



North India Market Report

WKE 26-04-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Feb)	11.0	11.0	1.9	2.3	8.7	1058.0
SOUTH INDIA (Feb)	14.8	31.8	15.1	32.1	-0.3	226.8
ALL INDIA (Feb)	25.8	42.8	17.0	34.4	8.4	1284.8
SRI LANKA (Mar)	24.4	61.5	19.6	58.3	3.2	260.8
KENYA (Jan)	54.4	54.4	59.0	59.0	-4.6	493.7
MALAWI (Mar)	6.1	18.1	7.0	20.6	-2.5	45.8
TANZANIA (Jan)					0.0	13.3
RWANDA (Feb)	3.6	7.8	3.7	8.3	-0.5	38.3
BANGLADESH (Jan)	0.3	0.3	0.2	0.2	0.1	86.9
TOTAL	114.6	184.8	106.4	180.8	4.1	2223.6

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 19			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	26256	27223	-967	116337	92698	23,639	26
Orthodox	39407	24080	15,327	143072	89430	53,642	60
Darjeeling	1258	1698	-440	2018	4447	-2,429	-55
Dust	11461	12342	-881	39993	31910	8,083	25
Total	78382	65343	13,039	301420	218485	82,935	38
Guwahati	Sale : 19			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	50054	61650	-11,596	214640	157758	56,882	36
Orthodox	6700	3308	3,392	18186	10243	7,943	78
Darjeeling				0	0		
Dust	19742	25729	-5,987	81428	63219	18,209	29
Total	76496	90687	-14,191	314254	231220	83,034	36
Siliguri	Sale : 19			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	61960	54777	7,183	359288	329619	29,669	9
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	6881	5254	1,627	34433	22868	11,565	51
Total	68841	60031	8,810	393721	352487	41,234	12
North India	Sale : 19			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	1,38,270	1,43,650	-5,380	6,90,265	5,80,075	1,10,190	19
Orthodox	46,107	27,388	18,719	1,61,258	99,673	61,585	62
Darjeeling	1,258	1,698	-440	2,018	4,447	-2,429	-55
Dust	38,084	43,325	-5,241	1,55,854	1,17,997	37,857	32
Total	2,23,719	2,16,061	7,658	10,09,395	8,02,192	2,07,203	26

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 19			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	0.9	0.9	-0.0	4.0	3.2	0.8	26
Orthodox	26	1.0	0.6	0.4	3.7	2.3	1.4	60
Darjeeling	20	0.0	0.0	-0.0	0.0	0.1	-0.0	-55
Dust	37	0.4	0.5	-0.0	1.5	1.2	0.3	25
Total		2.4	2.0	0.3	9.2	6.7	2.4	36

Guwahati	Est	Sale : 19			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	1.7	2.1	-0.4	7.3	5.4	1.9	36
Orthodox	26	0.2	0.1	0.1	0.5	0.3	0.2	78
Darjeeling	20							
Dust	37	0.7	1.0	-0.2	3.0	2.3	0.7	29
Total		2.6	3.1	-0.5	10.8	8.0	2.8	35

Siliguri	Est	Sale : 19			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	2.1	1.9	0.2	12.2	11.2	1.0	9
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.3	0.2	0.1	1.3	0.8	0.4	51
Total		2.4	2.1	0.3	13.5	12.1	1.4	12

North India	Est	Sale : 19			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.7	4.9	-0.2	23.5	19.7	3.7	19
Orthodox	26	1.2	0.7	0.5	4.2	2.6	1.6	62
Darjeeling	20	0.0	0.0	-0.0	0.0	0.1	-0.0	-55
Dust	37	1.4	1.6	-0.2	5.8	4.4	1.4	32
Total		7.3	7.2	0.1	33.5	26.8	6.7	25

