



North India Market Report

WKE 04-07-2026

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World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (May)	111.7	251.7	109.9	249.7	1.9	1136.2
SOUTH INDIA (May)	19.9	81.8	26.6	96.5	-14.7	233.8
ALL INDIA (May)	131.6	333.5	136.4	346.2	-12.8	1370.0
SRI LANKA (May)	24.9	108.7	25.3	113.2	-4.5	262.6
KENYA (Mar)	52.5	141.1	37.9	136.9	4.2	499.6
MALAWI (May)	4.9	27.1	4.4	29.3	-2.2	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (Apr)	4.5	15.4	3.6	15.3	0.1	39.9
BANGLADESH (Jan)	0.6	0.6	0.3	0.3	0.3	95.2
TOTAL	219.0	626.4	207.9	641.2	-14.8	2318.1

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 29			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	64823	67009	-2,186	596550	578368	18,182	3
Orthodox	67460	66489	971	650761	652770	-2,009	-0
Darjeeling	1998	2905	-907	25268	24887	381	2
Dust	33542	33544	-2	268887	244161	24,726	10
Total	167823	169947	-2,124	1541466	1500186	41,280	3

Guwahati	Sale : 29			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	115998	90456	25,542	1095542	1034916	60,626	6
Orthodox	21152	11067	10,085	156863	126275	30,588	24
Darjeeling				0	0		
Dust	50842	42603	8,239	438569	430049	8,520	2
Total	187992	144126	43,866	1690974	1591240	99,734	6

Siliguri	Sale : 29			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	137852	98425	39,427	1493982	1276429	217,553	17
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	16685	12549	4,136	159202	140602	18,600	13
Total	154537	110974	43,563	1653184	1417031	236,153	17

North India	Sale : 29			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	318,673	255,890	62,783	3,186,074	2,889,713	296,361	10
Orthodox	88,612	77,556	11,056	807,624	779,045	28,579	4
Darjeeling	1,998	2,905	-907	25,268	24,887	381	2
Dust	101,069	88,696	12,373	866,658	814,812	51,846	6
Total	510,352	425,047	85,305	4,885,624	4,508,457	377,167	8

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 29			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	2.2	2.3	-0.1	20.3	19.7	0.6	3
Orthodox	26	1.8	1.7	0.0	16.9	17.0	-0.1	-0
Darjeeling	20	0.0	0.1	-0.0	0.5	0.5	0.0	2
Dust	37	1.2	1.2	-0.0	9.9	9.0	0.9	10
Total		5.2	5.3	-0.1	47.7	46.2	1.5	3

Guwahati	Est	Sale : 29			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	3.9	3.1	0.9	37.2	35.2	2.1	6
Orthodox	26	0.5	0.3	0.3	4.1	3.3	0.8	24
Darjeeling	20							
Dust	37	1.9	1.6	0.3	16.2	15.9	0.3	2
Total		6.4	4.9	1.4	57.6	54.4	3.2	6

Siliguri	Est	Sale : 29			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.7	3.3	1.3	50.8	43.4	7.4	17
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.6	0.5	0.2	5.9	5.2	0.7	13
Total		5.3	3.8	1.5	56.7	48.6	8.1	17

North India	Est	Sale : 29			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	10.8	8.7	2.1	108.3	98.3	10.1	10
Orthodox	26	2.3	2.0	0.3	21.0	20.3	0.7	4
Darjeeling	20	0.0	0.1	-0.0	0.5	0.5	0.0	2
Dust	37	3.7	3.3	0.5	32.1	30.1	1.9	6
Total		16.9	14.1	2.9	161.9	149.2	12.7	9

