



North India Market Report

WKE 16-05-2026

Index

Sl. No.	Subject	Page No.
1	World Crop	3
2	Offerings (In Pkgs)	4
3	Offerings (In M. KG)	5
4	Auction Averages (N.I.)	6
5	Auction Averages (Kolkata)	7
6	Auction Averages (Guwahati)	8
7	Auction Averages (Siliguri)	9
8	N.I. Weekly Auction Average & Sold % (CTC+DUST)	10
9	Price Bands (CTC Leaf + Dust)	11
10	North India Auction Buying	12
11	Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)	13
12	Sri Lanka Low grown and Assam Auction Average (Orthodox)	14
13	Sri Lanka Low grown and North India Production (Orthodox)	15

World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Mar)	49.1	55.3	52.1	62.9	-7.6	1136.2
SOUTH INDIA (Mar)	17.8	42.7	15.8	47.5	-4.8	233.8
ALL INDIA (Mar)	66.9	98.0	67.9	110.4	-12.4	1370.0
SRI LANKA (Mar)	20.9	59.6	24.4	61.5	-1.9	262.6
KENYA (Jan)					0.0	499.6
MALAWI (Mar)	5.7	16.5	6.1	18.1	-1.6	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (Mar)	3.8	10.9	3.9	11.7	-0.8	39.9
BANGLADESH (Jan)	0.6	0.6	0.3	0.3	0.3	95.2
TOTAL	97.9	185.6	102.6	202.0	-16.4	2318.1

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 22			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	47191	34658	12,533	217845	228595	-10,750	-5
Orthodox	43879	34848	9,031	216026	259513	-43,487	-17
Darjeeling	2187	1539	648	9596	7966	1,630	20
Dust	20390	12338	8,052	91894	82311	9,583	12
Total	113647	83383	30,264	535361	578385	-43,024	-7

Guwahati	Sale : 22			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	62610	54849	7,761	404091	393698	10,393	3
Orthodox	8685	7005	1,680	39808	44256	-4,448	-10
Darjeeling				0	0		
Dust	23520	21217	2,303	151189	150904	285	0
Total	94815	83071	11,744	595088	588858	6,230	1

Siliguri	Sale : 22			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	109743	90956	18,787	656511	612883	43,628	7
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	9333	9906	-573	62487	59707	2,780	5
Total	119076	100862	18,214	718998	672590	46,408	7

North India	Sale : 22			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	219,544	180,463	39,081	1,278,447	1,235,176	43,271	4
Orthodox	52,564	41,853	10,711	255,834	303,769	-47,935	-16
Darjeeling	2,187	1,539	648	9,596	7,966	1,630	20
Dust	53,243	43,461	9,782	305,570	292,922	12,648	4
Total	327,538	267,316	60,222	1,849,447	1,839,833	9,614	1

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 22			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	1.6	1.2	0.4	7.4	7.8	-0.4	-5
Orthodox	26	1.1	0.9	0.2	5.6	6.7	-1.1	-17
Darjeeling	20	0.0	0.0	0.0	0.2	0.2	0.0	20
Dust	37	0.8	0.5	0.3	3.4	3.0	0.4	12
Total		3.5	2.6	1.0	16.6	17.7	-1.1	-6

Guwahati	Est	Sale : 22			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	2.1	1.9	0.3	13.7	13.4	0.4	3
Orthodox	26	0.2	0.2	0.0	1.0	1.2	-0.1	-10
Darjeeling	20							
Dust	37	0.9	0.8	0.1	5.6	5.6	0.0	0
Total		3.2	2.8	0.4	20.4	20.1	0.2	1

Siliguri	Est	Sale : 22			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	3.7	3.1	0.6	22.3	20.8	1.5	7
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.3	0.4	-0.0	2.3	2.2	0.1	5
Total		4.1	3.5	0.6	24.6	23.0	1.6	7

North India	Est	Sale : 22			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	7.5	6.1	1.3	43.5	42.0	1.5	4
Orthodox	26	1.4	1.1	0.3	6.7	7.9	-1.2	-16
Darjeeling	20	0.0	0.0	0.0	0.2	0.2	0.0	20
Dust	37	2.0	1.6	0.4	11.3	10.8	0.5	4
Total		10.8	8.9	2.0	61.6	60.9	0.7	1

