



North India Market Report

WKE 07-06-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Apr)	73.0	133.4	63.8	112.9	20.5	1058.0
SOUTH INDIA (Apr)	22.2	69.7	12.3	61.3	8.4	226.8
ALL INDIA (Apr)	95.2	203.1	76.0	174.2	28.9	1284.8
SRI LANKA (Apr)	26.4	87.9	21.5	79.8	8.1	260.8
KENYA (Apr)	48.2	188.7	53.9	220.4	-31.7	493.7
MALAWI (Apr)	6.8	24.9	6.0	26.6	-1.7	45.8
TANZANIA (Mar)	1.9	1.9	2.1	6.8	-4.9	13.3
RWANDA (Apr)	3.6	15.3	4.1	16.9	-1.6	38.3
BANGLADESH (Mar)	1.3	2.0	1.5	2.1	-0.1	86.9
TOTAL	183.4	523.8	165.1	526.8	-3.0	2223.6

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 25			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	49235	24193	25,042	344958	246738	98,220	40
Orthodox	59297	37972	21,325	410535	277389	133,146	48
Darjeeling	2794	1734	1,060	15741	22418	-6,677	-30
Dust	23701	17536	6,165	135763	117383	18,380	16
Total	135027	81435	53,592	906997	663928	243,069	37
Guwahati	Sale : 25			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	92318	63126	29,192	659803	482008	177,795	37
Orthodox	10277	3700	6,577	76198	31208	44,990	144
Darjeeling				0	0		
Dust	39204	30720	8,484	257683	218835	38,848	18
Total	141799	97546	44,253	993684	732051	261,633	36
Siliguri	Sale : 25			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	92392	61019	31,373	870114	621480	248,634	40
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	10983	5499	5,484	93441	50869	42,572	84
Total	103375	66518	36,857	963555	672349	291,206	43
North India	Sale : 25			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	233,945	148,338	85,607	1,874,875	1,350,226	524,649	39
Orthodox	69,574	41,672	27,902	486,733	308,597	178,136	58
Darjeeling	2,794	1,734	1,060	15,741	22,418	-6,677	-30
Dust	73,888	53,755	20,133	486,887	387,087	99,800	26
Total	380,201	245,499	134,702	2,864,236	2,068,328	795,908	38

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 25			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	1.7	0.8	0.9	11.7	8.4	3.3	40
Orthodox	26	1.5	1.0	0.6	10.7	7.2	3.5	48
Darjeeling	20	0.1	0.0	0.0	0.3	0.4	-0.1	-30
Dust	37	0.9	0.6	0.2	5.0	4.3	0.7	16
Total		4.1	2.5	1.7	27.7	20.4	7.3	36

Guwahati	Est	Sale : 25			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.1	2.1	1.0	22.4	16.4	6.0	37
Orthodox	26	0.3	0.1	0.2	2.0	0.8	1.2	144
Darjeeling	20							
Dust	37	1.5	1.1	0.3	9.5	8.1	1.4	18
Total		4.9	3.4	1.5	33.9	25.3	8.7	34

Siliguri	Est	Sale : 25			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.1	2.1	1.1	29.6	21.1	8.5	40
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.4	0.2	0.2	3.5	1.9	1.6	84
Total		3.5	2.3	1.3	33.0	23.0	10.0	44

North India	Est	Sale : 25			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	8.0	5.0	2.9	63.7	45.9	17.8	39
Orthodox	26	1.8	1.1	0.7	12.7	8.0	4.6	58
Darjeeling	20	0.1	0.0	0.0	0.3	0.4	-0.1	-30
Dust	37	2.7	2.0	0.7	18.0	14.3	3.7	26
Total		12.6	8.2	4.4	94.7	68.7	26.0	38

