



North India Market Report

WKE 08-11-2025

Index

Sl. No.	Subject	Page No.
1	World Crop	3
2	Offerings (In Pkgs)	4
3	Offerings (In M. KG)	5
4	Auction Averages (N.I.)	6
5	Auction Averages (Kolkata)	7
6	Auction Averages (Guwahati)	8
7	Auction Averages (Siliguri)	9
8	N.I. Weekly Auction Average & Sold % (CTC+DUST)	10
9	Price Bands (CTC Leaf + Dust)	11
10	South India Auction Average	12
11	North India & South India Auction Buying	13
12	Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)	14
13	Sri Lanka Low grown and Assam Auction Average (Orthodox)	15
14	Sri Lanka Low grown and North India Production (Orthodox)	16

World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Sep)	138.7	796.8	147.0	754.4	42.4	1076.6
SOUTH INDIA (Sep)	21.3	174.7	23.0	164.5	10.2	227.0
ALL INDIA (Sep)	159.9	971.5	169.9	918.8	52.7	1303.5
SRI LANKA (Sep)	22.2	198.0	24.1	195.6	2.4	260.8
KENYA (Jul)	39.0	322.2	40.8	361.9	-39.7	493.7
MALAWI (Aug)	1.6	34.4	1.6	37.4	-3.0	45.8
TANZANIA (Mar)	1.9	5.7	2.1	6.8	-1.1	13.3
RWANDA (Sep)	2.4	29.9	1.1	29.2	0.7	38.3
BANGLADESH (Aug)	13.8	49.8	13.8	49.8	0.0	86.9
TOTAL	240.8	1611.5	253.5	1599.6	11.9	2242.3

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 47			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	103453	98372	5,081	1928042	1605088	322,954	20
Orthodox	71974	51339	20,635	1772658	1240864	531,794	43
Darjeeling	1738	2799	-1,061	70627	75846	-5,219	-7
Dust	48468	36304	12,164	926120	790677	135,443	17
Total	225633	188814	36,819	4697447	3712475	984,972	27
Guwahati	Sale : 47			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	119207	123913	-4,706	3047490	2583530	463,960	18
Orthodox	10740	2771	7,969	335335	134594	200,741	149
Darjeeling				0	0		
Dust	41621	41814	-193	1284960	1126767	158,193	14
Total	171568	168498	3,070	4667785	3844891	822,894	21
Siliguri	Sale : 47			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	143199	133700	9,499	3405105	2991758	413,347	14
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	14297	8367	5,930	368128	238700	129,428	54
Total	157496	142067	15,429	3773233	3230458	542,775	17
North India	Sale : 47			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	365,859	355,985	9,874	8,380,637	7,180,376	1,200,261	17
Orthodox	82,714	54,110	28,604	2,107,993	1,375,458	732,535	53
Darjeeling	1,738	2,799	-1,061	70,627	75,846	-5,219	-7
Dust	104,386	86,485	17,901	2,579,208	2,156,144	423,064	20
Total	554,697	499,379	55,318	13,138,465	10,787,824	2,350,641	22

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 47			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.5	3.3	0.2	65.6	54.6	11.0	20
Orthodox	26	1.9	1.3	0.5	46.1	32.3	13.8	43
Darjeeling	20	0.0	0.1	-0.0	1.4	1.5	-0.1	-7
Dust	37	1.8	1.3	0.5	34.3	29.3	5.0	17
Total		7.2	6.1	1.1	147.3	117.6	29.7	25

Guwahati	Est	Sale : 47			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.1	4.2	-0.2	103.6	87.8	15.8	18
Orthodox	26	0.3	0.1	0.2	8.7	3.5	5.2	149
Darjeeling	20							
Dust	37	1.5	1.5	-0.0	47.5	41.7	5.9	14
Total		5.9	5.8	0.0	159.9	133.0	26.8	20

Siliguri	Est	Sale : 47			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.9	4.5	0.3	115.8	101.7	14.1	14
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.5	0.3	0.2	13.6	8.8	4.8	54
Total		5.4	4.9	0.5	129.4	110.6	18.8	17