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 20										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	19.21	283.62	12.69	245.49	13.09	251.56	6.51	38.13	6.12	32.06	52.69	293.21	45.58	258.62	42.54	265.89	7.11	34.59	10.16	27.32
Assam (Estate) Dust	9.91	291.19	7.15	286.40	6.75	239.45	2.75	4.80	3.16	51.74	29.58	300.92	27.54	285.36	21.02	255.42	2.04	15.56	8.56	45.49
Assam (Estate) C+D	29.11	286.20	19.84	260.23	19.84	247.44	9.27	25.97	9.28	38.76	82.28	295.98	73.13	268.69	63.56	262.43	9.15	27.29	18.72	33.55
Assam (BLF) C+D	12.69	217.52	13.58	167.38	7.54	164.01	-0.89	50.14	5.15	53.51	41.46	225.40	47.50	178.70	27.09	176.14	-6.04	46.70	14.37	49.26
Assam(Combined) C+D	41.80	265.35	33.42	222.50	27.38	224.46	8.38	42.85	14.42	40.89	123.74	272.33	120.63	233.26	90.65	236.64	3.11	39.08	33.09	35.69
Dooars & Terai(Estate) CTC	9.35	274.14	7.95	233.78	9.65	234.44	1.39	40.36	-0.31	39.70	62.95	272.07	56.22	250.26	56.60	250.76	6.73	21.81	6.34	21.31
D+T (Estate) Dust	1.02	262.98	1.37	213.11	1.83	206.24	-0.34	49.87	-0.81	56.74	8.47	256.39	8.31	229.16	8.19	220.47	0.16	27.23	0.27	35.92
D+T (Estate) C+D	10.37	273.04	9.32	230.75	11.49	229.94	1.05	42.29	-1.12	43.10	71.42	270.21	64.53	247.54	64.80	246.93	6.89	22.67	6.62	23.28
D+T (BLF) C+D	11.35	164.64	12.66	133.15	6.85	131.72	-1.31	31.49	4.51	32.92	74.42	151.07	66.64	134.06	48.92	129.53	7.78	17.01	25.50	21.54
D+T(Combined) C+D	21.72	216.38	21.98	174.53	18.34	193.25	-0.26	41.85	3.39	23.13	145.84	209.41	131.17	189.89	113.71	196.43	14.67	19.52	32.12	12.98
Cachar (Estate) CTC	1.32	239.16	1.02	217.97	0.91	186.87	0.30	21.19	0.40	52.29	2.91	249.89	2.84	219.29	5.26	185.79	0.08	30.59	-2.34	64.10
Cachar (Estate) Dust	0.43	248.69	0.27	219.94	0.19	173.21	0.16	28.75	0.24	75.48	0.88	260.75	0.65	208.91	0.99	180.03	0.22	51.84	-0.11	80.72
Cachar (Estate) C+D	1.75	241.51	1.29	218.38	1.10	184.51	0.46	23.13	0.64	57.00	3.79	252.41	3.49	217.35	6.25	184.88	0.30	35.06	-2.46	67.53
Cachar (BLF) C+D	0.17	222.08	0.11	202.58	0.05	186.87	0.06	19.50	0.12	35.21	0.29	231.46	0.31	201.49	0.52	174.74	-0.02	29.97	-0.23	56.71
Cachar(Combined)C+D	1.92	239.78	1.40	217.10	1.15	184.61	0.51	22.68	0.77	55.17	4.08	250.93	3.80	216.05	6.77	184.10	0.28	34.87	-2.69	66.83
North India C+D	67.32	247.71	58.11	204.19	47.73	210.87	9.21	43.51	19.59	36.84	281.76	237.69	260.49	210.79	215.53	213.12	21.27	26.90	66.23	24.57
ASSAM Orthodox																				
1st Whole Leaf	0.72	432.29	0.59	399.44	0.57	341.32	0.13	32.84	0.14	90.97	2.25	425.09	2.92	404.11	2.07	347.74	-0.68	20.98	0.18	77.35
2nd Whole Leaf	1.71	418.84	1.45	400.52	1.29	361.13	0.27	18.32	0.43	57.71	5.18	408.81	7.05	389.71	5.58	355.48	-1.87	19.10	-0.40	53.33
3rd Whole Leaf	0.68	369.83	0.61	358.02	0.51	328.25	0.07	11.81	0.16	41.57	1.99	365.83	2.84	355.54	2.04	331.05	-0.84	10.29	-0.04	34.78
FOP/OP	1.27	293.84	1.60	297.87	0.92	279.48	-0.33	-4.03	0.36	14.35	3.59	297.44	6.31	299.05	3.18	288.40	-2.72	-1.61	0.41	9.04
BPS	0.69	394.08	0.44	376.12	0.40	322.22	0.25	17.96	0.29	71.86	1.61	392.52	1.85	377.98	1.68	335.20	-0.24	14.53	-0.07	57.32
Large Brokens	2.28	333.94	1.92	298.16	2.05	254.20	0.36	35.78	0.23	79.74	6.90	315.50	8.45	296.06	6.81	271.82	-1.55	19.44	0.09	43.68
Small Brokens	1.81	326.12	2.21	294.54	1.76	273.38	-0.40	31.58	0.05	52.74	6.04	315.11	9.16	286.52	6.92	280.63	-3.12	28.59	-0.88	34.48
Fannings	0.59	220.84	0.74	195.82	0.58	178.85	-0.15	25.01	0.01	41.99	1.84	211.02	2.77	187.20	2.03	180.85	-0.93	23.82	-0.20	30.17
Total Orthodox	9.85	347.97	9.71	317.20	8.15	286.22	0.14	30.76	1.70	61.75	29.74	337.74	41.84	317.56	30.42	297.18	-12.10	20.17	-0.68	40.56