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 23										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	19.79	277.66	13.19	311.35	17.81	263.35	6.60	-33.69	1.97	14.31	96.60	262.68	91.04	274.67	91.58	238.11	5.56	-11.99	5.02	24.57
Assam (Estate) Dust	9.92	300.40	8.92	276.11	8.22	240.22	1.00	24.29	1.70	60.18	53.95	289.64	47.01	255.99	41.80	225.08	6.95	33.65	12.15	64.55
Assam (Estate) C+D	29.71	285.25	22.11	297.13	26.03	256.04	7.60	-11.88	3.68	29.21	150.55	272.34	138.04	268.31	133.38	234.03	12.51	4.03	17.17	38.31
Assam (BLF) C+D	16.86	193.63	10.36	194.84	10.94	173.86	6.50	-1.22	5.91	19.77	85.26	182.40	55.88	177.30	64.72	162.01	29.37	5.11	20.53	20.39
Assam(Combined) C+D	46.56	252.09	32.47	264.50	36.97	231.73	14.10	-12.42	9.59	20.36	235.81	239.82	193.93	242.08	198.11	210.50	41.88	-2.26	37.70	29.33
Dooars & Terai(Estate) CTC	9.64	284.47	6.19	263.53	12.24	245.38	3.44	20.94	-2.61	39.10	81.73	258.63	77.14	251.13	94.91	238.27	4.59	7.50	-13.17	20.36
D+T (Estate) Dust	1.67	270.41	1.29	220.19	1.99	210.95	0.38	50.22	-0.32	59.46	12.47	239.11	12.79	218.45	14.00	203.19	-0.32	20.66	-1.53	35.93
D+T (Estate) C+D	11.31	282.39	7.49	256.04	14.23	240.56	3.82	26.35	-2.92	41.83	94.20	256.05	89.93	246.48	108.91	233.76	4.27	9.57	-14.71	22.29
D+T (BLF) C+D	16.09	122.35	12.52	141.30	16.61	120.48	3.57	-18.95	-0.52	1.87	115.19	131.19	79.48	133.98	107.42	123.71	35.72	-2.79	7.77	7.47
D+T(Combined) C+D	27.39	188.40	20.00	184.24	30.84	175.89	7.39	4.16	-3.44	12.51	209.39	187.36	169.41	193.70	216.32	179.11	39.99	-6.34	-6.93	8.24
Cachar (Org.) CTC	1.36	195.34	1.55	212.87	1.66	184.59	-0.18	-17.53	-0.29	10.76	6.24	209.92	9.97	193.99	6.68	192.58	-3.73	15.94	-0.44	17.35
Cachar (Org.) Dust	0.44	203.90	0.44	180.48	0.25	170.61	0.00	23.42	0.19	33.28	1.67	208.16	2.08	180.24	0.92	173.12	-0.42	27.92	0.75	35.04
Cachar (Org.) C+D	1.80	197.42	1.98	205.74	1.90	182.78	-0.18	-8.31	-0.10	14.65	7.90	209.55	12.05	191.61	7.60	190.22	-4.15	17.94	0.30	19.33
Cachar (BLF) C+D	0.21	211.00	0.14	174.00	0.20	182.93	0.07	37.00	0.01	28.07	0.96	203.86	0.89	178.30	0.86	172.48	0.08	25.56	0.11	31.38
Cachar(Combined)C+D	2.01	198.82	2.12	203.66	2.10	182.79	-0.11	-4.83	-0.09	16.03	8.87	208.93	12.94	190.70	8.46	188.42	-4.07	18.23	0.41	20.51
North India C+D	77.78	228.06	56.11	232.40	71.78	205.16	21.67	-4.33	6.00	22.91	463.91	215.21	385.67	218.21	432.00	193.88	78.24	-3.01	31.91	21.33
ASSAM Orthodox																				
1st Whole Leaf	0.78	486.33	0.48	460.54	1.05	274.10	0.30	25.80	-0.28	212.24	5.72	439.84	3.81	402.43	6.44	257.96	1.90	37.41	-0.73	181.88
2nd Whole Leaf	1.15	370.40	0.75	370.06	1.75	232.06	0.40	0.35	-0.60	138.34	8.16	376.44	6.26	353.11	11.10	236.62	1.90	23.32	-2.94	139.81
3rd Whole Leaf	1.24	307.62	0.82	297.70	1.38	239.58	0.41	9.92	-0.14	68.04	8.61	320.86	5.68	305.93	9.69	238.48	2.92	14.93	-1.09	82.39
FOP	0.99	288.83	0.56	275.31	0.77	232.97	0.42	13.51	0.22	55.86	5.69	298.03	3.86	283.28	5.30	235.61	1.83	14.75	0.39	62.42
BPS	0.40	347.17	0.34	310.76	0.35	323.72	0.06	36.41	0.05	23.45	2.71	370.21	2.65	326.42	3.44	325.65	0.06	43.79	-0.73	44.56
Large Broken	3.91	311.57	2.09	280.40	4.08	217.24	1.82	31.17	-0.18	94.33	24.03	304.27	19.58	277.03	26.51	214.90	4.45	27.24	-2.49	89.37
Small Broken	1.51	276.76	0.86	270.47	1.47	193.55	0.65	6.29	0.04	83.21	9.88	268.16	6.71	261.40	8.52	179.60	3.17	6.76	1.35	88.56
Fannings	0.70	190.10	0.51	174.03	0.86	142.23	0.19	16.07	-0.15	47.88	4.84	185.29	4.04	175.32	6.15	139.16	0.80	9.97	-1.31	46.13
Total Orthodox	11.09	313.61	6.68	294.72	11.80	222.66	4.42	18.90	-0.70	90.95	72.36	312.38	53.51	290.29	77.54	220.79	18.85	22.10	-5.18	91.59