North India	Est	Sale : 47			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	12.4	12.1	0.3	284.9	244.1	40.8	17
Orthodox	26	2.2	1.4	0.7	54.8	35.8	19.0	53
Darjeeling	20	0.0	0.1	-0.0	1.4	1.5	-0.1	-7
Dust	37	3.9	3.2	0.7	95.4	79.8	15.7	20
Total		18.5	16.8	1.7	436.6	361.2	75.4	21

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 45										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	38.33	245.25	26.07	257.25	26.41	229.18	12.26	-12.00	11.92	16.07	687.35	254.63	586.98	294.48	623.06	239.60	100.37	-39.85	64.29	15.03
Assam (Estate) Dust	24.82	239.59	19.90	267.11	14.27	211.62	4.92	-27.52	10.55	27.97	463.68	256.32	421.18	288.62	325.85	228.14	42.51	-32.29	137.84	28.18
Assam (Estate) C+D	63.16	243.03	45.97	261.52	40.68	223.02	17.18	-18.49	22.48	20.01	1151.04	255.31	1008.16	292.03	948.91	235.67	142.88	-36.72	202.13	19.65
Assam (BLF) C+D	24.88	167.86	21.04	214.20	15.75	161.09	3.83	-46.34	9.12	6.77	544.73	177.41	409.95	218.21	394.66	169.21	134.78	-40.80	150.08	8.20
Assam(Combined) C+D	88.03	221.79	67.02	246.66	56.43	205.73	21.02	-24.87	31.60	16.05	1695.77	230.29	1418.10	270.69	1343.57	216.15	277.66	-40.40	352.20	14.14
Dooars & Terai(Estate) CTC	22.89	218.76	15.76	236.49	24.20	199.41	7.12	-17.73	-1.31	19.35	446.33	227.62	381.11	253.97	504.58	210.05	65.22	-26.35	-58.25	17.57
D+T (Estate) Dust	3.28	196.21	2.73	222.87	4.23	167.26	0.55	-26.66	-0.95	28.95	69.75	208.69	71.50	230.88	84.74	181.46	-1.75	-22.19	-14.99	27.23
D+T (Estate) C+D	26.17	215.93	18.49	234.48	28.42	194.63	7.68	-18.55	-2.26	21.30	516.08	225.06	452.61	250.32	589.32	205.94	63.47	-25.26	-73.24	19.12
D+T (BLF) C+D	22.37	125.45	15.58	179.93	17.68	120.57	6.79	-54.47	4.69	4.88	531.39	119.49	458.56	166.11	450.33	118.90	72.83	-46.63	81.06	0.58
D+T(Combined) C+D	48.54	174.23	34.07	209.54	46.10	166.23	14.47	-35.31	2.43	8.00	1047.47	171.50	911.16	207.94	1039.65	168.24	136.30	-36.44	7.82	3.26
Cachar (Org.) CTC	3.43	181.49	2.07	208.11	3.25	176.53	1.36	-26.62	0.17	4.96	53.07	195.68	58.99	222.07	61.06	189.29	-5.93	-26.39	-7.99	6.39
Cachar (Org.) Dust	0.79	189.51	0.57	205.28	0.40	166.85	0.22	-15.77	0.39	22.66	16.35	197.44	16.36	208.18	10.63	178.43	-0.00	-10.74	5.73	19.02
Cachar (Org.) C+D	4.22	182.99	2.64	207.50	3.65	175.47	1.58	-24.51	0.56	7.52	69.42	196.10	75.35	219.05	71.68	187.68	-5.93	-22.96	-2.26	8.42
Cachar (BLF) C+D	0.21	187.40	0.14	196.70	0.14	179.90	0.08	-9.30	0.07	7.49	5.65	190.42	4.82	206.43	5.50	179.28	0.83	-16.00	0.15	11.14
Cachar(Combined)C+D	4.43	183.20	2.78	206.97	3.80	175.63	1.65	-23.77	0.63	7.57	75.07	195.67	80.17	218.29	77.18	187.08	-5.10	-22.62	-2.11	8.59
North India C+D	144.18	203.76	107.44	233.05	109.34	187.33	36.74	-29.29	34.84	16.42	2892.34	207.34	2479.63	244.78	2521.25	194.78	412.71	-37.45	371.09	12.55
ASSAM Orthodox																				
1st Whole Leaf	2.33	344.04	1.99	336.10	1.95	248.12	0.34	7.93	0.38	95.91	64.39	345.54	44.49	370.67	46.45	264.13	19.90	-25.13	17.94	81.41
2nd Whole Leaf	1.48	323.70	1.08	324.22	1.30	236.63	0.40	-0.52	0.18	87.07	43.81	342.46	27.53	364.50	39.13	240.77	16.28	-22.04	4.67	101.69
3rd Whole Leaf	0.80	291.71	0.52	326.28	0.83	223.19	0.27	-34.58	-0.04	68.52	25.01	310.44	16.27	329.34	22.31	229.77	8.74	-18.89	2.70	80.67
FOP/OP	0.79	246.21	0.41	247.06	0.52	211.96	0.37	-0.85	0.27	34.26	21.29	249.29	11.05	267.03	16.34	213.16	10.24	-17.74	4.95	36.13
BPS	0.75	360.82	0.42	337.50	0.64	347.77	0.33	23.31	0.10	13.05	16.02	352.56	10.48	336.44	13.92	335.89	5.53	16.12	2.10	16.67
Large Broken	4.74	299.63	3.42	274.60	5.85	235.43	1.32	25.03	-1.11	64.20	123.49	297.98	80.88	294.04	105.78	227.53	42.61	3.94	17.71	70.45
Small Broken	1.67	268.61	1.18	259.53	1.55	193.58	0.49	9.08	0.12	75.03	46.00	271.16	28.94	281.93	38.80	193.12	17.06	-10.76	7.20	78.04
Fannings	1.02	178.66	0.69	188.82	0.85	131.21	0.33	-10.16	0.17	47.45	26.57	178.68	17.10	195.54	23.23	142.48	9.47	-16.86	3.34	36.20
Total Orthodox	13.78	295.71	9.78	288.61	13.68	228.96	4.00	7.10	0.11	66.76	372.34	298.85	239.35	310.12	309.03	227.74	132.99	-11.26	63.31	71.11