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 17						TODATE							
	2025-26		2024-25		+/-		2025-26		2024-25		+/-		%	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	9.37	265.53	5.30	278.70	4.07	-13.17	14.90	276.26	9.51	285.37	5.39	-9.11	56.65	-3.19
Assam (Estate) Dust	6.00	282.96	2.52	280.53	3.48	2.43	9.30	289.20	4.20	281.98	5.10	7.22	121.41	2.56
Assam (Estate) C+D	15.37	272.33	7.82	279.29	7.56	-6.96	24.19	281.23	13.71	284.33	10.49	-3.10	76.49	-1.09
Assam (BLF) C+D	9.42	184.37	3.32	184.08	6.10	0.29	16.40	190.75	7.22	196.32	9.18	-5.58	127.16	-2.84
Assam(Combined) C+D	24.79	238.91	11.13	250.92	13.66	-12.01	40.59	244.68	20.93	253.97	19.67	-9.30	93.97	-3.66
Dooars & Terai(Estate) CTC	9.74	246.46	9.40	256.38	0.34	-9.92	30.37	270.67	23.36	276.45	7.01	-5.79	30.02	-2.09
D+T (Estate) Dust	1.41	229.01	1.19	230.16	0.22	-1.15	4.12	247.84	2.79	243.34	1.33	4.51	47.63	1.85
D+T (Estate) C+D	11.15	244.25	10.59	253.44	0.56	-9.19	34.49	267.94	26.15	272.92	8.34	-4.98	31.90	-1.82
D+T (BLF) C+D	11.16	134.96	9.34	125.93	1.82	9.03	41.08	135.10	26.21	130.80	14.88	4.30	56.77	3.29
D+T(Combined) C+D	22.31	189.58	19.93	193.67	2.38	-4.09	75.57	195.73	52.36	201.78	23.22	-6.06	44.35	-3.00
Cachar (Org.) CTC	0.27	249.31	0.59	194.08	-0.32	55.23	0.50	191.01	1.77	192.00	-1.27	-0.99	-71.55	-0.52
Cachar (Org.) Dust	0.14	159.03	0.13	196.53	0.01	-37.50	0.17	151.78	0.31	193.62	-0.14	-41.83	-44.52	-21.61
Cachar (Org.) C+D	0.41	219.27	0.72	194.51	-0.31	24.76	0.68	181.04	2.08	192.24	-1.40	-11.20	-67.53	-5.82
Cachar (BLF) C+D	0.05	165.26	0.04	202.09	0.01	-36.83	0.05	165.26	0.21	167.43	-0.16	-2.17	-74.87	-1.30
Cachar(Combined)C+D	0.46	213.01	0.76	194.91	-0.30	18.11	0.73	179.89	2.29	189.95	-1.56	-10.06	-68.21	-5.30
North India C+D	48.27	215.37	32.43	213.85	15.83	1.52	118.93	212.49	77.19	216.25	41.74	-3.76	54.08	-1.74
ASSAM Orthodox														
1st Whole Leaf	0.70	405.16	0.38	382.68	0.32	22.47	1.08	406.01	0.67	387.99	0.41	18.03	61.15	4.65
2nd Whole Leaf	0.86	364.57	0.68	337.89	0.18	26.68	1.57	366.41	1.18	340.28	0.39	26.12	33.17	7.68
3rd Whole Leaf	0.90	323.47	0.54	316.15	0.36	7.32	1.63	326.62	1.04	316.28	0.60	10.34	57.43	3.27
FOP	0.57	297.93	0.29	308.67	0.28	-10.74	0.99	306.08	0.59	308.37	0.41	-2.29	68.95	-0.74
BPS	0.31	380.73	0.20	350.54	0.11	30.19	0.47	382.34	0.43	353.04	0.03	29.30	8.04	8.30
Large Brokens	2.26	300.39	1.67	303.58	0.58	-3.19	3.80	300.08	2.79	307.05	1.01	-6.97	36.10	-2.27
Small Brokens	0.92	260.45	0.58	274.07	0.34	-13.62	1.45	259.81	0.88	280.13	0.58	-20.31	65.76	-7.25
Fannings	0.54	172.29	0.28	181.04	0.25	-8.74	0.85	174.79	0.52	182.54	0.33	-7.74	64.43	-4.24
Total Orthodox	7.29	308.64	4.64	307.61	2.65	1.03	12.25	310.59	8.11	311.29	4.15	-0.70	51.17	-0.23

