	277.40	2.83	129.63	92.11
40	398.85	358.22	40.63	276.57		276.57	122.28	358.22
Exchange rate considered : SLR to INR :								
				2026	1SLR=0.30 INR	2025	1SLR= 0.29 INR	

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
January	12.3	13.3	-0.97	12.6	-0.24	0.2	0.0	0.21	0.1	0.13
February	11.3	9.6	1.74	11.8	-0.53	0.2	0.3	-0.11	0.0	0.14
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.09	2.8	-0.60
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May	14.5	14.3	0.18	14.3	0.25	10.6	12.5	-1.83	7.5	3.19
June	13.3	13.5	-0.14	13.7	-0.39	13.2	10.8	2.36	9.7	3.48
July	13.6	13.6	-0.06	13.3	0.30	15.2	15.3	-0.09	10.3	4.93
August	13.1	12.7	0.38	13.7	-0.59	16.1	16.6	-0.50	13.3	2.79
September		13.1		15.2			14.3		11.5	
October		14.3		13.4			13.1		10.8	
November		12.8		12.9			8.0		5.5	
December		13.1		13.4			3.5		1.2	
Jan to Aug	103.1	105.5	-2.36	103.4	-0.30	66.2	70.4	-4.16	52.2	13.98
Jan to Dec		158.8		158.3			109.3		81.2	