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 45						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	17.40	259.14	12.04	268.69	5.36	-9.55	288.56	266.66	233.82	308.44	54.73	-41.78
Assam (Estate) Dust	14.25	248.97	8.28	277.18	5.97	-28.21	232.79	265.58	199.61	305.67	33.18	-40.09
Assam (Estate) C+D	31.65	254.56	20.32	272.16	11.33	-17.59	521.35	266.18	433.44	307.17	87.91	-40.99
Assam (BLF) C+D	1.88	165.80	0.56	219.90	1.32	-54.10	33.68	176.73	24.10	227.20	9.58	-50.47
Assam(Combined) C+D	33.53	249.59	20.88	270.76	12.65	-21.16	555.03	260.75	457.53	302.96	97.49	-42.20
Dooars & Terai(Estate) CTC	0.79	197.25	0.47	222.61	0.31	-25.36	16.07	207.41	12.44	241.36	3.63	-33.95
D+T (Estate) Dust	0.02	211.00	0.07	222.37	-0.05	-11.37	1.64	201.93	1.67	234.65	-0.03	-32.72
D+T (Estate) C+D	0.80	197.56	0.54	222.58	0.26	-25.02	17.71	206.90	14.11	240.57	3.60	-33.66
D+T (BLF) C+D	2.73	147.98	2.21	184.81	0.52	-36.82	80.62	136.31	79.87	173.60	0.75	-37.30
D+T(Combined) C+D	3.53	159.26	2.75	192.25	0.78	-32.99	98.33	149.02	93.98	183.66	4.35	-34.63
Cachar (Org.) CTC	2.11	189.40	0.58	218.64	1.53	-29.24	31.07	207.45	26.80	241.75	4.27	-34.30
Cachar (Org.) Dust	0.55	201.24	0.13	209.72	0.42	-8.48	11.33	204.85	10.07	222.55	1.26	-17.70
Cachar (Org.) C+D	2.66	191.86	0.70	217.00	1.95	-25.15	42.40	206.76	36.87	236.51	5.53	-29.75
Cachar (BLF) C+D			0.05	206.83			0.26	160.92	0.88	191.78	-0.63	-30.87
Cachar(Combined)C+D	2.66	191.86	0.75	216.38	1.91	-24.52	42.65	206.48	37.75	235.46	4.90	-28.98
North India C+D	40.57	236.58	24.97	258.98	15.60	-22.40	708.43	240.34	602.90	277.86	105.54	-37.51
ASSAM Orthodox												
1st Whole Leaf	1.83	360.68	1.69	342.06	0.14	18.63	52.58	357.97	38.27	380.35	14.32	-22.39
2nd Whole Leaf	1.20	317.05	1.02	326.48	0.18	-9.43	38.04	343.97	25.17	367.76	12.87	-23.79
3rd Whole Leaf	0.63	296.30	0.45	333.54	0.18	-37.24	20.83	314.74	14.42	333.19	6.41	-18.45
FOP/OP	0.46	236.32	0.24	239.67	0.22	-3.35	14.22	244.55	6.95	265.81	7.27	-21.26
BPS	0.65	365.37	0.37	339.46	0.27	25.91	13.75	358.34	9.67	339.54	4.08	18.80
Large Brokens	3.64	299.87	3.19	273.85	0.45	26.01	102.80	298.05	71.92	295.61	30.88	2.44
Small Brokens	1.31	273.31	1.09	263.96	0.22	9.35	39.56	274.85	26.09	286.31	13.47	-11.46
Fannings	0.77	188.15	0.63	191.92	0.14	-3.77	22.59	182.07	15.71	198.23	6.87	-16.16
Total Orthodox	10.66	300.66	8.69	290.70	1.97	9.96	308.92	302.69	210.17	314.19	98.75	-11.50