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 27										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	24.93	313.43	20.93	290.18	16.97	330.11	4.00	23.26	7.95	-16.67	195.14	297.73	172.39	275.10	143.07	297.32	22.75	22.62	52.06	0.41
Assam (Estate) Dust	15.98	300.01	14.37	291.03	13.00	313.19	1.61	8.98	2.98	-13.18	111.38	290.75	103.55	295.92	93.62	280.04	7.83	-5.17	17.76	10.71
Assam (Estate) C+D	40.90	308.19	35.30	290.52	29.97	322.77	5.61	17.67	10.93	-14.58	306.52	295.19	275.93	282.91	236.70	290.48	30.58	12.28	69.82	4.71
Assam (BLF) C+D	21.32	226.53	19.72	192.51	14.52	222.43	1.60	34.02	6.80	4.11	159.99	221.42	160.16	189.71	108.26	194.76	-0.18	31.71	51.73	26.66
Assam(Combined) C+D	62.23	280.21	55.02	255.39	44.50	290.02	7.21	24.82	17.73	-9.81	466.51	269.89	436.10	248.68	344.96	260.44	30.41	21.21	121.55	9.45
Dooars & Terai(Estate) CTC	13.99	261.49	11.45	252.45	10.73	291.63	2.53	9.04	3.26	-30.14	161.99	271.24	130.72	258.57	112.13	264.19	31.27	12.66	49.85	7.05
D+T (Estate) Dust	2.03	243.42	2.17	226.01	2.35	247.09	-0.14	17.41	-0.33	-3.67	21.72	254.75	21.11	238.24	20.51	228.45	0.61	16.51	1.21	26.30
D+T (Estate) C+D	16.01	259.21	13.62	248.24	13.08	283.62	2.39	10.96	2.93	-24.41	183.71	269.29	151.83	255.75	132.65	258.66	31.88	13.54	51.06	10.63
D+T (BLF) C+D	21.91	153.39	19.13	118.37	10.59	152.00	2.78	35.02	11.32	1.39	220.92	148.32	182.56	127.07	123.35	138.06	38.35	21.25	97.57	10.26
D+T(Combined) C+D	37.93	198.07	32.76	172.38	23.67	224.72	5.17	25.69	14.25	-26.65	404.62	203.24	334.39	185.49	256.00	200.55	70.23	17.75	148.63	2.69
Cachar (Estate) CTC	1.86	229.95	1.67	217.57	2.29	212.99	0.19	12.38	-0.43	16.96	12.23	238.00	12.40	209.53	17.29	204.84	-0.18	28.47	-5.07	33.17
Cachar (Estate) Dust	0.52	238.25	0.67	222.37	0.78	196.85	-0.15	15.88	-0.26	41.39	3.80	241.31	3.58	213.00	4.58	189.21	0.22	28.31	-0.78	52.10
Cachar (Estate) C+D	2.38	231.76	2.34	218.93	3.07	208.88	0.04	12.82	-0.69	22.87	16.03	238.79	15.98	210.31	21.87	201.56	0.05	28.48	-5.85	37.23
Cachar (BLF) C+D	0.12	201.17	0.38	216.13	0.29	204.16	-0.27	-14.97	-0.18	-2.99	1.31	211.27	1.57	206.04	1.79	189.44	-0.26	5.24	-0.48	21.84
Cachar(Combined)C+D	2.50	230.34	2.72	218.54	3.37	208.48	-0.23	11.80	-0.87	21.87	17.34	236.71	17.55	209.93	23.67	200.64	-0.21	26.78	-6.33	36.06
North India C+D	105.60	247.94	93.06	223.48	73.88	263.86	12.54	24.45	31.72	-15.92	913.89	238.18	806.05	220.98	641.64	233.14	107.84	17.20	272.25	5.03
ASSAM Orthodox																				
1st Whole Leaf	1.45	445.40	0.80	407.29	0.58	408.88	0.66	38.11	0.88	36.52	8.58	432.31	7.93	407.89	5.97	371.65	0.65	24.42	2.61	60.66
2nd Whole Leaf	3.61	408.08	2.17	357.56	1.33	381.51	1.44	50.52	2.29	26.57	22.36	399.16	18.17	381.96	13.73	373.31	4.20	17.20	8.64	25.85
3rd Whole Leaf	1.63	333.97	0.89	300.11	0.61	323.30	0.74	33.86	1.02	10.67	9.43	341.96	7.91	330.20	5.94	321.70	1.53	11.76	3.49	20.26
FOP/OP	1.82	267.91	1.87	252.60	1.06	268.64	-0.04	15.31	0.76	-0.73	14.38	273.24	18.62	277.46	10.89	279.85	-4.25	-4.22	3.48	-6.62
BPS	1.06	381.86	0.71	341.57	0.33	312.85	0.35	40.29	0.73	69.01	7.16	376.10	5.92	355.11	4.22	320.17	1.23	21.00	2.94	55.94
Large Brokens	4.15	335.50	2.86	284.34	1.40	281.98	1.29	51.16	2.75	53.51	29.83	314.60	24.79	285.86	17.58	268.60	5.04	28.74	12.25	46.00
Small Brokens	3.82	350.89	2.90	285.94	1.69	297.72	0.93	64.95	2.14	53.17	24.97	323.68	23.59	287.53	17.55	290.19	1.39	36.14	7.43	33.49
Fannings	1.24	224.17	1.01	176.01	0.59	189.46	0.23	48.16	0.66	34.71	8.39	206.96	8.18	179.32	6.21	180.46	0.21	27.64	2.18	26.50
Total Orthodox	18.86	349.22	13.41	294.33	7.69	306.80	5.45	54.89	11.17	42.41	126.38	331.94	116.92	306.19	82.93	298.63	9.46	25.75	43.45	33.31

