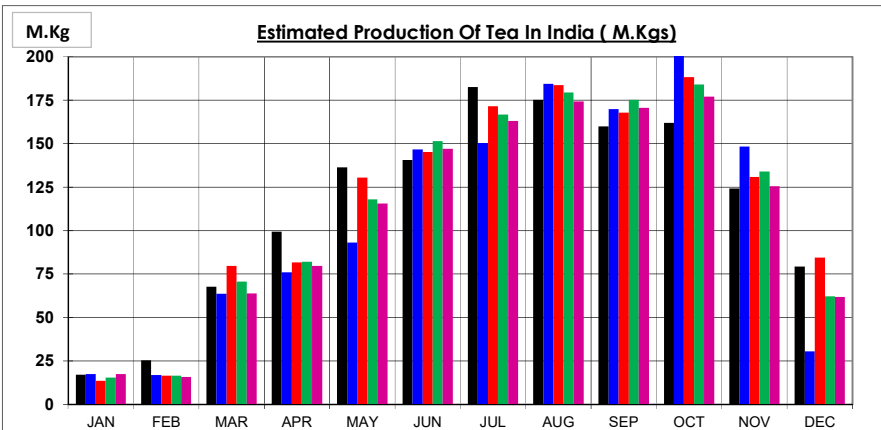


ANALYSIS OF INDIAN CROP

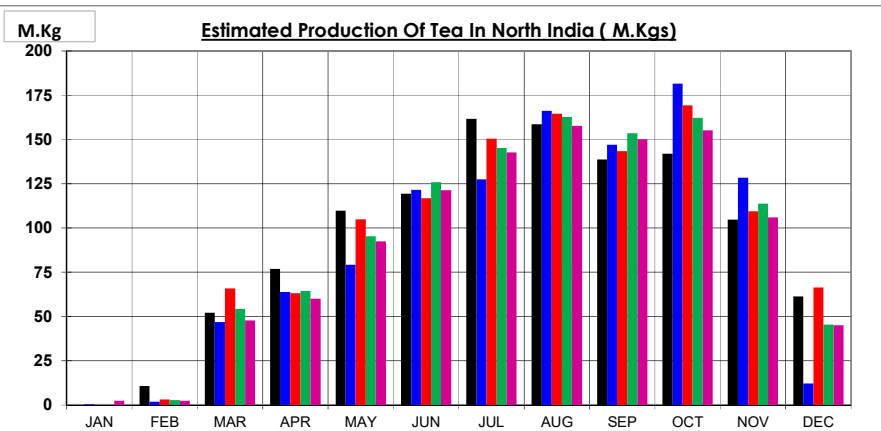
Estimated Production Of Tea In India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.15	17.40	13.63	-0.25	3.52	15.47	17.56
FEB	25.40	16.98	16.55	8.42	8.85	16.46	15.84
MAR	67.85	63.78	79.61	4.07	-11.76	70.58	63.82
APR	99.40	76.04	81.61	23.36	17.79	82.00	79.64
MAY	136.43	93.16	130.56	43.27	5.87	118.05	115.55
JUN	140.57	146.72	145.16	-6.15	-4.59	151.38	147.07
JUL	182.54	150.36	171.53	32.18	11.01	166.74	163.11
AUG	175.20	184.45	183.83	-9.25	-8.63	179.45	174.35
SEP	159.92	169.93	167.76	-10.01	-7.84	175.19	170.58
OCT	161.93	205.77	188.26	-43.84	-26.33	183.98	177.06
NOV	124.19	148.36	130.77	-24.17	-6.58	133.96	125.67
DEC	79.40	30.58	84.39	48.82	-4.99	62.24	61.88
JAN TO DEC	1369.98	1303.53	1393.66	66.45	-23.68	1,355.51	1,312.13
JAN TO DEC	1369.98	1303.53	1393.66			1,355.51	1,312.13