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 20						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	6.50	303.96	4.41	256.12	2.09	47.84	13.04	310.22	17.33	270.07	-4.29	40.15
Assam (Estate) Dust	4.80	302.54	3.18	311.08	1.62	-8.54	11.60	312.28	12.41	301.73	-0.82	10.55
Assam (Estate) C+D	11.30	303.36	7.59	279.15	3.71	24.21	24.64	311.19	29.74	283.28	-5.10	27.91
Assam (BLF) C+D	0.43	236.34	0.62	169.25	-0.19	67.10	1.18	253.03	2.63	176.61	-1.45	76.42
Assam(Combined) C+D	11.73	300.90	8.21	270.81	3.52	30.09	25.82	308.52	32.37	274.62	-6.55	33.90
Dooars & Terai(Estate) CTC	0.23	216.19	0.07	257.07	0.16	-40.88	0.51	246.95	0.86	283.66	-0.35	-36.71
D+T (Estate) Dust	0.02	194.81	0.01	261.00	0.01	-66.19	0.04	246.42	0.10	265.69	-0.06	-19.27
D+T (Estate) C+D	0.25	214.66	0.08	257.53	0.17	-42.87	0.55	246.92	0.96	281.81	-0.41	-34.90
D+T (BLF) C+D	2.49	169.82	3.25	145.79	-0.76	24.03	12.33	161.37	14.55	142.71	-2.23	18.66
D+T(Combined) C+D	2.74	173.86	3.32	148.34	-0.59	25.51	12.88	165.03	15.52	151.32	-2.64	13.70
Cachar (Estate) CTC	0.84	248.64	0.61	242.82	0.23	5.82	1.59	264.00	1.51	252.34	0.08	11.66
Cachar (Estate) Dust	0.37	252.85	0.19	225.87	0.18	26.99	0.70	269.12	0.38	240.71	0.33	28.41
Cachar (Estate) C+D	1.21	249.92	0.81	238.74	0.41	11.18	2.29	265.57	1.89	250.02	0.40	15.54
Cachar (BLF) C+D												
Cachar(Combined)C+D	1.21	249.92	0.81	238.74	0.41	11.18	2.29	265.57	1.89	250.02	0.40	15.54
North India C+D	15.87	273.76	12.55	234.83	3.33	38.94	42.16	259.67	50.67	234.76	-8.50	24.92
ASSAM Orthodox												
1st Whole Leaf	0.52	441.39	0.41	418.45	0.10	22.94	1.80	429.89	2.48	409.69	-0.67	20.20
2nd Whole Leaf	1.51	424.68	1.24	405.56	0.27	19.12	4.42	411.43	6.34	393.49	-1.91	17.95
3rd Whole Leaf	0.53	393.72	0.46	369.06	0.07	24.66	1.63	380.17	2.36	365.12	-0.72	15.06
FOP/OP	0.70	294.19	0.76	293.20	-0.06	0.99	2.21	303.88	4.74	298.95	-2.53	4.93
BPS	0.59	396.76	0.39	381.15	0.20	15.60	1.37	395.49	1.62	383.29	-0.25	12.19
Large Brokens	1.97	339.00	1.57	302.29	0.40	36.71	6.04	317.10	7.46	298.90	-1.42	18.20
Small Brokens	1.58	327.75	1.84	299.73	-0.26	28.02	5.16	315.52	8.05	289.45	-2.89	26.07
Fannings	0.50	225.39	0.58	202.24	-0.08	23.16	1.51	214.58	2.33	190.99	-0.82	23.59
Total Orthodox	7.98	355.51	7.35	324.34	0.64	31.17	24.44	342.08	35.76	321.77	-11.32	20.32

