



North India Market Report

WKE 15-08-2026

Index

Sl. No.	Subject	Page No.
1	World Crop	3
2	Offerings (In Pkgs)	4
3	Offerings (In M. KG)	5
4	Auction Averages (N.I.)	6
5	Auction Averages (Kolkata)	7
6	Auction Averages (Guwahati)	8
7	Auction Averages (Siliguri)	9
8	N.I. Weekly Auction Average & Sold % (CTC+DUST)	10
9	Price Bands (CTC Leaf + Dust)	11
10	North India Auction Buying	12
11	Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)	13
12	Sri Lanka Low grown and Assam Auction Average (Orthodox)	14
13	Sri Lanka Low grown and North India Production (Orthodox)	15



1976 - 2026

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World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Jun)	134.3	386.0	119.3	369.1	16.9	1136.2
SOUTH INDIA (Jun)	26.1	107.9	21.3	117.8	-9.8	233.8
ALL INDIA (Jun)	160.4	493.9	140.6	486.8	7.1	1370.0
SRI LANKA (May)	24.9	108.7	25.3	113.2	-4.5	262.6
KENYA (Apr)	58.7	199.8	51.8	188.7	11.1	499.6
MALAWI (Jun)	2.1	29.4	2.1	31.4	-2.0	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (May)	4.1	19.5	3.8	19.1	0.4	39.9
BANGLADESH (May)	5.9	9.3	8.6	12.7	-3.4	95.2
TOTAL	256.1	860.6	232.2	851.9	8.7	2318.1



Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 35			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	61331	79836	-18,505	967060	1034278	-67,218	-6
Orthodox	69764	68795	969	1063533	1041076	22,457	2
Darjeeling	2413	3425	-1,012	39405	42059	-2,654	-6
Dust	34219	43104	-8,885	466890	472836	-5,946	-1
Total	167727	195160	-27,433	2536888	2590249	-53,361	-2
Guwahati	Sale : 35			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	126826	124300	2,526	1810546	1782518	28,028	2
Orthodox	23754	10828	12,926	291310	190515	100,795	53
Darjeeling				0	0		
Dust	53807	55899	-2,092	736995	746152	-9,157	-1
Total	204387	191027	13,360	2838851	2719185	119,666	4
Siliguri	Sale : 35			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	135961	110389	25,572	2299329	2010880	288,449	14
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	16126	14226	1,900	262662	224881	37,781	17
Total	152087	124615	27,472	2561991	2235761	326,230	15
North India	Sale : 35			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	324,118	314,525	9,593	5,076,935	4,827,676	249,259	5
Orthodox	93,518	79,623	13,895	1,354,843	1,231,591	123,252	10
Darjeeling	2,413	3,425	-1,012	39,405	42,059	-2,654	-6
Dust	104,152	113,229	-9,077	1,466,547	1,443,869	22,678	2
Total	524,201	510,802	13,399	7,937,730	7,545,195	392,535	5



Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 35			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	2.1	2.7	-0.6	32.9	35.2	-2.3	-6
Orthodox	26	1.8	1.8	0.0	27.7	27.1	0.6	2
Darjeeling	20	0.0	0.1	-0.0	0.8	0.8	-0.1	-6
Dust	37	1.3	1.6	-0.3	17.3	17.5	-0.2	-1
Total		5.2	6.2	-1.0	78.6	80.6	-2.0	-2

Guwahati	Est	Sale : 35			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.3	4.2	0.1	61.6	60.6	1.0	2
Orthodox	26	0.6	0.3	0.3	7.6	5.0	2.6	53
Darjeeling	20							
Dust	37	2.0	2.1	-0.1	27.3	27.6	-0.3	-1
Total		6.9	6.6	0.3	96.4	93.2	3.2	3

Siliguri	Est	Sale : 35			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.6	3.8	0.9	78.2	68.4	9.8	14
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.6	0.5	0.1	9.7	8.3	1.4	17
Total		5.2	4.3	0.9	87.9	76.7	11.2	15