Estimated Production Of Tea In North India

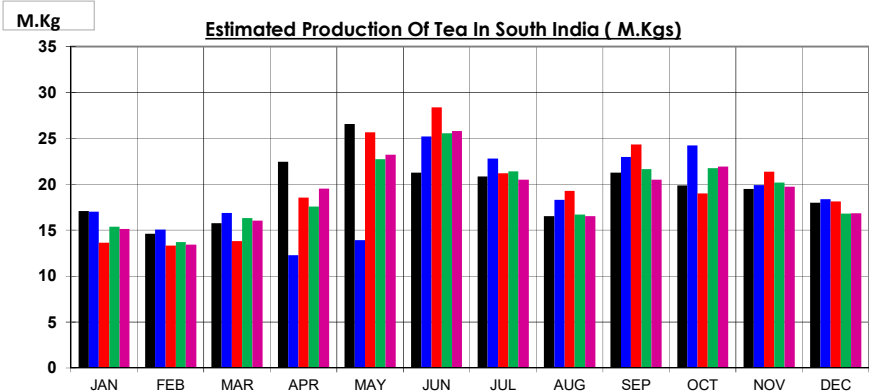
MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.07	0.37	0.00	-0.30	0.07	0.07	2.42
FEB	10.78	1.91	3.23	8.87	7.55	2.76	2.40
MAR	52.08	46.90	65.78	5.18	-13.70	54.25	47.80
APR	76.94	63.76	63.07	13.18	13.87	64.42	60.10
MAY	109.86	79.24	104.90	30.62	4.96	95.29	92.36
JUN	119.32	121.52	116.78	-2.20	2.54	125.82	121.28
JUL	161.69	127.57	150.34	34.12	11.35	145.32	142.61
AUG	158.66	166.15	164.55	-7.49	-5.89	162.76	157.80
SEP	138.65	146.96	143.42	-8.31	-4.77	153.53	150.09
OCT	142.07	181.54	169.25	-39.47	-27.18	162.23	155.14
NOV	104.68	128.45	109.39	-23.77	-4.71	113.76	105.93
DEC	61.38	12.20	66.27	49.18	-4.89	45.43	45.06
JAN TO DEC	1136.18	1076.57	1156.98	59.61	-20.80	1,125.64	1,082.99
JAN TO DEC	1136.18	1076.57	1156.98			1,125.64	1,082.99



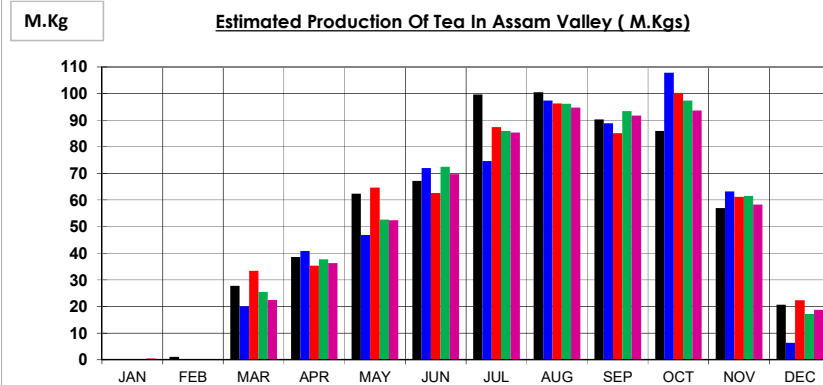
Average excludes year 2020

ANALYSIS OF INDIAN CROP**Estimated Production Of Tea In South India**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.08	17.03	13.63	0.05	3.45	15.40	15.13
FEB	14.62	15.07	13.32	-0.45	1.30	13.70	13.44
MAR	15.77	16.88	13.83	-1.11	1.94	16.34	16.03
APR	22.46	12.28	18.54	10.18	3.92	17.59	19.54
MAY	26.57	13.92	25.66	12.65	0.91	22.76	23.19
JUN	21.25	25.20	28.38	-3.95	-7.13	25.56	25.79
JUL	20.85	22.79	21.19	-1.94	-0.34	21.42	20.50
AUG	16.54	18.30	19.28	-1.76	-2.74	16.69	16.55
SEP	21.27	22.97	24.34	-1.70	-3.07	21.66	20.48
OCT	19.86	24.23	19.01	-4.37	0.85	21.75	21.92
NOV	19.51	19.91	21.38	-0.40	-1.87	20.20	19.74
DEC	18.02	18.38	18.12	-0.36	-0.10	16.81	16.82
JAN TO DEC	233.80	226.96	236.68	6.84	-2.88	229.87	229.14
JAN TO DEC	233.80	226.96	236.68			229.87	229.14