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 23						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	5.00	273.70	4.87	325.24	0.12	-51.54	33.52	267.23	30.50	286.42	3.02	-19.19
Assam (Estate) Dust	3.10	308.45	3.67	289.29	-0.57	19.15	22.83	302.02	18.04	267.66	4.79	34.36
Assam (Estate) C+D	8.10	287.01	8.55	309.79	-0.45	-22.78	56.34	281.33	48.53	279.45	7.81	1.88
Assam (BLF) C+D	0.62	202.92	0.43	208.07	0.19	-5.16	4.75	175.05	3.94	174.35	0.80	0.70
Assam(Combined) C+D	8.72	281.02	8.98	304.91	-0.26	-23.89	61.09	273.07	52.48	271.55	8.61	1.51
Dooars & Terai(Estate) CTC	0.18	309.41	0.20	289.06	-0.03	20.34	1.28	285.71	2.98	284.97	-1.70	0.74
D+T (Estate) Dust	0.05	322.28	0.01	179.49	0.04	142.79	0.20	287.13	0.39	235.45	-0.19	51.68
D+T (Estate) C+D	0.23	312.23	0.21	285.28	0.02	26.96	1.48	285.90	3.37	279.28	-1.88	6.62
D+T (BLF) C+D	2.25	133.34	3.07	145.07	-0.83	-11.73	21.85	140.56	16.44	141.90	5.41	-1.34
D+T(Combined) C+D	2.47	149.64	3.28	153.97	-0.81	-4.33	23.33	149.79	19.81	165.25	3.53	-15.45
Cachar (Org.) CTC	0.71	220.89	0.56	250.95	0.15	-30.05	3.14	236.97	3.86	223.12	-0.72	13.84
Cachar (Org.) Dust	0.30	218.76	0.23	222.19	0.07	-3.42	1.07	226.52	1.06	203.32	0.01	23.19
Cachar (Org.) C+D	1.01	220.26	0.79	242.65	0.22	-22.38	4.21	234.31	4.92	218.87	-0.70	15.44
Cachar (BLF) C+D	0.01	184.15	0.03	185.75	-0.02	-1.61	0.01	184.15	0.19	170.10	-0.18	14.04
Cachar(Combined)C+D	1.02	219.84	0.82	240.76	0.20	-20.92	4.23	234.17	5.11	217.06	-0.88	17.11
North India C+D	12.46	248.04	13.35	261.91	-0.89	-13.87	90.07	238.11	79.15	239.53	10.92	-1.43
ASSAM Orthodox												
1st Whole Leaf	0.72	493.68	0.45	465.71	0.27	27.97	5.31	443.73	3.66	403.22	1.65	40.50
2nd Whole Leaf	0.98	375.28	0.68	376.43	0.30	-1.15	7.21	380.06	5.66	357.66	1.55	22.40
3rd Whole Leaf	0.82	318.60	0.70	300.55	0.12	18.05	6.36	329.30	4.64	311.46	1.71	17.84
FOP	0.64	275.65	0.41	259.62	0.23	16.02	4.09	293.43	3.10	277.85	0.99	15.58
BPS	0.34	353.80	0.31	312.00	0.02	41.80	2.31	376.98	2.51	328.37	-0.20	48.61
Large Brokens	3.29	311.96	1.84	280.51	1.46	31.45	20.52	305.22	17.74	278.05	2.78	27.16
Small Brokens	1.29	279.25	0.81	270.24	0.48	9.01	8.68	270.29	6.14	263.50	2.54	6.79
Fannings	0.56	196.20	0.47	176.14	0.09	20.06	4.03	189.24	3.78	176.64	0.25	12.60
Total Orthodox	8.83	319.29	5.88	296.53	2.96	22.76	60.24	316.54	47.91	292.27	12.33	24.26