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 20						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	12.71	273.21	8.29	239.83	4.42	33.38	39.65	287.62	28.25	251.60	11.40	36.02
Assam (Estate) Dust	5.11	280.54	3.97	266.64	1.14	13.90	17.99	293.59	15.13	271.93	2.86	21.66
Assam (Estate) C+D	17.82	275.31	12.26	248.52	5.56	26.80	57.64	289.48	43.38	258.69	14.26	30.79
Assam (BLF) C+D	12.24	216.90	12.91	167.38	-0.66	49.52	39.17	227.39	44.50	179.08	-5.33	48.31
Assam(Combined) C+D	30.06	251.52	25.16	206.90	4.90	44.62	96.81	264.36	87.88	218.38	8.92	45.98
Cachar (Estate) CTC	0.47	222.29	0.41	180.84	0.06	41.45	1.32	232.96	1.33	181.61	-0.00	51.35
Cachar (Estate) Dust	0.06	223.47	0.07	204.50	-0.01	18.96	0.18	227.73	0.28	165.96	-0.10	61.77
Cachar (Estate) C+D	0.54	222.43	0.48	184.47	0.05	37.95	1.50	232.34	1.60	178.89	-0.10	53.45
Cachar (BLF) C+D	0.17	222.08	0.11	202.58	0.06	19.50	0.29	231.46	0.31	201.49	-0.02	29.97
Cachar(Combined)C+D	0.71	222.34	0.60	187.91	0.11	34.43	1.79	232.20	1.92	182.56	-0.12	49.64
North India C+D	32.25	250.56	26.79	207.60	5.46	42.96	103.73	262.72	92.93	218.40	10.80	44.32
ASSAM Orthodox												
1st Whole Leaf	0.20	408.57	0.18	354.80	0.02	53.76	0.44	405.59	0.45	373.11	-0.00	32.48
2nd Whole Leaf	0.20	374.59	0.20	369.76	-0.00	4.83	0.75	393.40	0.71	355.88	0.05	37.51
3rd Whole Leaf	0.15	282.60	0.15	323.46	-0.00	-40.86	0.36	300.87	0.48	308.54	-0.12	-7.67
FOP/OP	0.58	293.40	0.85	302.03	-0.27	-8.63	1.38	287.14	1.57	299.33	-0.19	-12.19
BPS	0.10	378.32	0.05	339.87	0.05	38.45	0.25	376.06	0.24	341.82	0.01	34.24
Large Brokens	0.30	301.10	0.34	279.26	-0.04	21.84	0.86	304.24	0.99	274.67	-0.13	29.56
Small Brokens	0.23	314.84	0.37	268.78	-0.14	46.05	0.88	312.72	1.10	265.18	-0.23	47.55
Fannings	0.10	197.76	0.16	173.07	-0.06	24.69	0.33	194.78	0.44	167.01	-0.11	27.77
Total Orthodox	1.87	315.83	2.36	295.03	-0.49	20.80	5.30	317.70	6.08	292.86	-0.78	24.83

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 20						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	9.12	275.60	7.89	233.59	1.23	42.01	62.44	272.27	55.36	249.74	7.08	22.54
D+T (Estate) Dust	1.01	264.17	1.36	212.79	-0.35	51.38	8.43	256.43	8.21	228.72	0.22	27.72
D+T (Estate) C+D	10.12	274.46	9.24	230.53	0.88	43.93	70.87	270.39	63.57	247.02	7.30	23.37
D+T (BLF) C+D	8.84	163.00	9.42	128.79	-0.58	34.20	62.02	148.92	52.07	131.62	9.94	17.30
D+T(Combined) C+D	18.96	222.50	18.66	179.19	0.30	43.30	132.88	213.70	115.64	195.06	17.24	18.64
North India C+D	19.20	221.37	18.78	178.86	0.42	42.51	135.86	211.74	116.89	194.34	18.97	17.40

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 20					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	286.20	260.23	25.97	247.44	38.76
D & T	273.04	230.75	42.29	229.94	43.10
BLF					
ASSAM	217.52	167.38	50.14	164.01	53.51
D & T	164.64	133.15	31.49	131.72	32.92
FROM SALE NO. 14 TO 20					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	295.98	268.69	27.29	262.43	33.55
D & T	270.18	247.54	22.64	246.93	23.24
BLF					
ASSAM	225.40	178.70	46.70	176.14	49.26
D & T	151.06	134.06	17.00	129.53	21.53
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference	Difference	
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
WKE 09-05-2026	252.65	210.24	207.83	42.41	44.82
WKE 16-05-2026	247.71	204.19	210.87	43.52	36.84
Upto	237.69	210.79	213.12	26.90	24.57
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	20	Estate	81	68	77
		BLF	71	58	70
Upto the Sale	20	Estate	79	71	75
		BLF	72	62	63