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 17						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	2.24	289.71	0.96	301.72	1.28	-12.01	4.44	296.44	1.56	293.50	2.88	2.94
Assam (Estate) Dust	1.91	303.34	0.61	297.23	1.30	6.11	3.47	307.49	0.98	278.45	2.50	29.04
Assam (Estate) C+D	4.15	295.98	1.57	299.97	2.58	-4.00	7.91	301.29	2.53	287.70	5.38	13.59
Assam (BLF) C+D	0.58	183.43	0.16	184.05	0.43	-0.62	1.04	182.87	0.21	182.38	0.82	0.49
Assam(Combined) C+D	4.73	282.16	1.73	289.50	3.01	-7.34	8.95	287.56	2.75	279.47	6.20	8.09
Dooars & Terai(Estate) CTC	0.14	295.40	0.28	304.50	-0.14	-9.11	0.48	299.10	0.69	325.57	-0.21	-26.47
D+T (Estate) Dust	0.01	275.68	0.03	256.18	-0.02	19.50	0.04	265.24	0.08	271.57	-0.04	-6.33
D+T (Estate) C+D	0.16	293.92	0.31	299.88	-0.16	-5.96	0.52	296.30	0.77	319.82	-0.25	-23.52
D+T (BLF) C+D	3.23	139.29	2.09	134.60	1.14	4.69	8.81	140.95	4.97	138.53	3.83	2.43
D+T(Combined) C+D	3.39	146.41	2.40	156.19	0.99	-9.79	9.33	149.68	5.75	162.95	3.58	-13.26
Cachar (Org.) CTC	0.14	272.58	0.22	210.32	-0.08	62.27	0.16	275.39	0.82	213.30	-0.65	62.10
Cachar (Org.) Dust	0.02	263.13	0.06	219.09	-0.04	44.04	0.02	269.72	0.18	202.97	-0.16	66.74
Cachar (Org.) C+D	0.16	271.35	0.28	212.14	-0.12	59.20	0.19	274.65	1.00	211.42	-0.81	63.23
Cachar (BLF) C+D			0.02	205.56					0.02	205.56		
Cachar(Combined)C+D	0.16	271.35	0.30	211.81	-0.13	59.54	0.19	274.65	1.01	211.33	-0.83	63.32
North India C+D	8.48	226.43	4.48	211.95	4.00	14.48	18.95	217.82	9.76	202.48	9.20	15.34
ASSAM Orthodox												
1st Whole Leaf	0.63	409.00	0.36	384.16	0.28	24.84	1.00	405.56	0.63	384.21	0.37	21.35
2nd Whole Leaf	0.75	371.25	0.59	341.73	0.15	29.52	1.42	370.27	1.03	343.80	0.39	26.48
3rd Whole Leaf	0.72	330.85	0.45	322.89	0.27	7.96	1.41	331.67	0.87	321.99	0.53	9.68
FOP	0.45	300.08	0.26	310.50	0.19	-10.42	0.84	308.63	0.51	311.80	0.33	-3.18
BPS	0.25	387.13	0.19	352.94	0.06	34.20	0.38	387.89	0.41	355.00	-0.02	32.89
Large Brokens	1.99	304.22	1.56	305.66	0.43	-1.44	3.47	302.56	2.59	308.78	0.88	-6.22
Small Brokens	0.80	262.16	0.49	279.20	0.32	-17.04	1.31	260.87	0.74	284.66	0.57	-23.79
Fannings	0.43	179.01	0.25	180.78	0.18	-1.78	0.73	178.93	0.47	182.04	0.26	-3.11
Total Orthodox	6.25	313.63	4.14	311.34	2.11	2.29	10.97	313.45	7.25	313.96	3.73	-0.52