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 27						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	10.03	333.39	9.51	309.76	0.52	23.64	72.75	307.72	65.24	285.11	7.52	22.61
Assam (Estate) Dust	8.60	313.98	6.88	305.97	1.72	8.01	53.50	300.76	45.66	309.08	7.84	-8.32
Assam (Estate) C+D	18.63	324.44	16.39	308.17	2.24	16.27	126.25	304.77	110.89	294.98	15.35	9.79
Assam (BLF) C+D	0.46	278.08	1.17	209.24	-0.71	68.84	5.50	234.99	8.68	189.62	-3.18	45.37
Assam(Combined) C+D	19.09	323.31	17.56	301.55	1.53	21.76	131.75	301.86	119.57	287.33	12.18	14.53
Dooars & Terai(Estate) CTC	0.11	215.06	0.21	273.58	-0.10	-58.52	1.21	242.56	2.53	286.82	-1.32	-44.26
D+T (Estate) Dust	0.01	193.94	0.05	273.80	-0.04	-79.86	0.07	232.34	0.42	275.67	-0.35	-43.34
D+T (Estate) C+D	0.11	213.65	0.26	273.62	-0.14	-59.98	1.28	242.02	2.95	285.24	-1.67	-43.23
D+T (BLF) C+D	3.86	157.26	3.01	138.82	0.85	18.44	34.05	155.61	33.87	140.39	0.17	15.21
D+T(Combined) C+D	3.97	158.86	3.27	149.39	0.70	9.48	35.33	158.74	36.82	151.99	-1.49	6.75
Cachar (Estate) CTC	1.12	242.83	0.70	238.11	0.42	4.72	7.12	248.94	6.35	230.87	0.76	18.07
Cachar (Estate) Dust	0.40	250.15	0.37	227.23	0.04	22.91	3.03	250.17	2.23	224.99	0.80	25.18
Cachar (Estate) C+D	1.52	244.77	1.06	234.34	0.46	10.43	10.15	249.31	8.59	229.34	1.56	19.97
Cachar (BLF) C+D	0.04	200.64					0.22	206.74	0.04	166.40	0.18	40.34
Cachar(Combined)C+D	1.56	243.70	1.06	234.34	0.50	9.36	10.37	248.41	8.63	229.04	1.74	19.37
North India C+D	25.14	289.54	22.40	273.47	2.74	16.07	181.09	268.72	167.61	253.09	13.48	15.63
ASSAM Orthodox												
1st Whole Leaf	1.21	457.23	0.58	426.34	0.64	30.90	7.08	441.92	6.01	422.62	1.06	19.30
2nd Whole Leaf	3.03	414.23	1.79	364.13	1.24	50.10	19.31	401.99	15.79	387.83	3.52	14.17
3rd Whole Leaf	1.20	352.71	0.71	302.35	0.49	50.36	7.29	359.04	6.48	336.63	0.81	22.41
FOP/OP	1.05	260.62	1.30	251.50	-0.25	9.12	8.65	270.64	12.51	275.09	-3.86	-4.45
BPS	0.85	388.07	0.60	347.55	0.25	40.52	5.96	380.86	5.18	360.10	0.78	20.76
Large Brokens	3.28	347.18	2.46	287.37	0.83	59.82	25.18	320.36	21.61	288.64	3.57	31.72
Small Brokens	3.13	356.00	2.45	290.82	0.68	65.18	21.17	325.58	20.30	292.62	0.88	32.96
Fannings	0.97	228.60	0.87	180.15	0.10	48.45	6.88	209.74	6.91	183.03	-0.03	26.71
Total Orthodox	14.78	360.34	10.91	298.52	3.87	61.82	102.54	338.80	96.21	310.91	6.33	27.90