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 20											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0	0.03	0.24	2	3	15	40	25	10	6
	2025	0	2	6	7	7	20	33	11	6	8
DOOARS/TERAI	2026	0	0.33	3	3	6	24	30	13	10	12
	2025	0	3	9	9	8	28	32	6	3	1
FACTORY											
ASSAM	2026	0	0.07	3	11	23	44	15	3	1	0.12
	2025	0.01	9	27	33	17	10	3	0.45	0.39	0.34
DOOARS/TERAI	2026	0	15	32	18	16	16	2	0.38	0.44	0.29
	2025	0.43	52	31	9	5	2	1	0.14	0.04	0.03
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 20											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.01	0.05	0.22	1	2	13	35	23	14	11
	2025	0	1	3	5	7	18	36	14	7	8
DOOARS/TERAI	2026	0.10	1	2	2	4	25	38	14	8	7
	2025	0	2	6	5	7	27	33	10	5	3
FACTORY											
ASSAM	2026	0.32	2	3	7	15	45	23	3	1	1
	2025	0.13	6	21	27	22	18	5	0.43	0.29	0.27
DOOARS/TERAI	2026	0.45	23	42	15	9	8	2	0.32	0.16	0.13
	2025	0.19	44	42	7	3	2	0.35	0.10	0.03	0.06

North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 16-05-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	1.6	200.89	2	1.0	142.55	2	0.5	58.34				
UPTO	2.2	187.54	1	3.4	130.02	1	-1.3	57.52	264.0	163.67	6	261.9
HUL	8.9	267.08	13	7.7	278.84	13	1.3	-11.76				
UPTO	25.0	273.06	9	28.3	278.86	11	-3.3	-5.80	532.4	217.86	12	507.4
3rd FORCE	7.8	255.28	12	7.8	224.06	13	0.0	31.22				
UPTO	40.5	252.27	14	39.8	225.69	15	0.7	26.58	556.1	207.85	13	515.6
REST	49.0	244.46	73	41.6	188.25	72	7.4	56.21				
UPTO	214.1	231.30	76	188.9	198.91	73	25.1	32.38	2992.4	195.96	69	2778.3
NORTH INDIA	67	247.71	100	58	204.19	100	9.2	43.51				
UPTO	282	237.69	100	260	210.79	100	21.3	26.90	4345	198.20	100	4063.1

Targett

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
Apr	278.87	74	239.81	67	39.06	7
WKE 09-05-2026	270.98	71	230.70	68	40.28	4
WKE 16-05-2026	265.35	74	222.50	64	42.85	11
Upto	204.23	75	174.45	70	29.78	5

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
Apr	206.27	77	195.03	69	11.24	8
WKE 09-05-2026	220.73	79	182.29	63	38.44	16
WKE 16-05-2026	216.38	83	174.53	64	41.85	20
Upto	174.63	80	161.51	75	13.12	4

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
Apr	209.17	83	179.58	69	29.59	14
WKE 09-04-2026	199.56	68	174.42	59	25.14	9
WKE 16-04-2026	191.47	69	164.11	62	27.36	7
Upto	206.16	79	187.22	72	18.94	7

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
Exchange rate considered : SLR to INR :				2026 1SLR=0.30 INR		2025 1SLR= 0.29 INR		

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
M.Kg										
January	12.3	13.3	-0.97	12.6	-0.24	0.3	0.0	0.28	0.1	0.20
February	11.3	9.6	1.74	11.8	-0.53	0.3	0.3	0.02	0.0	0.27
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.04	2.8	-0.55
April		14.6		13.3			9.6		8.6	
May		14.3		14.3			12.5		7.5	
June		13.5		13.7			10.8		9.7	
July		13.6		13.3			15.3		10.3	
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.0		11.5	
October		14.3		13.4			12.8		10.8	
November		12.8		12.9			8.08		5.5	
December		13.1		13.4			3.1		1.2	
Jan to Mar	36.0	36.7	-0.71	35.2	0.80	2.8	5.6	-2.74	2.9	-0.08
Jan to Dec		158.8		158.3			108.2		81.2	