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 45						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	20.92	233.72	14.03	247.43	6.89	-13.71	398.51	245.94	353.05	285.24	45.46	-39.30
Assam (Estate) Dust	10.57	226.95	11.62	259.93	-1.05	-32.98	230.87	246.99	221.56	273.25	9.30	-26.26
Assam (Estate) C+D	31.49	231.45	25.65	253.09	5.84	-21.65	629.37	246.32	574.61	280.62	54.76	-34.29
Assam (BLF) C+D	22.25	169.91	20.47	214.08	1.79	-44.17	504.77	178.26	384.55	217.82	120.21	-39.56
Assam(Combined) C+D	53.74	205.97	46.12	235.78	7.63	-29.81	1134.14	216.03	959.17	255.44	174.97	-39.41
Cachar (Org.) CTC	1.32	168.88	1.50	204.06	-0.17	-35.19	22.00	179.06	32.20	205.68	-10.19	-26.62
Cachar (Org.) Dust	0.24	162.35	0.44	203.96	-0.20	-41.61	5.02	180.73	6.29	185.17	-1.27	-4.44
Cachar (Org.) C+D	1.56	167.88	1.93	204.04	-0.37	-36.16	27.02	179.37	38.48	202.33	-11.46	-22.96
Cachar (BLF) C+D	0.21	187.40	0.09	191.55	0.12	-4.16	5.39	191.83	3.93	209.72	1.46	-17.89
Cachar(Combined)C+D	1.77	170.22	2.02	203.48	-0.25	-33.26	32.42	181.44	42.42	203.02	-10.00	-21.57
North India C+D	57.74	204.17	50.85	234.33	6.89	-30.16	1223.47	215.16	1052.78	252.95	170.69	-37.78
ASSAM Orthodox												
1st Whole Leaf	0.51	283.94	0.30	303.18	0.20	-19.24	11.81	290.20	6.22	311.13	5.58	-20.92
2nd Whole Leaf	0.28	351.99	0.07	290.11	0.21	61.88	5.77	332.53	2.36	329.65	3.41	2.88
3rd Whole Leaf	0.17	274.42	0.08	284.18	0.09	-9.76	4.18	289.00	1.85	299.23	2.33	-10.23
FOP/OP	0.33	259.95	0.18	256.96	0.15	2.99	7.07	258.83	4.10	269.11	2.97	-10.28
BPS	0.10	331.79	0.05	322.40	0.05	9.38	2.27	317.58	0.81	299.69	1.46	17.89
Large Broken	1.10	298.83	0.23	284.85	0.87	13.99	20.69	297.64	8.96	281.49	11.73	16.15
Small Broken	0.36	251.48	0.09	207.65	0.27	43.83	6.43	248.49	2.85	241.80	3.58	6.70
Fannings	0.25	149.47	0.07	158.99	0.18	-9.52	3.98	159.46	1.39	164.94	2.60	-5.48
Total Orthodox	3.12	278.81	1.08	271.79	2.04	7.02	63.42	280.17	29.18	280.78	34.24	-0.60