**Estimated Production Of Tea In Assam Valley**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.03	0.16	0.00	-0.13	0.03	0.03	0.44
FEB	1.09	0.21	0.29	0.88	0.80	0.24	0.29
MAR	27.75	20.10	33.38	7.65	-5.63	25.55	22.46
APR	38.64	40.90	35.42	-2.26	3.22	37.74	36.28
MAY	62.38	46.95	64.72	15.43	-2.34	52.69	52.43
JUN	67.18	72.05	62.70	-4.87	4.48	72.54	69.76
JUL	99.66	74.67	87.41	24.99	12.25	85.99	85.43
AUG	100.49	97.39	96.31	3.10	4.18	96.21	94.68
SEP	90.31	88.87	85.10	1.44	5.21	93.38	91.68
OCT	85.88	107.93	100.27	-22.05	-14.39	97.33	93.62
NOV	56.97	63.24	61.19	-6.27	-4.22	61.49	58.27
DEC	20.70	6.39	22.36	14.31	-1.66	17.20	18.74
JAN TO DEC	651.08	618.86	649.15	32.22	1.93	640.40	624.09
JAN TO DEC	651.08	618.86	649.15			640.40	624.09

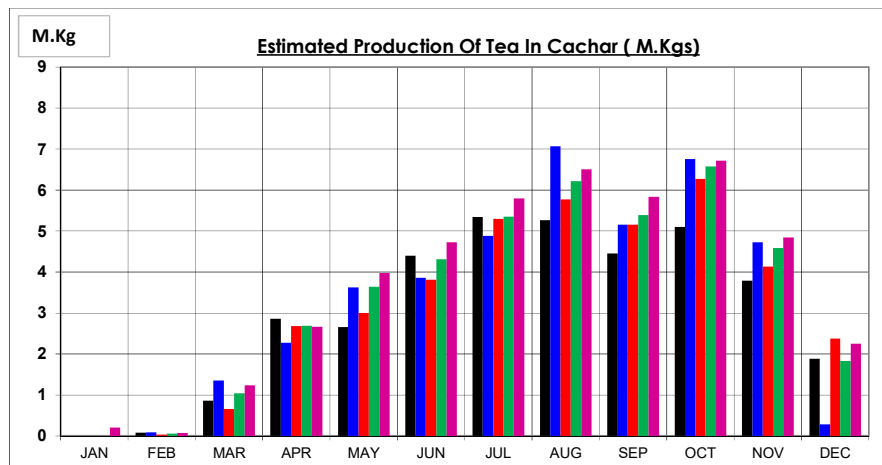


Average excludes year 2020

ANALYSIS OF INDIAN CROP

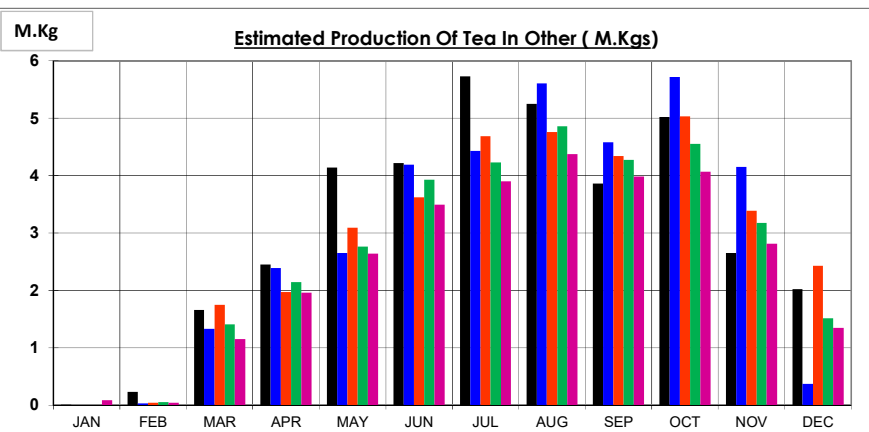
Estimated Production Of Tea In Cachar

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.00	0.00	0.00			0.00	0.21
FEB	0.08	0.09	0.03	-0.01	0.05	0.05	0.07
MAR	0.86	1.35	0.66	-0.49	0.20	1.04	1.23
APR	2.86	2.27	2.68	0.59	0.18	2.69	2.67