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 27						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	14.89	299.99	11.42	273.87	3.48	26.12	122.34	291.80	107.15	269.01	15.19	22.79
Assam (Estate) Dust	7.38	283.72	7.49	277.29	-0.11	6.42	57.88	281.50	57.89	285.53	-0.01	-4.04
Assam (Estate) C+D	22.27	294.60	18.91	275.23	3.37	19.37	180.23	288.49	165.04	274.81	15.19	13.69
Assam (BLF) C+D	20.85	225.41	18.54	191.45	2.31	33.96	151.16	222.99	150.63	190.00	0.53	32.99
Assam(Combined) C+D	43.12	261.14	37.45	233.74	5.67	27.40	331.39	258.62	315.67	234.34	15.71	24.28
Cachar (Estate) CTC	0.74	210.54	0.98	202.96	-0.24	7.58	5.11	222.77	6.05	187.12	-0.94	35.65
Cachar (Estate) Dust	0.11	196.06	0.30	216.32	-0.18	-20.26	0.77	206.36	1.35	193.10	-0.58	13.26
Cachar (Estate) C+D	0.86	208.62	1.28	206.07	-0.42	2.54	5.88	220.63	7.39	188.21	-1.52	32.42
Cachar (BLF) C+D	0.08	201.42	0.38	216.13	-0.31	-14.72	1.09	212.18	1.53	207.12	-0.44	5.06
Cachar(Combined)C+D	0.93	208.02	1.66	208.40	-0.72	-0.39	6.97	219.30	8.92	191.45	-1.95	27.85
North India C+D	46.11	259.61	41.02	231.56	5.09	28.05	355.18	257.24	338.39	233.41	16.79	23.82
ASSAM Orthodox												
1st Whole Leaf	0.24	386.40	0.22	358.17	0.02	28.23	1.50	386.99	1.91	361.64	-0.41	25.35
2nd Whole Leaf	0.58	376.07	0.38	326.69	0.20	49.38	3.05	381.21	2.38	342.95	0.68	38.25
3rd Whole Leaf	0.43	281.81	0.18	291.18	0.25	-9.37	2.14	283.89	1.43	301.01	0.72	-17.12
FOP/OP	0.77	277.86	0.57	255.13	0.21	22.73	5.73	277.16	6.12	282.31	-0.39	-5.15
BPS	0.20	355.78	0.11	308.80	0.09	46.97	1.19	352.29	0.74	320.12	0.45	32.17
Large Brokens	0.87	291.26	0.40	265.90	0.46	25.36	4.65	283.36	3.18	266.96	1.47	16.40
Small Brokens	0.69	327.63	0.44	258.80	0.25	68.83	3.80	313.05	3.29	256.18	0.51	56.88
Fannings	0.27	208.45	0.15	151.66	0.13	56.78	1.51	194.27	1.27	159.07	0.24	35.21
Total Orthodox	4.08	308.87	2.49	275.99	1.58	32.88	23.84	302.42	20.71	284.26	3.13	18.15