North India	Est	Sale : 35			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	11.0	10.7	0.3	172.6	164.1	8.5	5
Orthodox	26	2.4	2.1	0.4	35.2	32.0	3.2	10
Darjeeling	20	0.0	0.1	-0.0	0.8	0.8	-0.1	-6
Dust	37	3.9	4.2	-0.3	54.3	53.4	0.8	2
Total		17.4	17.0	0.3	262.9	250.4	12.5	5



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 33										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	25.63	261.92	28.22	247.10	23.35	303.74	-2.59	14.82	2.28	-41.81	345.80	291.78	316.98	271.53	284.10	302.26	28.81	20.25	61.70	-10.48
Assam (Estate) Dust	19.42	257.43	22.17	254.06	18.44	292.86	-2.75	3.37	0.98	-35.42	219.33	282.81	207.91	282.86	191.68	286.86	11.42	-0.05	27.65	-4.05
Assam (Estate) C+D	45.05	259.99	50.39	250.17	41.79	298.94	-5.34	9.82	3.26	-38.95	565.13	288.30	524.90	276.02	475.78	296.05	40.23	12.28	89.35	-7.76
Assam (BLF) C+D	22.85	202.70	22.65	171.28	16.83	232.56	0.20	31.42	6.02	-29.87	295.43	216.96	293.03	187.26	204.48	207.63	2.40	29.69	90.96	9.32
Assam(Combined) C+D	67.90	240.71	73.04	225.70	58.62	279.88	-5.14	15.01	9.28	-39.17	860.56	263.81	817.93	244.22	680.26	269.47	42.63	19.59	180.30	-5.67
Dooars & Terai(Estate) CTC	16.49	221.90	16.66	209.43	16.25	259.33	-0.17	12.47	0.23	-37.43	261.96	258.06	219.42	248.56	197.89	259.83	42.55	9.50	64.07	-1.77
D+T (Estate) Dust	2.51	210.59	2.46	200.82	3.38	237.12	0.06	9.77	-0.87	-26.53	37.65	242.04	35.51	228.46	39.50	229.24	2.14	13.58	-1.86	12.80
D+T (Estate) C+D	19.00	220.40	19.11	208.33	19.63	255.51	-0.11	12.08	-0.63	-35.11	299.61	256.05	254.93	245.76	237.39	254.74	44.68	10.29	62.22	1.30
D+T (BLF) C+D	23.73	147.31	23.55	109.31	19.23	171.00	0.18	38.00	4.50	-23.69	362.06	149.54	317.75	121.02	234.97	144.99	44.31	28.51	127.09	4.55
D+T(Combined) C+D	42.73	179.81	42.66	153.67	38.86	213.69	0.07	26.14	3.87	-33.88	661.67	197.77	572.68	176.55	472.36	200.15	88.99	21.22	189.31	-2.38
Cachar (Estate) CTC	1.88	225.41	2.30	194.64	2.27	230.68	-0.41	30.78	-0.39	-5.27	23.17	230.76	23.82	209.82	31.33	213.06	-0.66	20.94	-8.17	17.70
Cachar (Estate) Dust	0.59	224.83	0.76	192.04	0.67	207.56	-0.17	32.79	-0.08	17.27	7.04	234.67	7.50	210.63	8.96	193.83	-0.46	24.04	-1.92	40.84
Cachar (Estate) C+D	2.47	225.27	3.05	193.99	2.94	225.42	-0.58	31.28	-0.47	-0.14	30.20	231.67	31.32	210.02	40.29	208.79	-1.12	21.65	-10.09	22.88
Cachar (BLF) C+D	0.47	219.47	0.21	188.43	0.05	193.34	0.26	31.04	0.42	26.13	3.47	212.74	3.00	201.71	2.84	196.09	0.47	11.03	0.63	16.66
Cachar(Combined)C+D	2.94	224.35	3.26	193.64	2.99	224.85	-0.32	30.71	-0.05	-0.50	33.68	229.72	34.32	209.29	43.14	207.95	-0.64	20.43	-9.46	21.77
North India C+D	117.16	216.71	122.24	199.18	104.01	252.03	-5.08	17.52	13.15	-35.32	1602.10	234.28	1461.31	216.13	1230.06	239.41	140.79	18.14	372.04	-5.13
ASSAM Orthodox																				
1st Whole Leaf	1.42	384.72	1.28	384.40	0.65	410.76	0.14	0.32	0.77	-26.04	15.88	422.32	15.07	407.47	10.24	382.43	0.81	14.85	5.65	39.89
2nd Whole Leaf	3.88	349.09	2.82	373.63	1.57	416.62	1.06	-24.54	2.31	-67.52	41.74	382.00	35.21	378.30	22.79	381.47	6.53	3.70	18.95	0.53
3rd Whole Leaf	1.49	294.31	1.08	315.74	0.59	349.43	0.41	-21.44	0.90	-55.13	18.43	323.63	14.82	323.80	9.47	325.61	3.61	-0.17	8.96	-1.98
FOP/OP	1.88	244.08	2.16	256.76	1.37	274.26	-0.28	-12.68	0.51	-30.18	25.53	265.64	31.56	268.41	18.59	275.32	-6.04	-2.77	6.94	-9.68
BPS	0.98	352.48	0.76	347.16	0.34	331.42	0.23	5.33	0.65	21.06	12.91	372.84	10.51	350.02	6.39	319.75	2.39	22.82	6.51	53.08
Large Brokens	4.31	281.08	2.97	294.69	1.83	276.62	1.34	-13.61	2.49	4.46	53.86	308.60	44.14	290.08	27.93	270.76	9.72	18.51	25.94	37.84
Small Brokens	4.02	296.08	3.21	296.47	1.77	311.57	0.81	-0.40	2.25	-15.50	44.57	318.81	43.23	291.94	28.37	293.46	1.34	26.87	16.20	25.35
Fannings	1.14	190.37	1.32	180.41	0.59	201.58	-0.18	9.96	0.55	-11.21	15.70	203.89	14.73	178.05	9.99	187.33	0.96	25.84	5.71	16.57
Total Orthodox	19.26	300.71	15.75	304.95	8.85	319.07	3.51	-4.24	10.41	-18.37	230.64	323.69	212.26	306.82	135.39	302.57	18.39	16.87	95.26	21.12