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 17						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	7.13	257.92	4.34	273.60	2.79	-15.68	10.46	267.70	7.95	283.78	2.51	-16.08
Assam (Estate) Dust	4.09	273.44	1.91	275.18	2.18	-1.74	5.83	278.30	3.22	283.05	2.60	-4.76
Assam (Estate) C+D	11.22	263.58	6.24	274.08	4.97	-10.51	16.29	271.49	11.18	283.57	5.11	-12.08
Assam (BLF) C+D	8.80	184.69	3.10	184.95	5.70	-0.27	15.15	191.82	6.92	197.10	8.23	-5.28
Assam(Combined) C+D	20.02	228.90	9.35	244.50	10.67	-15.60	31.44	233.09	18.10	250.50	13.34	-17.41
Cachar (Org.) CTC	0.13	224.01	0.37	184.38	-0.24	39.63	0.34	150.52	0.95	173.73	-0.61	-23.21
Cachar (Org.) Dust	0.11	139.57	0.07	177.59	0.04	-38.01	0.15	131.98	0.13	180.27	0.02	-48.30
Cachar (Org.) C+D	0.24	184.56	0.44	183.31	-0.20	1.25	0.49	144.93	1.08	174.50	-0.59	-29.57
Cachar (BLF) C+D	0.05	165.26	0.02	200.00	0.03	-34.74	0.05	165.26	0.20	164.51	-0.14	0.75
Cachar(Combined)C+D	0.30	181.10	0.47	184.20	-0.17	-3.10	0.54	146.93	1.28	172.96	-0.74	-26.03
North India C+D	20.72	228.13	10.29	241.53	10.43	-13.40	32.90	232.26	20.50	246.22	12.40	-13.96
ASSAM Orthodox												
1st Whole Leaf	0.06	365.85	0.02	357.05	0.04	8.80	0.08	411.79	0.04	445.25	0.04	-33.46
2nd Whole Leaf	0.12	321.58	0.09	311.87	0.03	9.71	0.15	330.15	0.15	315.73	0.00	14.42
3rd Whole Leaf	0.18	293.67	0.09	280.98	0.09	12.69	0.23	295.57	0.17	286.27	0.06	9.30
FOP	0.12	289.86	0.03	293.17	0.09	-3.32	0.15	291.73	0.08	286.24	0.07	5.49
BPS	0.07	356.25	0.01	315.99	0.05	40.26	0.08	356.56	0.02	320.24	0.06	36.32
Large Broken	0.27	272.34	0.12	276.35	0.15	-4.00	0.33	273.85	0.20	285.01	0.13	-11.16
Small Broken	0.12	248.53	0.09	247.16	0.02	1.37	0.14	250.01	0.14	255.99	0.00	-5.98
Fannings	0.11	145.27	0.03	182.90	0.07	-37.62	0.12	149.11	0.05	187.46	0.07	-38.35
Total Orthodox	1.04	278.55	0.49	276.23	0.54	2.32	1.28	286.05	0.86	288.67	0.42	-2.62

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 17						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	9.59	245.72	9.11	254.89	0.48	-9.16	29.89	270.21	22.67	274.96	7.22	-4.75
D+T (Estate) Dust	1.40	228.62	1.16	229.49	0.24	-0.87	4.07	247.66	2.71	242.48	1.37	5.18
D+T (Estate) C+D	10.99	243.55	10.27	252.02	0.72	-8.47	33.97	267.50	25.38	271.49	8.59	-3.99
D+T (BLF) C+D	7.92	133.07	7.25	123.43	0.67	9.64	32.27	133.47	21.23	128.99	11.03	4.48
D+T(Combined) C+D	18.91	197.29	17.52	198.81	1.39	-1.52	66.23	202.21	46.61	206.57	19.62	-4.37
North India C+D	19.08	196.59	17.66	198.20	1.41	-1.62	67.08	201.29	46.93	206.02	20.15	-4.73