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 27						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	13.88	261.84	11.25	252.06	2.63	9.78	160.77	271.45	128.18	258.02	32.59	13.44
D+T (Estate) Dust	2.02	243.61	2.12	224.88	-0.10	18.73	21.65	254.82	20.70	237.49	0.96	17.33
D+T (Estate) C+D	15.90	259.53	13.37	247.76	2.53	11.77	182.42	269.48	148.88	255.16	33.55	14.32
D+T (BLF) C+D	18.02	152.47	16.10	114.52	1.92	37.95	186.53	146.89	148.47	123.93	38.06	22.96
D+T(Combined) C+D	33.92	202.66	29.47	174.96	4.45	27.70	368.95	207.50	297.35	189.64	71.61	17.87
North India C+D	34.35	201.81	29.64	174.54	4.70	27.28	377.62	205.60	300.05	189.02	77.57	16.58

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 27					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	308.19	290.52	17.67	322.77	-14.58
D & T	259.21	248.24	10.96	283.62	-24.41
BLF					
ASSAM	226.53	192.51	34.02	222.43	4.11
D & T	153.39	118.37	35.02	152.00	1.39
FROM SALE NO. 14 TO 27					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	295.19	282.91	12.28	290.48	4.71
D & T	269.29	255.75	13.54	258.66	10.63
BLF					
ASSAM	221.42	189.71	31.71	194.76	26.66
D & T	148.32	127.07	21.25	138.06	10.26
North India - CTC Leaf & Dust					
Month/Wk	Auction Average (Rs.)			Difference	Difference
	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
WKE 06-06-2026	228.00	226.51	231.87	1.49	-3.87
WKE 13-06-2026	233.66	236.10	246.20	-2.44	-12.54
WKE 20-06-2026	242.20	232.40	253.99	9.80	-11.79
WKE 27-06-2026	249.87	227.18	260.11	22.69	-10.24
WKE 04-07-2026	247.94	223.48	263.86	24.46	-15.92
Upto	238.18	220.98	233.14	17.20	5.04
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)		2026-27	2025-26	2024-25	
For the Sale	27	Estate	78	76	84
		BLF	68	60	74
Upto the Sale	27	Estate	79	75	80
		BLF	72	61	71

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 27											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.05	0.18	0.43	2	4	17	22	15	17	22
	2025	0.03	1	3	4	6	13	21	19	16	17
DOOARS/TERAI	2026	0	1	2	2	5	29	44	11	4	1
	2025	1	5	4	4	5	25	38	13	4	2
FACTORY											
ASSAM	2026	0	0.35	3	11	21	38	16	4	3	3
	2025	0.03	6	18	22	17	23	10	3	1	1
DOOARS/TERAI	2026	0	10	46	27	11	6	1	0.09	0.15	0
	2025	30	47	9	6	3	4	0.36	0.18	0.11	0.03
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 27											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.09	0.19	1	2	4	17	28	19	14	15
	2025	0.03	1	4	4	6	16	26	16	12	15
DOOARS/TERAI	2026	0.05	1	2	2	4	24	38	15	8	6
	2025	0.21	4	5	5	6	22	32	13	8	6
FACTORY											
ASSAM	2026	0.11	1	5	11	20	38	16	4	2	2
	2025	0.13	7	19	22	18	20	10	2	1	1
DOOARS/TERAI	2026	0.22	23	44	16	9	7	1	0.14	0.11	0.11
	2025	6	56	24	6	4	3	1	0.07	0.05	0.07