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 33						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	9.21	273.03	12.39	264.34	-3.18	8.69	133.56	304.15	127.35	284.65	6.21	19.50
Assam (Estate) Dust	9.08	263.41	11.25	264.86	-2.17	-1.45	107.62	293.68	97.86	294.72	9.76	-1.04
Assam (Estate) C+D	18.28	268.25	23.64	264.58	-5.35	3.67	241.17	299.48	225.21	289.03	15.97	10.45
Assam (BLF) C+D	0.68	234.16	1.65	165.78	-0.97	68.38	9.90	238.86	19.41	184.76	-9.52	54.10
Assam(Combined) C+D	18.96	267.04	25.28	258.14	-6.32	8.89	251.07	297.09	244.62	280.75	6.45	16.34
Dooars & Terai(Estate) CTC	0.16	195.90	0.43	246.95	-0.26	-51.05	2.40	232.51	4.65	272.27	-2.25	-39.76
D+T (Estate) Dust			0.06	227.67			0.08	236.56	0.66	261.84	-0.58	-25.28
D+T (Estate) C+D	0.16	195.90	0.49	244.50	-0.33	-48.60	2.48	232.64	5.31	270.97	-2.83	-38.33
D+T (BLF) C+D	3.02	155.25	2.86	126.51	0.16	28.74	53.19	157.14	55.22	136.14	-2.04	21.00
D+T(Combined) C+D	3.18	157.35	3.35	143.85	-0.16	13.50	55.67	160.51	60.53	147.97	-4.86	12.54
Cachar (Estate) CTC	1.06	237.76	1.46	199.40	-0.40	38.36	12.93	242.76	12.88	226.49	0.05	16.27
Cachar (Estate) Dust	0.38	233.63	0.61	197.18	-0.22	36.46	5.26	244.64	4.84	219.13	0.42	25.51
Cachar (Estate) C+D	1.44	236.67	2.07	198.75	-0.63	37.92	18.19	243.30	17.71	224.48	0.47	18.83
Cachar (BLF) C+D	0.01	217.00					0.43	211.38	0.06	172.26	0.37	39.12
Cachar(Combined)C+D	1.45	236.53	2.07	198.75	-0.62	37.78	18.62	242.56	17.78	224.30	0.84	18.26
North India C+D	23.96	249.17	31.32	240.06	-7.36	9.11	331.84	268.99	328.18	251.51	3.66	17.48
ASSAM Orthodox												
1st Whole Leaf	1.23	386.14	0.78	400.52	0.45	-14.38	12.94	431.12	11.51	422.17	1.42	8.94
2nd Whole Leaf	3.23	357.96	2.51	374.23	0.72	-16.27	35.02	387.18	31.03	382.54	3.98	4.64
3rd Whole Leaf	1.20	305.02	0.92	321.36	0.28	-16.33	14.17	337.49	12.43	328.65	1.74	8.84
FOP/OP	1.14	239.01	1.51	257.55	-0.37	-18.54	15.31	262.18	21.19	266.52	-5.88	-4.34
BPS	0.79	363.63	0.65	349.92	0.14	13.72	10.55	378.87	9.18	354.47	1.37	24.40
Large Brokens	3.49	290.18	2.69	295.33	0.80	-5.14	43.83	317.07	39.08	292.75	4.75	24.31
Small Brokens	3.16	301.71	2.86	298.99	0.30	2.72	36.67	322.15	37.58	296.42	-0.92	25.73
Fannings	0.92	190.21	1.20	181.53	-0.27	8.68	12.25	206.91	12.72	180.86	-0.47	26.05
Total Orthodox	15.27	309.30	13.25	306.44	2.02	2.86	182.24	331.95	177.05	311.29	5.19	20.66