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 23						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	14.79	278.99	8.32	303.21	6.47	-24.22	63.08	260.26	60.54	268.75	2.54	-8.49
Assam (Estate) Dust	6.82	296.74	5.25	266.88	1.57	29.85	31.13	280.55	28.97	248.72	2.16	31.83
Assam (Estate) C+D	21.61	284.59	13.57	289.16	8.05	-4.56	94.21	266.97	89.51	262.27	4.70	4.70
Assam (BLF) C+D	16.15	193.56	9.92	194.27	6.22	-0.71	79.95	183.11	51.72	177.56	28.23	5.55
Assam(Combined) C+D	37.76	245.67	23.49	249.08	14.27	-3.41	174.16	228.47	141.23	231.25	32.93	-2.78
Cachar (Org.) CTC	0.65	167.43	0.98	191.03	-0.33	-23.60	3.09	182.42	6.10	175.55	-3.01	6.87
Cachar (Org.) Dust	0.14	171.83	0.21	134.70	-0.07	37.13	0.60	175.25	1.03	156.48	-0.43	18.77
Cachar (Org.) C+D	0.79	168.21	1.19	181.18	-0.40	-12.97	3.69	181.26	7.13	172.81	-3.44	8.46
Cachar (BLF) C+D	0.20	212.65	0.11	171.14	0.08	41.51	0.95	204.11	0.70	180.53	0.25	23.58
Cachar(Combined)C+D	0.99	177.00	1.30	180.32	-0.32	-3.32	4.64	185.94	7.83	173.49	-3.19	12.45
North India C+D	40.31	244.28	25.78	245.74	14.53	-1.45	186.02	228.13	155.53	228.22	30.49	-0.09
ASSAM Orthodox												
1st Whole Leaf	0.06	397.73	0.02	362.90	0.04	34.83	0.41	388.99	0.15	383.08	0.26	5.91
2nd Whole Leaf	0.17	341.78	0.07	305.23	0.10	36.55	0.95	349.06	0.60	310.02	0.36	39.03
3rd Whole Leaf	0.42	286.34	0.13	282.12	0.29	4.22	2.25	297.02	1.04	281.21	1.21	15.81
FOP	0.35	313.40	0.15	318.73	0.20	-5.33	1.60	309.81	0.76	305.59	0.84	4.22
BPS	0.07	312.65	0.03	297.06	0.04	15.59	0.40	331.08	0.14	291.16	0.26	39.91
Large Brokens	0.61	309.50	0.25	279.58	0.36	29.92	3.51	298.73	1.84	267.11	1.67	31.62
Small Brokens	0.23	262.62	0.05	274.15	0.18	-11.53	1.20	252.78	0.57	238.83	0.63	13.95
Fannings	0.14	165.42	0.04	149.46	0.10	15.96	0.81	165.67	0.26	156.16	0.55	9.50
Total Orthodox	2.26	291.43	0.80	281.40	1.46	10.03	12.13	291.76	5.60	273.27	6.53	18.48