MAY	2.66	3.62	3.00	-0.96	-0.34	3.64	3.98
JUN	4.40	3.86	3.81	0.54	0.59	4.31	4.73
JUL	5.34	4.88	5.29	0.46	0.05	5.34	5.79
AUG	5.26	7.07	5.77	-1.81	-0.51	6.21	6.50
SEP	4.45	5.16	5.16	-0.71	-0.71	5.39	5.84
OCT	5.10	6.76	6.27	-1.66	-1.17	6.58	6.72
NOV	3.79	4.72	4.13	-0.93	-0.34	4.59	4.85
DEC	1.88	0.28	2.38	1.60	-0.50	1.83	2.25
JAN TO DEC	36.68	40.06	39.18	-3.38	-2.50	41.68	44.83
JAN TO DEC	36.68	40.06	39.18			41.68	44.83



Estimated Production Of Tea In Other

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.01	0.00	0.00	0.01	0.01	0.00	0.09
FEB	0.23	0.03	0.04	0.20	0.19	0.05	0.04
MAR	1.66	1.33	1.75	0.33	-0.09	1.41	1.15
APR	2.45	2.39	1.97	0.06	0.48	2.14	1.96
MAY	4.14	2.65	3.09	1.49	1.05	2.76	2.64
JUN	4.22	4.19	3.62	0.03	0.60	3.93	3.49
JUL	5.73	4.43	4.69	1.30	1.04	4.23	3.90
AUG	5.25	5.61	4.76	-0.36	0.49	4.86	4.37
SEP	3.86	4.58	4.34	-0.72	-0.48	4.27	3.99
OCT	5.02	5.72	5.03	-0.70	-0.01	4.55	4.07
NOV	2.65	4.15	3.39	-1.50	-0.74	3.18	2.81
DEC	2.02	0.37	2.43	1.65	-0.41	1.51	1.35
JAN TO DEC	37.24	35.45	35.11	1.79	2.13	32.90	29.86
JAN TO DEC	37.24	35.45	35.11			32.90	29.86