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 33						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	16.42	255.70	15.80	233.63	0.62	22.07	212.20	284.00	189.38	262.74	22.81	21.26
Assam (Estate) Dust	10.35	252.19	10.91	242.99	-0.57	9.20	111.71	272.33	110.05	272.32	1.67	0.01
Assam (Estate) C+D	26.77	254.34	26.71	237.45	0.06	16.89	323.91	279.98	299.43	266.26	24.48	13.71
Assam (BLF) C+D	21.63	203.33	20.78	172.47	0.85	30.86	280.48	217.72	272.05	187.79	8.43	29.93
Assam(Combined) C+D	48.39	231.55	47.49	209.02	0.91	22.53	604.39	251.08	571.48	228.91	32.91	22.18
Cachar (Estate) CTC	0.82	209.50	0.83	186.30	-0.01	23.20	10.24	215.62	10.95	190.22	-0.70	25.40
Cachar (Estate) Dust	0.21	208.66	0.15	171.08	0.06	37.58	1.78	205.12	2.66	195.17	-0.88	9.95
Cachar (Estate) C+D	1.03	209.33	0.98	184.00	0.05	25.33	12.02	214.07	13.60	191.19	-1.59	22.88
Cachar (BLF) C+D	0.46	219.52	0.21	188.43	0.25	31.09	3.04	212.94	2.94	202.33	0.10	10.61
Cachar(Combined)C+D	1.49	212.47	1.19	184.77	0.30	27.70	15.06	213.84	16.54	193.17	-1.49	20.67
North India C+D	52.50	230.16	51.16	209.32	1.34	20.84	651.03	249.60	616.74	228.09	34.29	21.51
ASSAM Orthodox												
1st Whole Leaf	0.19	375.30	0.50	359.22	-0.31	16.07	2.95	383.69	3.56	359.89	-0.61	23.80
2nd Whole Leaf	0.65	305.06	0.31	368.78	0.34	-63.73	6.72	355.04	4.18	346.79	2.55	8.25
3rd Whole Leaf	0.29	249.76	0.17	284.74	0.12	-34.98	4.26	277.47	2.39	298.58	1.87	-21.10
FOP/OP	0.74	251.89	0.64	254.91	0.10	-3.01	10.22	270.83	10.38	272.27	-0.16	-1.45
BPS	0.19	306.60	0.11	330.57	0.08	-23.98	2.36	345.83	1.34	319.46	1.02	26.37
Large Broken	0.82	242.41	0.28	288.59	0.54	-46.18	10.03	271.59	5.06	269.47	4.97	2.11
Small Broken	0.85	275.19	0.34	275.55	0.51	-0.37	7.90	303.33	5.64	262.11	2.26	41.22
Fannings	0.22	191.05	0.12	169.37	0.10	21.67	3.44	193.15	2.01	160.32	1.43	32.83
Total Orthodox	3.99	267.85	2.50	297.06	1.49	-29.22	48.40	292.58	35.21	284.31	13.19	8.27