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 23						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	9.46	284.01	5.99	262.68	3.47	21.33	80.45	258.20	74.16	249.77	6.29	8.43
D+T (Estate) Dust	1.62	268.83	1.29	220.42	0.34	48.41	12.27	238.33	12.40	217.92	-0.14	20.41
D+T (Estate) C+D	11.08	281.79	7.28	255.21	3.80	26.58	92.72	255.57	86.56	245.20	6.15	10.37
D+T (BLF) C+D	13.80	120.40	9.42	139.80	4.39	-19.40	93.28	128.96	62.95	131.83	30.33	-2.87
D+T(Combined) C+D	24.89	192.27	16.69	190.11	8.19	2.15	186.00	192.07	149.52	197.47	36.48	-5.40
North India C+D	25.01	191.96	16.97	188.93	8.03	3.04	187.82	191.42	150.99	196.72	36.83	-5.30

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 23					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	285.41	297.09	-11.68	256.04	29.37
D & T	282.33	256.04	26.28	240.60	41.73
BLF					
ASSAM	192.66	194.08	-1.42	173.86	18.80
D & T	122.18	141.32	-19.14	120.57	1.61
FROM SALE NO. 14 TO 23					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	272.66	266.85	5.82	233.70	38.96
D & T	255.99	246.48	9.51	233.76	22.23
BLF					
ASSAM	181.26	176.80	4.46	161.89	19.37
D & T	131.08	134.01	-2.92	123.73	7.35
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference	Difference	
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.32	216.25	195.81	-2.93	17.51
May	211.02	213.80	188.86	-2.78	22.16
WKE 07-06-2025	227.28	231.87	205.27	-4.59	22.01
Upto	214.55	216.94	193.60	-2.39	20.95
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	23	Estate	84	84	81
		BLF	62	77	68
Upto the Sale	23	Estate	75	79	73
		BLF	61	69	66

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 23											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.12	2	4	3	5	16	26	19	10	16
	2024	0	3	4	4	5	16	23	9	8	28
DOOARS/TERAI	2025	0.13	4	2	3	3	13	28	18	13	14
	2024	0	3	8	6	7	18	26	10	13	7
FACTORY											
ASSAM	2025	0.07	9	18	19	16	20	12	3	1	2
	2024	2	18	17	13	10	19	12	3	2	5
DOOARS/TERAI	2025	3	73	12	5	3	3	1	0.05	0.02	0.04
	2024	1	30	42	14	7	4	1	0.21	0.04	0.14
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 23											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.05	1	4	5	6	19	33	15	7	11
	2024	0.10	4	4	5	7	21	25	10	8	15
DOOARS/TERAI	2025	0.02	3	5	5	6	23	32	12	8	6
	2024	0.33	3	4	5	9	31	30	9	6	3
FACTORY											
ASSAM	2025	0.11	7	21	25	19	18	7	1	0.49	1
	2024	2	17	20	19	16	16	7	1	1	2
DOOARS/TERAI	2025	1	54	31	7	4	3	1	0.08	0.05	0.06
	2024	4	47	27	10	5	4	1	0.18	0.05	0.04

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 23		
	CTC Leaf	Dust	Orthodox
2025	100.08	134.01	178.45
2024	113.21	134.56	172.41
Difference	-13.1	-0.6	6.0
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 23		
	CTC Leaf	Dust	Orthodox
2025	109.40	139.68	187.68
2024	98.34	128.96	170.96
Difference	11.1	10.7	16.7