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 17					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	272.33	279.29	-6.96	233.66	38.67
D & T	244.25	253.44	-9.19	223.88	20.37
BLF					
ASSAM	184.37	184.08	0.29	162.96	21.41
D & T	134.96	125.93	9.03	120.78	14.18

FROM SALE NO. 14 TO 17					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	281.23	284.33	-3.10	244.02	37.21
D & T	267.94	272.92	-4.98	241.87	26.07
BLF					
ASSAM	190.75	196.32	-5.58	171.88	18.87
D & T	135.10	130.80	4.30	124.31	10.78

North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
WKE 05-04-2025	205.11	214.34	206.99	-9.23	-1.88
WKE 12-04-2025	214.83	219.99	198.70	-5.16	16.13
WKE 19-04-2025	210.75	217.73	194.99	-6.98	15.76
WKE 26-04-2025	215.37	213.85	190.92	1.52	24.45
Upto	212.49	216.25	195.81	-3.76	16.68
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	17	Estate	72	72	67
		BLF	68	54	64
Upto the Sale	17	Estate	75	78	70
		BLF	65	60	61

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 17											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.05	1	2	5	8	14	39	15	8	8
	2024	0.03	1	1	4	6	19	32	13	10	13
DOOARS/TERAI	2025	0.00	1	3	4	10	35	39	7	2	1
	2024	1	2	1	1	5	36	38	8	4	3
FACTORY											
ASSAM	2025	0	2	17	28	24	23	6	0.19	0.04	0.13
	2024	2	5	11	30	21	25	6	0.15	0	0.28
DOOARS/TERAI	2025	0.27	41	44	8	3	3	0.16	0.12	0	0.03
	2024	5	61	18	8	4	3	1	0.22	0.06	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 17											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.05	0.49	1	4	7	13	36	19	10	10
	2024	0.47	1	1	3	4	17	32	15	11	14
DOOARS/TERAI	2025	0	1	3	2	5	22	38	15	8	5
	2024	1	3	1	1	3	22	39	15	10	6
FACTORY											
ASSAM	2025	0.18	2	12	24	26	28	7	0.30	0.06	0.09
	2024	3	7	7	20	19	26	16	1	0.28	0.49
DOOARS/TERAI	2025	0.16	40	47	7	3	3	0.30	0.04	0	0.10
	2024	6	53	21	9	5	4	1	0.30	0.05	0.01

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 17		
	CTC Leaf	Dust	Orthodox
2025	117.73	148.19	194.18
2024	95.18	127.69	166.24
Difference	22.6	20.5	27.9
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 17		
	CTC Leaf	Dust	Orthodox
2025	119.32	146.28	190.19
2024	95.45	126.00	168.62
Difference	23.9	20.3	21.6