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 33						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	16.32	222.16	16.23	208.44	0.10	13.72	259.56	258.30	214.77	248.04	44.79	10.25
D+T (Estate) Dust	2.51	210.59	2.40	200.12	0.12	10.47	37.56	242.05	34.85	227.83	2.72	14.23
D+T (Estate) C+D	18.84	220.62	18.62	207.37	0.21	13.25	297.13	256.24	249.62	245.22	47.51	11.02
D+T (BLF) C+D	20.64	145.99	20.63	106.78	0.01	39.21	308.02	148.09	261.83	117.70	46.19	30.39
D+T(Combined) C+D	39.48	181.60	39.25	154.51	0.23	27.09	605.15	201.19	511.45	179.94	93.70	21.25
North India C+D	40.69	180.24	39.75	153.94	0.94	26.30	619.23	199.56	516.39	179.36	102.85	20.20



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N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 33					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	259.99	250.17	9.82	298.94	-38.95
D & T	220.40	208.33	12.08	255.51	-35.11
BLF					
ASSAM	202.70	171.28	31.42	232.56	-29.87
D & T	147.31	109.31	38.00	171.00	-23.69
FROM SALE NO. 14 TO 33					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	288.30	276.02	12.28	296.05	-7.76
D & T	256.05	245.76	10.29	254.74	1.30
BLF					
ASSAM	216.96	187.26	29.69	207.63	9.32
D & T	149.54	121.02	28.51	144.99	4.55
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
June	239.16	230.55	248.76	8.61	-9.60
July	237.01	216.78	248.49	20.23	-11.48
WKE 08-08-2026	220.68	203.74	242.99	16.94	-22.31
WKE 15-08-2026	216.71	199.18	252.03	17.53	-35.32
Upto	234.28	216.13	239.41	18.15	-5.13
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	33	Estate	70	65	85
		BLF	68	62	81
Upto the Sale	33	Estate	76	73	80
		BLF	71	61	75



Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 33											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0	0.12	1	4	8	28	41	10	4	3
	2025	0.06	1	6	6	8	27	36	7	3	5
DOOARS/TERAI	2026	0	0.21	6	9	17	43	22	3	0	0.03
	2025	4	9	5	11	11	36	21	3	1	0.10
FACTORY											
ASSAM	2026	0	0.06	6	19	30	32	11	1	1	0.48
	2025	2	13	27	23	9	19	5	1	1	0.35
DOOARS/TERAI	2026	0.04	2	73	17	5	2	1	0.08	0	0
	2025	52	34	7	3	3	2	0.19	0.09	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 33											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.05	0.18	1	2	6	19	31	17	11	13
	2025	0.04	1	4	5	7	18	30	15	10	12
DOOARS/TERAI	2026	0.03	1	3	4	7	30	35	11	5	4
	2025	1	5	5	5	7	27	31	10	6	4
FACTORY											
ASSAM	2026	0.06	1	5	12	24	36	15	3	2	1
	2025	0.37	8	20	21	17	20	10	2	1	1
DOOARS/TERAI	2026	0.15	15	52	18	8	6	1	0.16	0.10	0.07
	2025	23	47	17	6	3	3	0.45	0.09	0.06	0.05