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 45						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	22.10	219.52	15.29	236.92	6.81	-17.40	430.25	228.38	368.67	254.39	61.58	-26.02
D+T (Estate) Dust	3.26	196.13	2.65	222.88	0.60	-26.75	68.12	208.85	69.83	230.79	-1.71	-21.94
D+T (Estate) C+D	25.36	216.51	17.95	234.84	7.41	-18.33	498.37	225.71	438.50	250.64	59.87	-24.93
D+T (BLF) C+D	19.61	122.30	13.30	178.86	6.31	-56.56	449.08	116.34	377.17	164.28	71.91	-47.94
D+T(Combined) C+D	44.97	175.43	31.25	211.02	13.73	-35.58	947.45	173.87	815.67	210.70	131.78	-36.83
North India C+D	45.87	174.21	31.61	210.51	14.25	-36.30	960.44	173.02	823.96	210.15	136.48	-37.13

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 45					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	243.03	261.52	-18.49	223.02	20.01
D & T	215.88	234.48	-18.61	194.63	21.24
BLF					
ASSAM	167.86	214.20	-46.34	161.09	6.77
D & T	125.53	179.93	-54.39	120.57	4.96
FROM SALE NO. 14 TO 45					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	255.31	292.03	-36.72	235.67	19.65
D & T	225.05	250.32	-25.27	205.94	19.11
BLF					
ASSAM	177.41	218.21	-40.80	169.21	8.20
D & T	119.49	166.11	-46.62	118.90	0.59
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.33	216.25	195.81	-2.92	17.52
May	210.91	213.80	188.86	-2.89	22.05
June	230.55	248.76	210.15	-18.21	20.40
July	216.78	248.49	206.17	-31.71	10.61
Aug	196.95	250.29	191.60	-53.34	5.35
Sep	193.97	254.29	188.49	-60.32	5.48
Oct	204.15	248.30	190.04	-44.15	14.11
WKE 08-11-2025	203.73	233.05	187.33	-29.32	16.40
Upto	207.33	244.78	194.78	-37.45	12.55
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	45	Estate	81	69	66
		BLF	76	61	60
Upto the Sale	45	Estate	74	79	72
		BLF	64	75	67

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 45											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.32	5	5	6	9	21	41	8	3	3
	2024	0	0	0.18	1	8	37	34	12	5	3
DOOARS/TERAI	2025	0.11	9	8	12	14	30	16	4	3	4
	2024	0	0	0.11	4	13	52	26	3	1	0.26
FACTORY											
ASSAM	2025	2	22	21	18	12	14	11	0.45	0.11	0.03
	2024	0.07	0.33	0.38	6	27	55	10	1	1	0.09
DOOARS/TERAI	2025	2	70	16	7	2	2	0.48	0.16	0.06	0
	2024	0	0.04	2	47	41	9	1	0.09	0	0.04
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 45											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.20	3	5	6	8	23	31	10	6	7
	2024	0.06	1	1	2	5	20	27	14	12	18
DOOARS/TERAI	2025	1	8	7	8	10	28	24	7	4	3
	2024	0.08	1	3	3	8	35	36	8	4	3
FACTORY											
ASSAM	2025	1	14	23	20	14	17	9	1	1	1
	2024	0.42	4	5	8	17	42	17	3	1	2
DOOARS/TERAI	2025	21	53	15	6	3	2	0.41	0.09	0.06	0.03
	2024	1	13	20	22	32	10	1	0.19	0.06	0.04

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 45		
	CTC Leaf	Dust	Orthodox
2025	104.47	143.13	185.55
2024	139.90	150.50	171.81
Difference	-35.4	-7.4	13.7
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 45		
	CTC Leaf	Dust	Orthodox
2025	97.08	135.64	180.20
2024	122.18	138.20	174.67
Difference	-25.1	-2.6	5.5