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 26-04-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	0.4	125.77	1	0.7	103.81	2	-0.3	21.96				
UPTO	1.9	122.95	2	1.1	103.73	1	0.8	19.22	291.6	214.05	7	289.7
HUL	5.6	293.12	12	0.2	180.57	1	5.3	112.55				
UPTO	8.7	275.80	7	0.5	147.14	1	8.2	128.66	449.3	248.27	11	440.6
3rd FORCE	7.9	220.08	16	6.2	256.32	19	1.7	-36.24				
UPTO	22.2	231.38	19	14.4	255.32	19	7.9	-23.94	573.5	221.53	14	551.2
REST	34.4	202.80	71	25.3	206.69	78	9.1	-3.88				
UPTO	86.1	203.23	72	61.3	209.63	79	24.9	-6.39	2698.2	214.17	67	2612.0
NORTH INDIA	48	215.37	100	32	213.85	100	15.8	1.52				
UPTO	119	212.49	100	77	216.25	100	41.7	-3.76	4013	219.03	100	3893.6
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	2.1	121.18	10	2.7	94.78	13	-0.7	26.40				
UPTO	10.0	125.79	13	11.1	99.43	12	-1.1	26.35	217.5	125.96	17	207.4
HUL	3.5	123.49	17	1.4	93.78	7	2.1	29.71				
UPTO	12.3	124.09	16	6.6	95.78	7	5.7	28.31	193.0	129.85	15	180.7
3rd FORCE	3.9	157.63	18	3.6	141.06	18	0.2	16.56				
UPTO	10.6	159.66	14	14.3	141.92	16	-3.8	17.74	178.5	157.85	14	167.9
REST	11.6	133.26	55	12.7	111.71	62	-1.1	21.55				
UPTO	42.9	129.22	57	60.3	107.67	65	-17.4	21.54	709.0	128.19	55	666.0
SOUTH INDIA	21	134.91	100	21	113.39	100	0.5	21.52				
UPTO	76	132.17	100	92	111.14	100	-16.5	21.03	1298	132.14	100	1222.1
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	2.5	121.95	4	3.4	96.57	6	-0.9	25.38				
UPTO	11.9	125.33	6	12.2	99.82	7	-0.3	25.51	509.1	176.42	10	497.2
HUL	9.1	227.41	13	1.6	105.83	3	7.4	121.58				
UPTO	21.0	186.69	11	7.0	99.11	4	13.9	87.58	642.2	212.69	12	621.3
3rd FORCE	11.7	199.52	17	9.8	213.82	19	1.9	-14.31				
UPTO	32.8	208.28	17	28.7	198.73	17	4.1	9.55	751.9	206.42	14	719.1
REST	46.0	185.28	66	38.1	174.90	72	7.9	10.38				
UPTO	129.1	178.62	66	121.6	159.04	72	7.5	19.57	3407.1	196.28	64	3278.1
ALL INDIA	69	190.94	100	53	174.92	100	16.4	16.02				
UPTO	195	181.22	100	170	159.00	100	25.2	22.22	5310	197.80	100	5115.6

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.94	71	143.84	63	13.10	8
Feb	150.70	70	130.78	75	19.91	-5
Mar	152.31	73	122.28	73	30.04	0
WKE 05-04-2025	257.09	63	245.08	71	12.01	-8
WKE 12-04-2025	241.55	79	266.69	75	-25.14	4
WKE 19-04-2025	292.57	84	254.82	75	37.76	9
WKE 26-04-2025	238.91	68	250.92	63	-12.01	4
Upto	164.30	71	146.21	66	18.09	5

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.96	75	21.27	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
WKE 05-04-2025	191.18	58	215.44	71	-24.26	-13
WKE 12-04-2025	200.11	75	207.46	70	-7.34	5
WKE 19-04-2025	202.04	73	203.39	73	-1.35	0
WKE 26-04-2025	189.58	73	193.67	64	-4.09	9
Upto	158.24	77	137.05	74	21.19	4

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
WKE 05-04-2025	180.26	73	167.86	63	12.40	10
WKE 12-04-2025	174.48	63	176.96	63	-2.48	-1
WKE 19-04-2025	174.48	71	194.32	48	-19.85	23
WKE 26-04-2025	169.51	74	198.46	54	-28.94	20
Upto	183.29	74	185.82	55	-2.53	19

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.94
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
Exchange rate considered : SLR to INR :								
			2025 1SLR=0.29 INR				2024 1SLR= 0.27 INR	

Targett

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.09	0.0	0.02
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.27	0.1	0.17
March		10.8		13.7			2.8		5.7	
April		13.3		14.3			8.6		7.3	
May		14.3		14.8			7.5		8.1	
June		13.7		13.4			9.7		7.3	
July		13.3		13.7			10.3		10.0	
August		13.7		11.2			13.3		10.8	
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Feb	22.9	24.4	-1.54	23.7	-0.84	0.3	0.2	0.18	0.1	0.19
Jan to Dec		158.3		155.0			81.7		75.7	