North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 15-08-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	11.8	194.74	10	10.5	172.61	9	1.4	22.13				
UPTO	67.4	184.10	4	63.4	159.63	4	4.0	24.47	264.0	163.67	6	196.6
HUL	16.8	232.39	14	19.2	228.85	16	-2.4	3.54				
UPTO	196.1	249.19	12	181.1	257.76	12	15.0	-8.57	532.4	217.86	12	336.3
3rd FORCE	12.7	222.06	11	18.0	195.96	15	-5.3	26.10				
UPTO	216.1	238.04	13	210.7	226.61	14	5.4	11.43	556.1	207.85	13	340.0
REST	75.9	215.76	65	74.6	196.06	61	1.3	19.70				
UPTO	1122.4	233.96	70	1006.0	210.00	69	116.4	23.95	2992.4	195.96	69	1869.9
NORTH INDIA	117	216.71	100	122	199.18	100	-5.1	17.52				
UPTO	1602	234.28	100	1461	216.13	100	140.8	18.14	4345	198.20	100	2742.8

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Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
April	278.87	74	239.81	67	39.06	7
May	260.29	73	234.33	67	25.96	6
June	271.50	73	258.32	72	13.19	1
July	266.74	71	247.24	67	19.50	4
WKE 08-08-2026	245.77	69	231.29	66	14.48	3
WKE 15-08-2026	240.71	69	225.70	61	15.01	8
Upto	243.38	72	216.23	69	27.15	4

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
April	206.27	77	195.03	69	11.24	8
May	209.61	80	179.10	64	30.50	16
June	198.03	82	186.57	68	11.46	14
July	193.82	73	168.22	67	25.60	6
WKE 08-08-2026	183.90	73	162.70	71	21.20	2
WKE 15-08-2026	179.81	68	153.67	69	26.14	-1
Upto	185.97	77	167.30	71	18.67	7

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
April	207.90	80	179.58	69	28.32	12
May	195.02	71	163.78	65	31.25	6
June	202.40	77	172.69	56	29.70	21
July	200.47	81	176.22	56	24.25	25
WKE 08-08-2026	197.76	82	179.57	57	18.19	25
WKE 15-08-2026	201.35	82	186.45	70	14.91	12
Upto	203.66	78	181.90	67	21.76	12



Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
19	391.87	369.36	22.50	353.67	323.94	29.73	38.20	45.43
20	392.44	361.48	30.96	347.97	317.20	30.76	44.47	44.27
21	392.56	367.04	25.52	326.78	302.80	23.98	65.78	64.24
22	382.79	353.51	29.28	310.44	306.38	4.05	72.36	47.13
23	382.16	356.66	25.51	306.49	317.41	-10.92	75.67	39.24
24	386.38	343.39	42.99	309.88	313.80	-3.92	76.50	29.59
25	380.60	341.39	39.21	331.50	270.88	60.62	49.09	70.51
26	387.80	343.68	44.12	353.31	287.81	65.50	34.49	55.87
27	390.73	353.97	36.76	349.22	294.33	54.89	41.52	59.64
28	397.51	351.83	45.67	350.93	291.25	59.67	46.58	60.58
29	395.29	355.59	39.70	324.69	302.67	22.02	70.60	52.92
30	401.49	366.37	35.12	299.89	311.62	-11.73	101.61	54.76
31	386.10	360.73	25.37	300.61	314.70	-14.09	85.48	46.03
Exchange rate considered : SLR to INR :			2026	1SLR=0.30 INR	2025	1SLR= 0.29 INR		



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Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
January	12.3	13.3	-0.97	12.6	-0.24	0.3	0.0	0.28	0.1	0.20
February	11.3	9.6	1.74	11.8	-0.53	0.3	0.3	0.02	0.0	0.27
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.04	2.8	-0.55
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May	14.5	14.3	0.18	14.3	0.25	10.6	12.5	-1.83	7.5	3.19
June		13.5		13.7			10.8		9.7	
July		13.6		13.3			15.3		10.3	
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.0		11.5	
October		14.3		13.4			12.8		10.8	
November		12.8		12.9			8.08		5.5	
December		13.1		13.4			3.1		1.2	
Jan to May	63.1	65.7	-2.53	62.7	0.38	22.0	27.6	-5.68	18.9	3.03
Jan to Dec		158.8		158.3			108.2		81.2	