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 08-11-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	13.4	182.98	9	11.2	226.88	10	2.1	-43.91				
UPTO	200.1	167.45	7	209.0	229.78	8	-8.9	-62.33	291.6	214.05	7	91.5
HUL	14.3	200.24	10	11.6	258.59	11	2.6	-58.35				
UPTO	376.8	231.43	13	311.1	277.36	13	65.7	-45.93	449.3	248.27	11	72.5
3rd FORCE	18.0	214.94	12	20.8	222.50	19	-2.8	-7.56				
UPTO	381.3	217.06	13	396.7	245.17	16	-15.5	-28.11	573.5	221.53	14	192.2
REST	99.1	205.01	68	63.8	232.91	59	35.3	-27.90				
UPTO	1934.7	204.85	67	1562.8	240.20	63	371.9	-35.35	2698.2	214.17	67	763.5
NORTH INDIA	145	203.73	100	107	233.05	100	37.3	-29.32				
UPTO	2893	207.33	100	2480	244.78	100	413.2	-37.45	4013	219.03	100	1119.7
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	3.2	109.03	13	6.3	139.63	24	-3.0	-30.61				
UPTO	123.3	102.64	15	132.8	124.20	16	-9.6	-21.56	217.5	125.96	17	94.2
HUL	5.7	112.59	22	1.9	139.58	7	3.9	-26.99				
UPTO	133.6	103.99	16	124.1	131.28	15	9.4	-27.29	193.0	129.85	15	59.4
3rd FORCE	4.5	160.12	17	3.6	159.36	14	1.0	0.76				
UPTO	119.7	153.73	15	103.8	152.18	13	15.8	1.56	178.5	157.85	14	58.8
REST	12.4	121.37	48	14.1	144.20	55	-1.7	-22.83				
UPTO	437.8	111.64	54	456.9	125.22	56	-19.0	-13.58	709.0	128.19	55	271.1
SOUTH INDIA	26	124.65	100	26	144.85	100	0.1	-20.20				
UPTO	814	115.21	100	818	129.40	100	-3.3	-14.19	1298	132.14	100	483.5
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	16.6	168.54	10	17.5	195.56	13	-0.9	-27.02				
UPTO	323.4	142.75	9	341.8	188.76	10	-18.4	-46.01	509.1	176.42	10	185.7
HUL	20.0	175.12	12	13.5	242.13	10	6.5	-67.00				
UPTO	510.4	198.08	14	435.2	235.70	13	75.1	-37.62	642.2	212.69	12	131.9
3rd FORCE	22.5	203.91	13	24.4	213.23	18	-1.9	-9.33				
UPTO	500.9	201.93	14	500.6	225.88	15	0.4	-23.95	751.9	206.42	14	251.0
REST	111.5	195.71	65	77.8	216.89	58	33.6	-21.18				
UPTO	2372.5	187.65	64	2019.7	214.19	61	352.8	-26.54	3407.1	196.28	64	1034.6
ALL INDIA	171	191.73	100	133	215.98	100	37.4	-24.25				
UPTO	3707	187.10	100	3297	216.17	100	409.9	-29.07	5310	197.80	100	1603.2

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.96	71	143.93	63	13.03	8
Feb	150.72	70	130.78	75	19.94	-5
Mar	152.33	73	122.28	73	30.05	0
April	239.81	67	253.97	68	-14.16	-1
May	234.33	67	232.52	71	1.81	-4
June	258.32	72	278.40	79	-20.08	-7
July	247.24	67	281.76	79	-34.52	-12
Aug	220.13	62	278.88	83	-58.75	-20
Sep	212.90	70	279.59	79	-66.69	-9
Oct	223.12	81	266.06	75	-42.94	6
WKE 08-11-2025	221.79	81	246.66	67	-24.87	14
Upto	216.69	71	244.86	75	-28.18	-3

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.97	75	21.26	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.03	69	201.78	68	-6.76	0
May	179.10	64	191.35	81	-12.24	-17
June	186.57	68	203.63	83	-17.06	-16
July	168.22	67	201.03	80	-32.80	-13
Aug	158.53	70	209.37	81	-50.84	-11
Sep	159.81	71	217.36	80	-57.55	-9
Oct	171.80	82	218.16	76	-46.36	6
WKE 08-11-2025	174.23	77	209.54	64	-35.31	14
Upto	166.62	73	189.18	78	-22.55	-5