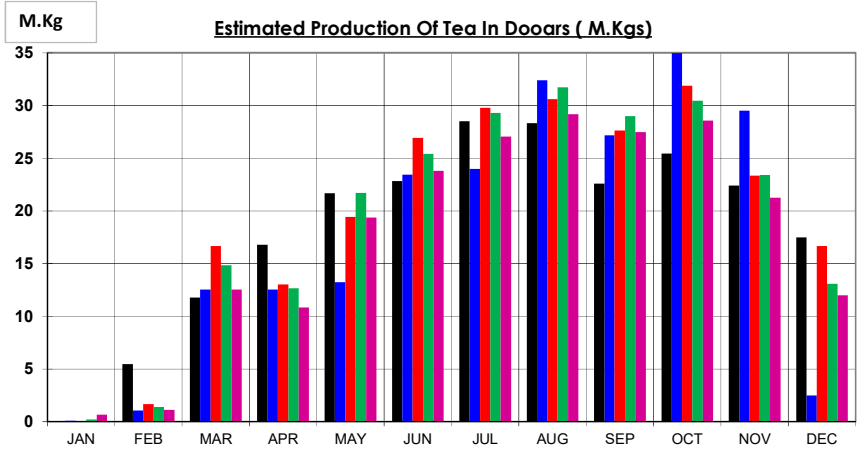


Average excludes year 2020

ANALYSIS OF INDIAN CROP

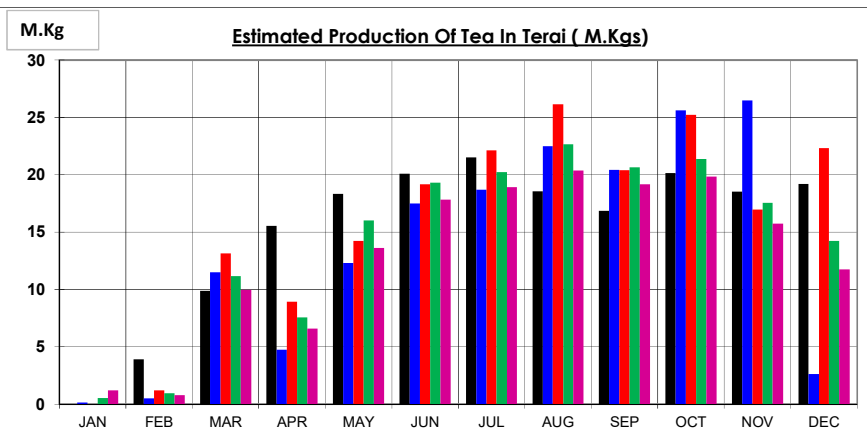
Estimated Production Of Tea In Doors

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.02	0.08	0.00	-0.06	0.02	0.21	0.67
FEB	5.47	1.08	1.68	4.39	3.79	1.39	1.13
MAR	11.79	12.55	16.68	-0.76	-4.89	14.84	12.56
APR	16.79	12.55	13.02	4.24	3.77	12.66	10.83
MAY	21.67	13.22	19.45	8.45	2.22	21.71	19.36
JUN	22.85	23.42	26.95	-0.57	-4.10	25.41	23.80
JUL	28.51	24.00	29.80	4.51	-1.29	29.30	27.06
AUG	28.32	32.40	30.59	-4.08	-2.27	31.75	29.19
SEP	22.59	27.18	27.62	-4.59	-5.03	29.01	27.48
OCT	25.44	34.97	31.88	-9.53	-6.44	30.47	28.58
NOV	22.43	29.51	23.35	-7.08	-0.92	23.41	21.27
DEC	17.48	2.50	16.69	14.98	0.79	13.11	12.01
JAN TO DEC	223.36	213.46	237.71	9.90	-14.35	233.26	213.92
JAN TO DEC	223.36	213.46	237.71			233.26	213.92



Estimated Production Of Tea In Terai

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.01	0.13	0.00	-0.12	0.01	0.53	1.20
FEB	3.91	0.50	1.19	3.41	2.72	0.97	0.79
MAR	9.90	11.49	13.14	-1.59	-3.24	11.16	9.98
APR	15.53	4.75	8.93	10.78	6.60	7.56	6.58
MAY	18.34	12.31	14.22	6.03	4.12	16.01	13.61
JUN	20.07	17.49	19.17	2.58	0.90	19.30	17.85
JUL	21.50	18.69	22.14	2.81	-0.64	20.22	18.93
AUG	18.56	22.50	26.14	-3.94	-7.58	22.65	20.36
SEP	16.86	20.43	20.39	-3.57	-3.53	20.63	19.17
OCT	20.13	25.62	25.22	-5.49	-5.09	21.38	19.82
NOV	18.52	26.48	16.96	-7.96	1.56	17.55	15.75
DEC	19.19	2.64	22.32	16.55	-3.13	14.23	11.77
JAN TO DEC	182.52	163.03	189.82	19.49	-7.30	172.19	155.80
JAN TO DEC	182.52	163.03	189.82			172.19	155.80



Average excludes year 2020