North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 04-07-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	5.5	153.40	5	4.0	163.48	4	1.4	-10.08				
UPTO	21.8	160.13	2	22.2	143.64	3	-0.4	16.49	264.0	163.67	6	242.2
HUL	12.9	278.63	12	12.7	261.58	14	0.2	17.05				
UPTO	100.3	252.04	11	96.7	271.53	12	3.6	-19.48	532.4	217.86	12	432.1
3rd FORCE	19.8	245.96	19	11.8	245.90	13	8.0	0.06				
UPTO	135.6	244.03	15	120.1	234.35	15	15.5	9.68	556.1	207.85	13	420.5
REST	67.4	250.32	64	64.5	215.64	69	2.9	34.68				
UPTO	656.2	237.44	72	567.1	212.55	70	89.2	24.88	2992.4	195.96	69	2336.1
NORTH INDIA	106	247.94	100	93	223.48	100	12.5	24.45				
UPTO	914	238.18	100	806	220.98	100	107.8	17.20	4345	198.20	100	3431.0

Targett

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
Apr	278.87	74	239.81	67	39.06	7
May	260.29	73	234.33	67	25.96	6
WKE 06-06-2026	252.34	68	250.53	74	1.81	-6
WKE 13-06-2026	266.09	70	259.93	74	6.17	-3
WKE 20-06-2026	278.69	75	262.94	72	15.76	3
WKE 27-06-2026	282.08	76	258.90	71	23.19	6
WKE 04-07-2026	280.21	73	255.39	71	24.82	2
Upto	235.94	74	205.50	70	30.44	4

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
Apr	206.27	77	195.03	69	11.24	8
May	209.61	80	179.10	64	30.50	16
WKE 06-06-2026	202.28	78	188.41	67	13.86	11
WKE 13-06-2026	195.85	73	196.34	68	-0.48	5
WKE 20-06-2026	197.32	85	184.15	69	13.17	16
WKE 27-06-2026	196.85	81	179.12	67	17.73	15
WKE 04-07-2026	198.07	74	172.38	65	25.69	9
Upto	184.71	80	168.60	72	16.11	8

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
Apr	207.90	80	179.58	69	28.32	12
May	195.02	71	163.78	65	31.25	6
WKE 06-06-2026	195.96	70	170.98	59	24.98	11
WKE 13-06-2026	197.76	76	169.26	55	28.50	22
WKE 20-06-2026	204.95	79	176.14	59	28.81	20
WKE 27-06-2026	208.54	81	171.84	53	36.70	28
WKE 04-07-2026	203.15	77	175.28	55	27.87	22
Upto	204.35	78	182.55	69	21.80	9

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
19	391.87	369.36	22.50	353.67	323.94	29.73	38.20	45.43
20	392.44	361.48	30.96	347.97	317.20	30.76	44.47	44.27
21	392.56	367.04	25.52	326.78	302.80	23.98	65.78	64.24
22	382.79	353.51	29.28	310.44	306.38	4.05	72.36	47.13
23	382.16	356.66	25.51	306.49	317.41	-10.92	75.67	39.24
24	386.38	343.39	42.99	309.88	313.80	-3.92	76.50	29.59
Exchange rate considered : SLR to INR :			2026 1SLR=0.30 INR	2025 1SLR= 0.29 INR				

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
M.Kg										
January	12.3	13.3	-0.97	12.6	-0.24	0.3	0.0	0.28	0.1	0.20
February	11.3	9.6	1.74	11.8	-0.53	0.3	0.3	0.02	0.0	0.27
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.04	2.8	-0.55
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May	14.5	14.3	0.18	14.3	0.25	10.6	12.5	-1.83	7.5	3.19
June		13.5		13.7			10.8		9.7	
July		13.6		13.3			15.3		10.3	
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.0		11.5	
October		14.3		13.4			12.8		10.8	
November		12.8		12.9			8.08		5.5	
December		13.1		13.4			3.1		1.2	
Jan to May	63.1	65.7	-2.53	62.7	0.38	22.0	27.6	-5.68	18.9	3.03
Jan to Dec		158.8		158.3			108.2		81.2	