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 07-06-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	2.9	132.63	4	3.4	197.70	6	-0.5	-65.07				
UPTO	10.0	137.41	2	10.7	159.75	3	-0.7	-22.34	291.6	214.05	7	281.7
HUL	10.3	289.04	13	6.3	267.20	11	4.0	21.85				
UPTO	56.0	279.95	12	21.6	253.61	6	34.4	26.34	449.3	248.27	11	393.3
3rd FORCE	14.2	248.51	19	8.2	233.34	15	6.0	15.17				
UPTO	73.4	230.64	16	69.5	233.33	18	3.9	-2.69	573.5	221.53	14	500.1
REST	48.8	213.77	64	37.8	228.75	68	11.0	-14.99				
UPTO	316.3	201.67	69	277.8	212.19	73	38.4	-10.52	2698.2	214.17	67	2381.9
NORTH INDIA	76	227.28	100	56	231.87	100	20.6	-4.59				
UPTO	456	214.55	100	380	216.94	100	76.0	-2.40	4013	219.03	100	3556.9
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	5.4	106.73	20	1.8	115.10	10	3.6	-8.37				
UPTO	36.6	114.63	15	22.0	101.01	11	14.6	13.62	217.5	125.96	17	180.9
HUL	3.6	103.86	13	2.9	118.37	16	0.7	-14.51				
UPTO	39.3	113.02	16	18.9	103.45	9	20.4	9.57	193.0	129.85	15	153.7
3rd FORCE	4.5	142.91	16	3.0	150.91	17	1.5	-8.01				
UPTO	39.3	151.64	16	28.9	147.24	14	10.4	4.40	178.5	157.85	14	139.2
REST	14.0	113.50	51	9.9	121.67	56	4.1	-8.18				
UPTO	128.6	121.10	53	131.4	110.77	65	-2.8	10.33	709.0	128.19	55	580.3
SOUTH INDIA	27	115.72	100	18	125.39	100	9.8	-9.67				
UPTO	244	123.75	100	201	114.25	100	42.5	9.49	1298	132.14	100	1054.1
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	8.3	115.80	8	5.2	168.72	7	3.1	-52.92				
UPTO	46.5	119.52	7	32.6	120.20	6	13.9	-0.68	509.1	176.42	10	462.6
HUL	13.8	241.43	13	9.1	220.31	12	4.7	21.12				
UPTO	95.3	211.09	14	40.6	183.51	7	54.8	27.58	642.2	212.69	12	546.9
3rd FORCE	18.7	223.19	18	11.2	211.33	15	7.5	11.86				
UPTO	112.7	203.09	16	98.4	208.04	17	14.3	-4.95	751.9	206.42	14	639.3
REST	62.8	191.41	61	47.7	206.44	65	15.1	-15.04				
UPTO	444.9	178.38	64	409.2	179.62	70	35.6	-1.24	3407.1	196.28	64	2962.2
ALL INDIA	104	197.73	100	73	206.24	100	30.4	-8.51				
UPTO	699	182.90	100	581	181.37	100	118.6	1.53	5310	197.80	100	4611.0

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.94	71	143.84	63	13.10	8
Feb	150.70	70	130.78	75	19.91	-5
Mar	152.31	73	122.28	73	30.04	0
April	239.79	67	253.97	68	-14.18	-1
May	234.92	69	234.82	73	0.10	-4
WKE 07-06-2025	252.09	77	264.50	81	-12.42	-4
Upto	187.98	71	176.39	69	11.59	3

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.96	75	21.27	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.02	69	201.78	68	-6.76	0
May	179.33	64	191.29	81	-11.96	-17
WKE 07-06-2025	188.40	67	184.24	82	4.16	-15
Upto	165.02	74	151.39	76	13.63	-2

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
WKE 07-06-2025	164.55	59	181.92	51	-17.36	8
Upto	177.27	71	185.61	53	-8.33	18

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	182.58	56.19	122.52	176.01
2	373.93	375.34	(1.41)	241.73	178.02	63.71	132.20	197.32
3	372.90	378.03	(5.13)	224.63	183.78	40.85	148.27	194.25
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	328.13	289.10	39.03	24.54	60.06
15		350.95	(350.95)	319.78	311.06	8.72	(319.78)	39.89
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	307.77	307.46	0.31	60.76	55.51
18	360.33	364.72	(4.39)	319.61	299.95	19.66	40.72	64.77
19	369.36	385.48	(16.12)	323.00	290.65	32.35	46.36	94.83
20	361.48	374.09	(12.61)	315.14	283.87	31.27	46.34	90.22
Exchange rate considered : SLR to INR :								
			2025 1SLR=0.29 INR		2024 1SLR= 0.27 INR			

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.09	0.0	0.02
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.27	0.1	0.17
March	13.8	10.8	3.05	13.7	0.12	5.1	2.8	2.34	5.7	-0.59
April	14.6	13.3	1.33	14.3	0.36	9.4	8.6	0.79	7.3	2.09
May		14.3		14.8			7.5		8.1	
June		13.7		13.4			9.7		7.3	
July		13.3		13.7			10.3		10.0	
August		13.7		11.2			13.3		10.8	
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Apr	51.3	48.5	2.84	51.7	-0.37	14.8	11.5	3.31	13.1	1.69
Jan to Dec		158.3		155.0			81.7		75.7	