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
June	166.20	56	178.38	48	-12.18	8
July	169.59	56	183.85	43	-14.26	14
Aug	176.02	65	183.08	48	-7.07	17
Sep	173.06	80	174.72	53	-1.65	27
Oct	184.65	76	185.28	54	-0.63	22
WKE 08-11-2025	187.71	82	188.53	54	-0.83	28
Upto	176.06	69	183.90	51	-7.84	18

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.95
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
15		350.95	(350.95)	319.78	311.65	8.13	(319.78)	39.29
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	308.64	307.61	1.03	59.89	55.36
18	360.33	364.72	(4.39)	320.14	299.95	20.19	40.19	64.77
19	369.36	385.48	(16.12)	323.94	291.12	32.82	45.43	94.37
20	361.48	374.09	(12.61)	317.20	286.22	30.98	44.27	87.87
21	367.04	368.33	(1.29)	302.80	281.19	21.61	64.24	87.14
22	353.51	363.57	(10.06)	306.38	279.18	27.21	47.13	84.39
23	356.66	365.97	(9.31)	317.41	297.55	19.86	39.24	68.42
24	343.39	368.34	(24.96)	313.80	314.68	-0.88	29.59	53.67
25	341.39	363.93	(22.55)	270.86	310.63	-39.77	70.53	53.31
26	343.68	355.22	(11.54)	287.81	307.94	-20.13	55.87	47.28
27	353.97	368.19	(14.23)	294.22	306.67	-12.45	59.75	61.52
28	351.83	358.64	(6.81)	291.23	303.74	-12.51	60.61	54.90
29	355.59	351.80	3.79	302.67	306.83	-4.17	52.92	44.97
30	366.37	348.02	18.35	311.50	311.39	0.11	54.87	36.63
31	360.73	338.98	21.75	314.62	299.14	15.48	46.11	39.84
32	365.88	343.46	22.43	319.69	313.61	6.08	46.20	29.85
33	366.91	346.15	20.76	304.94	319.00	-14.06	61.97	27.15
34	373.99	349.68	24.31	302.33	325.53	-23.21	71.66	24.15
35	359.78	345.73	14.05	291.07	336.98	-45.91	68.72	8.75
36	370.38	343.81	26.57	278.67	334.80	-56.13	91.71	9.01
37	367.27	356.09	11.18	283.62	337.52	-53.90	83.66	18.58
38	371.51	363.99	7.52	282.10	346.76	-64.66	89.41	17.23
39	369.52	345.70	23.82	277.40	332.75	-55.35	92.11	12.95
40	358.22	347.15	11.07		318.51	-318.51	358.22	28.64
41	359.92	339.77	20.15	283.96		283.96	75.95	339.77
42	364.12	331.13	32.98	291.93	303.29	-11.36	72.18	27.84
Exchange rate considered : SLR to INR :			2025 1SLR=0.29 INR	2024 1SLR= 0.27 INR				

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.08	0.0	0.03
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.25	0.1	0.15
March	13.8	10.8	3.05	13.7	0.12	5.2	2.8	2.49	5.7	-0.44
April	14.6	13.3	1.33	14.3	0.36	9.4	8.6	0.79	7.3	2.09
May	14.3	14.3	0.07	14.8	-0.43	12.2	7.5	4.77	8.1	4.09
June	13.5	13.7	-0.25	13.4	0.05	10.7	9.7	0.98	7.3	3.33
July	13.6	13.3	0.36	13.7	-0.09	14.7	10.3	4.39	10.0	4.69
August	12.7	13.7	-0.97	11.2	1.56	16.6	13.3	3.25	10.8	5.78
September	13.1	15.2	-2.14	11.6	1.54	14.0	11.4	2.62	10.0	3.96
October		13.4		14.8			10.8		9.7	
November		12.9		11.7			5.5		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Sep	118.6	118.7	-0.08	116.3	2.26	83.0	63.6	19.46	59.3	23.68
Jan to Dec		158.3		155.0			81.1		75.7	